

SF Bay Area Employment Report

*Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo,
 Santa Clara, Solano, and Sonoma Counties*

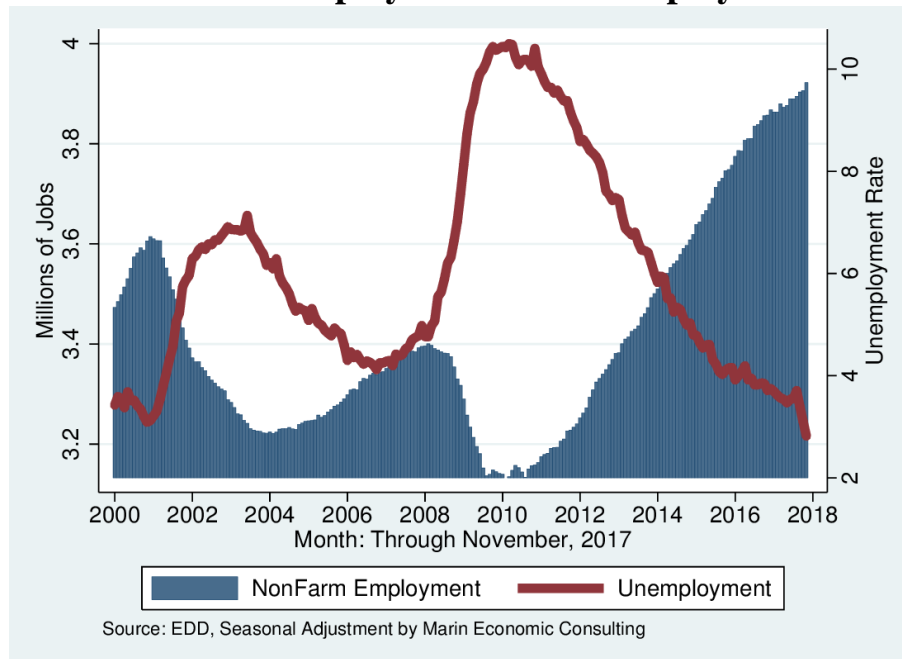
November, 2017

Monthly Summary for November, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	4,073,838	25,167	15,464	73,997
Nonfarm Employment	3,922,250	15,664	18,795	65,049
Labor Force	4,192,880	15,819	-9,917	38,886
Number Unemployed	118,092	-11,408	-24,484	-36,043
Unemployment Rate	2.8	-0.3	-0.6	-0.9

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in SF Bay Area for November, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	3,922,250	100.0	15,664.3	4.9	2.9	2.4	1.7	2.9	3.3
Total Private	3,433,955	87.6	15,159.6	5.5	3.1	2.6	1.8	3.1	3.5
Goods Producing	551,936	14.1	4,923.0	11.4	8.8	5.0	3.0	3.9	3.9
Mining, Logging and Construction	202,174	5.2	2,454.1	15.8	10.9	5.4	4.1	7.8	7.5
Manufacturing	349,393	8.9	2,195.8	7.9	7.1	4.6	2.5	2.0	2.3
Service Providing	3,371,604	86.0	10,846.7	3.9	2.2	2.1	1.5	2.7	3.2
Trade, Trans & Utilities	592,053	15.1	-846.5	-1.7	-0.5	-0.2	-0.7	1.4	1.8
Wholesale Trade	131,865	3.4	-248.3	-2.2	-3.2	-1.3	-0.8	1.5	2.0
Retail Trade	343,693	8.8	-882.6	-3.0	-1.1	-0.6	-1.5	0.3	0.9
Information	187,143	4.8	1,260.7	8.4	5.3	5.6	3.2	6.7	8.0
Financial Activities	195,858	5.0	-601.5	-3.6	-2.6	-0.5	-0.1	2.3	2.3
Professional & Business Svcs	742,063	18.9	3,772.1	6.3	2.7	0.7	0.0	2.7	3.7
Educational & Health Svcs	597,997	15.2	3,810.9	8.0	5.4	4.8	4.3	3.7	3.8
Leisure & Hospitality	438,637	11.2	3,667.2	10.6	2.6	4.9	4.1	3.6	4.3
Other Svcs	128,942	3.3	-783.4	-7.0	-2.2	1.2	1.1	1.8	2.4
Government	488,503	12.5	1,053.3	2.6	1.3	0.8	0.8	1.7	1.6
Federal	47,008	1.2	-244.9	-6.0	-3.5	-3.0	-1.8	-0.2	-0.5
State	98,680	2.5	513.6	6.5	5.2	2.2	1.4	1.3	1.1
Local	343,311	8.8	600.6	2.1	1.6	1.3	1.0	2.1	2.2
County	64,464	1.6	12.3	0.2	0.1	2.4	-1.0	1.8	2.2
City	79,387	2.0	311.8	4.8	1.5	1.1	1.0	2.1	1.8
Local Government Education	167,938	4.3	472.0	3.4	1.0	1.0	1.3	2.3	2.2

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: November, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,921,400	47,400.0	3.4	3.5	2.6	1.7	2.5	2.7
Bay Area	3,922,250	15,664.3	4.9	2.9	2.4	1.7	2.9	3.3
Oakland	1,161,361	2,938.1	3.1	1.8	1.8	1.5	2.7	2.7
San Francisco (MD)	1,126,086	7,556.2	8.4	3.0	2.5	1.9	3.6	4.0
San Jose	1,100,719	4,114.5	4.6	4.1	3.2	1.8	2.9	3.5
Santa Rosa	204,127	447.7	2.7	1.9	0.3	1.3	1.9	3.3
Vallejo	138,350	-41.1	-0.4	2.4	1.6	1.2	2.3	2.7
San Rafael	118,151	524.8	5.5	4.4	4.1	2.2	2.1	2.1
Napa	73,457	124.0	2.0	0.7	2.4	1.9	2.1	2.7
Southern California	9,338,249	7,681.2	1.0	2.2	1.5	1.4	2.2	2.4
Los Angeles (MD)	4,456,931	-1,675.7	-0.5	1.1	0.6	0.8	1.9	1.9
Orange County	1,600,368	2,198.7	1.7	2.9	1.7	0.9	1.9	2.2
Inland Empire	1,463,868	2,806.7	2.3	5.9	3.4	3.3	3.7	4.4
San Diego	1,454,382	3,941.0	3.3	1.7	1.9	1.4	2.3	2.4
Oxnard	309,696	180.7	0.7	-0.5	1.3	2.3	1.8	1.7
El Centro	53,004	229.8	5.4	1.9	1.0	1.5	1.0	1.0
Central Coast	544,521	782.1	1.7	3.6	1.1	1.4	2.1	2.2
Santa Barbara	185,921	-62.8	-0.4	5.3	1.9	2.1	1.6	1.7
Salinas	139,499	287.8	2.5	6.8	1.8	1.2	2.4	2.1
San Luis Obispo	116,255	499.4	5.3	-0.2	-0.4	1.0	2.1	2.9
Santa Cruz	102,846	57.7	0.7	0.7	0.4	0.8	2.5	2.6
North Central Valley	1,400,285	2,425.7	2.1	2.3	2.3	1.7	2.8	2.9
Sacramento	975,516	1,564.4	1.9	2.5	2.9	1.9	2.9	2.8
Stockton	230,383	749.1	4.0	2.8	0.9	1.1	2.8	3.1
Chico	82,524	-37.1	-0.5	-0.4	1.1	1.2	2.6	2.9
Redding	68,319	-7.3	-0.1	3.0	3.2	2.9	3.0	3.3
Yuba City	43,542	156.6	4.4	0.5	-0.7	0.7	2.9	2.8
South Central Valley	1,055,775	1,887.3	2.2	2.8	1.7	1.7	2.2	2.4
Fresno	345,670	1,059.0	3.8	4.4	1.8	1.6	3.0	3.3
Bakersfield	260,041	-282.7	-1.3	2.1	1.7	1.4	0.2	0.9
Modesto	177,902	436.7	3.0	1.5	1.5	2.2	3.0	3.1
Visalia	127,307	-95.9	-0.9	-0.1	0.9	1.8	2.8	2.6
Merced	66,687	557.9	10.6	5.2	1.7	1.3	2.4	2.3
Hanford	39,543	167.4	5.2	4.2	2.3	1.7	1.5	1.6
Madera	38,626	44.9	1.4	3.3	3.6	3.2	3.6	2.4

Source: EDD, Marin Economic Consulting