

# Fresno MSA Employment Report

*Fresno County*

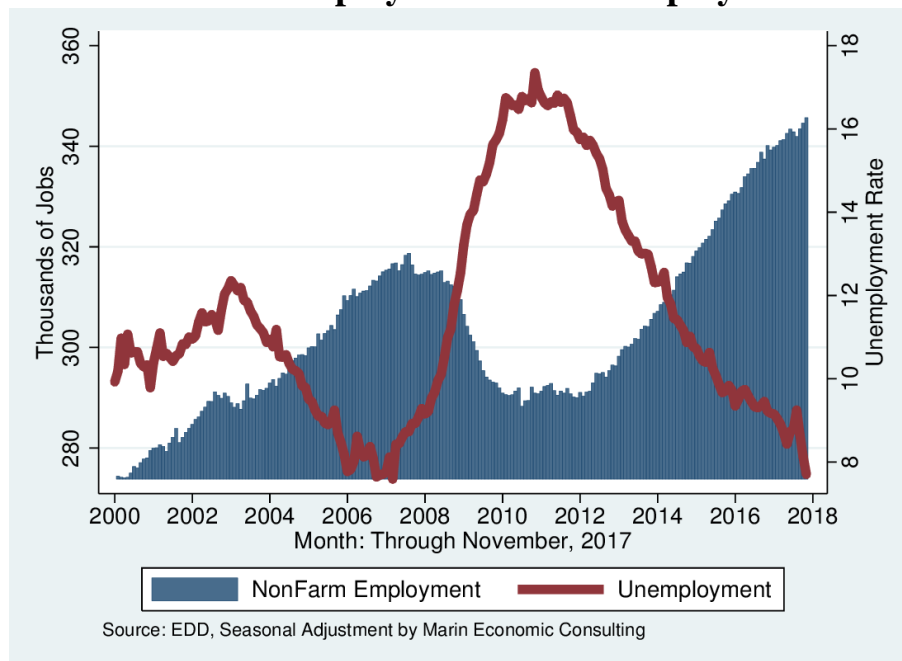
November, 2017

## Monthly Summary for November, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	413,091	2,107	2,032	5,431
Nonfarm Employment	345,670	1,059	2,238	5,544
Labor Force	447,458	-456	-3,209	-1,555
Number Unemployed	34,096	-2,418	-5,218	-7,188
Unemployment Rate	7.7	-0.4	-1.0	-1.5

Source: EDD, Marin Economic Consulting

## Historical Employment and Unemployment



## Employment Growth by Industry in Fresno MSA for November, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
<b>Total Nonfarm</b>	345,670	100.0	1,059.0	3.8	4.4	1.8	1.6	3.0	3.3
<b>Total Private</b>	271,349	78.5	769.3	3.5	4.2	1.9	1.4	2.9	3.3
<b>Goods Producing</b>	42,717	12.4	502.0	15.2	11.6	1.9	2.6	2.8	3.7
Mining, Logging and Construction	17,509	5.1	132.0	9.5	3.7	5.5	6.7	6.3	7.3
Mining and Logging	400	0.1	0.0	0.0	0.0	0.0	0.0	11.1	6.7
Construction	17,144	5.0	126.5	9.3	4.6	6.0	6.9	6.2	7.4
Manufacturing	25,208	7.3	460.0	24.7	17.4	-2.1	-0.1	0.8	1.7
Durable Goods	8,427	2.4	-87.8	-11.7	-4.4	2.8	3.8	0.5	1.9
Non-Durable Goods	16,837	4.9	580.0	52.3	30.4	-3.3	-2.0	0.9	1.6
<b>Service Providing</b>	302,966	87.6	414.2	1.7	3.5	1.9	1.5	3.1	3.3
Trade, Trans & Utilities	68,423	19.8	782.5	14.8	7.9	4.3	2.1	3.4	3.1
Wholesale Trade	15,594	4.5	139.8	11.4	11.1	6.4	6.7	4.9	4.0
Retail Trade	39,372	11.4	224.3	7.1	2.9	1.9	0.4	2.7	2.6
Trans & Warehousing	10,540	3.0	20.8	2.4	6.3	-0.5	-0.1	2.6	2.3
Information	3,700	1.1	0.0	0.0	0.0	0.0	0.0	-1.7	-0.5
Financial Activities	13,651	3.9	-16.7	-1.5	3.2	0.8	0.7	2.0	1.1
Finance & Insurance	8,873	2.6	-56.9	-7.4	1.0	-0.7	0.0	1.9	0.2
Real Estate & Rental & Leasing	4,774	1.4	30.2	7.9	7.5	3.8	2.1	2.1	3.2
Professional & Business Svcs	31,050	9.0	-736.3	-24.5	-8.6	-4.1	-4.3	-0.5	1.9
Prof, Sci, & Tech	10,667	3.1	-408.8	-36.3	-14.4	-7.6	-1.0	0.5	1.8
Admin & Support Svcs	16,974	4.9	-463.2	-27.6	-11.3	-4.1	-6.0	-1.5	2.2
Educational & Health Svcs	67,117	19.4	97.5	1.8	0.7	1.5	2.6	5.3	5.1
Education Svcs	4,002	1.2	-135.9	-33.0	7.1	-10.0	0.0	-1.6	-2.9
Health Care & Social Assistance	63,117	18.3	222.1	4.3	-0.2	2.4	2.8	5.8	5.9
Leisure & Hospitality	32,362	9.4	35.1	1.3	11.3	5.1	1.5	1.5	3.0
Accommodation & Food Svcs	29,194	8.4	78.0	3.3	11.4	5.0	1.0	2.0	3.4
Other Svcs	12,496	3.6	14.6	1.4	3.2	2.7	3.2	3.4	3.2
<b>Government</b>	74,267	21.5	56.3	0.9	2.0	2.0	2.5	3.7	3.2
Federal	9,775	2.8	133.9	18.0	-2.9	-6.7	-2.5	0.6	-0.9
State	12,547	3.6	-4.4	-0.4	2.5	4.0	3.3	2.5	3.9
Local	51,992	15.0	-64.6	-1.5	7.7	3.1	3.3	4.7	4.1
County	7,720	2.2	85.7	14.3	3.3	4.4	-0.1	3.7	3.5
City	5,716	1.7	32.8	7.2	4.7	4.2	5.4	5.3	3.7
Local Government Education	34,980	10.1	-163.3	-5.4	12.6	3.7	3.8	5.4	4.4

Source: EDD, Marin Economic Consulting

## Employment Growth by Region in California: November, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
<b>California</b>	16,921,400	47,400.0	3.4	3.5	2.6	1.7	2.5	2.7
<b>Bay Area</b>	3,922,250	15,664.3	4.9	2.9	2.4	1.7	2.9	3.3
Oakland	1,161,361	2,938.1	3.1	1.8	1.8	1.5	2.7	2.7
San Francisco (MD)	1,126,086	7,556.2	8.4	3.0	2.5	1.9	3.6	4.0
San Jose	1,100,719	4,114.5	4.6	4.1	3.2	1.8	2.9	3.5
Santa Rosa	204,127	447.7	2.7	1.9	0.3	1.3	1.9	3.3
Vallejo	138,350	-41.1	-0.4	2.4	1.6	1.2	2.3	2.7
San Rafael	118,151	524.8	5.5	4.4	4.1	2.2	2.1	2.1
Napa	73,457	124.0	2.0	0.7	2.4	1.9	2.1	2.7
<b>Southern California</b>	9,338,249	7,681.2	1.0	2.2	1.5	1.4	2.2	2.4
Los Angeles (MD)	4,456,931	-1,675.7	-0.5	1.1	0.6	0.8	1.9	1.9
Orange County	1,600,368	2,198.7	1.7	2.9	1.7	0.9	1.9	2.2
Inland Empire	1,463,868	2,806.7	2.3	5.9	3.4	3.3	3.7	4.4
San Diego	1,454,382	3,941.0	3.3	1.7	1.9	1.4	2.3	2.4
Oxnard	309,696	180.7	0.7	-0.5	1.3	2.3	1.8	1.7
El Centro	53,004	229.8	5.4	1.9	1.0	1.5	1.0	1.0
<b>Central Coast</b>	544,521	782.1	1.7	3.6	1.1	1.4	2.1	2.2
Santa Barbara	185,921	-62.8	-0.4	5.3	1.9	2.1	1.6	1.7
Salinas	139,499	287.8	2.5	6.8	1.8	1.2	2.4	2.1
San Luis Obispo	116,255	499.4	5.3	-0.2	-0.4	1.0	2.1	2.9
Santa Cruz	102,846	57.7	0.7	0.7	0.4	0.8	2.5	2.6
<b>North Central Valley</b>	1,400,285	2,425.7	2.1	2.3	2.3	1.7	2.8	2.9
Sacramento	975,516	1,564.4	1.9	2.5	2.9	1.9	2.9	2.8
Stockton	230,383	749.1	4.0	2.8	0.9	1.1	2.8	3.1
Chico	82,524	-37.1	-0.5	-0.4	1.1	1.2	2.6	2.9
Redding	68,319	-7.3	-0.1	3.0	3.2	2.9	3.0	3.3
Yuba City	43,542	156.6	4.4	0.5	-0.7	0.7	2.9	2.8
<b>South Central Valley</b>	1,055,775	1,887.3	2.2	2.8	1.7	1.7	2.2	2.4
Fresno	345,670	1,059.0	3.8	4.4	1.8	1.6	3.0	3.3
Bakersfield	260,041	-282.7	-1.3	2.1	1.7	1.4	0.2	0.9
Modesto	177,902	436.7	3.0	1.5	1.5	2.2	3.0	3.1
Visalia	127,307	-95.9	-0.9	-0.1	0.9	1.8	2.8	2.6
Merced	66,687	557.9	10.6	5.2	1.7	1.3	2.4	2.3
Hanford	39,543	167.4	5.2	4.2	2.3	1.7	1.5	1.6
Madera	38,626	44.9	1.4	3.3	3.6	3.2	3.6	2.4

Source: EDD, Marin Economic Consulting