

San Jose MSA Employment Report

San Benito and Santa Clara Counties

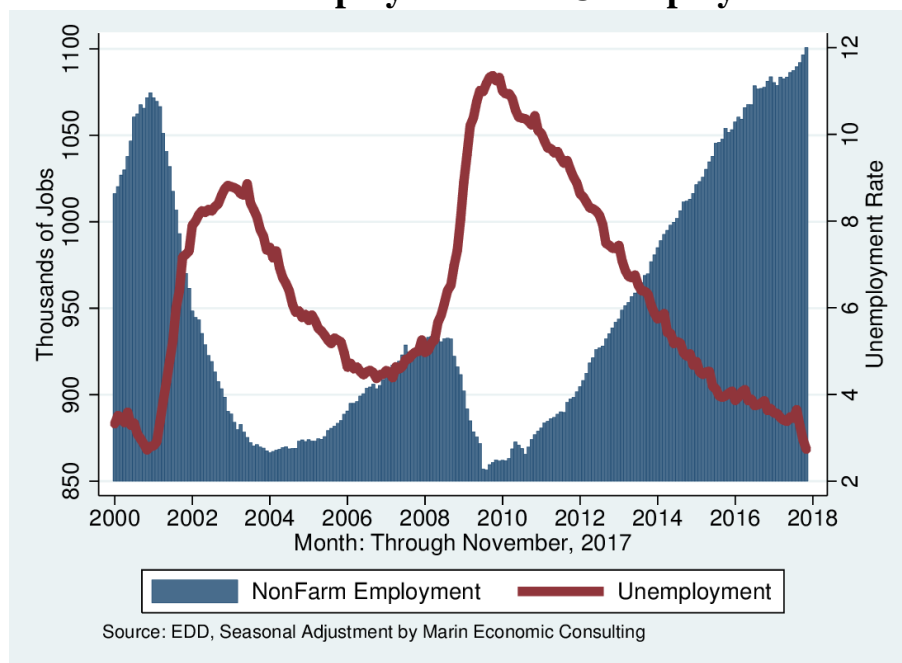
November, 2017

Monthly Summary for November, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	1,040,776	6,405	7,571	19,519
Nonfarm Employment	1,100,719	4,115	8,664	19,423
Labor Force	1,070,554	5,155	1,237	10,531
Number Unemployed	29,281	-2,196	-5,886	-9,210
Unemployment Rate	2.7	-0.2	-0.5	-0.9

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in San Jose MSA for November, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	1,100,719	100.0	4,114.5	4.6	4.1	3.2	1.8	2.9	3.5
Total Private	1,004,618	91.3	4,480.9	5.5	4.3	3.3	1.8	3.1	3.7
Goods Producing	219,326	19.9	2,719.4	16.2	10.8	6.2	2.1	2.9	2.8
Mining, Logging and Construction	49,436	4.5	1,138.8	32.3	14.5	3.2	-2.7	6.9	7.3
Mining and Logging	300	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Construction	49,129	4.5	1,098.1	31.2	14.3	3.2	-2.8	6.9	7.4
Manufacturing	169,848	15.4	1,553.6	11.7	9.6	6.7	3.7	1.9	1.8
Durable Goods	157,290	14.3	1,427.0	11.6	9.8	7.0	4.0	2.1	1.8
Non-Durable Goods	12,433	1.1	12.2	1.2	3.3	-0.7	-0.9	-0.2	0.5
Service Providing	881,745	80.1	1,932.8	2.7	2.9	2.5	1.7	2.9	3.6
Trade, Trans & Utilities	135,909	12.3	-1,139.5	-9.5	-6.2	-4.0	-3.8	-0.5	0.2
Wholesale Trade	35,576	3.2	-92.7	-3.1	-6.5	-4.9	-6.6	-1.3	-0.2
Retail Trade	85,614	7.8	-624.1	-8.3	-3.8	-2.3	-2.3	-0.4	0.1
Trans & Warehousing	13,030	1.2	-490.5	-35.8	-22.0	-10.9	-6.3	0.9	2.7
Information	79,665	7.2	788.8	12.7	4.4	6.0	4.7	5.8	8.8
Financial Activities	35,073	3.2	142.5	5.0	5.4	1.9	-1.4	1.0	1.0
Finance & Insurance	20,888	1.9	23.0	1.3	5.9	2.0	-2.8	0.4	0.3
Real Estate & Rental & Leasing	14,172	1.3	99.0	8.8	4.0	1.4	0.7	2.0	2.0
Professional & Business Svcs	229,099	20.8	73.5	0.4	1.1	1.0	0.8	3.4	5.0
Prof, Sci, & Tech	155,407	14.1	185.8	1.4	4.3	3.0	3.4	4.6	5.7
Admin & Support Svcs	58,208	5.3	-403.6	-8.0	-9.8	-4.4	-5.8	0.8	3.2
Employment Svcs	24,032	2.2	329.4	18.0	9.7	2.7	0.7	2.5	4.4
Educational & Health Svcs	170,570	15.5	2,181.6	16.7	5.0	6.2	4.4	4.3	4.5
Education Svcs	46,085	4.2	570.0	16.1	6.7	6.6	2.4	3.6	3.3
Health Care & Social Assistance	124,303	11.3	1,366.0	14.2	4.5	5.8	5.2	4.6	4.9
Leisure & Hospitality	108,476	9.9	1,368.1	16.5	15.4	8.3	7.6	5.5	5.7
Accommodation & Food Svcs	87,874	8.0	343.9	4.8	1.7	3.5	3.7	3.5	4.5
Other Svcs	26,765	2.4	-383.4	-15.7	-4.9	-5.0	-2.8	0.1	1.6
Government	96,264	8.7	-106.6	-1.3	3.1	2.2	1.4	1.1	1.0
Federal	10,130	0.9	-66.4	-7.5	-3.2	-1.3	0.0	0.7	0.4
State	6,917	0.6	30.9	5.5	10.7	3.3	4.7	1.7	2.2
Local	79,269	7.2	-72.1	-1.1	3.4	2.8	1.4	1.1	1.0
County	19,404	1.8	28.5	1.8	0.3	2.0	-1.1	2.3	2.2
City	13,636	1.2	99.7	9.2	9.3	4.6	2.2	2.8	1.2
Local Government Education	41,385	3.8	-154.1	-4.4	2.9	2.3	1.9	-0.4	-0.0

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: November, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,921,400	47,400.0	3.4	3.5	2.6	1.7	2.5	2.7
Bay Area	3,922,250	15,664.3	4.9	2.9	2.4	1.7	2.9	3.3
Oakland	1,161,361	2,938.1	3.1	1.8	1.8	1.5	2.7	2.7
San Francisco (MD)	1,126,086	7,556.2	8.4	3.0	2.5	1.9	3.6	4.0
San Jose	1,100,719	4,114.5	4.6	4.1	3.2	1.8	2.9	3.5
Santa Rosa	204,127	447.7	2.7	1.9	0.3	1.3	1.9	3.3
Vallejo	138,350	-41.1	-0.4	2.4	1.6	1.2	2.3	2.7
San Rafael	118,151	524.8	5.5	4.4	4.1	2.2	2.1	2.1
Napa	73,457	124.0	2.0	0.7	2.4	1.9	2.1	2.7
Southern California	9,338,249	7,681.2	1.0	2.2	1.5	1.4	2.2	2.4
Los Angeles (MD)	4,456,931	-1,675.7	-0.5	1.1	0.6	0.8	1.9	1.9
Orange County	1,600,368	2,198.7	1.7	2.9	1.7	0.9	1.9	2.2
Inland Empire	1,463,868	2,806.7	2.3	5.9	3.4	3.3	3.7	4.4
San Diego	1,454,382	3,941.0	3.3	1.7	1.9	1.4	2.3	2.4
Oxnard	309,696	180.7	0.7	-0.5	1.3	2.3	1.8	1.7
El Centro	53,004	229.8	5.4	1.9	1.0	1.5	1.0	1.0
Central Coast	544,521	782.1	1.7	3.6	1.1	1.4	2.1	2.2
Santa Barbara	185,921	-62.8	-0.4	5.3	1.9	2.1	1.6	1.7
Salinas	139,499	287.8	2.5	6.8	1.8	1.2	2.4	2.1
San Luis Obispo	116,255	499.4	5.3	-0.2	-0.4	1.0	2.1	2.9
Santa Cruz	102,846	57.7	0.7	0.7	0.4	0.8	2.5	2.6
North Central Valley	1,400,285	2,425.7	2.1	2.3	2.3	1.7	2.8	2.9
Sacramento	975,516	1,564.4	1.9	2.5	2.9	1.9	2.9	2.8
Stockton	230,383	749.1	4.0	2.8	0.9	1.1	2.8	3.1
Chico	82,524	-37.1	-0.5	-0.4	1.1	1.2	2.6	2.9
Redding	68,319	-7.3	-0.1	3.0	3.2	2.9	3.0	3.3
Yuba City	43,542	156.6	4.4	0.5	-0.7	0.7	2.9	2.8
South Central Valley	1,055,775	1,887.3	2.2	2.8	1.7	1.7	2.2	2.4
Fresno	345,670	1,059.0	3.8	4.4	1.8	1.6	3.0	3.3
Bakersfield	260,041	-282.7	-1.3	2.1	1.7	1.4	0.2	0.9
Modesto	177,902	436.7	3.0	1.5	1.5	2.2	3.0	3.1
Visalia	127,307	-95.9	-0.9	-0.1	0.9	1.8	2.8	2.6
Merced	66,687	557.9	10.6	5.2	1.7	1.3	2.4	2.3
Hanford	39,543	167.4	5.2	4.2	2.3	1.7	1.5	1.6
Madera	38,626	44.9	1.4	3.3	3.6	3.2	3.6	2.4

Source: EDD, Marin Economic Consulting