

# South Central Valley Employment Report

*Bakersfield, Fresno, Hanford, Madera, Merced, Modesto, and Visalia Counties*

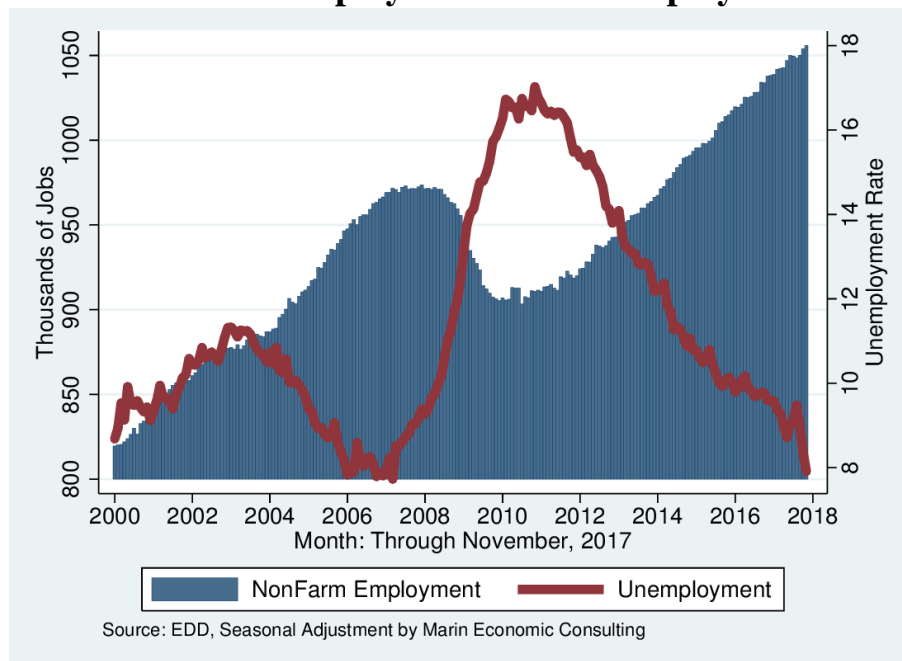
November, 2017

## Monthly Summary for November, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	1,400,558	6,760	7,849	26,334
Nonfarm Employment	1,055,775	1,887	5,651	17,834
Labor Force	1,522,034	101	-8,278	1,007
Number Unemployed	120,364	-6,762	-17,323	-25,527
Unemployment Rate	7.9	-0.4	-1.1	-1.7

Source: EDD, Marin Economic Consulting

## Historical Employment and Unemployment



## Employment Growth by Industry in South Central Valley for November, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
<b>Total Nonfarm</b>	1,055,775	100.0	1,887.3	2.2	2.8	1.7	1.7	2.2	2.4
<b>Total Private</b>	812,167	76.9	1,696.9	2.5	3.2	1.4	1.6	2.0	2.5
<b>Goods Producing</b>	155,451	14.7	788.0	6.3	6.7	1.0	2.7	0.5	1.8
Mining, Logging and Construction	62,370	5.9	230.8	4.5	1.7	2.5	4.8	-0.3	1.7
Manufacturing	92,879	8.8	631.0	8.5	8.3	-0.6	1.2	0.9	1.8
<b>Service Providing</b>	900,271	85.3	565.4	0.8	2.0	1.9	1.6	2.5	2.5
Trade, Trans & Utilities	211,881	20.1	1,006.8	5.9	4.2	1.6	1.1	2.4	2.5
Wholesale Trade	38,818	3.7	161.1	5.1	2.5	2.6	4.3	2.3	2.2
Retail Trade	130,562	12.4	507.1	4.8	3.8	1.8	0.8	2.4	2.6
Information	8,400	0.8	0.0	0.0	0.0	-2.3	-2.3	-2.9	-1.5
Financial Activities	35,236	3.3	24.8	0.8	2.6	1.3	0.5	1.1	0.6
Professional & Business Svcs	89,792	8.5	-362.2	-4.7	-0.3	-1.8	-1.7	0.0	0.8
Educational & Health Svcs	175,861	16.7	170.6	1.2	1.0	1.4	2.5	3.9	3.9
Leisure & Hospitality	102,762	9.7	-7.2	-0.1	4.3	5.6	3.3	2.9	4.1
Other Svcs	33,153	3.1	-107.9	-3.8	0.7	2.2	2.7	2.9	3.0
<b>Government</b>	243,520	23.1	106.7	0.5	-0.4	2.9	2.0	2.8	2.1
Federal	24,259	2.3	234.0	12.3	-0.2	-2.4	-1.0	1.3	-0.6
State	38,006	3.6	-10.4	-0.3	7.6	6.4	1.1	2.2	2.4
Local	181,680	17.2	-228.8	-1.5	-0.0	3.6	2.6	3.2	2.5

Source: EDD, Marin Economic Consulting

## Employment Growth by Region in California: November, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
<b>California</b>	16,921,400	47,400.0	3.4	3.5	2.6	1.7	2.5	2.7
<b>Bay Area</b>	3,922,250	15,664.3	4.9	2.9	2.4	1.7	2.9	3.3
Oakland	1,161,361	2,938.1	3.1	1.8	1.8	1.5	2.7	2.7
San Francisco (MD)	1,126,086	7,556.2	8.4	3.0	2.5	1.9	3.6	4.0
San Jose	1,100,719	4,114.5	4.6	4.1	3.2	1.8	2.9	3.5
Santa Rosa	204,127	447.7	2.7	1.9	0.3	1.3	1.9	3.3
Vallejo	138,350	-41.1	-0.4	2.4	1.6	1.2	2.3	2.7
San Rafael	118,151	524.8	5.5	4.4	4.1	2.2	2.1	2.1
Napa	73,457	124.0	2.0	0.7	2.4	1.9	2.1	2.7
<b>Southern California</b>	9,338,249	7,681.2	1.0	2.2	1.5	1.4	2.2	2.4
Los Angeles (MD)	4,456,931	-1,675.7	-0.5	1.1	0.6	0.8	1.9	1.9
Orange County	1,600,368	2,198.7	1.7	2.9	1.7	0.9	1.9	2.2
Inland Empire	1,463,868	2,806.7	2.3	5.9	3.4	3.3	3.7	4.4
San Diego	1,454,382	3,941.0	3.3	1.7	1.9	1.4	2.3	2.4
Oxnard	309,696	180.7	0.7	-0.5	1.3	2.3	1.8	1.7
El Centro	53,004	229.8	5.4	1.9	1.0	1.5	1.0	1.0
<b>Central Coast</b>	544,521	782.1	1.7	3.6	1.1	1.4	2.1	2.2
Santa Barbara	185,921	-62.8	-0.4	5.3	1.9	2.1	1.6	1.7
Salinas	139,499	287.8	2.5	6.8	1.8	1.2	2.4	2.1
San Luis Obispo	116,255	499.4	5.3	-0.2	-0.4	1.0	2.1	2.9
Santa Cruz	102,846	57.7	0.7	0.7	0.4	0.8	2.5	2.6
<b>North Central Valley</b>	1,400,285	2,425.7	2.1	2.3	2.3	1.7	2.8	2.9
Sacramento	975,516	1,564.4	1.9	2.5	2.9	1.9	2.9	2.8
Stockton	230,383	749.1	4.0	2.8	0.9	1.1	2.8	3.1
Chico	82,524	-37.1	-0.5	-0.4	1.1	1.2	2.6	2.9
Redding	68,319	-7.3	-0.1	3.0	3.2	2.9	3.0	3.3
Yuba City	43,542	156.6	4.4	0.5	-0.7	0.7	2.9	2.8
<b>South Central Valley</b>	1,055,775	1,887.3	2.2	2.8	1.7	1.7	2.2	2.4
Fresno	345,670	1,059.0	3.8	4.4	1.8	1.6	3.0	3.3
Bakersfield	260,041	-282.7	-1.3	2.1	1.7	1.4	0.2	0.9
Modesto	177,902	436.7	3.0	1.5	1.5	2.2	3.0	3.1
Visalia	127,307	-95.9	-0.9	-0.1	0.9	1.8	2.8	2.6
Merced	66,687	557.9	10.6	5.2	1.7	1.3	2.4	2.3
Hanford	39,543	167.4	5.2	4.2	2.3	1.7	1.5	1.6
Madera	38,626	44.9	1.4	3.3	3.6	3.2	3.6	2.4

Source: EDD, Marin Economic Consulting