

Visalia MSA Employment Report

Tulare County

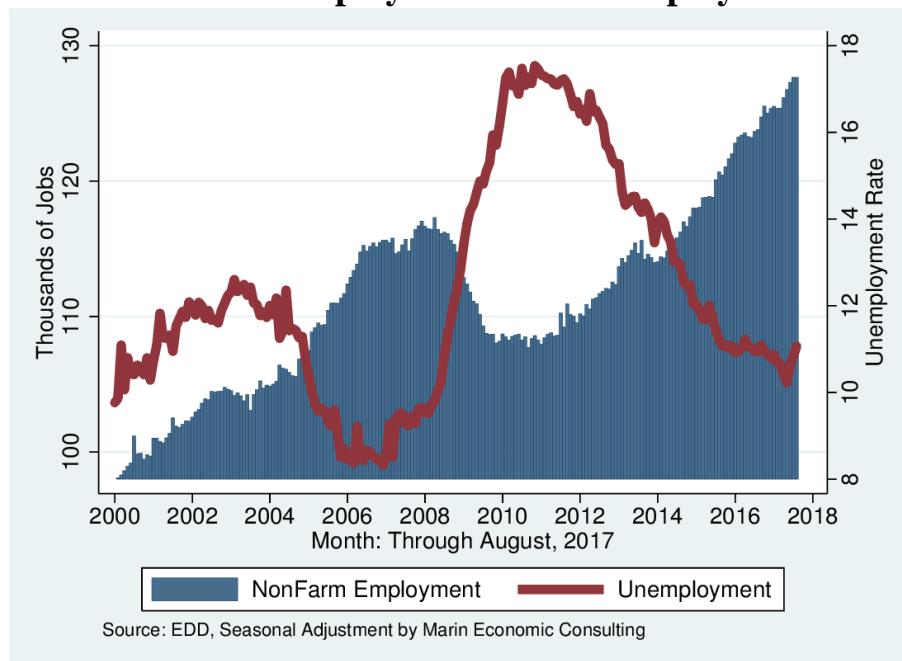
August, 2017

Monthly Summary for August, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	185,999	146	837	2,463
Nonfarm Employment	127,653	-3	365	3,842
Labor Force	209,226	917	2,061	3,299
Number Unemployed	23,276	743	1,273	691
Unemployment Rate	11.1	0.2	0.4	0.1

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in Visalia MSA for August, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	127,653	100.0	-2.7	-0.0	2.9	3.7	3.1	3.3	2.8
Total Private	95,144	74.5	-133.7	-1.7	1.3	3.6	3.1	3.3	3.5
Goods Producing	19,541	15.3	190.1	12.4	12.4	11.1	7.0	5.9	5.3
Mining, Logging and Construction	6,061	4.7	105.5	23.5	8.7	12.0	12.8	10.7	10.2
Manufacturing	13,452	10.5	42.7	3.9	14.0	10.2	4.5	4.0	3.5
Durable Goods	3,129	2.5	4.0	1.6	7.0	5.7	3.1	4.6	4.5
Non-Durable Goods	10,334	8.1	73.1	8.9	17.3	11.6	5.0	3.8	3.2
Service Providing	108,155	84.7	-163.0	-1.8	1.4	2.3	2.4	2.9	2.4
Trade, Trans & Utilities	28,369	22.2	-235.4	-9.4	-8.0	-3.7	-0.9	1.5	2.1
Wholesale Trade	4,344	3.4	15.6	4.4	4.8	4.0	4.9	4.5	3.4
Retail Trade	17,332	13.6	-62.2	-4.2	-5.5	-2.2	-1.6	0.5	2.0
Information	1,000	0.8	0.0	0.0	0.0	0.0	0.0	3.7	2.2
Financial Activities	4,302	3.4	8.3	2.4	-3.1	-1.1	2.4	3.5	2.1
Finance & Insurance	2,800	2.2	0.0	0.0	0.0	-6.8	0.0	1.2	0.0
Professional & Business Svcs	10,530	8.2	-276.3	-26.7	-2.2	3.2	-0.7	0.6	0.5
Educational & Health Svcs	15,851	12.4	-34.0	-2.5	2.2	4.6	8.9	5.3	6.3
Leisure & Hospitality	11,681	9.2	115.8	12.7	4.0	5.5	2.6	3.5	4.2
Arts, Entertainment & Recreation	867	0.7	78.0	210.1	34.4	29.0	11.9	10.2	-0.3
Accommodation & Food Svcs	10,808	8.5	21.5	2.4	1.7	3.8	1.9	3.0	4.7
Other Svcs	3,696	2.9	1.8	0.6	4.4	6.5	5.7	4.0	3.7
Government	32,467	25.4	92.1	3.5	8.2	3.4	3.2	3.3	1.3
Federal	1,051	0.8	4.2	5.0	4.1	0.6	-0.5	-0.9	-2.3
State	1,800	1.4	0.0	0.0	0.0	0.0	0.0	2.0	0.0
Local	29,648	23.2	84.3	3.5	8.9	3.9	3.5	3.5	1.5

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: August, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,777,800	-8,200.0	-0.6	1.8	1.2	1.6	2.5	2.7
Bay Area	3,891,770	1,782.3	0.6	1.5	1.4	1.4	2.9	3.3
Oakland	1,156,948	448.1	0.5	2.0	1.6	1.7	2.8	2.8
San Francisco (MD)	1,118,073	1,121.7	1.2	1.9	1.8	1.7	3.7	4.0
San Jose	1,087,303	24.4	0.0	1.3	1.4	1.0	2.7	3.4
Santa Rosa	201,702	-755.5	-4.4	-3.7	-1.6	-0.6	1.7	3.2
Vallejo	137,356	-303.5	-2.6	0.4	0.0	0.8	2.5	2.6
San Rafael	116,824	976.8	10.6	3.7	1.0	2.0	1.7	1.9
Napa	73,566	270.3	4.5	5.6	4.9	4.0	2.6	2.9
Southern California	9,278,851	-1,430.0	-0.2	0.4	0.6	1.1	2.2	2.4
Los Angeles (MD)	4,442,126	-2,945.0	-0.8	-0.1	0.4	0.9	1.9	1.9
Orange County	1,583,902	-231.1	-0.2	-0.6	-0.7	0.1	1.8	2.2
San Diego	1,447,845	1,449.0	1.2	1.9	1.4	1.3	2.3	2.4
Inland Empire	1,441,801	-784.2	-0.7	0.7	1.4	2.4	3.7	4.2
Oxnard	310,530	750.7	2.9	3.7	2.7	3.3	1.8	1.9
El Centro	52,649	330.6	7.9	-0.5	-0.0	1.5	1.2	1.3
Central Coast	540,731	-449.0	-1.0	-0.5	0.0	1.5	2.0	2.2
Santa Barbara	183,753	93.0	0.6	-0.9	0.3	1.5	1.4	1.7
Salinas	137,550	-87.9	-0.8	-1.8	-1.6	0.8	1.8	2.1
San Luis Obispo	116,502	-386.4	-3.9	-0.0	0.8	1.8	2.5	2.7
Santa Cruz	102,925	-67.8	-0.8	1.2	0.9	2.0	2.6	2.6
North Central Valley	1,392,740	864.1	0.7	2.5	2.3	1.7	2.9	2.9
Sacramento	970,077	627.6	0.8	3.5	2.8	1.6	2.9	2.8
Stockton	228,389	-167.4	-0.9	-1.6	0.3	0.9	2.6	3.2
Chico	82,459	-21.2	-0.3	2.0	1.7	3.2	2.8	3.0
Redding	68,208	410.4	7.5	5.5	3.9	4.4	3.0	3.2
Yuba City	43,607	14.7	0.4	-1.1	1.2	2.0	3.1	2.8
South Central Valley	1,048,027	-1,153.8	-1.3	0.5	1.2	1.9	2.1	2.4
Fresno	342,049	-522.0	-1.8	-0.5	1.1	1.6	2.9	3.2
Bakersfield	258,081	-567.9	-2.6	0.3	-0.3	1.6	0.1	0.9
Modesto	177,125	145.2	1.0	1.3	2.1	2.5	3.2	3.1
Visalia	127,653	-2.7	-0.0	2.9	3.7	3.1	3.3	2.8
Merced	65,551	-441.0	-7.7	-3.4	-0.8	0.2	1.8	2.1
Hanford	39,186	55.0	1.7	1.0	0.8	1.3	1.4	1.5
Madera	38,382	179.5	5.8	4.6	3.5	3.4	2.4	2.4

Source: EDD, Marin Economic Consulting