

Napa MSA Employment Report

Napa County

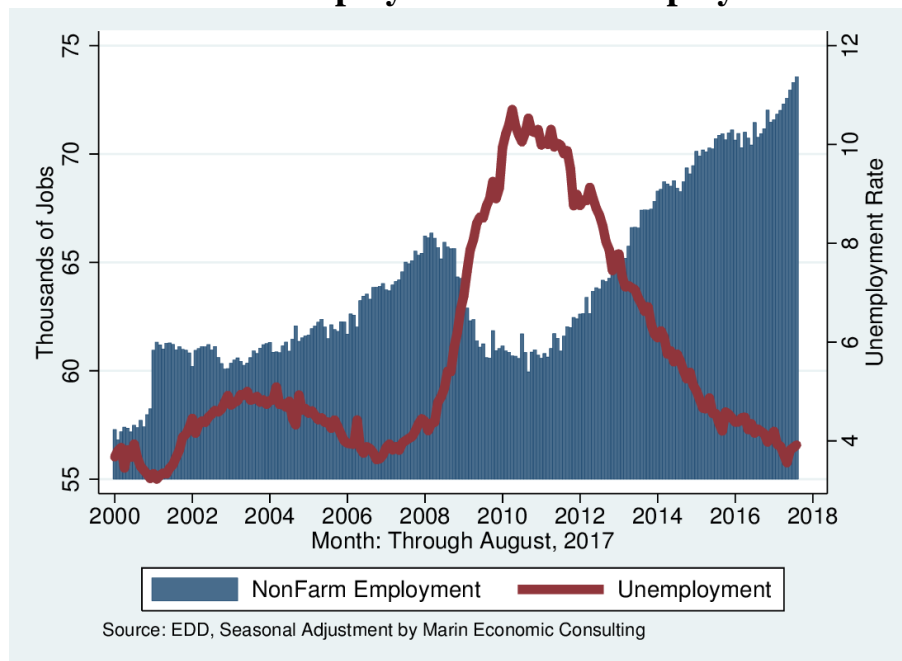
August, 2017

Monthly Summary for August, 2017

| Category | Current Value | Change From: | | |
|--------------------|---------------|--------------|--------------|-----------|
| | | Last Month | 2 Months Ago | Last Year |
| Total Employment | 71,766 | 207 | 710 | 1,580 |
| Nonfarm Employment | 73,566 | 270 | 609 | 2,802 |
| Labor Force | 74,658 | 369 | 832 | 1,357 |
| Number Unemployed | 2,959 | 74 | 89 | -112 |
| Unemployment Rate | 3.9 | 0.1 | 0.1 | -0.3 |

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in Napa MSA for August, 2017

| Industry | Employment | Share | Empl Growth | % Growth - Annualized Rate | | | | | |
|----------------------------------|------------|-------|----------------|----------------------------|------|-------|-------|-------|------|
| | | | | Month | Qtr | 6mo | 1yr | 3yr | 5yr |
| Total Nonfarm | 73,566 | 100.0 | 270.3 | 4.5 | 5.6 | 4.9 | 4.0 | 2.6 | 2.9 |
| Total Private | 63,022 | 85.7 | 387.0 | 7.7 | 6.8 | 5.9 | 4.7 | 2.5 | 3.2 |
| Goods Producing | 16,665 | 22.7 | 119.1 | 9.0 | 5.0 | 7.0 | 4.2 | 1.4 | 4.0 |
| Mining, Logging and Construction | 4,151 | 5.6 | -28.1 | -7.8 | 1.9 | 17.1 | 4.9 | 3.4 | 10.1 |
| Manufacturing | 12,519 | 17.0 | 120.0 | 12.3 | 4.9 | 3.2 | 3.9 | 0.9 | 2.5 |
| Non-Durable Goods | 10,658 | 14.5 | 105.9 | 12.7 | 0.8 | -1.7 | 0.8 | 0.0 | 2.2 |
| Service Providing | 56,945 | 77.4 | 285.9 | 6.2 | 5.9 | 4.4 | 3.8 | 2.8 | 2.6 |
| Trade, Trans & Utilities | 10,762 | 14.6 | 207.8 | 26.4 | 9.9 | 8.9 | 6.9 | 3.0 | 3.6 |
| Wholesale Trade | 1,800 | 2.4 | 0.0 | 0.0 | 25.7 | 12.1 | 5.9 | 4.2 | 4.0 |
| Retail Trade | 6,812 | 9.3 | 72.4 | 13.7 | 4.4 | 5.1 | 6.4 | 2.2 | 3.1 |
| Information | 300 | 0.4 | 0.0 | 0.0 | 0.0 | -43.8 | -25.0 | -13.3 | -8.0 |
| Financial Activities | 2,348 | 3.2 | -9.5 | -4.7 | -5.4 | -0.3 | -4.0 | 1.4 | 0.8 |
| Professional & Business Svcs | 7,125 | 9.7 | 14.2 | 2.4 | 5.2 | 1.2 | 4.5 | 2.1 | 2.8 |
| Educational & Health Svcs | 10,585 | 14.4 | 131.4 | 16.2 | 15.8 | 8.2 | 7.1 | 2.5 | 2.1 |
| Health Care & Social Assistance | 8,521 | 11.6 | 88.4 | 13.3 | 5.3 | 0.9 | 2.4 | 0.8 | 2.6 |
| Leisure & Hospitality | 13,171 | 17.9 | -26.1 | -2.3 | 7.8 | 6.2 | 4.7 | 4.6 | 4.6 |
| Accommodation & Food Svcs | 12,162 | 16.5 | -13.2 | -1.3 | 5.4 | 4.1 | 4.3 | 4.3 | 4.4 |
| Other Svcs | 2,146 | 2.9 | 92.6 | 69.8 | 6.0 | 7.2 | 4.7 | 3.2 | 1.7 |
| Government | 10,574 | 14.4 | 59.1 | 7.0 | -2.5 | -0.4 | -1.1 | 2.6 | 1.0 |
| Federal | 200 | 0.3 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| State | 3,600 | 4.9 | 0.0 | 0.0 | 11.9 | 5.8 | 2.9 | 1.0 | 1.2 |
| Local | 6,850 | 9.3 | 156.7 | 32.0 | -4.4 | -0.6 | -3.0 | 3.7 | 1.0 |
| County | 1,600 | 2.2 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 1.3 |
| City | 1,000 | 1.4 | 100.0 | 254.1 | 52.4 | 56.2 | 0.0 | 3.7 | 2.2 |
| Local Government Education | 4,291 | 5.8 | 44.5 | 13.3 | -1.5 | 0.1 | -2.4 | 5.4 | 1.2 |

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: August, 2017

| Region/MSA | Employment | Monthly Growth | % Growth - Annualized Basis | | | | | |
|-----------------------------|------------|----------------|-----------------------------|------|------|------|-----|-----|
| | | | Month | Qtr | 6mo | 1yr | 3yr | 5yr |
| California | 16,777,800 | -8,200.0 | -0.6 | 1.8 | 1.2 | 1.6 | 2.5 | 2.7 |
| Bay Area | 3,891,770 | 1,782.3 | 0.6 | 1.5 | 1.4 | 1.4 | 2.9 | 3.3 |
| Oakland | 1,156,948 | 448.1 | 0.5 | 2.0 | 1.6 | 1.7 | 2.8 | 2.8 |
| San Francisco (MD) | 1,118,073 | 1,121.7 | 1.2 | 1.9 | 1.8 | 1.7 | 3.7 | 4.0 |
| San Jose | 1,087,303 | 24.4 | 0.0 | 1.3 | 1.4 | 1.0 | 2.7 | 3.4 |
| Santa Rosa | 201,702 | -755.5 | -4.4 | -3.7 | -1.6 | -0.6 | 1.7 | 3.2 |
| Vallejo | 137,356 | -303.5 | -2.6 | 0.4 | 0.0 | 0.8 | 2.5 | 2.6 |
| San Rafael | 116,824 | 976.8 | 10.6 | 3.7 | 1.0 | 2.0 | 1.7 | 1.9 |
| Napa | 73,566 | 270.3 | 4.5 | 5.6 | 4.9 | 4.0 | 2.6 | 2.9 |
| Southern California | 9,278,851 | -1,430.0 | -0.2 | 0.4 | 0.6 | 1.1 | 2.2 | 2.4 |
| Los Angeles (MD) | 4,442,126 | -2,945.0 | -0.8 | -0.1 | 0.4 | 0.9 | 1.9 | 1.9 |
| Orange County | 1,583,902 | -231.1 | -0.2 | -0.6 | -0.7 | 0.1 | 1.8 | 2.2 |
| San Diego | 1,447,845 | 1,449.0 | 1.2 | 1.9 | 1.4 | 1.3 | 2.3 | 2.4 |
| Inland Empire | 1,441,801 | -784.2 | -0.7 | 0.7 | 1.4 | 2.4 | 3.7 | 4.2 |
| Oxnard | 310,530 | 750.7 | 2.9 | 3.7 | 2.7 | 3.3 | 1.8 | 1.9 |
| El Centro | 52,649 | 330.6 | 7.9 | -0.5 | -0.0 | 1.5 | 1.2 | 1.3 |
| Central Coast | 540,731 | -449.0 | -1.0 | -0.5 | 0.0 | 1.5 | 2.0 | 2.2 |
| Santa Barbara | 183,753 | 93.0 | 0.6 | -0.9 | 0.3 | 1.5 | 1.4 | 1.7 |
| Salinas | 137,550 | -87.9 | -0.8 | -1.8 | -1.6 | 0.8 | 1.8 | 2.1 |
| San Luis Obispo | 116,502 | -386.4 | -3.9 | -0.0 | 0.8 | 1.8 | 2.5 | 2.7 |
| Santa Cruz | 102,925 | -67.8 | -0.8 | 1.2 | 0.9 | 2.0 | 2.6 | 2.6 |
| North Central Valley | 1,392,740 | 864.1 | 0.7 | 2.5 | 2.3 | 1.7 | 2.9 | 2.9 |
| Sacramento | 970,077 | 627.6 | 0.8 | 3.5 | 2.8 | 1.6 | 2.9 | 2.8 |
| Stockton | 228,389 | -167.4 | -0.9 | -1.6 | 0.3 | 0.9 | 2.6 | 3.2 |
| Chico | 82,459 | -21.2 | -0.3 | 2.0 | 1.7 | 3.2 | 2.8 | 3.0 |
| Redding | 68,208 | 410.4 | 7.5 | 5.5 | 3.9 | 4.4 | 3.0 | 3.2 |
| Yuba City | 43,607 | 14.7 | 0.4 | -1.1 | 1.2 | 2.0 | 3.1 | 2.8 |
| South Central Valley | 1,048,027 | -1,153.8 | -1.3 | 0.5 | 1.2 | 1.9 | 2.1 | 2.4 |
| Fresno | 342,049 | -522.0 | -1.8 | -0.5 | 1.1 | 1.6 | 2.9 | 3.2 |
| Bakersfield | 258,081 | -567.9 | -2.6 | 0.3 | -0.3 | 1.6 | 0.1 | 0.9 |
| Modesto | 177,125 | 145.2 | 1.0 | 1.3 | 2.1 | 2.5 | 3.2 | 3.1 |
| Visalia | 127,653 | -2.7 | -0.0 | 2.9 | 3.7 | 3.1 | 3.3 | 2.8 |
| Merced | 65,551 | -441.0 | -7.7 | -3.4 | -0.8 | 0.2 | 1.8 | 2.1 |
| Hanford | 39,186 | 55.0 | 1.7 | 1.0 | 0.8 | 1.3 | 1.4 | 1.5 |
| Madera | 38,382 | 179.5 | 5.8 | 4.6 | 3.5 | 3.4 | 2.4 | 2.4 |

Source: EDD, Marin Economic Consulting