

San Luis Obispo MSA Employment Report

San Luis Obispo County

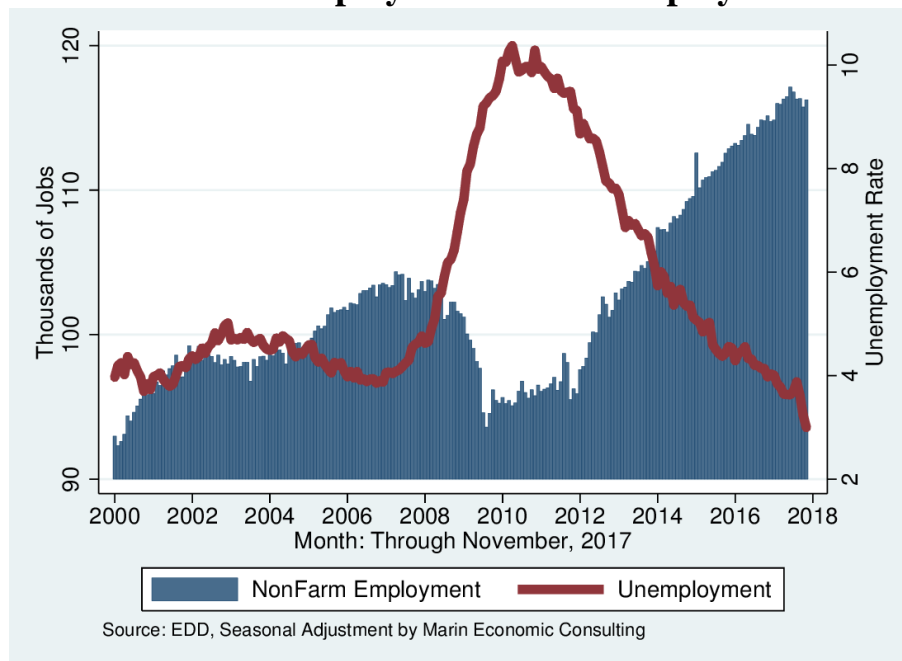
November, 2017

Monthly Summary for November, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	136,474	567	-368	1,712
Nonfarm Employment	116,255	499	-82	1,114
Labor Force	140,849	275	-1,093	334
Number Unemployed	4,214	-331	-848	-1,369
Unemployment Rate	3.0	-0.2	-0.6	-1.0

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in San Luis Obispo MSA for November, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	116,255	100.0	499.4	5.3	-0.2	-0.4	1.0	2.1	2.9
Total Private	92,963	80.0	719.5	9.8	-0.0	0.8	2.0	2.5	2.8
Goods Producing	15,363	13.2	211.2	18.1	4.5	8.1	8.5	4.8	5.0
Mining, Logging and Construction	7,981	6.9	86.5	14.0	4.7	7.9	8.2	7.8	7.7
Manufacturing	7,380	6.3	83.8	14.7	4.0	8.3	8.9	2.0	2.6
Durable Goods	3,000	2.6	0.0	0.0	0.0	0.0	0.0	-3.9	-1.2
Non-Durable Goods	4,385	3.8	88.6	27.7	8.6	13.5	16.0	7.6	6.3
Service Providing	100,959	86.8	198.8	2.4	-0.7	-1.5	-0.1	1.7	2.5
Trade, Trans & Utilities	21,191	18.2	29.2	1.7	-2.6	-1.5	-0.9	1.0	0.8
Wholesale Trade	2,900	2.5	0.0	0.0	0.0	0.0	0.0	1.2	3.2
Retail Trade	14,133	12.2	-15.7	-1.3	-4.3	-3.5	-2.1	1.0	0.4
Information	1,400	1.2	100.0	143.3	0.0	0.0	0.0	-2.2	1.5
Financial Activities	4,266	3.7	6.0	1.7	4.4	7.0	2.2	1.4	0.7
Finance & Insurance	2,300	2.0	0.0	0.0	0.0	9.3	0.0	1.5	-0.8
Real Estate & Rental & Leasing	2,000	1.7	0.0	0.0	0.0	10.8	5.3	1.8	3.5
Professional & Business Svcs	9,838	8.5	72.3	9.3	0.8	-2.2	-2.8	0.9	0.5
Educational & Health Svcs	15,578	13.4	151.5	12.4	0.3	1.8	1.9	2.7	3.6
Leisure & Hospitality	19,211	16.5	147.4	9.7	-2.9	0.7	2.8	4.0	4.0
Accommodation & Food Svcs	17,299	14.9	81.8	5.8	8.4	2.8	2.4	3.5	3.9
Other Svcs	6,161	5.3	-71.3	-12.9	-1.1	-1.1	3.5	3.4	6.9
Government	23,358	20.1	-81.7	-4.1	0.9	-4.3	-3.0	0.2	2.9
Federal	500	0.4	0.0	0.0	0.0	0.0	0.0	0.0	-3.3
State	10,377	8.9	-128.8	-13.8	0.6	-2.8	-0.8	1.3	2.1
Local	12,450	10.7	57.4	5.7	-2.2	-5.7	-4.8	-0.6	4.0

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: November, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,921,400	47,400.0	3.4	3.5	2.6	1.7	2.5	2.7
Bay Area	3,922,250	15,664.3	4.9	2.9	2.4	1.7	2.9	3.3
Oakland	1,161,361	2,938.1	3.1	1.8	1.8	1.5	2.7	2.7
San Francisco (MD)	1,126,086	7,556.2	8.4	3.0	2.5	1.9	3.6	4.0
San Jose	1,100,719	4,114.5	4.6	4.1	3.2	1.8	2.9	3.5
Santa Rosa	204,127	447.7	2.7	1.9	0.3	1.3	1.9	3.3
Vallejo	138,350	-41.1	-0.4	2.4	1.6	1.2	2.3	2.7
San Rafael	118,151	524.8	5.5	4.4	4.1	2.2	2.1	2.1
Napa	73,457	124.0	2.0	0.7	2.4	1.9	2.1	2.7
Southern California	9,338,249	7,681.2	1.0	2.2	1.5	1.4	2.2	2.4
Los Angeles (MD)	4,456,931	-1,675.7	-0.5	1.1	0.6	0.8	1.9	1.9
Orange County	1,600,368	2,198.7	1.7	2.9	1.7	0.9	1.9	2.2
Inland Empire	1,463,868	2,806.7	2.3	5.9	3.4	3.3	3.7	4.4
San Diego	1,454,382	3,941.0	3.3	1.7	1.9	1.4	2.3	2.4
Oxnard	309,696	180.7	0.7	-0.5	1.3	2.3	1.8	1.7
El Centro	53,004	229.8	5.4	1.9	1.0	1.5	1.0	1.0
Central Coast	544,521	782.1	1.7	3.6	1.1	1.4	2.1	2.2
Santa Barbara	185,921	-62.8	-0.4	5.3	1.9	2.1	1.6	1.7
Salinas	139,499	287.8	2.5	6.8	1.8	1.2	2.4	2.1
San Luis Obispo	116,255	499.4	5.3	-0.2	-0.4	1.0	2.1	2.9
Santa Cruz	102,846	57.7	0.7	0.7	0.4	0.8	2.5	2.6
North Central Valley	1,400,285	2,425.7	2.1	2.3	2.3	1.7	2.8	2.9
Sacramento	975,516	1,564.4	1.9	2.5	2.9	1.9	2.9	2.8
Stockton	230,383	749.1	4.0	2.8	0.9	1.1	2.8	3.1
Chico	82,524	-37.1	-0.5	-0.4	1.1	1.2	2.6	2.9
Redding	68,319	-7.3	-0.1	3.0	3.2	2.9	3.0	3.3
Yuba City	43,542	156.6	4.4	0.5	-0.7	0.7	2.9	2.8
South Central Valley	1,055,775	1,887.3	2.2	2.8	1.7	1.7	2.2	2.4
Fresno	345,670	1,059.0	3.8	4.4	1.8	1.6	3.0	3.3
Bakersfield	260,041	-282.7	-1.3	2.1	1.7	1.4	0.2	0.9
Modesto	177,902	436.7	3.0	1.5	1.5	2.2	3.0	3.1
Visalia	127,307	-95.9	-0.9	-0.1	0.9	1.8	2.8	2.6
Merced	66,687	557.9	10.6	5.2	1.7	1.3	2.4	2.3
Hanford	39,543	167.4	5.2	4.2	2.3	1.7	1.5	1.6
Madera	38,626	44.9	1.4	3.3	3.6	3.2	3.6	2.4

Source: EDD, Marin Economic Consulting