

# South Central Valley Employment Report

*Bakersfield, Fresno, Hanford, Madera, Merced, Modesto, and Visalia Counties*

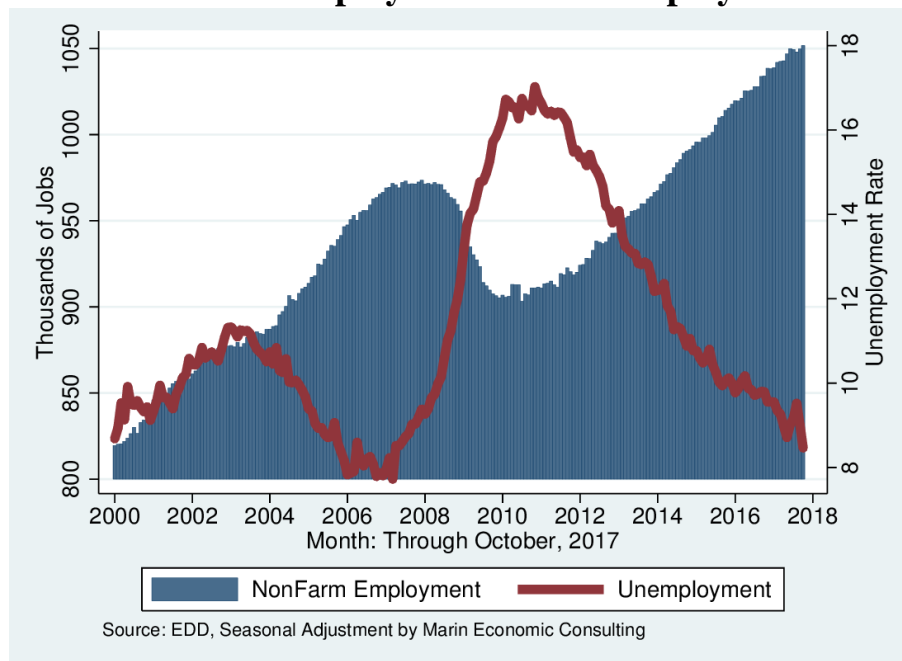
October, 2017

## Monthly Summary for October, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	1,391,261	-597	12,004	20,677
Nonfarm Employment	1,051,655	1,972	3,619	17,545
Labor Force	1,522,336	-7,948	-841	203
Number Unemployed	128,816	-9,179	-16,210	-20,271
Unemployment Rate	8.5	-0.6	-1.1	-1.3

Source: EDD, Marin Economic Consulting

## Historical Employment and Unemployment



## Employment Growth by Industry in South Central Valley for October, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
<b>Total Nonfarm</b>	1,051,655	100.0	1,972.3	2.3	0.9	1.7	1.7	2.1	2.4
<b>Total Private</b>	808,902	76.9	2,396.8	3.6	0.5	1.4	1.7	1.9	2.5
<b>Goods Producing</b>	154,008	14.6	415.8	3.3	0.2	0.4	2.5	0.0	1.6
Mining, Logging and Construction	61,940	5.9	-125.2	-2.4	-1.2	3.1	4.3	-0.4	1.5
Manufacturing	91,906	8.7	565.3	7.7	0.1	-1.7	1.4	0.2	1.6
<b>Service Providing</b>	897,825	85.4	1,730.8	2.3	1.1	2.0	1.5	2.4	2.5
Trade, Trans & Utilities	210,353	20.0	601.8	3.5	0.1	0.4	0.9	2.3	2.4
Wholesale Trade	38,595	3.7	121.9	3.9	3.1	2.0	3.5	2.4	2.0
Retail Trade	129,753	12.3	162.7	1.5	0.3	0.9	0.4	2.2	2.7
Information	8,400	0.8	0.0	0.0	-4.6	0.0	-1.2	-2.6	-1.3
Financial Activities	35,195	3.3	202.4	7.2	2.6	1.7	1.1	0.9	0.5
Professional & Business Svcs	90,378	8.6	760.8	10.7	-2.3	-1.1	-0.5	0.1	1.2
Educational & Health Svcs	175,514	16.7	684.2	4.8	1.6	2.6	2.5	3.9	3.8
Leisure & Hospitality	102,517	9.7	275.6	3.3	3.8	5.4	2.9	3.1	4.0
Other Svcs	33,127	3.2	48.1	1.8	-3.5	3.3	2.7	2.8	3.0
<b>Government</b>	242,491	23.1	-174.2	-0.9	3.2	2.5	1.7	2.6	2.0
Federal	23,974	2.3	-118.0	-5.7	-6.7	-4.3	-1.1	0.7	-0.9
State	38,159	3.6	206.3	6.7	16.3	5.4	1.3	2.3	2.3
Local	180,865	17.2	13.1	0.1	3.9	3.2	2.2	2.9	2.4

Source: EDD, Marin Economic Consulting

## Employment Growth by Region in California: October, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
<b>California</b>	16,860,300	31,700.0	2.3	1.8	2.2	1.5	2.5	2.7
<b>Bay Area</b>	3,901,414	396.3	0.1	1.2	1.4	1.2	2.8	3.2
Oakland	1,157,638	350.4	0.4	0.5	1.3	1.0	2.8	2.7
San Francisco (MD)	1,117,724	-1,173.6	-1.3	0.4	0.8	1.2	3.4	3.9
San Jose	1,093,275	2,236.2	2.5	2.1	1.9	1.5	2.7	3.4
Santa Rosa	203,618	-710.1	-4.1	2.1	0.3	0.6	1.9	3.3
Vallejo	138,087	-95.4	-0.8	1.0	1.4	1.0	2.5	2.6
San Rafael	117,860	581.9	6.1	7.2	4.2	2.2	2.1	2.0
Napa	73,212	-793.2	-12.1	-0.2	2.5	2.7	1.8	2.8
<b>Southern California</b>	9,317,693	2,671.3	0.3	1.5	1.3	1.2	2.2	2.4
Los Angeles (MD)	4,456,426	-3,834.6	-1.0	0.9	0.9	0.9	1.9	2.0
Orange County	1,594,971	-101.3	-0.1	2.4	1.3	0.5	1.9	2.2
Inland Empire	1,454,630	6,714.9	5.7	3.0	2.6	3.0	3.7	4.3
San Diego	1,450,161	1,547.3	1.3	1.1	1.5	1.1	2.3	2.4
Oxnard	308,754	-1,589.6	-6.0	-1.0	1.6	2.1	1.6	1.7
El Centro	52,752	-65.5	-1.5	3.9	0.3	1.5	0.9	1.2
<b>Central Coast</b>	541,965	379.3	0.8	0.6	0.4	1.2	2.0	2.2
Santa Barbara	185,840	1,698.5	11.6	4.6	2.2	2.1	1.7	1.7
Salinas	139,183	172.2	1.5	4.1	1.5	1.6	2.4	2.1
San Luis Obispo	115,360	-921.0	-9.1	-4.8	-1.6	0.5	1.9	2.8
Santa Cruz	101,582	-570.4	-6.5	-4.8	-1.9	-0.3	2.2	2.3
<b>North Central Valley</b>	1,397,192	3,503.5	3.1	1.6	2.3	1.9	2.8	2.9
Sacramento	973,694	2,344.8	2.9	1.9	3.1	2.1	2.9	2.9
Stockton	229,020	653.1	3.5	0.7	-0.1	0.6	2.7	3.0
Chico	82,839	99.9	1.5	1.7	1.1	2.1	2.8	3.1
Redding	68,112	303.4	5.5	2.3	3.0	3.3	2.9	3.1
Yuba City	43,527	102.3	2.9	-0.2	-0.9	1.4	2.9	2.9
<b>South Central Valley</b>	1,051,655	1,972.3	2.3	0.9	1.7	1.7	2.1	2.4
Fresno	343,888	673.7	2.4	1.3	1.5	1.9	2.8	3.3
Bakersfield	260,122	808.0	3.8	2.0	1.9	1.9	0.3	1.0
Modesto	176,481	-28.7	-0.2	-0.9	2.0	1.1	2.9	2.9
Visalia	127,242	226.6	2.2	-0.9	1.7	1.3	3.0	2.7
Merced	65,821	38.1	0.7	-1.1	-0.6	1.1	1.5	2.2
Hanford	39,367	-85.7	-2.6	2.3	2.2	1.5	1.3	1.4
Madera	38,734	340.2	11.2	5.6	4.9	4.0	2.6	2.3

Source: EDD, Marin Economic Consulting