

Central Coast Employment Report

San Luis Obispo, Salinas, Santa Barbara, and Santa Cruz Counties

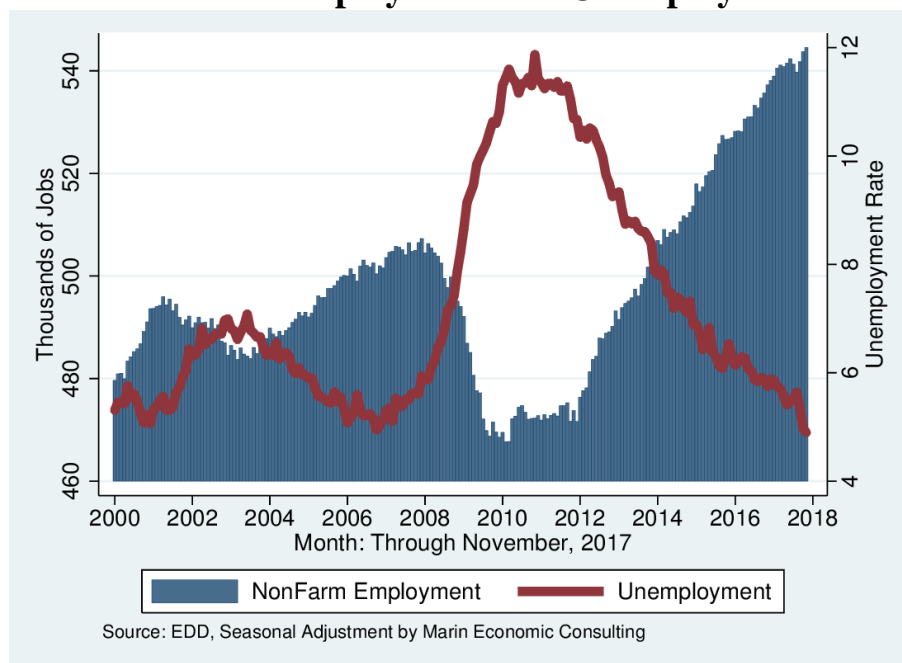
November, 2017

Monthly Summary for November, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	690,089	1,460	3,244	8,307
Nonfarm Employment	544,521	782	2,746	7,270
Labor Force	726,071	878	-638	2,241
Number Unemployed	35,555	-485	-3,307	-6,057
Unemployment Rate	4.9	-0.1	-0.5	-0.9

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in Central Coast for November, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	544,521	100.0	782.1	1.7	3.6	1.1	1.4	2.1	2.2
Total Private	425,731	78.2	982.9	2.8	2.2	0.7	1.2	2.3	2.4
Goods Producing	63,385	11.6	536.3	10.7	4.1	4.1	5.0	5.3	4.8
Mining, Logging and Construction	29,126	5.3	69.8	2.9	1.1	4.3	5.4	7.8	7.0
Manufacturing	34,163	6.3	406.2	15.4	6.0	2.9	4.6	3.3	3.1
Service Providing	481,191	88.4	216.4	0.5	3.4	0.8	0.9	1.7	1.9
Trade, Trans & Utilities	92,589	17.0	-57.8	-0.7	-0.3	0.1	-0.4	0.9	1.1
Wholesale Trade	17,426	3.2	156.6	11.4	7.3	4.4	3.4	2.6	2.4
Retail Trade	61,868	11.4	-420.9	-7.8	-3.9	-1.7	-1.4	0.5	0.6
Information	8,180	1.5	8.1	1.2	-2.0	-0.3	-1.0	-0.3	0.8
Financial Activities	18,840	3.5	110.8	7.3	6.3	4.4	2.7	1.8	0.9
Professional & Business Svcs	52,156	9.6	-263.6	-5.9	-4.3	-6.4	-5.6	-0.8	-0.7
Educational & Health Svcs	80,386	14.8	510.0	7.9	3.9	1.5	2.3	2.5	2.8
Leisure & Hospitality	88,046	16.2	341.8	4.8	7.1	3.5	3.0	3.8	4.3
Accommodation & Food Svcs	77,490	14.2	131.4	2.1	8.2	3.7	3.2	3.7	4.3
Other Svcs	22,550	4.1	-2.9	-0.2	2.8	2.7	3.7	3.4	4.3
Government	118,723	21.8	155.0	1.6	7.0	2.9	1.9	1.5	1.6
Federal	9,578	1.8	-86.1	-10.2	-7.0	-0.1	-2.1	-0.7	-2.1
State	37,658	6.9	-34.5	-1.1	15.0	5.8	3.8	2.6	2.2
Local	71,785	13.2	53.6	0.9	7.5	3.1	1.6	1.4	2.1

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: November, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,921,400	47,400.0	3.4	3.5	2.6	1.7	2.5	2.7
Bay Area	3,922,250	15,664.3	4.9	2.9	2.4	1.7	2.9	3.3
Oakland	1,161,361	2,938.1	3.1	1.8	1.8	1.5	2.7	2.7
San Francisco (MD)	1,126,086	7,556.2	8.4	3.0	2.5	1.9	3.6	4.0
San Jose	1,100,719	4,114.5	4.6	4.1	3.2	1.8	2.9	3.5
Santa Rosa	204,127	447.7	2.7	1.9	0.3	1.3	1.9	3.3
Vallejo	138,350	-41.1	-0.4	2.4	1.6	1.2	2.3	2.7
San Rafael	118,151	524.8	5.5	4.4	4.1	2.2	2.1	2.1
Napa	73,457	124.0	2.0	0.7	2.4	1.9	2.1	2.7
Southern California	9,338,249	7,681.2	1.0	2.2	1.5	1.4	2.2	2.4
Los Angeles (MD)	4,456,931	-1,675.7	-0.5	1.1	0.6	0.8	1.9	1.9
Orange County	1,600,368	2,198.7	1.7	2.9	1.7	0.9	1.9	2.2
Inland Empire	1,463,868	2,806.7	2.3	5.9	3.4	3.3	3.7	4.4
San Diego	1,454,382	3,941.0	3.3	1.7	1.9	1.4	2.3	2.4
Oxnard	309,696	180.7	0.7	-0.5	1.3	2.3	1.8	1.7
El Centro	53,004	229.8	5.4	1.9	1.0	1.5	1.0	1.0
Central Coast	544,521	782.1	1.7	3.6	1.1	1.4	2.1	2.2
Santa Barbara	185,921	-62.8	-0.4	5.3	1.9	2.1	1.6	1.7
Salinas	139,499	287.8	2.5	6.8	1.8	1.2	2.4	2.1
San Luis Obispo	116,255	499.4	5.3	-0.2	-0.4	1.0	2.1	2.9
Santa Cruz	102,846	57.7	0.7	0.7	0.4	0.8	2.5	2.6
North Central Valley	1,400,285	2,425.7	2.1	2.3	2.3	1.7	2.8	2.9
Sacramento	975,516	1,564.4	1.9	2.5	2.9	1.9	2.9	2.8
Stockton	230,383	749.1	4.0	2.8	0.9	1.1	2.8	3.1
Chico	82,524	-37.1	-0.5	-0.4	1.1	1.2	2.6	2.9
Redding	68,319	-7.3	-0.1	3.0	3.2	2.9	3.0	3.3
Yuba City	43,542	156.6	4.4	0.5	-0.7	0.7	2.9	2.8
South Central Valley	1,055,775	1,887.3	2.2	2.8	1.7	1.7	2.2	2.4
Fresno	345,670	1,059.0	3.8	4.4	1.8	1.6	3.0	3.3
Bakersfield	260,041	-282.7	-1.3	2.1	1.7	1.4	0.2	0.9
Modesto	177,902	436.7	3.0	1.5	1.5	2.2	3.0	3.1
Visalia	127,307	-95.9	-0.9	-0.1	0.9	1.8	2.8	2.6
Merced	66,687	557.9	10.6	5.2	1.7	1.3	2.4	2.3
Hanford	39,543	167.4	5.2	4.2	2.3	1.7	1.5	1.6
Madera	38,626	44.9	1.4	3.3	3.6	3.2	3.6	2.4

Source: EDD, Marin Economic Consulting