

# South Central Valley Employment Report

*Bakersfield, Fresno, Hanford, Madera, Merced, Modesto, and Visalia Counties*

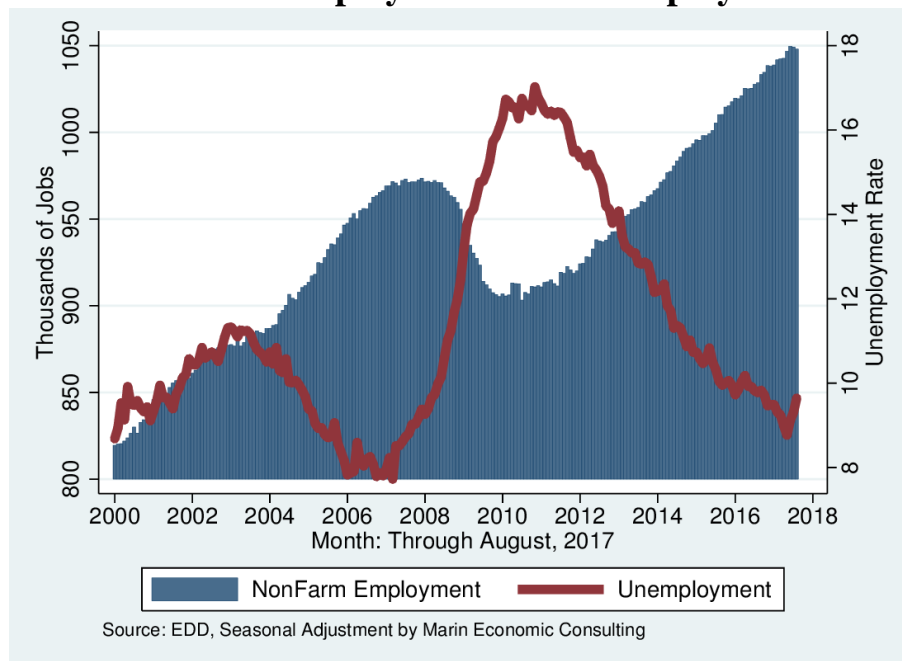
August, 2017

## Monthly Summary for August, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	1,378,030	-1,042	1,443	8,248
Nonfarm Employment	1,048,027	-1,154	-1,631	19,481
Labor Force	1,523,501	3,833	9,073	6,796
Number Unemployed	146,962	5,562	8,913	-1,350
Unemployment Rate	9.6	0.3	0.5	-0.1

Source: EDD, Marin Economic Consulting

## Historical Employment and Unemployment



## Employment Growth by Industry in South Central Valley for August, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
<b>Total Nonfarm</b>	1,048,027	100.0	-1,153.8	-1.3	0.5	1.2	1.9	2.1	2.4
<b>Total Private</b>	806,053	76.9	-1,658.5	-2.4	-0.3	0.7	1.7	1.9	2.5
<b>Goods Producing</b>	153,464	14.6	-417.7	-3.2	-3.2	0.8	2.3	0.1	1.4
Mining, Logging and Construction	62,169	5.9	34.3	0.7	3.6	6.3	5.9	0.1	1.7
Manufacturing	91,421	8.7	-391.9	-5.0	-7.3	-2.6	0.2	0.3	1.2
<b>Service Providing</b>	894,639	85.4	-829.3	-1.1	1.2	1.2	1.8	2.5	2.6
Trade, Trans & Utilities	209,749	20.0	-543.6	-3.1	-0.9	0.1	1.2	2.1	2.6
Wholesale Trade	38,496	3.7	180.8	5.8	2.0	5.4	4.5	2.4	2.2
Retail Trade	129,518	12.4	-200.5	-1.8	0.3	0.1	0.8	2.1	2.9
Information	8,389	0.8	-124.5	-16.2	-5.8	-0.7	-2.3	-2.9	-1.8
Financial Activities	35,048	3.3	51.7	1.8	0.4	-1.0	0.9	1.2	0.3
Professional & Business Svcs	90,262	8.6	-650.2	-8.3	-1.7	-1.1	-0.2	0.3	1.3
Educational & Health Svcs	174,688	16.7	-74.2	-0.5	0.4	0.8	3.0	4.0	3.8
Leisure & Hospitality	101,528	9.7	-8.7	-0.1	6.5	3.3	1.5	2.8	3.9
Other Svcs	33,335	3.2	-56.8	-2.0	6.4	5.7	4.0	3.0	3.1
<b>Government</b>	242,194	23.1	1,338.8	6.9	3.6	2.4	2.4	2.8	2.1
Federal	24,262	2.3	-186.0	-8.8	-5.3	-1.0	-0.5	1.1	-0.4
State	37,200	3.5	192.8	6.4	3.6	2.2	0.2	2.2	1.8
Local	180,131	17.2	810.3	5.6	3.7	2.7	3.2	3.1	2.5

Source: EDD, Marin Economic Consulting

## Employment Growth by Region in California: August, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
<b>California</b>	16,777,800	-8,200.0	-0.6	1.8	1.2	1.6	2.5	2.7
<b>Bay Area</b>	3,891,770	1,782.3	0.6	1.5	1.4	1.4	2.9	3.3
Oakland	1,156,948	448.1	0.5	2.0	1.6	1.7	2.8	2.8
San Francisco (MD)	1,118,073	1,121.7	1.2	1.9	1.8	1.7	3.7	4.0
San Jose	1,087,303	24.4	0.0	1.3	1.4	1.0	2.7	3.4
Santa Rosa	201,702	-755.5	-4.4	-3.7	-1.6	-0.6	1.7	3.2
Vallejo	137,356	-303.5	-2.6	0.4	0.0	0.8	2.5	2.6
San Rafael	116,824	976.8	10.6	3.7	1.0	2.0	1.7	1.9
Napa	73,566	270.3	4.5	5.6	4.9	4.0	2.6	2.9
<b>Southern California</b>	9,278,851	-1,430.0	-0.2	0.4	0.6	1.1	2.2	2.4
Los Angeles (MD)	4,442,126	-2,945.0	-0.8	-0.1	0.4	0.9	1.9	1.9
Orange County	1,583,902	-231.1	-0.2	-0.6	-0.7	0.1	1.8	2.2
San Diego	1,447,845	1,449.0	1.2	1.9	1.4	1.3	2.3	2.4
Inland Empire	1,441,801	-784.2	-0.7	0.7	1.4	2.4	3.7	4.2
Oxnard	310,530	750.7	2.9	3.7	2.7	3.3	1.8	1.9
El Centro	52,649	330.6	7.9	-0.5	-0.0	1.5	1.2	1.3
<b>Central Coast</b>	540,731	-449.0	-1.0	-0.5	0.0	1.5	2.0	2.2
Santa Barbara	183,753	93.0	0.6	-0.9	0.3	1.5	1.4	1.7
Salinas	137,550	-87.9	-0.8	-1.8	-1.6	0.8	1.8	2.1
San Luis Obispo	116,502	-386.4	-3.9	-0.0	0.8	1.8	2.5	2.7
Santa Cruz	102,925	-67.8	-0.8	1.2	0.9	2.0	2.6	2.6
<b>North Central Valley</b>	1,392,740	864.1	0.7	2.5	2.3	1.7	2.9	2.9
Sacramento	970,077	627.6	0.8	3.5	2.8	1.6	2.9	2.8
Stockton	228,389	-167.4	-0.9	-1.6	0.3	0.9	2.6	3.2
Chico	82,459	-21.2	-0.3	2.0	1.7	3.2	2.8	3.0
Redding	68,208	410.4	7.5	5.5	3.9	4.4	3.0	3.2
Yuba City	43,607	14.7	0.4	-1.1	1.2	2.0	3.1	2.8
<b>South Central Valley</b>	1,048,027	-1,153.8	-1.3	0.5	1.2	1.9	2.1	2.4
Fresno	342,049	-522.0	-1.8	-0.5	1.1	1.6	2.9	3.2
Bakersfield	258,081	-567.9	-2.6	0.3	-0.3	1.6	0.1	0.9
Modesto	177,125	145.2	1.0	1.3	2.1	2.5	3.2	3.1
Visalia	127,653	-2.7	-0.0	2.9	3.7	3.1	3.3	2.8
Merced	65,551	-441.0	-7.7	-3.4	-0.8	0.2	1.8	2.1
Hanford	39,186	55.0	1.7	1.0	0.8	1.3	1.4	1.5
Madera	38,382	179.5	5.8	4.6	3.5	3.4	2.4	2.4

Source: EDD, Marin Economic Consulting