

Santa Clara County Employment Report

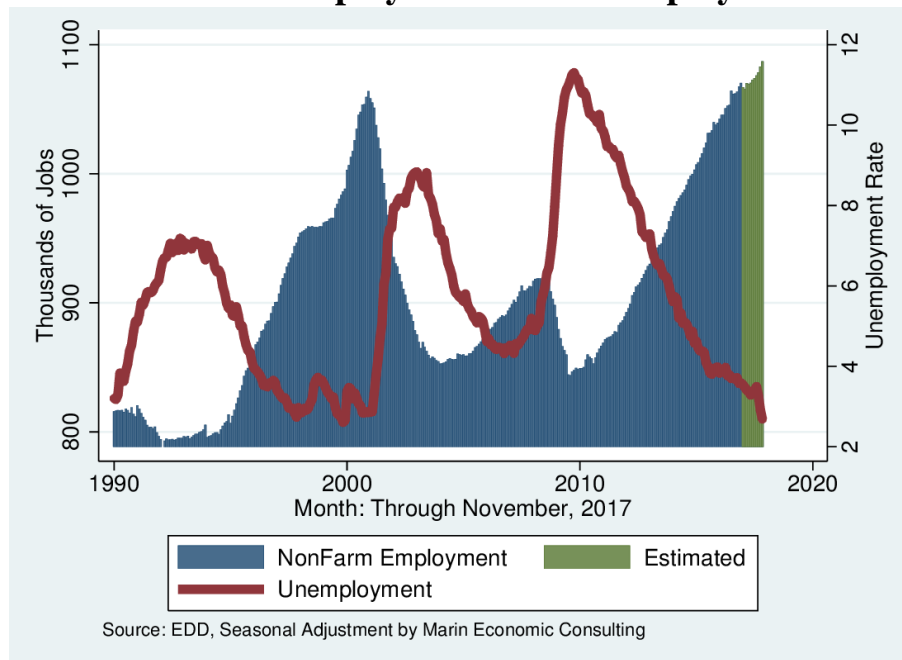
November, 2017

Monthly Summary for November, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	1,012,701	6,971	7,449	19,228
Nonfarm Employment	1,086,954	4,063	8,556	19,374
Labor Force	1,040,390	4,885	1,072	10,276
Number Unemployed	27,922	-2,032	-5,426	-8,954
Unemployment Rate	2.7	-0.2	-0.6	-0.9

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in Santa Clara County for November, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	1,086,954	100.0	4,063.0	4.6	4.1	3.2	1.8	2.9	3.5
Goods Producing	215,795	19.9	2,675.6	16.2	10.8	6.2	2.1	2.9	2.9
Mining and Logging	300	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Construction	48,163	4.4	1,076.5	31.2	14.3	3.2	-3.0	6.9	7.4
Manufacturing	167,423	15.4	1,531.4	11.7	9.6	6.7	3.7	1.9	1.9
Durable Goods	156,318	14.4	1,418.2	11.6	9.8	7.0	4.1	2.1	1.8
Non-Durable Goods	11,229	1.0	11.0	1.2	3.3	-0.7	-1.1	-0.6	2.3
Service Providing	870,690	80.1	1,908.6	2.7	2.9	2.5	1.7	2.9	3.7
Trade, Trans & Utilities	132,920	12.2	-1,114.5	-9.5	-6.2	-4.0	-3.7	-0.5	0.2
Wholesale Trade	35,285	3.2	-91.9	-3.1	-6.5	-4.9	-6.7	-1.3	-0.2
Retail Trade	82,981	7.6	-604.9	-8.3	-3.8	-2.3	-2.5	-0.5	-0.0
Information	79,759	7.3	789.8	12.7	4.4	6.0	4.7	5.9	8.9
Financial Activities	34,673	3.2	140.9	5.0	5.4	1.9	-1.5	1.0	0.9
Finance & Insurance	20,714	1.9	22.8	1.3	5.9	2.0	-2.7	0.5	0.3
Real Estate & Rental & Leasing	13,977	1.3	97.6	8.8	4.0	1.4	0.4	2.0	1.9
Professional & Business Svcs	227,814	21.0	73.1	0.4	1.1	1.0	0.8	3.4	5.0
Prof, Sci, & Tech	154,973	14.3	185.2	1.4	4.3	3.0	3.5	4.6	5.7
Educational & Health Svcs	169,322	15.6	2,165.7	16.7	5.0	6.2	4.3	4.3	4.5
Education Svcs	46,021	4.2	569.2	16.1	6.7	6.6	2.1	3.7	3.4
Health Care & Social Assistance	122,887	11.3	1,350.4	14.2	4.5	5.8	5.2	4.5	4.9
Leisure & Hospitality	107,117	9.9	1,350.9	16.5	15.4	8.3	7.3	5.5	5.8
Other Svcs	26,293	2.4	-376.7	-15.7	-4.9	-5.0	-2.5	0.0	1.6
Government	93,434	8.6	-103.4	-1.3	3.1	2.2	1.4	1.1	1.0
Federal	10,018	0.9	-65.7	-7.5	-3.2	-1.3	0.0	0.7	0.5
State	6,691	0.6	29.9	5.5	10.7	3.3	4.7	1.5	2.1
Local	76,824	7.1	-69.8	-1.1	3.4	2.8	1.4	1.2	1.0

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: November, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,921,400	47,400.0	3.4	3.5	2.6	1.7	2.5	2.7
Bay Area	3,922,250	15,664.3	4.9	2.9	2.4	1.7	2.9	3.3
Oakland	1,161,361	2,938.1	3.1	1.8	1.8	1.5	2.7	2.7
San Francisco (MD)	1,126,086	7,556.2	8.4	3.0	2.5	1.9	3.6	4.0
San Jose	1,100,719	4,114.5	4.6	4.1	3.2	1.8	2.9	3.5
Santa Rosa	204,127	447.7	2.7	1.9	0.3	1.3	1.9	3.3
Vallejo	138,350	-41.1	-0.4	2.4	1.6	1.2	2.3	2.7
San Rafael	118,151	524.8	5.5	4.4	4.1	2.2	2.1	2.1
Napa	73,457	124.0	2.0	0.7	2.4	1.9	2.1	2.7
Southern California	9,338,249	7,681.2	1.0	2.2	1.5	1.4	2.2	2.4
Los Angeles (MD)	4,456,931	-1,675.7	-0.5	1.1	0.6	0.8	1.9	1.9
Orange County	1,600,368	2,198.7	1.7	2.9	1.7	0.9	1.9	2.2
Inland Empire	1,463,868	2,806.7	2.3	5.9	3.4	3.3	3.7	4.4
San Diego	1,454,382	3,941.0	3.3	1.7	1.9	1.4	2.3	2.4
Oxnard	309,696	180.7	0.7	-0.5	1.3	2.3	1.8	1.7
El Centro	53,004	229.8	5.4	1.9	1.0	1.5	1.0	1.0
Central Coast	544,521	782.1	1.7	3.6	1.1	1.4	2.1	2.2
Santa Barbara	185,921	-62.8	-0.4	5.3	1.9	2.1	1.6	1.7
Salinas	139,499	287.8	2.5	6.8	1.8	1.2	2.4	2.1
San Luis Obispo	116,255	499.4	5.3	-0.2	-0.4	1.0	2.1	2.9
Santa Cruz	102,846	57.7	0.7	0.7	0.4	0.8	2.5	2.6
North Central Valley	1,400,285	2,425.7	2.1	2.3	2.3	1.7	2.8	2.9
Sacramento	975,516	1,564.4	1.9	2.5	2.9	1.9	2.9	2.8
Stockton	230,383	749.1	4.0	2.8	0.9	1.1	2.8	3.1
Chico	82,524	-37.1	-0.5	-0.4	1.1	1.2	2.6	2.9
Redding	68,319	-7.3	-0.1	3.0	3.2	2.9	3.0	3.3
Yuba City	43,542	156.6	4.4	0.5	-0.7	0.7	2.9	2.8
South Central Valley	1,055,775	1,887.3	2.2	2.8	1.7	1.7	2.2	2.4
Fresno	345,670	1,059.0	3.8	4.4	1.8	1.6	3.0	3.3
Bakersfield	260,041	-282.7	-1.3	2.1	1.7	1.4	0.2	0.9
Modesto	177,902	436.7	3.0	1.5	1.5	2.2	3.0	3.1
Visalia	127,307	-95.9	-0.9	-0.1	0.9	1.8	2.8	2.6
Merced	66,687	557.9	10.6	5.2	1.7	1.3	2.4	2.3
Hanford	39,543	167.4	5.2	4.2	2.3	1.7	1.5	1.6
Madera	38,626	44.9	1.4	3.3	3.6	3.2	3.6	2.4

Source: EDD, Marin Economic Consulting