

Central Coast Employment Report

San Luis Obispo, Salinas, Santa Barbara, and Santa Cruz Counties

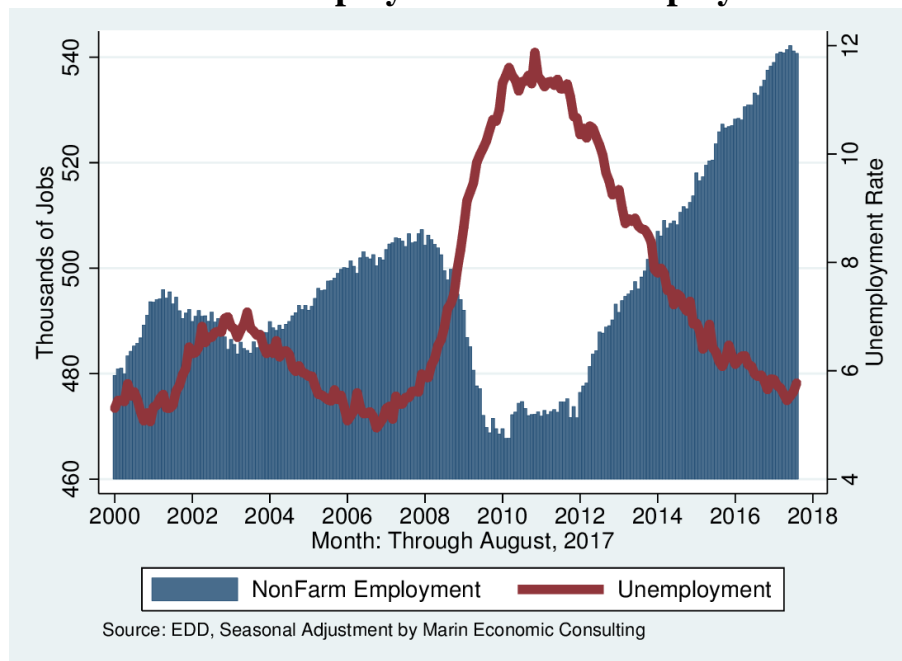
August, 2017

Monthly Summary for August, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	678,262	-167	-901	-666
Nonfarm Employment	540,731	-449	-1,457	7,953
Labor Force	719,681	1,297	944	-1,544
Number Unemployed	41,561	1,281	1,799	-972
Unemployment Rate	5.8	0.2	0.2	-0.1

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in Central Coast for August, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	540,731	100.0	-449.0	-1.0	-0.5	0.0	1.5	2.0	2.2
Total Private	424,070	78.4	-128.1	-0.4	-0.2	0.4	1.6	2.2	2.5
Goods Producing	62,944	11.6	251.0	4.9	5.0	5.5	5.6	5.1	4.9
Mining, Logging and Construction	29,077	5.4	204.9	8.9	8.0	6.0	7.3	7.7	7.4
Manufacturing	33,800	6.3	39.9	1.4	1.4	4.5	4.1	3.0	3.0
Service Providing	477,999	88.4	-656.9	-1.6	-1.0	-0.6	1.0	1.6	1.9
Trade, Trans & Utilities	92,813	17.2	131.8	1.7	1.1	-1.7	0.7	1.1	1.2
Wholesale Trade	17,007	3.1	78.1	5.7	-0.8	-4.0	2.4	1.8	1.7
Retail Trade	62,754	11.6	37.0	0.7	2.2	0.8	0.6	0.9	1.0
Information	8,279	1.5	-4.1	-0.6	4.2	-0.1	-2.5	1.5	1.2
Financial Activities	18,533	3.4	18.3	1.2	2.4	-0.0	1.1	1.3	0.2
Professional & Business Svcs	52,784	9.8	-318.8	-7.0	-8.1	-6.0	-4.4	-1.0	-0.1
Educational & Health Svcs	79,654	14.7	94.9	1.4	-0.4	0.5	2.2	2.2	2.8
Leisure & Hospitality	86,698	16.0	-201.4	-2.7	0.3	1.7	2.9	3.4	4.1
Accommodation & Food Svcs	75,947	14.0	-381.4	-5.8	-0.9	0.5	2.2	3.2	4.2
Other Svcs	22,453	4.2	101.2	5.6	3.7	5.1	5.1	3.8	3.9
Government	116,908	21.6	3.5	0.0	-0.3	-0.9	1.1	1.3	1.3
Federal	9,757	1.8	98.6	13.0	6.2	1.8	-0.0	-0.7	-2.2
State	36,538	6.8	-312.2	-9.7	-1.3	0.8	3.1	1.7	1.5
Local	70,675	13.1	273.3	4.8	-0.3	-1.7	0.2	1.4	1.7

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: August, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,777,800	-8,200.0	-0.6	1.8	1.2	1.6	2.5	2.7
Bay Area	3,891,770	1,782.3	0.6	1.5	1.4	1.4	2.9	3.3
Oakland	1,156,948	448.1	0.5	2.0	1.6	1.7	2.8	2.8
San Francisco (MD)	1,118,073	1,121.7	1.2	1.9	1.8	1.7	3.7	4.0
San Jose	1,087,303	24.4	0.0	1.3	1.4	1.0	2.7	3.4
Santa Rosa	201,702	-755.5	-4.4	-3.7	-1.6	-0.6	1.7	3.2
Vallejo	137,356	-303.5	-2.6	0.4	0.0	0.8	2.5	2.6
San Rafael	116,824	976.8	10.6	3.7	1.0	2.0	1.7	1.9
Napa	73,566	270.3	4.5	5.6	4.9	4.0	2.6	2.9
Southern California	9,278,851	-1,430.0	-0.2	0.4	0.6	1.1	2.2	2.4
Los Angeles (MD)	4,442,126	-2,945.0	-0.8	-0.1	0.4	0.9	1.9	1.9
Orange County	1,583,902	-231.1	-0.2	-0.6	-0.7	0.1	1.8	2.2
San Diego	1,447,845	1,449.0	1.2	1.9	1.4	1.3	2.3	2.4
Inland Empire	1,441,801	-784.2	-0.7	0.7	1.4	2.4	3.7	4.2
Oxnard	310,530	750.7	2.9	3.7	2.7	3.3	1.8	1.9
El Centro	52,649	330.6	7.9	-0.5	-0.0	1.5	1.2	1.3
Central Coast	540,731	-449.0	-1.0	-0.5	0.0	1.5	2.0	2.2
Santa Barbara	183,753	93.0	0.6	-0.9	0.3	1.5	1.4	1.7
Salinas	137,550	-87.9	-0.8	-1.8	-1.6	0.8	1.8	2.1
San Luis Obispo	116,502	-386.4	-3.9	-0.0	0.8	1.8	2.5	2.7
Santa Cruz	102,925	-67.8	-0.8	1.2	0.9	2.0	2.6	2.6
North Central Valley	1,392,740	864.1	0.7	2.5	2.3	1.7	2.9	2.9
Sacramento	970,077	627.6	0.8	3.5	2.8	1.6	2.9	2.8
Stockton	228,389	-167.4	-0.9	-1.6	0.3	0.9	2.6	3.2
Chico	82,459	-21.2	-0.3	2.0	1.7	3.2	2.8	3.0
Redding	68,208	410.4	7.5	5.5	3.9	4.4	3.0	3.2
Yuba City	43,607	14.7	0.4	-1.1	1.2	2.0	3.1	2.8
South Central Valley	1,048,027	-1,153.8	-1.3	0.5	1.2	1.9	2.1	2.4
Fresno	342,049	-522.0	-1.8	-0.5	1.1	1.6	2.9	3.2
Bakersfield	258,081	-567.9	-2.6	0.3	-0.3	1.6	0.1	0.9
Modesto	177,125	145.2	1.0	1.3	2.1	2.5	3.2	3.1
Visalia	127,653	-2.7	-0.0	2.9	3.7	3.1	3.3	2.8
Merced	65,551	-441.0	-7.7	-3.4	-0.8	0.2	1.8	2.1
Hanford	39,186	55.0	1.7	1.0	0.8	1.3	1.4	1.5
Madera	38,382	179.5	5.8	4.6	3.5	3.4	2.4	2.4

Source: EDD, Marin Economic Consulting