

The East Bay Employment Report

Alameda and Contra Costa Counties

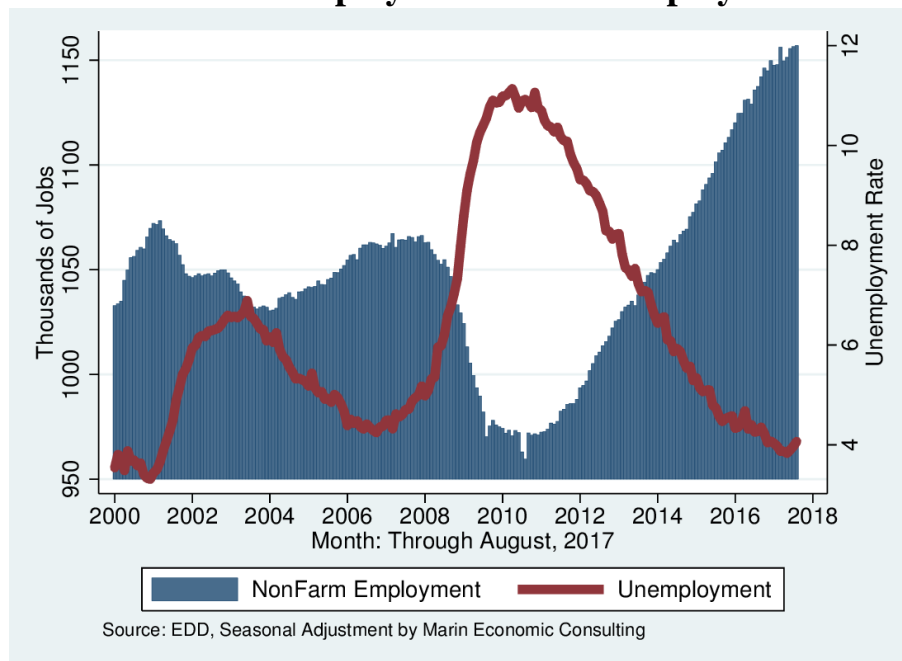
August, 2017

Monthly Summary for August, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	1,343,806	1,261	4,640	6,945
Nonfarm Employment	1,156,948	448	1,339	19,500
Labor Force	1,401,788	3,581	8,503	5,360
Number Unemployed	57,802	2,304	3,204	-1,733
Unemployment Rate	4.1	0.1	0.2	-0.2

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in The East Bay for August, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	1,156,948	100.0	448.1	0.5	2.0	1.6	1.7	2.8	2.8
Total Private	979,661	84.7	263.2	0.3	2.6	1.7	1.6	2.9	3.1
Goods Producing	160,481	13.9	-830.8	-6.0	-2.8	2.5	1.0	4.1	4.1
Mining, Logging and Construction	71,072	6.1	-1,219.4	-18.5	-5.7	3.4	3.5	6.0	6.6
Mining and Logging	900	0.1	0.0	0.0	0.0	26.6	0.0	4.2	-2.0
Construction	70,157	6.1	-1,247.8	-19.1	-5.9	2.9	3.5	6.1	6.8
Manufacturing	89,285	7.7	335.4	4.6	0.2	0.4	-1.0	2.6	2.4
Durable Goods	57,968	5.0	282.5	6.0	1.1	0.8	-0.9	3.3	3.0
Non-Durable Goods	31,326	2.7	78.2	3.0	-0.2	0.8	-1.3	1.4	1.2
Service Providing	996,203	86.1	1,419.3	1.7	2.9	1.2	1.8	2.6	2.6
Trade, Trans & Utilities	201,965	17.5	-902.5	-5.2	-0.5	0.7	-0.8	1.6	2.3
Wholesale Trade	51,744	4.5	90.8	2.1	1.3	2.2	5.1	4.0	3.4
Retail Trade	112,551	9.7	-377.7	-3.9	-0.3	1.1	-2.5	0.5	1.5
Trans & Warehousing	31,947	2.8	-511.4	-17.4	-2.6	-3.3	-3.9	1.9	2.7
Information	26,720	2.3	38.7	1.8	-0.5	-0.1	0.3	5.1	3.4
Financial Activities	59,671	5.2	-18.4	-0.4	1.2	0.3	4.3	3.4	3.1
Finance & Insurance	41,930	3.6	59.1	1.7	-0.4	-0.8	4.0	4.1	3.3
Real Estate & Rental & Leasing	17,746	1.5	-42.0	-2.8	6.3	2.9	4.8	1.7	2.7
Professional & Business Svcs	182,514	15.8	-340.5	-2.2	-0.5	0.3	0.4	1.7	2.0
Prof, Sci, & Tech	98,443	8.5	-239.8	-2.9	-0.1	-0.5	1.3	3.4	2.8
Admin & Support Svcs	56,133	4.9	-525.2	-10.6	9.1	4.8	-1.8	1.8	3.4
Employment Svcs	22,603	2.0	-12.1	-0.6	10.7	-0.1	-2.1	2.7	4.6
Educational & Health Svcs	193,302	16.7	2,024.2	13.5	9.4	4.0	4.5	3.9	3.3
Education Svcs	24,252	2.1	42.6	2.1	5.0	2.9	4.1	3.1	2.4
Health Care & Social Assistance	168,931	14.6	2,105.7	16.2	9.3	3.7	4.5	4.0	3.5
Leisure & Hospitality	114,974	9.9	1.6	0.0	13.0	3.2	3.0	4.0	4.9
Arts, Entertainment & Recreation	16,902	1.5	13.6	1.0	9.3	-2.0	1.8	1.8	2.9
Accommodation & Food Svcs	98,142	8.5	-186.4	-2.3	13.7	4.6	3.2	4.4	5.3
Other Svcs	39,939	3.5	59.1	1.8	1.4	2.0	1.0	2.3	1.9
Government	177,284	15.3	251.6	1.7	-0.9	0.1	2.6	2.1	1.6
Federal	13,733	1.2	0.2	0.0	-2.8	-2.2	-1.5	-0.1	-0.6
State	38,966	3.4	-21.8	-0.7	-5.2	-3.1	-2.1	-0.1	0.2
Local	124,252	10.7	284.1	2.8	0.8	0.8	4.6	3.1	2.3
County	25,489	2.2	96.1	4.6	5.5	0.1	0.8	1.8	2.5
City	18,123	1.6	-38.5	-2.5	-0.6	-1.2	0.6	1.3	0.9
Local Government Education	64,239	5.6	80.7	1.5	-0.6	0.6	7.8	4.8	3.1

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: August, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,777,800	-8,200.0	-0.6	1.8	1.2	1.6	2.5	2.7
Bay Area	3,891,770	1,782.3	0.6	1.5	1.4	1.4	2.9	3.3
Oakland	1,156,948	448.1	0.5	2.0	1.6	1.7	2.8	2.8
San Francisco (MD)	1,118,073	1,121.7	1.2	1.9	1.8	1.7	3.7	4.0
San Jose	1,087,303	24.4	0.0	1.3	1.4	1.0	2.7	3.4
Santa Rosa	201,702	-755.5	-4.4	-3.7	-1.6	-0.6	1.7	3.2
Vallejo	137,356	-303.5	-2.6	0.4	0.0	0.8	2.5	2.6
San Rafael	116,824	976.8	10.6	3.7	1.0	2.0	1.7	1.9
Napa	73,566	270.3	4.5	5.6	4.9	4.0	2.6	2.9
Southern California	9,278,851	-1,430.0	-0.2	0.4	0.6	1.1	2.2	2.4
Los Angeles (MD)	4,442,126	-2,945.0	-0.8	-0.1	0.4	0.9	1.9	1.9
Orange County	1,583,902	-231.1	-0.2	-0.6	-0.7	0.1	1.8	2.2
San Diego	1,447,845	1,449.0	1.2	1.9	1.4	1.3	2.3	2.4
Inland Empire	1,441,801	-784.2	-0.7	0.7	1.4	2.4	3.7	4.2
Oxnard	310,530	750.7	2.9	3.7	2.7	3.3	1.8	1.9
El Centro	52,649	330.6	7.9	-0.5	-0.0	1.5	1.2	1.3
Central Coast	540,731	-449.0	-1.0	-0.5	0.0	1.5	2.0	2.2
Santa Barbara	183,753	93.0	0.6	-0.9	0.3	1.5	1.4	1.7
Salinas	137,550	-87.9	-0.8	-1.8	-1.6	0.8	1.8	2.1
San Luis Obispo	116,502	-386.4	-3.9	-0.0	0.8	1.8	2.5	2.7
Santa Cruz	102,925	-67.8	-0.8	1.2	0.9	2.0	2.6	2.6
North Central Valley	1,392,740	864.1	0.7	2.5	2.3	1.7	2.9	2.9
Sacramento	970,077	627.6	0.8	3.5	2.8	1.6	2.9	2.8
Stockton	228,389	-167.4	-0.9	-1.6	0.3	0.9	2.6	3.2
Chico	82,459	-21.2	-0.3	2.0	1.7	3.2	2.8	3.0
Redding	68,208	410.4	7.5	5.5	3.9	4.4	3.0	3.2
Yuba City	43,607	14.7	0.4	-1.1	1.2	2.0	3.1	2.8
South Central Valley	1,048,027	-1,153.8	-1.3	0.5	1.2	1.9	2.1	2.4
Fresno	342,049	-522.0	-1.8	-0.5	1.1	1.6	2.9	3.2
Bakersfield	258,081	-567.9	-2.6	0.3	-0.3	1.6	0.1	0.9
Modesto	177,125	145.2	1.0	1.3	2.1	2.5	3.2	3.1
Visalia	127,653	-2.7	-0.0	2.9	3.7	3.1	3.3	2.8
Merced	65,551	-441.0	-7.7	-3.4	-0.8	0.2	1.8	2.1
Hanford	39,186	55.0	1.7	1.0	0.8	1.3	1.4	1.5
Madera	38,382	179.5	5.8	4.6	3.5	3.4	2.4	2.4

Source: EDD, Marin Economic Consulting