

Visalia MSA Employment Report

Tulare County

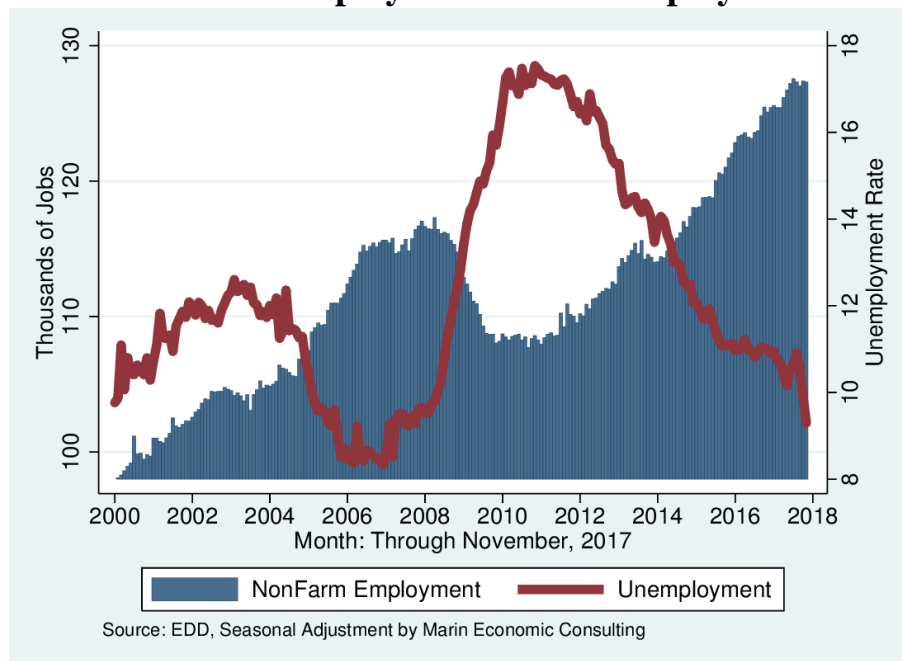
November, 2017

Monthly Summary for November, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	186,975	317	276	4,877
Nonfarm Employment	127,307	-96	272	2,210
Labor Force	206,968	-483	-1,641	1,543
Number Unemployed	19,304	-1,137	-2,670	-3,275
Unemployment Rate	9.3	-0.6	-1.3	-1.7

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in Visalia MSA for November, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	127,307	100.0	-95.9	-0.9	-0.1	0.9	1.8	2.8	2.6
Total Private	95,016	74.6	202.1	2.6	0.5	0.4	1.8	2.8	3.2
Goods Producing	19,162	15.1	-72.2	-4.4	-2.9	2.1	2.7	4.6	4.6
Mining, Logging and Construction	6,073	4.8	-6.7	-1.3	6.7	4.6	6.9	9.9	9.9
Manufacturing	13,048	10.2	-93.2	-8.2	-9.1	0.9	0.8	2.5	2.7
Durable Goods	3,218	2.5	107.5	50.3	10.1	9.4	6.7	4.7	5.4
Non-Durable Goods	9,792	7.7	-230.8	-24.4	-15.5	-2.6	-1.0	1.8	1.8
Service Providing	108,137	84.9	-71.4	-0.8	0.2	0.8	1.6	2.5	2.3
Trade, Trans & Utilities	28,378	22.3	-131.5	-5.4	1.4	-3.9	-2.0	1.4	1.6
Wholesale Trade	4,297	3.4	-17.5	-4.8	-3.4	0.0	2.6	3.6	2.7
Retail Trade	17,325	13.6	-42.4	-2.9	1.9	-2.9	-2.3	0.9	1.4
Information	1,000	0.8	0.0	0.0	0.0	0.0	0.0	0.0	5.0
Financial Activities	4,359	3.4	75.0	23.2	5.5	1.1	2.3	3.2	3.1
Finance & Insurance	2,900	2.3	0.0	0.0	15.1	7.3	0.0	2.5	1.5
Professional & Business Svcs	11,089	8.7	440.1	62.6	18.2	9.6	7.0	1.1	1.4
Educational & Health Svcs	15,744	12.4	-14.4	-1.1	-2.0	-0.9	4.1	5.0	5.9
Leisure & Hospitality	11,726	9.2	-4.9	-0.5	1.4	2.7	2.5	3.0	4.5
Arts, Entertainment & Recreation	790	0.6	-16.3	-21.8	-28.2	-3.7	0.3	0.7	-1.9
Accommodation & Food Svcs	10,932	8.6	4.0	0.4	4.1	3.0	2.7	3.2	5.2
Other Svcs	3,644	2.9	13.9	4.7	-4.9	-0.4	3.0	3.1	3.3
Government	32,304	25.4	-219.5	-7.8	-1.8	2.9	1.6	2.8	0.9
Federal	1,053	0.8	-5.1	-5.6	-0.3	1.9	-0.2	-0.3	-3.7
State	1,700	1.3	-100.0	-49.6	-20.4	-10.8	0.0	0.0	-1.1
Local	29,477	23.2	-213.7	-8.3	-2.1	3.1	1.8	3.1	1.3

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: November, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,921,400	47,400.0	3.4	3.5	2.6	1.7	2.5	2.7
Bay Area	3,922,250	15,664.3	4.9	2.9	2.4	1.7	2.9	3.3
Oakland	1,161,361	2,938.1	3.1	1.8	1.8	1.5	2.7	2.7
San Francisco (MD)	1,126,086	7,556.2	8.4	3.0	2.5	1.9	3.6	4.0
San Jose	1,100,719	4,114.5	4.6	4.1	3.2	1.8	2.9	3.5
Santa Rosa	204,127	447.7	2.7	1.9	0.3	1.3	1.9	3.3
Vallejo	138,350	-41.1	-0.4	2.4	1.6	1.2	2.3	2.7
San Rafael	118,151	524.8	5.5	4.4	4.1	2.2	2.1	2.1
Napa	73,457	124.0	2.0	0.7	2.4	1.9	2.1	2.7
Southern California	9,338,249	7,681.2	1.0	2.2	1.5	1.4	2.2	2.4
Los Angeles (MD)	4,456,931	-1,675.7	-0.5	1.1	0.6	0.8	1.9	1.9
Orange County	1,600,368	2,198.7	1.7	2.9	1.7	0.9	1.9	2.2
Inland Empire	1,463,868	2,806.7	2.3	5.9	3.4	3.3	3.7	4.4
San Diego	1,454,382	3,941.0	3.3	1.7	1.9	1.4	2.3	2.4
Oxnard	309,696	180.7	0.7	-0.5	1.3	2.3	1.8	1.7
El Centro	53,004	229.8	5.4	1.9	1.0	1.5	1.0	1.0
Central Coast	544,521	782.1	1.7	3.6	1.1	1.4	2.1	2.2
Santa Barbara	185,921	-62.8	-0.4	5.3	1.9	2.1	1.6	1.7
Salinas	139,499	287.8	2.5	6.8	1.8	1.2	2.4	2.1
San Luis Obispo	116,255	499.4	5.3	-0.2	-0.4	1.0	2.1	2.9
Santa Cruz	102,846	57.7	0.7	0.7	0.4	0.8	2.5	2.6
North Central Valley	1,400,285	2,425.7	2.1	2.3	2.3	1.7	2.8	2.9
Sacramento	975,516	1,564.4	1.9	2.5	2.9	1.9	2.9	2.8
Stockton	230,383	749.1	4.0	2.8	0.9	1.1	2.8	3.1
Chico	82,524	-37.1	-0.5	-0.4	1.1	1.2	2.6	2.9
Redding	68,319	-7.3	-0.1	3.0	3.2	2.9	3.0	3.3
Yuba City	43,542	156.6	4.4	0.5	-0.7	0.7	2.9	2.8
South Central Valley	1,055,775	1,887.3	2.2	2.8	1.7	1.7	2.2	2.4
Fresno	345,670	1,059.0	3.8	4.4	1.8	1.6	3.0	3.3
Bakersfield	260,041	-282.7	-1.3	2.1	1.7	1.4	0.2	0.9
Modesto	177,902	436.7	3.0	1.5	1.5	2.2	3.0	3.1
Visalia	127,307	-95.9	-0.9	-0.1	0.9	1.8	2.8	2.6
Merced	66,687	557.9	10.6	5.2	1.7	1.3	2.4	2.3
Hanford	39,543	167.4	5.2	4.2	2.3	1.7	1.5	1.6
Madera	38,626	44.9	1.4	3.3	3.6	3.2	3.6	2.4

Source: EDD, Marin Economic Consulting