

Central Coast Employment Report

San Luis Obispo, Salinas, Santa Barbara, and Santa Cruz Counties

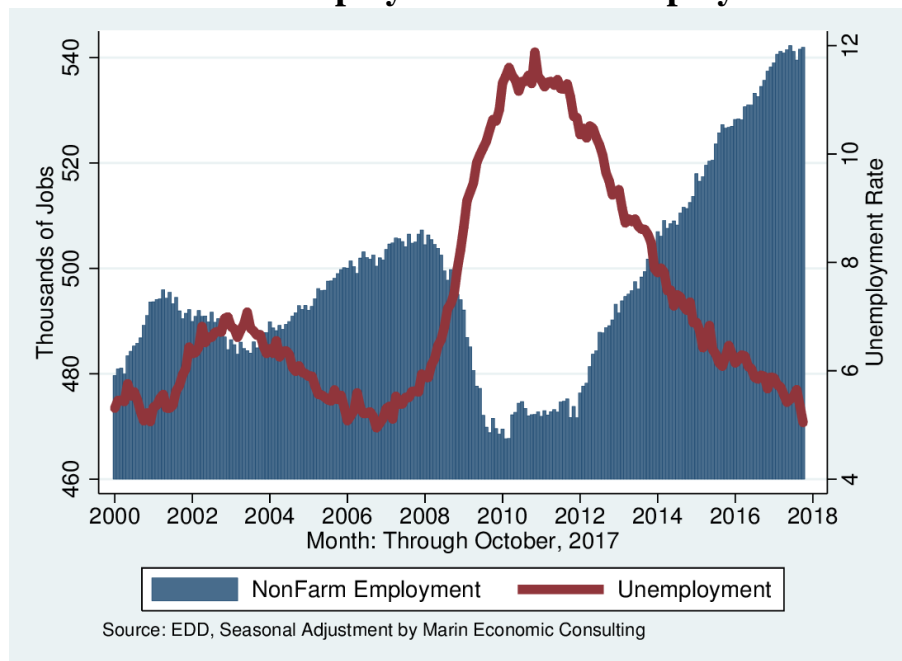
October, 2017

Monthly Summary for October, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	687,482	777	10,107	5,956
Nonfarm Employment	541,965	379	2,425	6,288
Labor Force	724,285	-2,471	5,215	239
Number Unemployed	36,518	-2,400	-4,119	-6,154
Unemployment Rate	5.0	-0.3	-0.6	-0.9

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in Central Coast for October, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	541,965	100.0	379.3	0.8	0.6	0.4	1.2	2.0	2.2
Total Private	424,196	78.3	-380.8	-1.1	0.1	0.3	1.2	2.2	2.4
Goods Producing	62,526	11.5	-195.5	-3.7	-0.4	2.2	4.2	4.7	4.5
Mining, Logging and Construction	28,879	5.3	-140.0	-5.6	0.6	3.0	5.5	7.4	6.8
Manufacturing	33,623	6.2	-64.1	-2.3	-1.0	0.7	3.1	2.7	2.9
Service Providing	479,520	88.5	633.5	1.6	0.7	0.3	0.8	1.7	1.9
Trade, Trans & Utilities	92,772	17.1	-34.1	-0.4	0.5	-0.2	0.3	0.9	1.2
Wholesale Trade	17,322	3.2	152.0	11.2	9.4	2.6	3.5	2.2	2.2
Retail Trade	62,354	11.5	-253.6	-4.8	-2.1	-1.2	-0.3	0.7	0.9
Information	8,100	1.5	61.3	9.5	-10.4	0.2	-1.2	-0.0	0.7
Financial Activities	18,707	3.5	141.7	9.6	4.0	2.4	1.6	1.3	0.8
Professional & Business Svcs	52,325	9.7	-517.7	-11.1	-5.2	-5.3	-5.0	-0.7	-0.5
Educational & Health Svcs	80,100	14.8	-34.6	-0.5	2.5	1.4	2.1	2.5	2.8
Leisure & Hospitality	87,607	16.2	1,141.0	17.0	3.9	2.6	3.1	3.8	4.2
Accommodation & Food Svcs	77,401	14.3	1,337.1	23.3	6.2	3.8	3.2	3.9	4.4
Other Svcs	22,311	4.1	-192.5	-9.8	-0.1	2.0	2.4	3.4	3.8
Government	117,677	21.7	677.6	7.2	2.9	0.7	1.1	1.3	1.4
Federal	9,668	1.8	-5.9	-0.7	0.7	0.7	-1.0	-0.7	-2.2
State	36,445	6.7	1,000.1	39.6	-3.4	-0.8	0.4	1.5	1.5
Local	71,840	13.3	460.3	8.0	8.0	2.6	1.7	1.5	2.0

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: October, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,860,300	31,700.0	2.3	1.8	2.2	1.5	2.5	2.7
Bay Area	3,901,414	396.3	0.1	1.2	1.4	1.2	2.8	3.2
Oakland	1,157,638	350.4	0.4	0.5	1.3	1.0	2.8	2.7
San Francisco (MD)	1,117,724	-1,173.6	-1.3	0.4	0.8	1.2	3.4	3.9
San Jose	1,093,275	2,236.2	2.5	2.1	1.9	1.5	2.7	3.4
Santa Rosa	203,618	-710.1	-4.1	2.1	0.3	0.6	1.9	3.3
Vallejo	138,087	-95.4	-0.8	1.0	1.4	1.0	2.5	2.6
San Rafael	117,860	581.9	6.1	7.2	4.2	2.2	2.1	2.0
Napa	73,212	-793.2	-12.1	-0.2	2.5	2.7	1.8	2.8
Southern California	9,317,693	2,671.3	0.3	1.5	1.3	1.2	2.2	2.4
Los Angeles (MD)	4,456,426	-3,834.6	-1.0	0.9	0.9	0.9	1.9	2.0
Orange County	1,594,971	-101.3	-0.1	2.4	1.3	0.5	1.9	2.2
Inland Empire	1,454,630	6,714.9	5.7	3.0	2.6	3.0	3.7	4.3
San Diego	1,450,161	1,547.3	1.3	1.1	1.5	1.1	2.3	2.4
Oxnard	308,754	-1,589.6	-6.0	-1.0	1.6	2.1	1.6	1.7
El Centro	52,752	-65.5	-1.5	3.9	0.3	1.5	0.9	1.2
Central Coast	541,965	379.3	0.8	0.6	0.4	1.2	2.0	2.2
Santa Barbara	185,840	1,698.5	11.6	4.6	2.2	2.1	1.7	1.7
Salinas	139,183	172.2	1.5	4.1	1.5	1.6	2.4	2.1
San Luis Obispo	115,360	-921.0	-9.1	-4.8	-1.6	0.5	1.9	2.8
Santa Cruz	101,582	-570.4	-6.5	-4.8	-1.9	-0.3	2.2	2.3
North Central Valley	1,397,192	3,503.5	3.1	1.6	2.3	1.9	2.8	2.9
Sacramento	973,694	2,344.8	2.9	1.9	3.1	2.1	2.9	2.9
Stockton	229,020	653.1	3.5	0.7	-0.1	0.6	2.7	3.0
Chico	82,839	99.9	1.5	1.7	1.1	2.1	2.8	3.1
Redding	68,112	303.4	5.5	2.3	3.0	3.3	2.9	3.1
Yuba City	43,527	102.3	2.9	-0.2	-0.9	1.4	2.9	2.9
South Central Valley	1,051,655	1,972.3	2.3	0.9	1.7	1.7	2.1	2.4
Fresno	343,888	673.7	2.4	1.3	1.5	1.9	2.8	3.3
Bakersfield	260,122	808.0	3.8	2.0	1.9	1.9	0.3	1.0
Modesto	176,481	-28.7	-0.2	-0.9	2.0	1.1	2.9	2.9
Visalia	127,242	226.6	2.2	-0.9	1.7	1.3	3.0	2.7
Merced	65,821	38.1	0.7	-1.1	-0.6	1.1	1.5	2.2
Hanford	39,367	-85.7	-2.6	2.3	2.2	1.5	1.3	1.4
Madera	38,734	340.2	11.2	5.6	4.9	4.0	2.6	2.3

Source: EDD, Marin Economic Consulting