

North Central Valley Employment Report

Chico, Redding, Sacramento, Stockton, and Yuba Counties

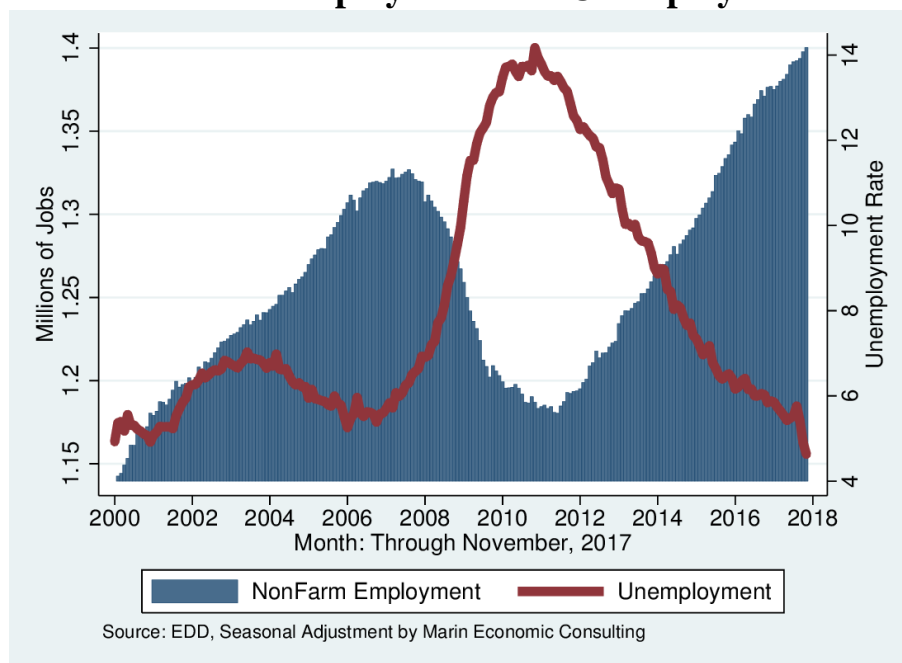
November, 2017

Monthly Summary for November, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	1,579,421	6,430	6,648	28,391
Nonfarm Employment	1,400,285	2,426	6,601	23,878
Labor Force	1,656,939	1,254	-6,142	9,094
Number Unemployed	76,702	-4,425	-13,364	-19,554
Unemployment Rate	4.6	-0.3	-0.8	-1.2

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in North Central Valley for November, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	1,400,285	100.0	2,425.7	2.1	2.3	2.3	1.7	2.8	2.9
Total Private	1,079,458	77.1	2,843.5	3.2	2.6	2.6	2.0	3.3	3.3
Goods Producing	139,499	10.0	-212.7	-1.8	0.3	-0.1	-0.3	3.2	4.3
Mining, Logging and Construction	77,272	5.5	-52.4	-0.8	2.7	3.7	1.7	7.1	8.3
Manufacturing	61,909	4.4	-244.4	-4.6	-3.5	-5.3	-2.5	-0.7	0.7
Service Providing	1,260,997	90.1	3,147.5	3.0	2.7	2.6	2.0	2.8	2.8
Trade, Trans & Utilities	255,628	18.3	1,969.3	9.7	5.7	2.8	2.1	3.1	2.6
Wholesale Trade	42,650	3.0	0.9	0.0	0.8	-1.4	1.2	2.0	1.1
Retail Trade	156,363	11.2	256.6	2.0	1.4	1.4	1.3	2.3	2.0
Information	16,830	1.2	-122.4	-8.3	-4.5	-4.2	-4.0	-2.7	-3.0
Financial Activities	68,918	4.9	65.0	1.1	-0.9	-0.1	1.6	2.3	1.8
Professional & Business Svcs	169,155	12.1	464.0	3.4	2.7	3.5	1.6	3.7	3.5
Educational & Health Svcs	234,725	16.8	-61.4	-0.3	1.1	1.8	2.3	3.8	3.9
Leisure & Hospitality	147,577	10.5	358.7	3.0	6.0	6.2	5.1	4.4	4.3
Other Svcs	46,306	3.3	-250.6	-6.3	-7.7	2.0	0.4	1.2	1.8
Government	320,641	22.9	47.9	0.2	1.2	1.2	1.0	1.3	1.8
Federal	20,900	1.5	-85.8	-4.8	6.3	-0.1	0.9	1.8	0.2
State	133,960	9.6	-75.4	-0.7	3.8	3.3	3.0	1.7	2.8
Local	165,713	11.8	-61.4	-0.4	-1.8	0.0	-0.6	0.9	1.2

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: November, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,921,400	47,400.0	3.4	3.5	2.6	1.7	2.5	2.7
Bay Area	3,922,250	15,664.3	4.9	2.9	2.4	1.7	2.9	3.3
Oakland	1,161,361	2,938.1	3.1	1.8	1.8	1.5	2.7	2.7
San Francisco (MD)	1,126,086	7,556.2	8.4	3.0	2.5	1.9	3.6	4.0
San Jose	1,100,719	4,114.5	4.6	4.1	3.2	1.8	2.9	3.5
Santa Rosa	204,127	447.7	2.7	1.9	0.3	1.3	1.9	3.3
Vallejo	138,350	-41.1	-0.4	2.4	1.6	1.2	2.3	2.7
San Rafael	118,151	524.8	5.5	4.4	4.1	2.2	2.1	2.1
Napa	73,457	124.0	2.0	0.7	2.4	1.9	2.1	2.7
Southern California	9,338,249	7,681.2	1.0	2.2	1.5	1.4	2.2	2.4
Los Angeles (MD)	4,456,931	-1,675.7	-0.5	1.1	0.6	0.8	1.9	1.9
Orange County	1,600,368	2,198.7	1.7	2.9	1.7	0.9	1.9	2.2
Inland Empire	1,463,868	2,806.7	2.3	5.9	3.4	3.3	3.7	4.4
San Diego	1,454,382	3,941.0	3.3	1.7	1.9	1.4	2.3	2.4
Oxnard	309,696	180.7	0.7	-0.5	1.3	2.3	1.8	1.7
El Centro	53,004	229.8	5.4	1.9	1.0	1.5	1.0	1.0
Central Coast	544,521	782.1	1.7	3.6	1.1	1.4	2.1	2.2
Santa Barbara	185,921	-62.8	-0.4	5.3	1.9	2.1	1.6	1.7
Salinas	139,499	287.8	2.5	6.8	1.8	1.2	2.4	2.1
San Luis Obispo	116,255	499.4	5.3	-0.2	-0.4	1.0	2.1	2.9
Santa Cruz	102,846	57.7	0.7	0.7	0.4	0.8	2.5	2.6
North Central Valley	1,400,285	2,425.7	2.1	2.3	2.3	1.7	2.8	2.9
Sacramento	975,516	1,564.4	1.9	2.5	2.9	1.9	2.9	2.8
Stockton	230,383	749.1	4.0	2.8	0.9	1.1	2.8	3.1
Chico	82,524	-37.1	-0.5	-0.4	1.1	1.2	2.6	2.9
Redding	68,319	-7.3	-0.1	3.0	3.2	2.9	3.0	3.3
Yuba City	43,542	156.6	4.4	0.5	-0.7	0.7	2.9	2.8
South Central Valley	1,055,775	1,887.3	2.2	2.8	1.7	1.7	2.2	2.4
Fresno	345,670	1,059.0	3.8	4.4	1.8	1.6	3.0	3.3
Bakersfield	260,041	-282.7	-1.3	2.1	1.7	1.4	0.2	0.9
Modesto	177,902	436.7	3.0	1.5	1.5	2.2	3.0	3.1
Visalia	127,307	-95.9	-0.9	-0.1	0.9	1.8	2.8	2.6
Merced	66,687	557.9	10.6	5.2	1.7	1.3	2.4	2.3
Hanford	39,543	167.4	5.2	4.2	2.3	1.7	1.5	1.6
Madera	38,626	44.9	1.4	3.3	3.6	3.2	3.6	2.4

Source: EDD, Marin Economic Consulting