

Fresno MSA Employment Report

Fresno County

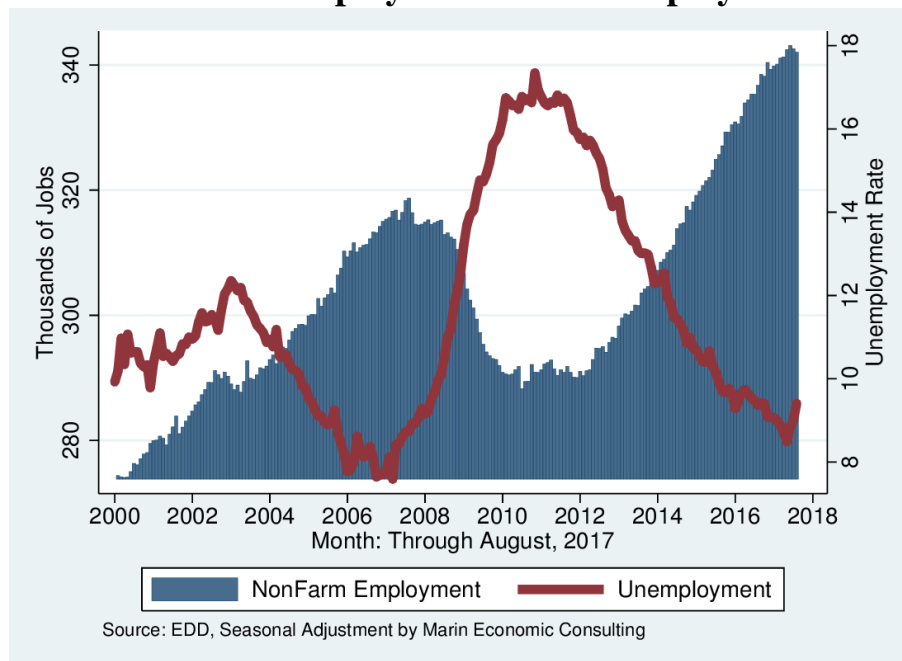
August, 2017

Monthly Summary for August, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	405,256	-779	-364	-940
Nonfarm Employment	342,049	-522	-1,048	5,317
Labor Force	446,504	647	1,859	-838
Number Unemployed	41,771	1,528	2,403	82
Unemployment Rate	9.4	0.4	0.6	0.1

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in Fresno MSA for August, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	342,049	100.0	-522.0	-1.8	-0.5	1.1	1.6	2.9	3.2
Total Private	268,543	78.5	39.8	0.2	-0.3	0.5	1.1	2.8	3.3
Goods Producing	41,529	12.1	53.1	1.5	-7.1	-3.8	0.1	2.8	2.7
Mining, Logging and Construction	17,358	5.1	27.8	1.9	7.5	6.2	8.0	7.3	7.3
Mining and Logging	400	0.1	0.0	0.0	0.0	77.8	33.3	11.1	6.7
Construction	16,957	5.0	0.1	0.0	7.6	5.5	7.6	7.2	7.3
Manufacturing	24,225	7.1	120.7	6.2	-17.7	-10.2	-4.7	0.2	0.3
Durable Goods	8,533	2.5	73.5	10.9	10.9	7.5	6.2	2.1	2.1
Non-Durable Goods	15,726	4.6	18.4	1.4	-28.9	-17.8	-9.3	-0.7	-0.5
Service Providing	300,588	87.9	-546.3	-2.2	0.7	1.8	1.8	2.9	3.3
Trade, Trans & Utilities	67,040	19.6	-240.8	-4.2	0.3	1.5	1.7	2.7	3.0
Wholesale Trade	15,100	4.4	77.9	6.4	-0.5	6.9	5.7	3.5	3.4
Retail Trade	39,079	11.4	-240.4	-7.1	0.8	0.3	0.5	2.6	3.1
Trans & Warehousing	10,387	3.0	-119.3	-12.8	-6.5	-6.2	-0.7	2.0	1.9
Information	3,700	1.1	0.0	0.0	0.0	0.0	0.0	-1.7	-0.5
Financial Activities	13,535	4.0	26.9	2.4	-1.8	-2.6	1.6	2.2	0.9
Finance & Insurance	8,838	2.6	35.7	5.0	-3.2	-3.1	1.2	2.1	-0.1
Real Estate & Rental & Leasing	4,677	1.4	5.1	1.3	-0.6	-3.6	2.2	2.4	3.0
Professional & Business Svcs	32,096	9.4	77.7	3.0	4.4	0.9	1.0	0.2	4.4
Prof, Sci, & Tech	11,203	3.3	-148.6	-14.6	2.7	6.4	4.5	2.4	3.0
Admin & Support Svcs	17,591	5.1	93.7	6.6	6.3	-1.1	-1.1	-1.2	6.0
Educational & Health Svcs	66,809	19.5	78.3	1.4	1.1	2.8	3.2	5.5	4.9
Education Svcs	3,671	1.1	-48.4	-14.5	-40.4	-26.3	-15.4	-4.5	-5.9
Health Care & Social Assistance	63,150	18.5	256.3	5.0	4.8	4.7	4.4	6.3	6.0
Leisure & Hospitality	31,346	9.2	49.7	1.9	-2.5	-1.2	-4.1	0.7	2.1
Accommodation & Food Svcs	28,240	8.3	13.3	0.6	-2.8	-2.4	-3.4	1.0	2.7
Other Svcs	12,562	3.7	-51.2	-4.8	7.0	6.5	4.9	3.8	3.5
Government	73,951	21.6	101.4	1.7	2.0	3.6	3.5	3.6	3.1
Federal	9,918	2.9	-36.7	-4.3	-9.2	1.6	-0.0	0.4	-0.2
State	12,454	3.6	50.4	5.0	5.4	4.4	2.4	2.9	3.5
Local	50,903	14.9	-304.3	-6.9	-2.1	1.5	4.1	4.1	3.3
County	7,656	2.2	11.3	1.8	5.4	1.2	1.3	3.9	3.0
City	5,644	1.7	-19.6	-4.1	3.2	6.6	5.6	4.6	3.7
Local Government Education	33,867	9.9	-333.4	-11.1	-5.6	0.1	4.9	4.3	3.4

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: August, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,777,800	-8,200.0	-0.6	1.8	1.2	1.6	2.5	2.7
Bay Area	3,891,770	1,782.3	0.6	1.5	1.4	1.4	2.9	3.3
Oakland	1,156,948	448.1	0.5	2.0	1.6	1.7	2.8	2.8
San Francisco (MD)	1,118,073	1,121.7	1.2	1.9	1.8	1.7	3.7	4.0
San Jose	1,087,303	24.4	0.0	1.3	1.4	1.0	2.7	3.4
Santa Rosa	201,702	-755.5	-4.4	-3.7	-1.6	-0.6	1.7	3.2
Vallejo	137,356	-303.5	-2.6	0.4	0.0	0.8	2.5	2.6
San Rafael	116,824	976.8	10.6	3.7	1.0	2.0	1.7	1.9
Napa	73,566	270.3	4.5	5.6	4.9	4.0	2.6	2.9
Southern California	9,278,851	-1,430.0	-0.2	0.4	0.6	1.1	2.2	2.4
Los Angeles (MD)	4,442,126	-2,945.0	-0.8	-0.1	0.4	0.9	1.9	1.9
Orange County	1,583,902	-231.1	-0.2	-0.6	-0.7	0.1	1.8	2.2
San Diego	1,447,845	1,449.0	1.2	1.9	1.4	1.3	2.3	2.4
Inland Empire	1,441,801	-784.2	-0.7	0.7	1.4	2.4	3.7	4.2
Oxnard	310,530	750.7	2.9	3.7	2.7	3.3	1.8	1.9
El Centro	52,649	330.6	7.9	-0.5	-0.0	1.5	1.2	1.3
Central Coast	540,731	-449.0	-1.0	-0.5	0.0	1.5	2.0	2.2
Santa Barbara	183,753	93.0	0.6	-0.9	0.3	1.5	1.4	1.7
Salinas	137,550	-87.9	-0.8	-1.8	-1.6	0.8	1.8	2.1
San Luis Obispo	116,502	-386.4	-3.9	-0.0	0.8	1.8	2.5	2.7
Santa Cruz	102,925	-67.8	-0.8	1.2	0.9	2.0	2.6	2.6
North Central Valley	1,392,740	864.1	0.7	2.5	2.3	1.7	2.9	2.9
Sacramento	970,077	627.6	0.8	3.5	2.8	1.6	2.9	2.8
Stockton	228,389	-167.4	-0.9	-1.6	0.3	0.9	2.6	3.2
Chico	82,459	-21.2	-0.3	2.0	1.7	3.2	2.8	3.0
Redding	68,208	410.4	7.5	5.5	3.9	4.4	3.0	3.2
Yuba City	43,607	14.7	0.4	-1.1	1.2	2.0	3.1	2.8
South Central Valley	1,048,027	-1,153.8	-1.3	0.5	1.2	1.9	2.1	2.4
Fresno	342,049	-522.0	-1.8	-0.5	1.1	1.6	2.9	3.2
Bakersfield	258,081	-567.9	-2.6	0.3	-0.3	1.6	0.1	0.9
Modesto	177,125	145.2	1.0	1.3	2.1	2.5	3.2	3.1
Visalia	127,653	-2.7	-0.0	2.9	3.7	3.1	3.3	2.8
Merced	65,551	-441.0	-7.7	-3.4	-0.8	0.2	1.8	2.1
Hanford	39,186	55.0	1.7	1.0	0.8	1.3	1.4	1.5
Madera	38,382	179.5	5.8	4.6	3.5	3.4	2.4	2.4

Source: EDD, Marin Economic Consulting