

El Centro County Employment Report

Imperial County

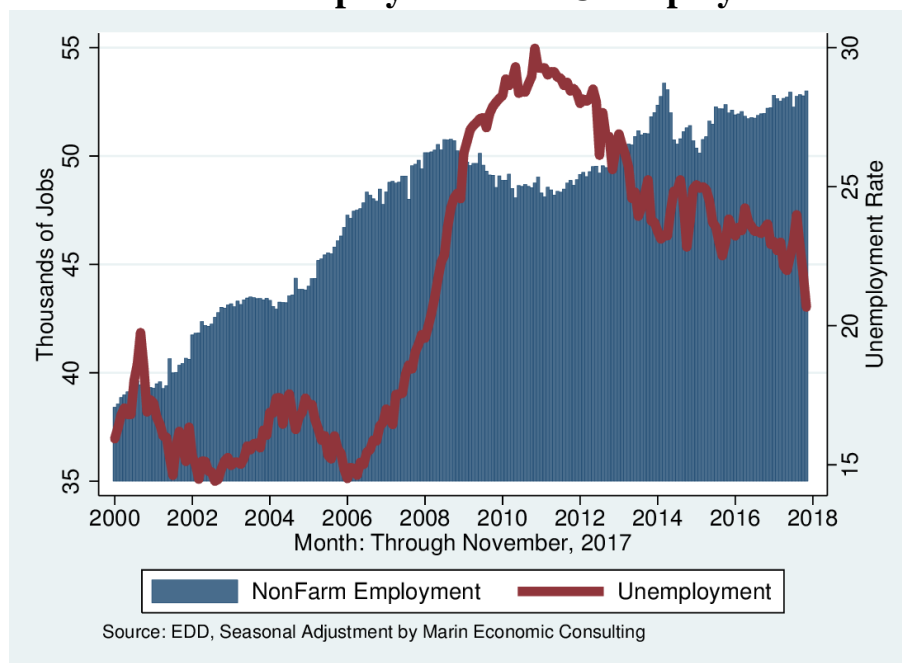
November, 2017

Monthly Summary for November, 2017

| Category | Current Value | Change From: | | |
|--------------------|---------------|--------------|--------------|-----------|
| | | Last Month | 2 Months Ago | Last Year |
| Total Employment | 59,234 | -97 | -260 | 624 |
| Nonfarm Employment | 53,004 | 230 | 168 | 801 |
| Labor Force | 74,618 | -1,403 | -3,000 | -2,006 |
| Number Unemployed | 15,313 | -1,301 | -2,415 | -2,703 |
| Unemployment Rate | 20.7 | -1.2 | -2.2 | -3.0 |

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in El Centro County for November, 2017

| Industry | Employment | Share | Empl Growth | % Growth - Annualized Rate | | | | | |
|----------------------------------|------------|-------|----------------|----------------------------|------|------|------|------|-------|
| | | | | Month | Qtr | 6mo | 1yr | 3yr | 5yr |
| Total Nonfarm | 53,004 | 100.0 | 229.8 | 5.4 | 1.9 | 1.0 | 1.5 | 1.0 | 1.0 |
| Total Private | 34,427 | 65.0 | 233.5 | 8.5 | 2.1 | 1.5 | 2.2 | 1.2 | 1.2 |
| Goods Producing | 3,206 | 6.0 | 63.7 | 27.2 | 22.1 | 14.6 | 5.9 | -2.5 | -6.0 |
| Mining, Logging and Construction | 1,992 | 3.8 | -18.5 | -10.5 | 1.4 | 1.5 | 11.4 | -2.5 | 2.8 |
| Manufacturing | 1,161 | 2.2 | -16.5 | -15.6 | 28.2 | 19.6 | 0.1 | 0.2 | -11.3 |
| Durable Goods | 500 | 0.9 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Non-Durable Goods | 612 | 1.2 | 4.7 | 9.7 | 58.5 | 3.2 | -0.2 | 0.3 | -14.2 |
| Service Providing | 49,774 | 93.9 | 144.3 | 3.5 | 0.5 | 0.5 | 1.3 | 1.3 | 1.7 |
| Trade, Trans & Utilities | 12,054 | 22.7 | 16.9 | 1.7 | -0.3 | -2.7 | -1.4 | -0.6 | 1.7 |
| Wholesale Trade | 2,000 | 3.8 | 0.0 | 0.0 | 0.0 | 0.0 | 5.3 | 3.7 | 2.2 |
| Retail Trade | 7,771 | 14.7 | 3.8 | 0.6 | -1.9 | -4.8 | -2.1 | -2.4 | 1.0 |
| Information | 300 | 0.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | -5.0 |
| Financial Activities | 1,400 | 2.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | -2.2 | -1.3 |
| Professional & Business Svcs | 2,387 | 4.5 | 108.1 | 74.4 | 7.3 | 7.7 | 9.4 | 3.4 | -2.0 |
| Educational & Health Svcs | 9,800 | 18.5 | 100.0 | 13.1 | 4.2 | 2.1 | 4.3 | 4.2 | 5.1 |
| Leisure & Hospitality | 4,402 | 8.3 | 50.3 | 14.8 | -1.8 | 2.7 | 2.4 | 2.5 | 3.2 |
| Other Svcs | 900 | 1.7 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 4.2 | 2.5 |
| Government | 18,565 | 35.0 | -76.3 | -4.8 | 1.1 | 0.3 | 0.5 | 0.9 | 0.8 |
| Federal | 2,100 | 4.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | -2.9 | -3.2 |
| State | 2,700 | 5.1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 1.3 | 0.0 |
| Local | 13,795 | 26.0 | -52.1 | -4.4 | 1.4 | 0.4 | 0.7 | 1.4 | 1.8 |

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: November, 2017

| Region/MSA | Employment | Monthly Growth | % Growth - Annualized Basis | | | | | |
|-----------------------------|------------|----------------|-----------------------------|------|------|-----|-----|-----|
| | | | Month | Qtr | 6mo | 1yr | 3yr | 5yr |
| California | 16,921,400 | 47,400.0 | 3.4 | 3.5 | 2.6 | 1.7 | 2.5 | 2.7 |
| Bay Area | 3,922,250 | 15,664.3 | 4.9 | 2.9 | 2.4 | 1.7 | 2.9 | 3.3 |
| Oakland | 1,161,361 | 2,938.1 | 3.1 | 1.8 | 1.8 | 1.5 | 2.7 | 2.7 |
| San Francisco (MD) | 1,126,086 | 7,556.2 | 8.4 | 3.0 | 2.5 | 1.9 | 3.6 | 4.0 |
| San Jose | 1,100,719 | 4,114.5 | 4.6 | 4.1 | 3.2 | 1.8 | 2.9 | 3.5 |
| Santa Rosa | 204,127 | 447.7 | 2.7 | 1.9 | 0.3 | 1.3 | 1.9 | 3.3 |
| Vallejo | 138,350 | -41.1 | -0.4 | 2.4 | 1.6 | 1.2 | 2.3 | 2.7 |
| San Rafael | 118,151 | 524.8 | 5.5 | 4.4 | 4.1 | 2.2 | 2.1 | 2.1 |
| Napa | 73,457 | 124.0 | 2.0 | 0.7 | 2.4 | 1.9 | 2.1 | 2.7 |
| Southern California | 9,338,249 | 7,681.2 | 1.0 | 2.2 | 1.5 | 1.4 | 2.2 | 2.4 |
| Los Angeles (MD) | 4,456,931 | -1,675.7 | -0.5 | 1.1 | 0.6 | 0.8 | 1.9 | 1.9 |
| Orange County | 1,600,368 | 2,198.7 | 1.7 | 2.9 | 1.7 | 0.9 | 1.9 | 2.2 |
| Inland Empire | 1,463,868 | 2,806.7 | 2.3 | 5.9 | 3.4 | 3.3 | 3.7 | 4.4 |
| San Diego | 1,454,382 | 3,941.0 | 3.3 | 1.7 | 1.9 | 1.4 | 2.3 | 2.4 |
| Oxnard | 309,696 | 180.7 | 0.7 | -0.5 | 1.3 | 2.3 | 1.8 | 1.7 |
| El Centro | 53,004 | 229.8 | 5.4 | 1.9 | 1.0 | 1.5 | 1.0 | 1.0 |
| Central Coast | 544,521 | 782.1 | 1.7 | 3.6 | 1.1 | 1.4 | 2.1 | 2.2 |
| Santa Barbara | 185,921 | -62.8 | -0.4 | 5.3 | 1.9 | 2.1 | 1.6 | 1.7 |
| Salinas | 139,499 | 287.8 | 2.5 | 6.8 | 1.8 | 1.2 | 2.4 | 2.1 |
| San Luis Obispo | 116,255 | 499.4 | 5.3 | -0.2 | -0.4 | 1.0 | 2.1 | 2.9 |
| Santa Cruz | 102,846 | 57.7 | 0.7 | 0.7 | 0.4 | 0.8 | 2.5 | 2.6 |
| North Central Valley | 1,400,285 | 2,425.7 | 2.1 | 2.3 | 2.3 | 1.7 | 2.8 | 2.9 |
| Sacramento | 975,516 | 1,564.4 | 1.9 | 2.5 | 2.9 | 1.9 | 2.9 | 2.8 |
| Stockton | 230,383 | 749.1 | 4.0 | 2.8 | 0.9 | 1.1 | 2.8 | 3.1 |
| Chico | 82,524 | -37.1 | -0.5 | -0.4 | 1.1 | 1.2 | 2.6 | 2.9 |
| Redding | 68,319 | -7.3 | -0.1 | 3.0 | 3.2 | 2.9 | 3.0 | 3.3 |
| Yuba City | 43,542 | 156.6 | 4.4 | 0.5 | -0.7 | 0.7 | 2.9 | 2.8 |
| South Central Valley | 1,055,775 | 1,887.3 | 2.2 | 2.8 | 1.7 | 1.7 | 2.2 | 2.4 |
| Fresno | 345,670 | 1,059.0 | 3.8 | 4.4 | 1.8 | 1.6 | 3.0 | 3.3 |
| Bakersfield | 260,041 | -282.7 | -1.3 | 2.1 | 1.7 | 1.4 | 0.2 | 0.9 |
| Modesto | 177,902 | 436.7 | 3.0 | 1.5 | 1.5 | 2.2 | 3.0 | 3.1 |
| Visalia | 127,307 | -95.9 | -0.9 | -0.1 | 0.9 | 1.8 | 2.8 | 2.6 |
| Merced | 66,687 | 557.9 | 10.6 | 5.2 | 1.7 | 1.3 | 2.4 | 2.3 |
| Hanford | 39,543 | 167.4 | 5.2 | 4.2 | 2.3 | 1.7 | 1.5 | 1.6 |
| Madera | 38,626 | 44.9 | 1.4 | 3.3 | 3.6 | 3.2 | 3.6 | 2.4 |

Source: EDD, Marin Economic Consulting