

# The East Bay Employment Report

*Alameda and Contra Costa Counties*

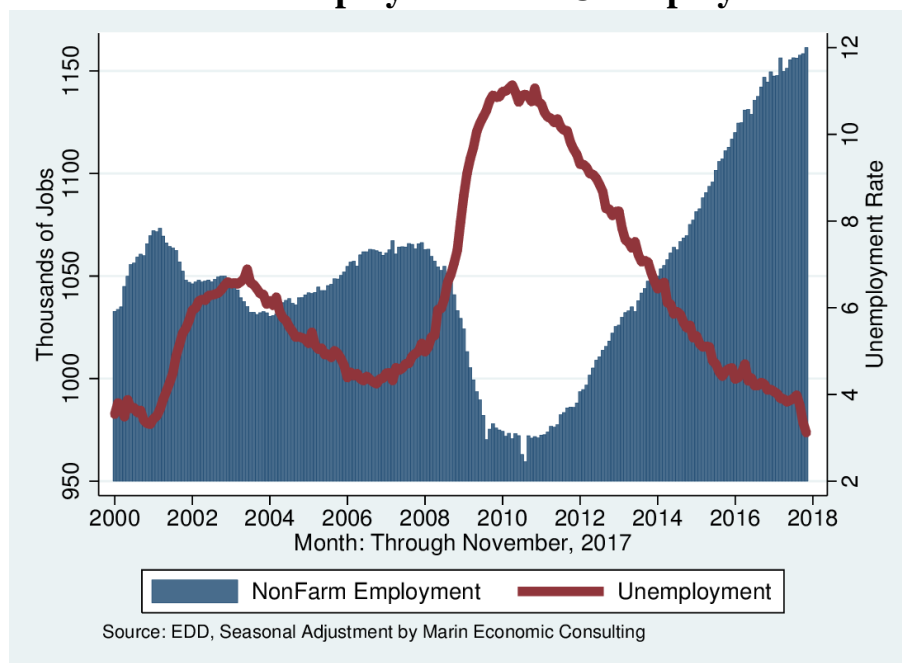
November, 2017

## Monthly Summary for November, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	1,363,616	7,356	3,748	22,786
Nonfarm Employment	1,161,361	2,938	3,680	16,779
Labor Force	1,408,027	4,286	-5,595	9,772
Number Unemployed	43,951	-3,361	-8,729	-13,341
Unemployment Rate	3.1	-0.2	-0.6	-1.0

Source: EDD, Marin Economic Consulting

## Historical Employment and Unemployment



## Employment Growth by Industry in The East Bay for November, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
<b>Total Nonfarm</b>	1,161,361	100.0	2,938.1	3.1	1.8	1.8	1.5	2.7	2.7
<b>Total Private</b>	983,838	84.7	3,244.5	4.0	2.0	2.2	1.6	2.8	2.9
<b>Goods Producing</b>	164,482	14.2	950.6	7.2	9.7	3.5	3.6	4.2	4.5
Mining, Logging and Construction	73,680	6.3	414.3	7.0	15.7	4.1	6.1	7.1	6.9
Mining and Logging	900	0.1	0.0	0.0	0.0	0.0	0.0	4.2	0.0
Construction	72,785	6.3	410.7	7.0	15.9	4.1	6.2	7.1	7.0
Manufacturing	90,719	7.8	462.8	6.3	5.4	3.4	1.7	2.2	2.8
Durable Goods	59,292	5.1	559.1	12.0	8.8	5.2	1.8	2.8	3.7
Non-Durable Goods	31,423	2.7	-31.9	-1.2	0.1	0.5	1.4	1.2	1.3
<b>Service Providing</b>	997,767	85.9	2,342.0	2.9	1.2	1.8	1.1	2.4	2.5
Trade, Trans & Utilities	203,222	17.5	401.9	2.4	1.1	1.0	-0.6	1.6	2.1
Wholesale Trade	51,412	4.4	242.6	5.8	-1.3	-0.5	2.6	3.4	3.2
Retail Trade	112,192	9.7	-579.8	-6.0	-2.9	-0.9	-2.9	0.2	1.0
Trans & Warehousing	33,561	2.9	694.2	28.5	17.7	8.4	1.7	3.3	3.7
Information	26,809	2.3	-41.1	-1.8	1.0	0.4	0.8	4.5	3.2
Financial Activities	58,106	5.0	-76.9	-1.6	-9.4	-4.5	-0.4	1.9	2.3
Finance & Insurance	40,537	3.5	-261.1	-7.4	-12.2	-6.7	-1.3	2.2	2.2
Real Estate & Rental & Leasing	17,557	1.5	120.1	8.6	-3.4	1.0	1.7	1.3	2.5
Professional & Business Svcs	182,885	15.7	453.3	3.0	2.1	0.3	0.1	1.8	1.5
Prof, Sci, & Tech	98,713	8.5	-54.2	-0.7	2.7	0.4	1.8	3.4	2.6
Admin & Support Svcs	55,708	4.8	-22.8	-0.5	-1.5	2.7	-2.0	1.5	2.3
Employment Svcs	23,382	2.0	309.4	17.3	13.5	12.4	2.0	4.6	3.5
Educational & Health Svcs	194,173	16.7	878.6	5.6	3.8	5.6	4.0	3.6	3.3
Education Svcs	24,472	2.1	56.8	2.8	2.6	4.4	3.8	2.6	2.2
Health Care & Social Assistance	169,253	14.6	676.4	4.9	3.4	5.0	4.0	3.7	3.4
Leisure & Hospitality	114,607	9.9	708.7	7.7	-0.7	5.6	2.5	3.5	4.7
Arts, Entertainment & Recreation	17,222	1.5	68.7	4.9	6.8	8.6	1.6	3.0	3.2
Accommodation & Food Svcs	96,970	8.3	345.6	4.4	-5.1	4.1	2.6	3.4	4.9
Other Svcs	40,215	3.5	8.1	0.2	2.3	2.1	2.0	2.4	2.0
<b>Government</b>	177,769	15.3	310.2	2.1	1.5	0.1	0.7	2.0	1.7
Federal	13,679	1.2	-64.0	-5.5	-2.5	-2.2	-1.4	-0.5	-0.7
State	39,436	3.4	78.5	2.4	5.6	-0.3	-0.6	-0.0	0.1
Local	125,005	10.8	219.9	2.1	2.1	1.6	1.4	3.0	2.6
County	25,548	2.2	-21.3	-1.0	-0.0	3.1	-0.0	1.6	2.5
City	18,126	1.6	65.6	4.4	0.3	-0.2	0.6	1.0	0.9
Local Government Education	64,841	5.6	182.2	3.4	3.3	1.5	1.7	4.8	3.6

Source: EDD, Marin Economic Consulting

## Employment Growth by Region in California: November, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
<b>California</b>	16,921,400	47,400.0	3.4	3.5	2.6	1.7	2.5	2.7
<b>Bay Area</b>	3,922,250	15,664.3	4.9	2.9	2.4	1.7	2.9	3.3
Oakland	1,161,361	2,938.1	3.1	1.8	1.8	1.5	2.7	2.7
San Francisco (MD)	1,126,086	7,556.2	8.4	3.0	2.5	1.9	3.6	4.0
San Jose	1,100,719	4,114.5	4.6	4.1	3.2	1.8	2.9	3.5
Santa Rosa	204,127	447.7	2.7	1.9	0.3	1.3	1.9	3.3
Vallejo	138,350	-41.1	-0.4	2.4	1.6	1.2	2.3	2.7
San Rafael	118,151	524.8	5.5	4.4	4.1	2.2	2.1	2.1
Napa	73,457	124.0	2.0	0.7	2.4	1.9	2.1	2.7
<b>Southern California</b>	9,338,249	7,681.2	1.0	2.2	1.5	1.4	2.2	2.4
Los Angeles (MD)	4,456,931	-1,675.7	-0.5	1.1	0.6	0.8	1.9	1.9
Orange County	1,600,368	2,198.7	1.7	2.9	1.7	0.9	1.9	2.2
Inland Empire	1,463,868	2,806.7	2.3	5.9	3.4	3.3	3.7	4.4
San Diego	1,454,382	3,941.0	3.3	1.7	1.9	1.4	2.3	2.4
Oxnard	309,696	180.7	0.7	-0.5	1.3	2.3	1.8	1.7
El Centro	53,004	229.8	5.4	1.9	1.0	1.5	1.0	1.0
<b>Central Coast</b>	544,521	782.1	1.7	3.6	1.1	1.4	2.1	2.2
Santa Barbara	185,921	-62.8	-0.4	5.3	1.9	2.1	1.6	1.7
Salinas	139,499	287.8	2.5	6.8	1.8	1.2	2.4	2.1
San Luis Obispo	116,255	499.4	5.3	-0.2	-0.4	1.0	2.1	2.9
Santa Cruz	102,846	57.7	0.7	0.7	0.4	0.8	2.5	2.6
<b>North Central Valley</b>	1,400,285	2,425.7	2.1	2.3	2.3	1.7	2.8	2.9
Sacramento	975,516	1,564.4	1.9	2.5	2.9	1.9	2.9	2.8
Stockton	230,383	749.1	4.0	2.8	0.9	1.1	2.8	3.1
Chico	82,524	-37.1	-0.5	-0.4	1.1	1.2	2.6	2.9
Redding	68,319	-7.3	-0.1	3.0	3.2	2.9	3.0	3.3
Yuba City	43,542	156.6	4.4	0.5	-0.7	0.7	2.9	2.8
<b>South Central Valley</b>	1,055,775	1,887.3	2.2	2.8	1.7	1.7	2.2	2.4
Fresno	345,670	1,059.0	3.8	4.4	1.8	1.6	3.0	3.3
Bakersfield	260,041	-282.7	-1.3	2.1	1.7	1.4	0.2	0.9
Modesto	177,902	436.7	3.0	1.5	1.5	2.2	3.0	3.1
Visalia	127,307	-95.9	-0.9	-0.1	0.9	1.8	2.8	2.6
Merced	66,687	557.9	10.6	5.2	1.7	1.3	2.4	2.3
Hanford	39,543	167.4	5.2	4.2	2.3	1.7	1.5	1.6
Madera	38,626	44.9	1.4	3.3	3.6	3.2	3.6	2.4

Source: EDD, Marin Economic Consulting