

San Jose MSA Employment Report

San Benito and Santa Clara Counties

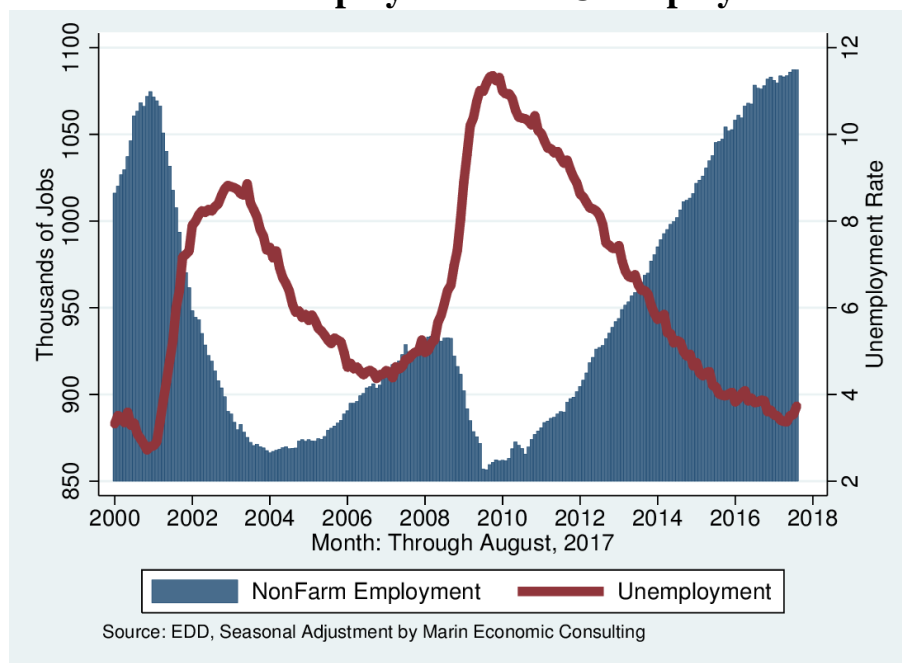
August, 2017

Monthly Summary for August, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	1,018,751	910	2,990	-837
Nonfarm Employment	1,087,303	24	1,366	10,713
Labor Force	1,057,722	3,017	5,555	-2,434
Number Unemployed	39,093	1,612	2,435	-1,615
Unemployment Rate	3.7	0.2	0.2	-0.1

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in San Jose MSA for August, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	1,087,303	100.0	24.4	0.0	1.3	1.4	1.0	2.7	3.4
Total Private	991,695	91.2	756.6	0.9	1.2	1.4	1.0	2.9	3.7
Goods Producing	213,112	19.6	168.6	1.0	-0.1	0.4	0.2	2.2	2.2
Mining, Logging and Construction	47,567	4.4	-385.4	-9.2	-8.6	-3.4	-4.4	6.1	7.1
Mining and Logging	300	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Construction	47,297	4.3	-380.7	-9.2	-8.4	-3.2	-4.4	6.1	7.2
Manufacturing	165,569	15.2	772.1	5.8	2.3	1.8	1.6	1.2	1.1
Durable Goods	153,570	14.1	966.3	7.9	3.7	2.9	1.9	1.4	1.2
Non-Durable Goods	12,239	1.1	-11.9	-1.2	-7.7	-5.8	-1.0	-1.3	0.5
Service Providing	873,401	80.3	434.2	0.6	1.2	1.5	1.2	2.8	3.7
Trade, Trans & Utilities	138,492	12.7	114.3	1.0	-0.3	-1.0	-1.9	0.0	0.9
Wholesale Trade	36,410	3.3	140.6	4.8	-2.1	-3.4	-4.9	-0.9	0.7
Retail Trade	86,597	8.0	-8.0	-0.1	0.0	0.8	-1.0	-0.0	0.6
Trans & Warehousing	13,924	1.3	367.0	37.8	2.5	-2.7	1.4	3.4	4.4
Information	78,843	7.3	1,919.5	34.4	6.8	7.4	4.6	6.0	8.9
Financial Activities	34,560	3.2	-101.4	-3.5	-2.1	-6.9	-3.4	0.5	0.8
Finance & Insurance	20,560	1.9	-39.1	-2.3	-2.0	-9.8	-4.6	-0.3	0.1
Real Estate & Rental & Leasing	14,033	1.3	-72.8	-6.0	-1.2	-1.9	-1.4	1.7	1.8
Professional & Business Svcs	227,225	20.9	-371.4	-1.9	-1.1	-0.2	0.3	3.8	5.2
Prof, Sci, & Tech	153,001	14.1	-405.2	-3.1	-0.2	1.4	2.5	4.6	5.7
Admin & Support Svcs	59,221	5.4	324.5	6.8	-2.1	-3.0	-4.5	2.1	3.9
Employment Svcs	23,289	2.1	-121.9	-6.1	-6.8	-4.3	-4.5	3.1	4.1
Educational & Health Svcs	167,860	15.4	1,116.7	8.3	6.0	4.8	3.3	3.9	4.4
Education Svcs	45,394	4.2	657.0	19.1	7.1	2.2	-0.2	2.3	3.3
Health Care & Social Assistance	122,430	11.3	595.4	6.0	5.3	5.5	4.7	4.5	4.9
Leisure & Hospitality	104,017	9.6	-1,366.8	-14.5	-0.5	2.6	4.7	4.1	4.9
Accommodation & Food Svcs	87,195	8.0	-761.2	-9.9	3.9	3.1	3.2	3.4	4.6
Other Svcs	27,100	2.5	140.8	6.5	-3.7	-5.5	-2.9	0.7	1.7
Government	95,145	8.8	47.1	0.6	0.1	0.6	0.8	0.8	1.1
Federal	10,217	0.9	87.6	10.9	0.8	0.3	2.1	1.1	0.9
State	6,707	0.6	-56.4	-9.6	-5.5	2.3	0.3	1.9	1.0
Local	78,362	7.2	166.9	2.6	1.2	1.0	0.6	0.5	1.0
County	19,394	1.8	42.0	2.6	3.9	0.6	1.0	2.6	2.3
City	13,290	1.2	-70.4	-6.1	-0.8	-5.5	0.8	1.9	0.6
Local Government Education	40,875	3.8	11.5	0.3	0.1	2.5	0.2	-1.1	0.4

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: August, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,777,800	-8,200.0	-0.6	1.8	1.2	1.6	2.5	2.7
Bay Area	3,891,770	1,782.3	0.6	1.5	1.4	1.4	2.9	3.3
Oakland	1,156,948	448.1	0.5	2.0	1.6	1.7	2.8	2.8
San Francisco (MD)	1,118,073	1,121.7	1.2	1.9	1.8	1.7	3.7	4.0
San Jose	1,087,303	24.4	0.0	1.3	1.4	1.0	2.7	3.4
Santa Rosa	201,702	-755.5	-4.4	-3.7	-1.6	-0.6	1.7	3.2
Vallejo	137,356	-303.5	-2.6	0.4	0.0	0.8	2.5	2.6
San Rafael	116,824	976.8	10.6	3.7	1.0	2.0	1.7	1.9
Napa	73,566	270.3	4.5	5.6	4.9	4.0	2.6	2.9
Southern California	9,278,851	-1,430.0	-0.2	0.4	0.6	1.1	2.2	2.4
Los Angeles (MD)	4,442,126	-2,945.0	-0.8	-0.1	0.4	0.9	1.9	1.9
Orange County	1,583,902	-231.1	-0.2	-0.6	-0.7	0.1	1.8	2.2
San Diego	1,447,845	1,449.0	1.2	1.9	1.4	1.3	2.3	2.4
Inland Empire	1,441,801	-784.2	-0.7	0.7	1.4	2.4	3.7	4.2
Oxnard	310,530	750.7	2.9	3.7	2.7	3.3	1.8	1.9
El Centro	52,649	330.6	7.9	-0.5	-0.0	1.5	1.2	1.3
Central Coast	540,731	-449.0	-1.0	-0.5	0.0	1.5	2.0	2.2
Santa Barbara	183,753	93.0	0.6	-0.9	0.3	1.5	1.4	1.7
Salinas	137,550	-87.9	-0.8	-1.8	-1.6	0.8	1.8	2.1
San Luis Obispo	116,502	-386.4	-3.9	-0.0	0.8	1.8	2.5	2.7
Santa Cruz	102,925	-67.8	-0.8	1.2	0.9	2.0	2.6	2.6
North Central Valley	1,392,740	864.1	0.7	2.5	2.3	1.7	2.9	2.9
Sacramento	970,077	627.6	0.8	3.5	2.8	1.6	2.9	2.8
Stockton	228,389	-167.4	-0.9	-1.6	0.3	0.9	2.6	3.2
Chico	82,459	-21.2	-0.3	2.0	1.7	3.2	2.8	3.0
Redding	68,208	410.4	7.5	5.5	3.9	4.4	3.0	3.2
Yuba City	43,607	14.7	0.4	-1.1	1.2	2.0	3.1	2.8
South Central Valley	1,048,027	-1,153.8	-1.3	0.5	1.2	1.9	2.1	2.4
Fresno	342,049	-522.0	-1.8	-0.5	1.1	1.6	2.9	3.2
Bakersfield	258,081	-567.9	-2.6	0.3	-0.3	1.6	0.1	0.9
Modesto	177,125	145.2	1.0	1.3	2.1	2.5	3.2	3.1
Visalia	127,653	-2.7	-0.0	2.9	3.7	3.1	3.3	2.8
Merced	65,551	-441.0	-7.7	-3.4	-0.8	0.2	1.8	2.1
Hanford	39,186	55.0	1.7	1.0	0.8	1.3	1.4	1.5
Madera	38,382	179.5	5.8	4.6	3.5	3.4	2.4	2.4

Source: EDD, Marin Economic Consulting