

Contra Costa County Employment Report

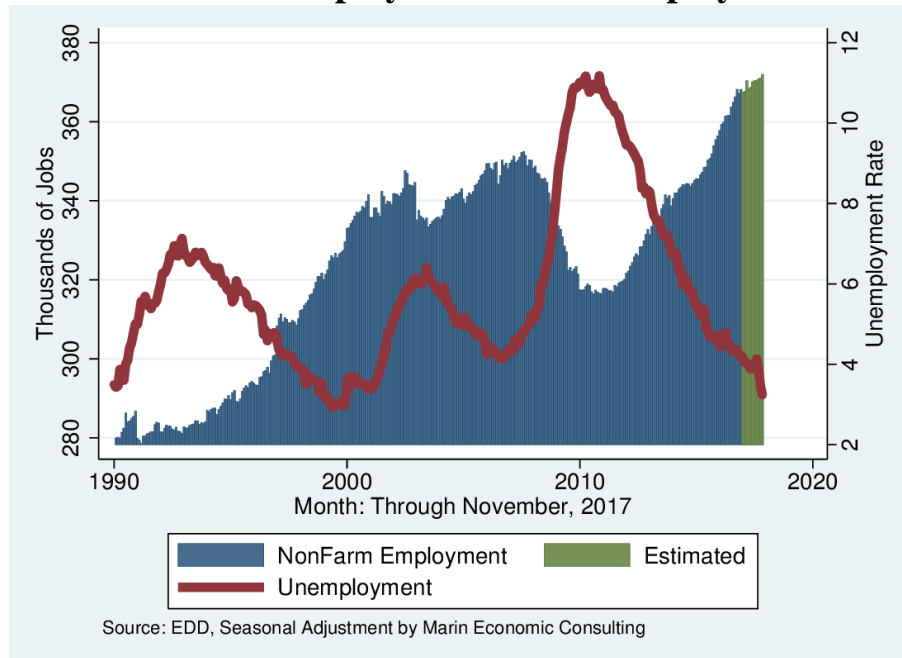
November, 2017

Monthly Summary for November, 2017

| Category | Current Value | Change From: | | |
|--------------------|---------------|--------------|--------------|-----------|
| | | Last Month | 2 Months Ago | Last Year |
| Total Employment | 543,597 | 3,017 | 1,411 | 9,416 |
| Nonfarm Employment | 371,968 | 941 | 1,179 | 4,830 |
| Labor Force | 561,804 | 1,657 | -2,189 | 4,016 |
| Number Unemployed | 18,090 | -1,369 | -3,533 | -5,383 |
| Unemployment Rate | 3.2 | -0.2 | -0.7 | -1.0 |

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in Contra Costa County for November, 2017

| Industry | Employment | Share | Empl Growth | % Growth - Annualized Rate | | | | | |
|----------------------------------|------------|-------|----------------|----------------------------|-------|------|------|------|------|
| | | | | Month | Qtr | 6mo | 1yr | 3yr | 5yr |
| Total Nonfarm | 371,968 | 100.0 | 941.0 | 3.1 | 1.8 | 1.8 | 1.3 | 2.7 | 2.4 |
| Goods Producing | 41,784 | 11.2 | 241.5 | 7.2 | 9.7 | 3.5 | 3.2 | 4.2 | 2.0 |
| Mining, Logging and Construction | 27,267 | 7.3 | 153.3 | 7.0 | 15.7 | 4.1 | 6.4 | 8.1 | 6.6 |
| Manufacturing | 14,980 | 4.0 | 76.4 | 6.3 | 5.4 | 3.4 | 1.4 | -0.5 | -2.9 |
| Durable Goods | 6,686 | 1.8 | 63.0 | 12.0 | 8.8 | 5.2 | 1.6 | 1.1 | -0.8 |
| Non-Durable Goods | 8,252 | 2.2 | -8.4 | -1.2 | 0.1 | 0.5 | 0.5 | -1.8 | -4.3 |
| Service Providing | 329,938 | 88.7 | 774.4 | 2.9 | 1.2 | 1.8 | 1.0 | 2.5 | 2.5 |
| Trade, Trans & Utilities | 64,612 | 17.4 | 127.8 | 2.4 | 1.1 | 1.0 | -1.1 | 1.9 | 2.2 |
| Wholesale Trade | 10,842 | 2.9 | 51.2 | 5.8 | -1.3 | -0.5 | 2.5 | 5.1 | 6.1 |
| Retail Trade | 42,034 | 11.3 | -217.2 | -6.0 | -2.9 | -0.9 | -3.0 | 0.1 | 0.2 |
| Information | 8,038 | 2.2 | -12.3 | -1.8 | 1.0 | 0.4 | -0.4 | -0.5 | -0.6 |
| Financial Activities | 27,404 | 7.4 | -36.3 | -1.6 | -9.4 | -4.5 | 0.1 | 2.7 | 1.5 |
| Finance & Insurance | 20,193 | 5.4 | -130.1 | -7.4 | -12.2 | -6.7 | -0.2 | 3.6 | 1.2 |
| Real Estate & Rental & Leasing | 7,143 | 1.9 | 48.9 | 8.6 | -3.4 | 1.0 | 1.4 | 0.4 | 2.2 |
| Professional & Business Svcs | 52,013 | 14.0 | 128.9 | 3.0 | 2.1 | 0.3 | -0.4 | 0.2 | 1.2 |
| Prof, Sci, & Tech | 24,295 | 6.5 | -13.3 | -0.7 | 2.7 | 0.4 | 1.5 | -1.0 | -0.2 |
| Educational & Health Svcs | 70,733 | 19.0 | 320.1 | 5.6 | 3.8 | 5.6 | 4.1 | 4.1 | 4.6 |
| Education Svcs | 7,439 | 2.0 | 17.3 | 2.8 | 2.6 | 4.4 | 3.3 | 3.2 | 0.7 |
| Health Care & Social Assistance | 63,099 | 17.0 | 252.2 | 4.9 | 3.4 | 5.0 | 3.9 | 4.2 | 5.1 |
| Leisure & Hospitality | 42,229 | 11.4 | 261.1 | 7.7 | -0.7 | 5.6 | 2.7 | 5.6 | 4.8 |
| Arts, Entertainment & Recreation | 7,238 | 1.9 | 28.9 | 4.9 | 6.8 | 8.6 | 3.5 | 8.1 | 4.1 |
| Accommodation & Food Svcs | 35,050 | 9.4 | 124.9 | 4.4 | -5.1 | 4.1 | 2.7 | 5.1 | 5.0 |
| Other Svcs | 13,292 | 3.6 | 2.7 | 0.2 | 2.3 | 2.1 | 1.8 | 2.3 | 1.7 |
| Government | 51,324 | 13.8 | 89.6 | 2.1 | 1.5 | 0.1 | 0.6 | 1.5 | 1.2 |
| Federal | 4,706 | 1.3 | -22.0 | -5.5 | -2.5 | -2.2 | 0.1 | 0.8 | 0.5 |
| State | 1,471 | 0.4 | 2.9 | 2.4 | 5.6 | -0.3 | -1.9 | 4.4 | 2.6 |
| Local | 45,633 | 12.3 | 80.3 | 2.1 | 2.1 | 1.6 | 1.8 | 1.8 | 1.5 |

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: November, 2017

| Region/MSA | Employment | Monthly Growth | % Growth - Annualized Basis | | | | | |
|-----------------------------|------------|----------------|-----------------------------|------|------|-----|-----|-----|
| | | | Month | Qtr | 6mo | 1yr | 3yr | 5yr |
| California | 16,921,400 | 47,400.0 | 3.4 | 3.5 | 2.6 | 1.7 | 2.5 | 2.7 |
| Bay Area | 3,922,250 | 15,664.3 | 4.9 | 2.9 | 2.4 | 1.7 | 2.9 | 3.3 |
| Oakland | 1,161,361 | 2,938.1 | 3.1 | 1.8 | 1.8 | 1.5 | 2.7 | 2.7 |
| San Francisco (MD) | 1,126,086 | 7,556.2 | 8.4 | 3.0 | 2.5 | 1.9 | 3.6 | 4.0 |
| San Jose | 1,100,719 | 4,114.5 | 4.6 | 4.1 | 3.2 | 1.8 | 2.9 | 3.5 |
| Santa Rosa | 204,127 | 447.7 | 2.7 | 1.9 | 0.3 | 1.3 | 1.9 | 3.3 |
| Vallejo | 138,350 | -41.1 | -0.4 | 2.4 | 1.6 | 1.2 | 2.3 | 2.7 |
| San Rafael | 118,151 | 524.8 | 5.5 | 4.4 | 4.1 | 2.2 | 2.1 | 2.1 |
| Napa | 73,457 | 124.0 | 2.0 | 0.7 | 2.4 | 1.9 | 2.1 | 2.7 |
| Southern California | 9,338,249 | 7,681.2 | 1.0 | 2.2 | 1.5 | 1.4 | 2.2 | 2.4 |
| Los Angeles (MD) | 4,456,931 | -1,675.7 | -0.5 | 1.1 | 0.6 | 0.8 | 1.9 | 1.9 |
| Orange County | 1,600,368 | 2,198.7 | 1.7 | 2.9 | 1.7 | 0.9 | 1.9 | 2.2 |
| Inland Empire | 1,463,868 | 2,806.7 | 2.3 | 5.9 | 3.4 | 3.3 | 3.7 | 4.4 |
| San Diego | 1,454,382 | 3,941.0 | 3.3 | 1.7 | 1.9 | 1.4 | 2.3 | 2.4 |
| Oxnard | 309,696 | 180.7 | 0.7 | -0.5 | 1.3 | 2.3 | 1.8 | 1.7 |
| El Centro | 53,004 | 229.8 | 5.4 | 1.9 | 1.0 | 1.5 | 1.0 | 1.0 |
| Central Coast | 544,521 | 782.1 | 1.7 | 3.6 | 1.1 | 1.4 | 2.1 | 2.2 |
| Santa Barbara | 185,921 | -62.8 | -0.4 | 5.3 | 1.9 | 2.1 | 1.6 | 1.7 |
| Salinas | 139,499 | 287.8 | 2.5 | 6.8 | 1.8 | 1.2 | 2.4 | 2.1 |
| San Luis Obispo | 116,255 | 499.4 | 5.3 | -0.2 | -0.4 | 1.0 | 2.1 | 2.9 |
| Santa Cruz | 102,846 | 57.7 | 0.7 | 0.7 | 0.4 | 0.8 | 2.5 | 2.6 |
| North Central Valley | 1,400,285 | 2,425.7 | 2.1 | 2.3 | 2.3 | 1.7 | 2.8 | 2.9 |
| Sacramento | 975,516 | 1,564.4 | 1.9 | 2.5 | 2.9 | 1.9 | 2.9 | 2.8 |
| Stockton | 230,383 | 749.1 | 4.0 | 2.8 | 0.9 | 1.1 | 2.8 | 3.1 |
| Chico | 82,524 | -37.1 | -0.5 | -0.4 | 1.1 | 1.2 | 2.6 | 2.9 |
| Redding | 68,319 | -7.3 | -0.1 | 3.0 | 3.2 | 2.9 | 3.0 | 3.3 |
| Yuba City | 43,542 | 156.6 | 4.4 | 0.5 | -0.7 | 0.7 | 2.9 | 2.8 |
| South Central Valley | 1,055,775 | 1,887.3 | 2.2 | 2.8 | 1.7 | 1.7 | 2.2 | 2.4 |
| Fresno | 345,670 | 1,059.0 | 3.8 | 4.4 | 1.8 | 1.6 | 3.0 | 3.3 |
| Bakersfield | 260,041 | -282.7 | -1.3 | 2.1 | 1.7 | 1.4 | 0.2 | 0.9 |
| Modesto | 177,902 | 436.7 | 3.0 | 1.5 | 1.5 | 2.2 | 3.0 | 3.1 |
| Visalia | 127,307 | -95.9 | -0.9 | -0.1 | 0.9 | 1.8 | 2.8 | 2.6 |
| Merced | 66,687 | 557.9 | 10.6 | 5.2 | 1.7 | 1.3 | 2.4 | 2.3 |
| Hanford | 39,543 | 167.4 | 5.2 | 4.2 | 2.3 | 1.7 | 1.5 | 1.6 |
| Madera | 38,626 | 44.9 | 1.4 | 3.3 | 3.6 | 3.2 | 3.6 | 2.4 |

Source: EDD, Marin Economic Consulting