

Visalia MSA Employment Report

Tulare County

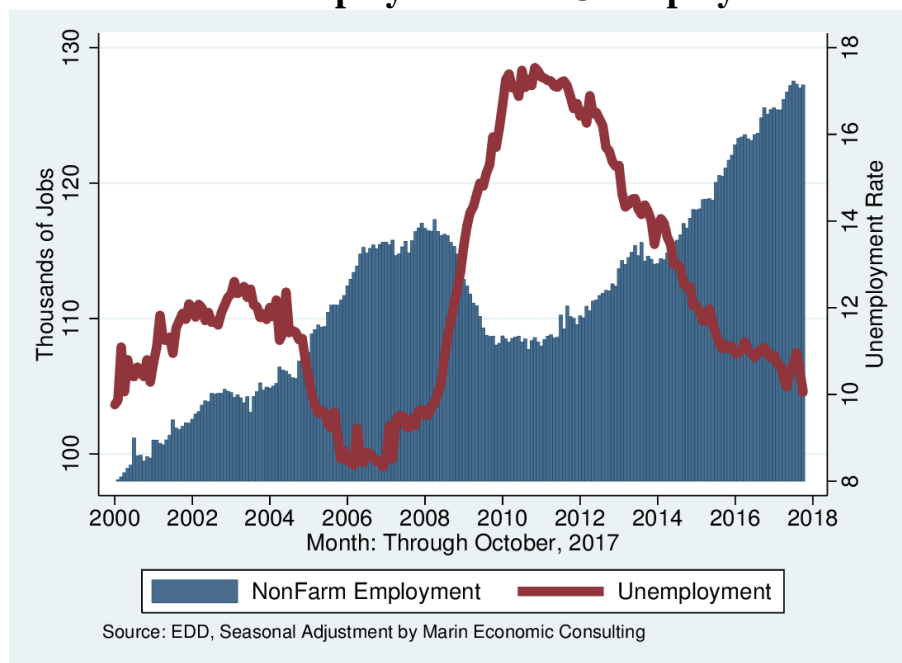
October, 2017

Monthly Summary for October, 2017

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Total Employment	186,521	-103	680	2,131
Nonfarm Employment	127,242	227	-56	1,663
Labor Force	207,905	-913	-804	-131
Number Unemployed	20,813	-1,199	-2,155	-2,244
Unemployment Rate	10.0	-0.5	-0.9	-1.0

Source: EDD, Marin Economic Consulting

Historical Employment and Unemployment



Employment Growth by Industry in Visalia MSA for October, 2017

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	127,242	100.0	226.6	2.2	-0.9	1.7	1.3	3.0	2.7
Total Private	94,525	74.3	111.2	1.4	-2.7	0.8	1.1	2.9	3.2
Goods Producing	19,089	15.0	-78.9	-4.8	-4.1	4.1	3.3	4.9	4.5
Mining, Logging and Construction	6,005	4.7	22.3	4.6	4.6	6.1	7.0	10.1	9.4
Manufacturing	13,043	10.3	-135.8	-11.7	-9.8	2.1	1.5	2.8	2.7
Durable Goods	3,108	2.4	10.8	4.3	-2.0	1.2	3.4	3.8	4.2
Non-Durable Goods	9,952	7.8	-163.7	-17.8	-11.0	2.5	1.0	2.5	2.3
Service Providing	108,099	85.0	135.8	1.5	-0.5	1.1	1.0	2.7	2.4
Trade, Trans & Utilities	28,437	22.3	54.1	2.3	-2.3	-3.0	-1.8	1.9	1.7
Wholesale Trade	4,316	3.4	-16.7	-4.5	-0.9	1.1	2.3	5.3	2.7
Retail Trade	17,308	13.6	34.5	2.4	-1.9	-1.9	-2.9	1.2	1.5
Information	1,000	0.8	0.0	0.0	0.0	0.0	0.0	3.7	5.0
Financial Activities	4,274	3.4	-1.6	-0.5	-1.5	-0.3	-0.0	2.4	2.6
Finance & Insurance	2,900	2.3	100.0	52.4	15.1	7.3	0.0	2.5	1.5
Professional & Business Svcs	10,636	8.4	90.0	10.7	-6.8	1.6	1.1	0.1	1.0
Educational & Health Svcs	15,771	12.4	138.0	11.1	-1.9	-0.8	4.0	5.2	6.1
Leisure & Hospitality	11,733	9.2	-2.7	-0.3	5.8	6.0	2.6	3.0	4.7
Arts, Entertainment & Recreation	808	0.6	16.6	28.3	13.9	13.4	-0.6	3.8	-0.6
Accommodation & Food Svcs	10,926	8.6	-14.0	-1.5	4.9	5.1	2.8	2.9	5.2
Other Svcs	3,520	2.8	-131.0	-35.5	-16.0	-6.4	0.0	2.0	2.7
Government	32,606	25.6	48.6	1.8	2.8	3.5	1.8	3.3	1.2
Federal	1,058	0.8	-0.4	-0.4	3.3	4.5	-0.4	2.7	-2.3
State	1,800	1.4	0.0	0.0	0.0	0.0	0.0	2.0	0.0
Local	29,740	23.4	24.0	1.0	2.4	3.4	2.0	3.4	1.5

Source: EDD, Marin Economic Consulting

Employment Growth by Region in California: October, 2017

Region/MSA	Employment	Monthly Growth	% Growth - Annualized Basis					
			Month	Qtr	6mo	1yr	3yr	5yr
California	16,860,300	31,700.0	2.3	1.8	2.2	1.5	2.5	2.7
Bay Area	3,901,414	396.3	0.1	1.2	1.4	1.2	2.8	3.2
Oakland	1,157,638	350.4	0.4	0.5	1.3	1.0	2.8	2.7
San Francisco (MD)	1,117,724	-1,173.6	-1.3	0.4	0.8	1.2	3.4	3.9
San Jose	1,093,275	2,236.2	2.5	2.1	1.9	1.5	2.7	3.4
Santa Rosa	203,618	-710.1	-4.1	2.1	0.3	0.6	1.9	3.3
Vallejo	138,087	-95.4	-0.8	1.0	1.4	1.0	2.5	2.6
San Rafael	117,860	581.9	6.1	7.2	4.2	2.2	2.1	2.0
Napa	73,212	-793.2	-12.1	-0.2	2.5	2.7	1.8	2.8
Southern California	9,317,693	2,671.3	0.3	1.5	1.3	1.2	2.2	2.4
Los Angeles (MD)	4,456,426	-3,834.6	-1.0	0.9	0.9	0.9	1.9	2.0
Orange County	1,594,971	-101.3	-0.1	2.4	1.3	0.5	1.9	2.2
Inland Empire	1,454,630	6,714.9	5.7	3.0	2.6	3.0	3.7	4.3
San Diego	1,450,161	1,547.3	1.3	1.1	1.5	1.1	2.3	2.4
Oxnard	308,754	-1,589.6	-6.0	-1.0	1.6	2.1	1.6	1.7
El Centro	52,752	-65.5	-1.5	3.9	0.3	1.5	0.9	1.2
Central Coast	541,965	379.3	0.8	0.6	0.4	1.2	2.0	2.2
Santa Barbara	185,840	1,698.5	11.6	4.6	2.2	2.1	1.7	1.7
Salinas	139,183	172.2	1.5	4.1	1.5	1.6	2.4	2.1
San Luis Obispo	115,360	-921.0	-9.1	-4.8	-1.6	0.5	1.9	2.8
Santa Cruz	101,582	-570.4	-6.5	-4.8	-1.9	-0.3	2.2	2.3
North Central Valley	1,397,192	3,503.5	3.1	1.6	2.3	1.9	2.8	2.9
Sacramento	973,694	2,344.8	2.9	1.9	3.1	2.1	2.9	2.9
Stockton	229,020	653.1	3.5	0.7	-0.1	0.6	2.7	3.0
Chico	82,839	99.9	1.5	1.7	1.1	2.1	2.8	3.1
Redding	68,112	303.4	5.5	2.3	3.0	3.3	2.9	3.1
Yuba City	43,527	102.3	2.9	-0.2	-0.9	1.4	2.9	2.9
South Central Valley	1,051,655	1,972.3	2.3	0.9	1.7	1.7	2.1	2.4
Fresno	343,888	673.7	2.4	1.3	1.5	1.9	2.8	3.3
Bakersfield	260,122	808.0	3.8	2.0	1.9	1.9	0.3	1.0
Modesto	176,481	-28.7	-0.2	-0.9	2.0	1.1	2.9	2.9
Visalia	127,242	226.6	2.2	-0.9	1.7	1.3	3.0	2.7
Merced	65,821	38.1	0.7	-1.1	-0.6	1.1	1.5	2.2
Hanford	39,367	-85.7	-2.6	2.3	2.2	1.5	1.3	1.4
Madera	38,734	340.2	11.2	5.6	4.9	4.0	2.6	2.3

Source: EDD, Marin Economic Consulting