Santa Barbara County Inc5000 High Growth Firms

2014 Update

Produced by:

Marin Economic Consulting December 16, 2014

Jon Haveman, Principal 415-336-5705 or Jon@MarinEconomicConsulting.com

Contents

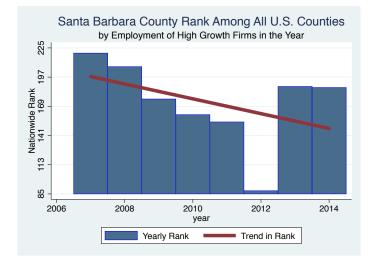
Overview of High Growth Firms in Most Recent Year	
Overall County High Growth Firms: Ranking, Amounts, and Shares	2
High Growth Firm Employment	3
Recent Year High Growth Firms	4
Historical High Growth Firm Patterns - by Industry	5
Historical High Growth Firm Rankings - by Industry	17

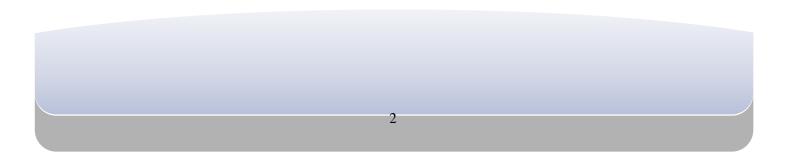
Overview of High Growth Firms in Most Recent Year

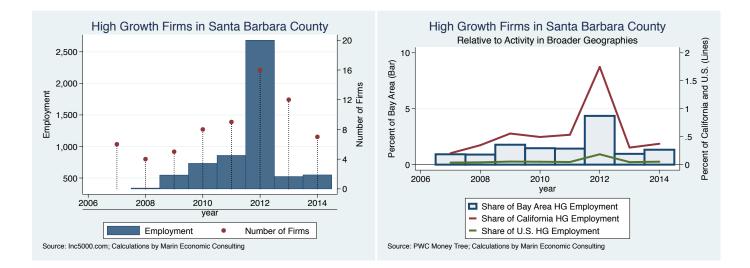
Table: Summary			
Sector	Share of U.S. HG Emp	Employment	# of Estabs
Software	0.5	204	3
Telecommunications	0.5	181	2
Financial Services	0.2	87	1
Manufacturing	0.2	77	1
Total	0.1	549	7

Source: Inc5000.com; Calculations by Marin Economic Consulting

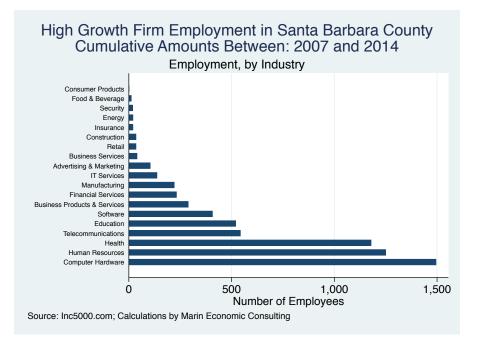
Overall County High Growth Firms: Ranking, Amounts, and Shares

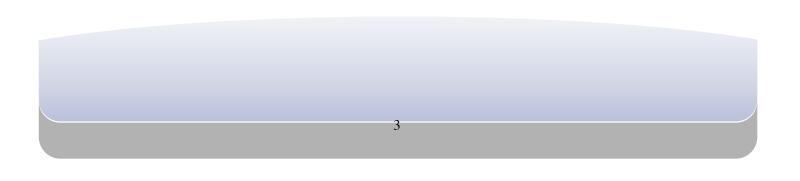










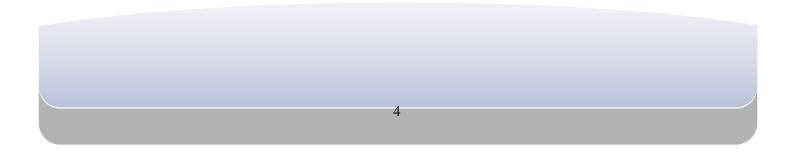


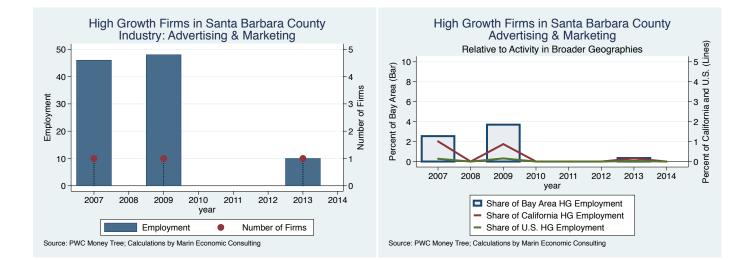
Recent Year High Growth Firms

Table: Establishments

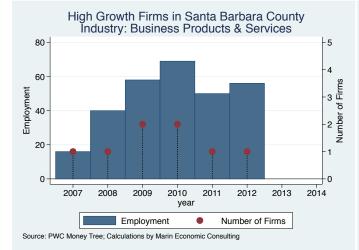
City	Industry	Employment
Santa Barbara	Telecommunications	160.0
Santa Barbara	Financial Services	87.0
Santa Barbara	Manufacturing	77.0
Santa Barbara	Software	72.0
Carpinteria	Software	70.0
Santa Barbara	Software	62.0
Santa Barbara	Telecommunications	21.0
	Santa Barbara Santa Barbara Santa Barbara Santa Barbara Carpinteria Santa Barbara	Santa BarbaraTelecommunicationsSanta BarbaraFinancial ServicesSanta BarbaraManufacturingSanta BarbaraSoftwareCarpinteriaSoftwareSanta BarbaraSoftware

Source: Inc5000.com; Calculations by Marin Economic Consulting

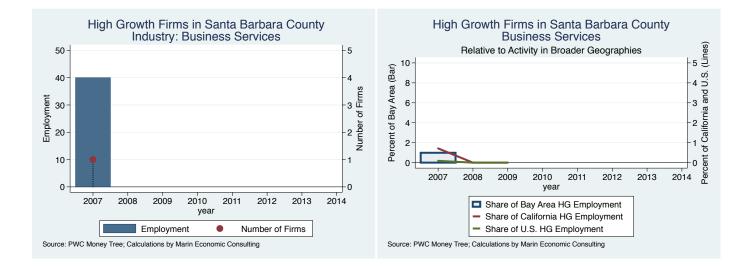


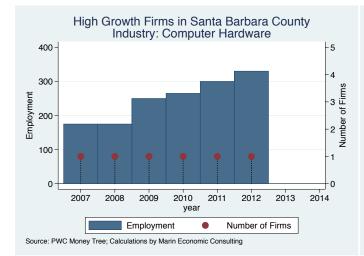




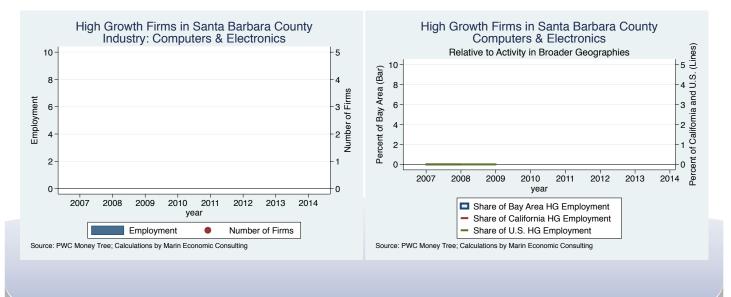


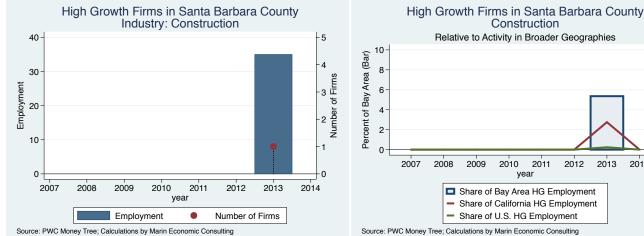
High Growth Firms in Santa Barbara County **Business Products & Services** Percent of California and U.S. (Lines) Relative to Activity in Broader Geographies 20 -Percent of Bay Area (Bar) 16 12 8 4 0 2007 2008 2009 2010 2011 2012 2013 2014 year Share of Bay Area HG Employment Share of California HG Employment Share of U.S. HG Employment Source: PWC Money Tree; Calculations by Marin Economic Consulting

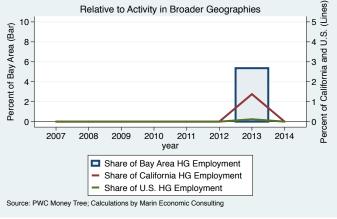


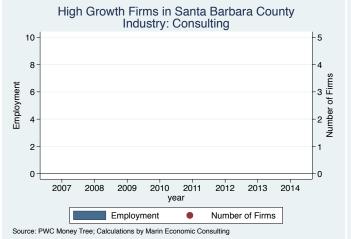




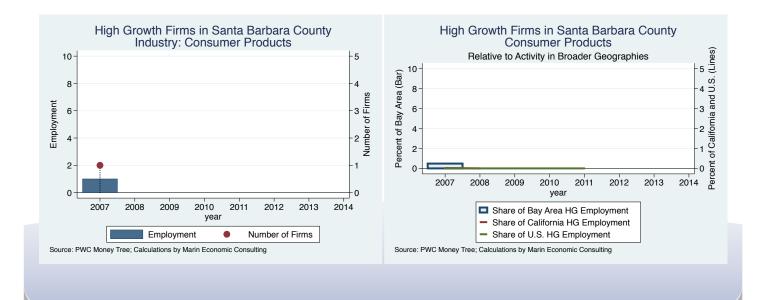


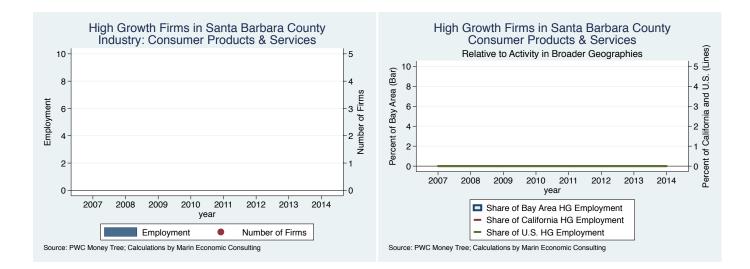


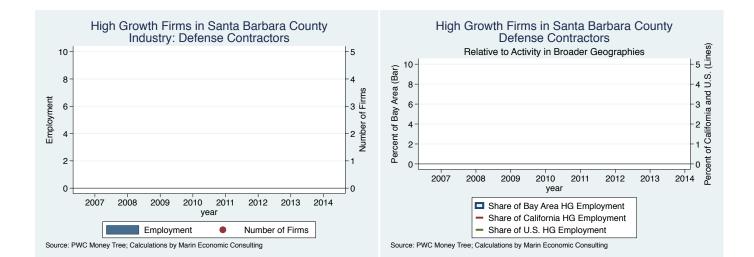


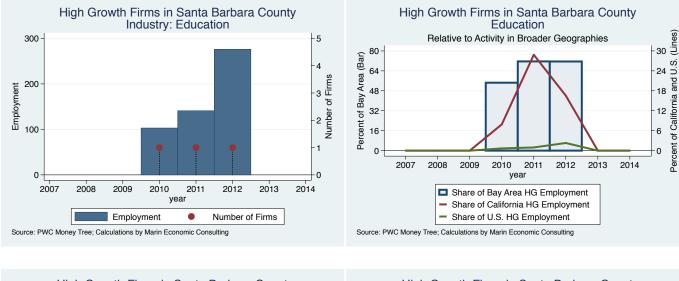


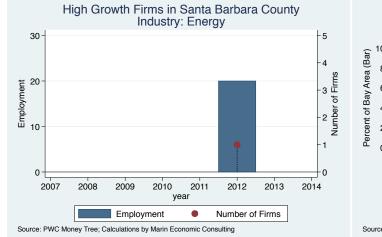




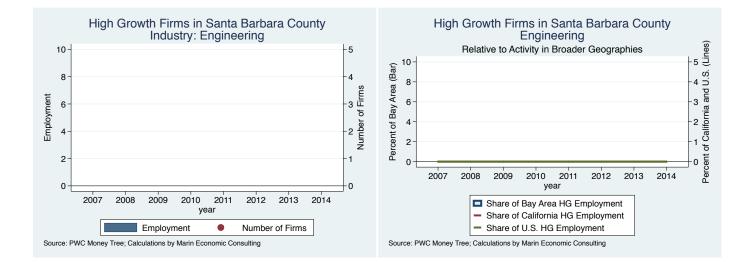


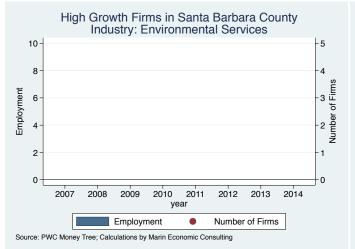




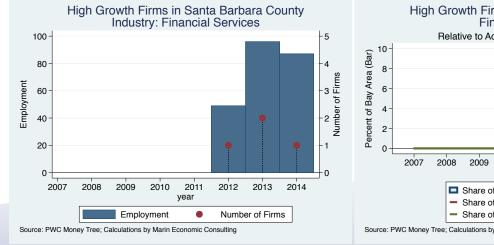


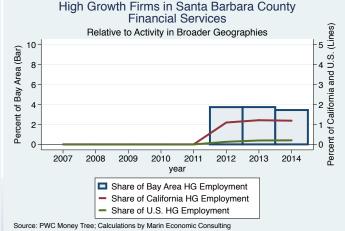


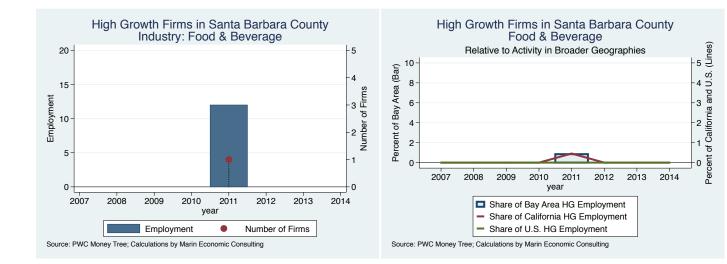


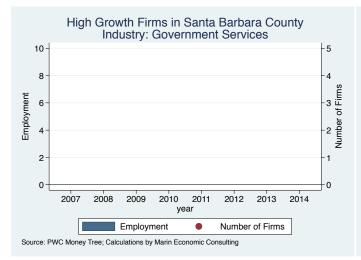


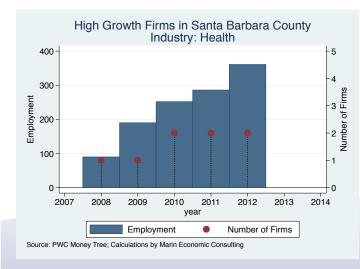




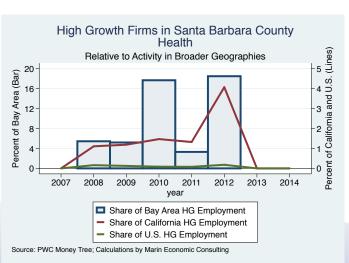


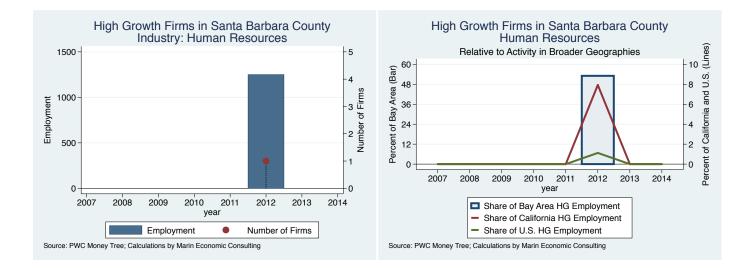


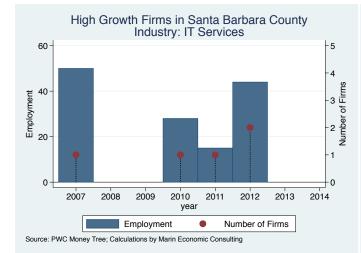


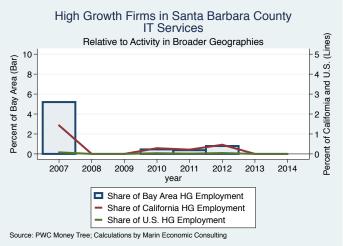


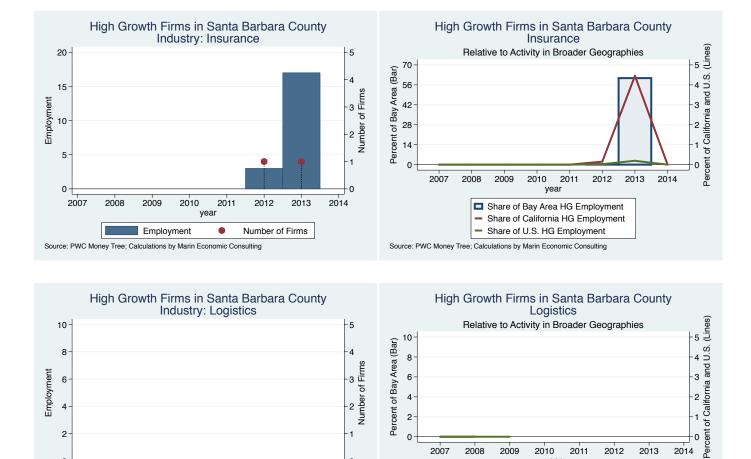












Source: PWC Money Tree; Calculations by Marin Economic Consulting

year

Share of Bay Area HG Employment

Share of U.S. HG Employment

Share of California HG Employment

L_2

Employment

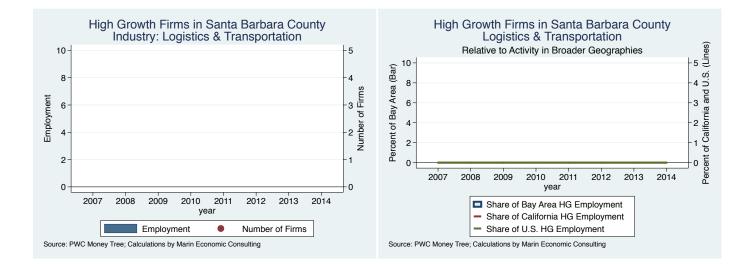
Employment

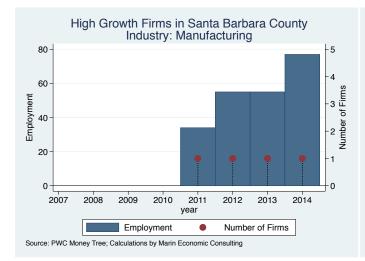
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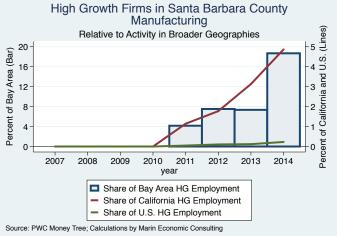
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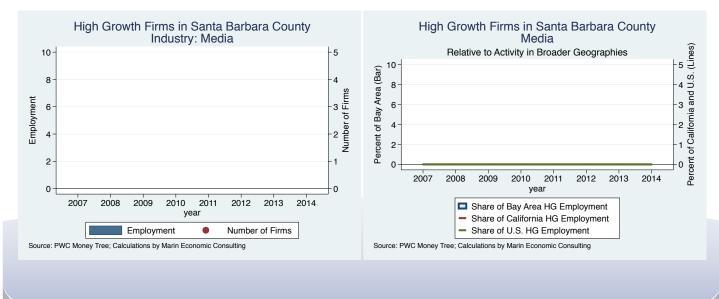
year

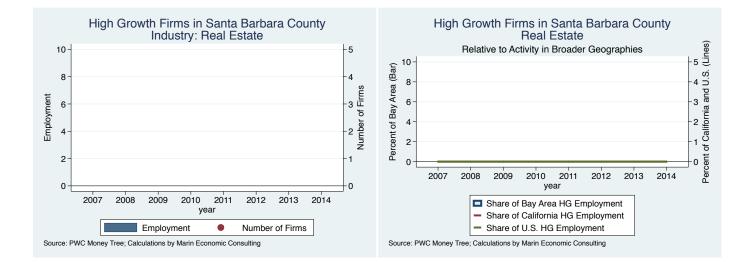
Number of Firms

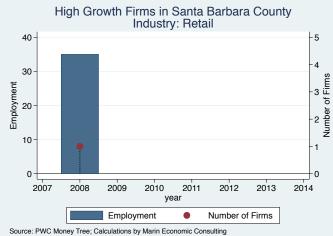


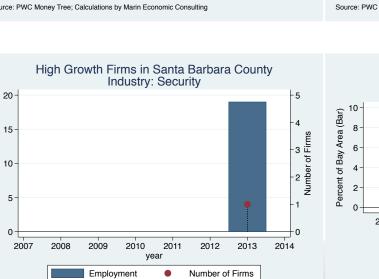






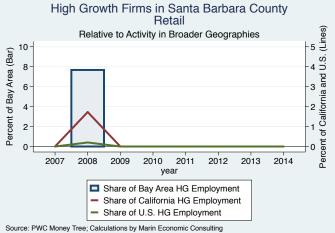




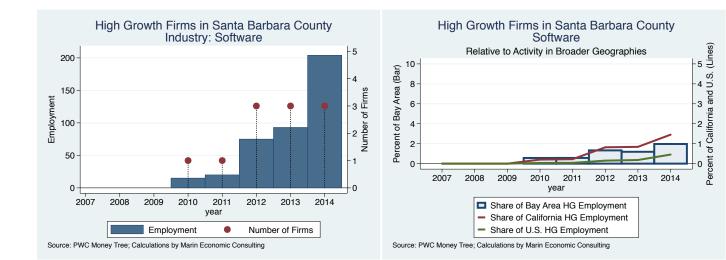


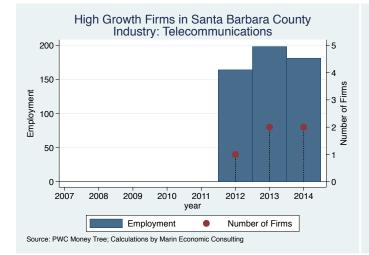
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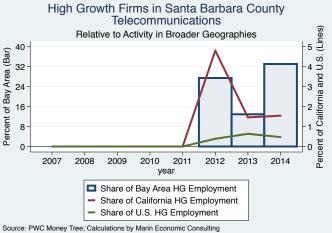
Employment

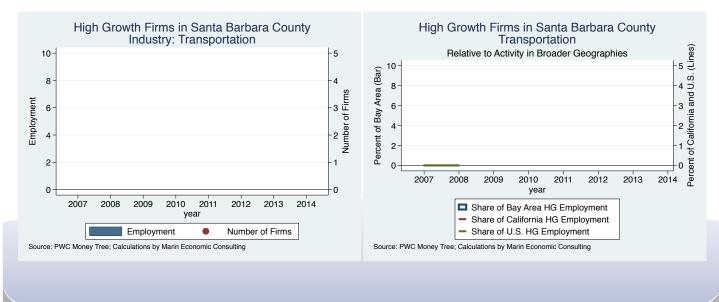


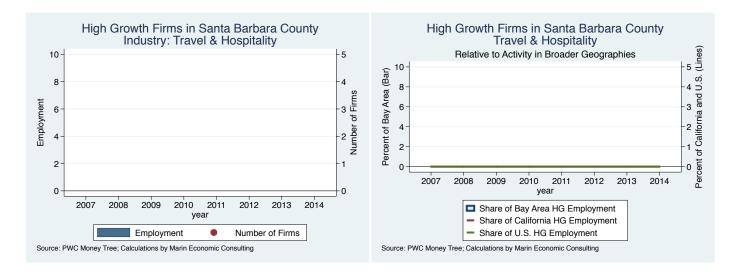




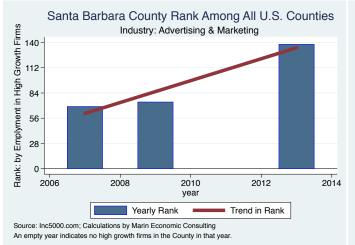


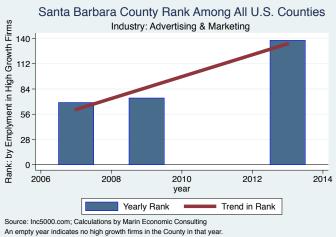


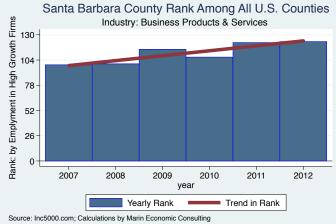


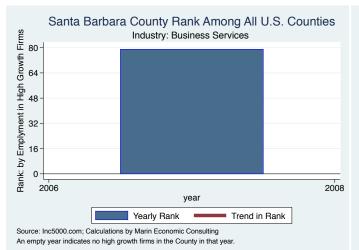


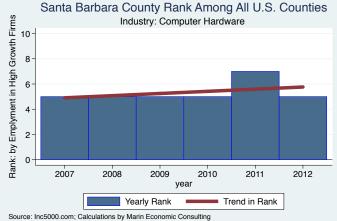
Historical High Growth Firm Rankings - by Industry



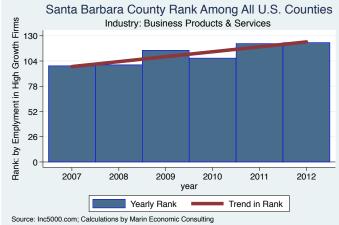




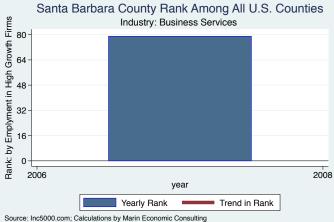




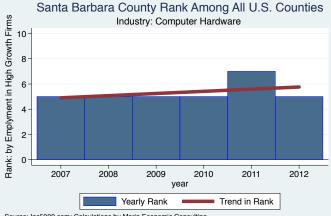
An empty year indicates no high growth firms in the County in that year.



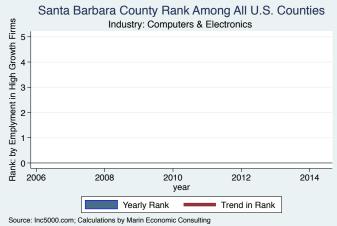
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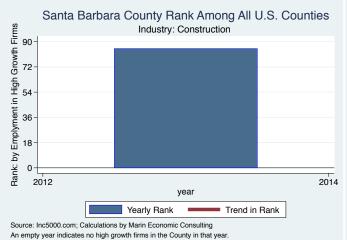


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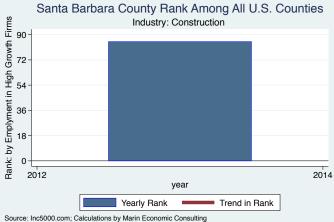




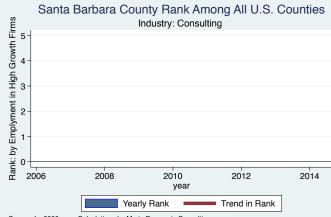
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Santa Barbara County Rank Among All U.S. Counties

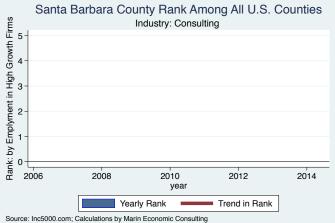
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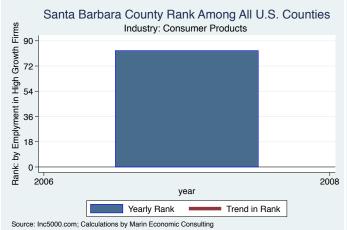
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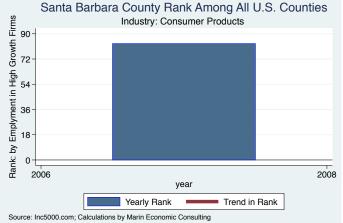


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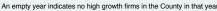
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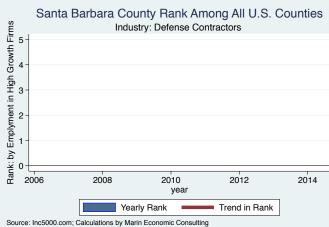




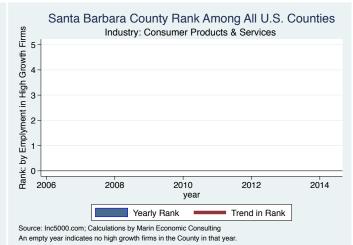
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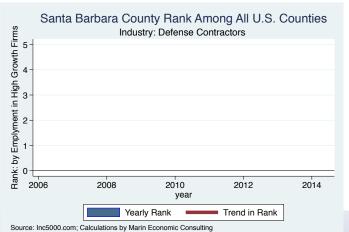


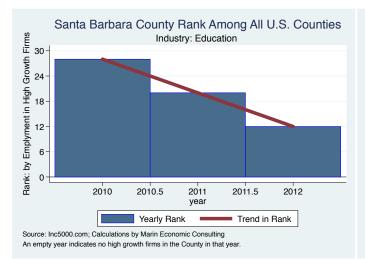


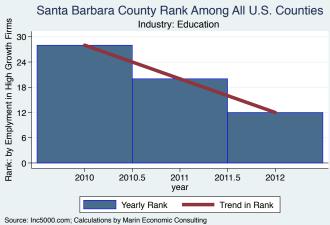


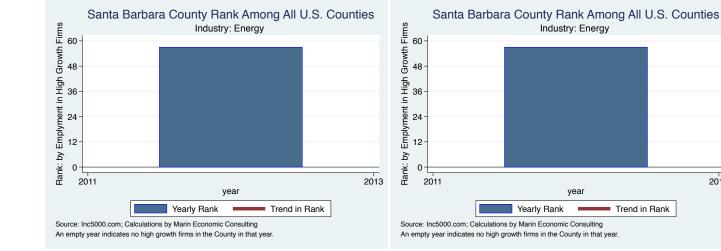
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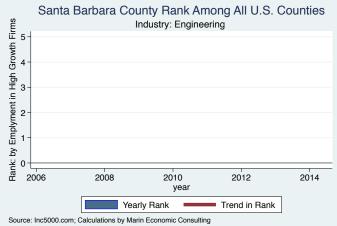


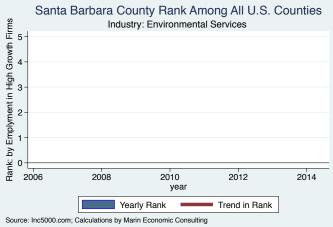


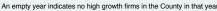


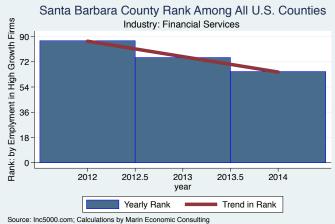




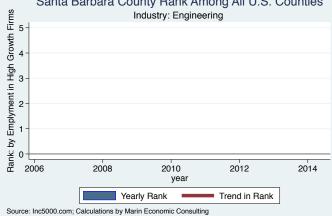




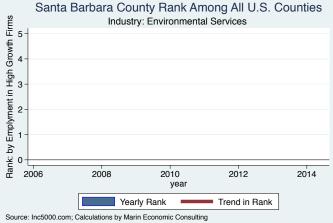




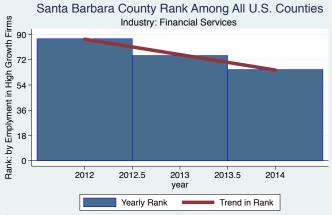
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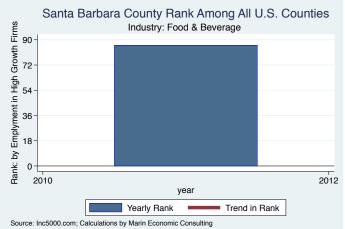
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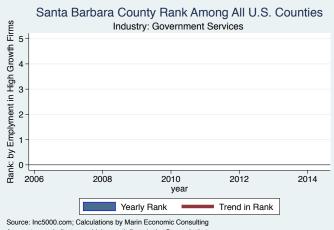


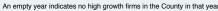
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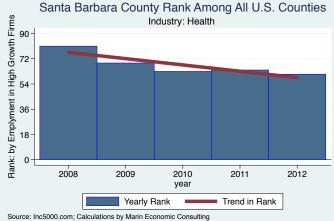
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Santa Barbara County Rank Among All U.S. Counties

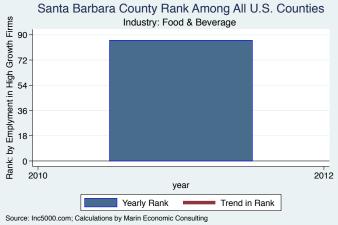




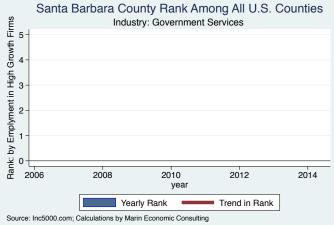




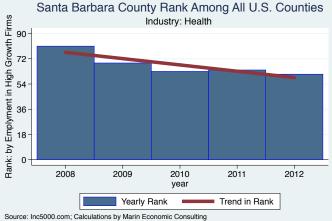
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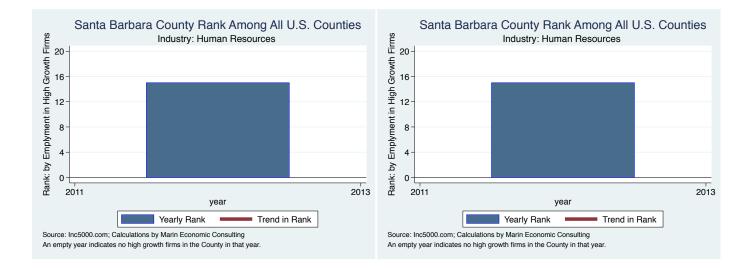
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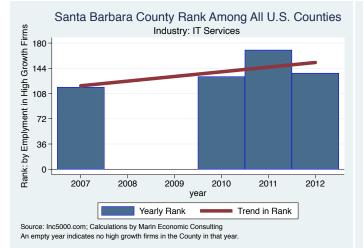


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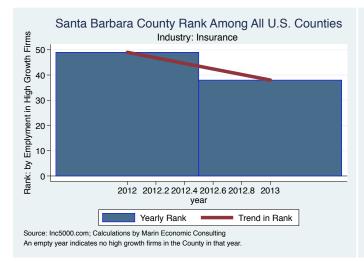


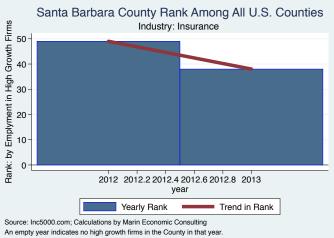
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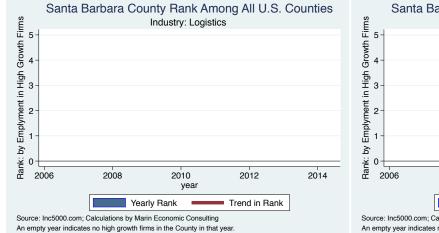


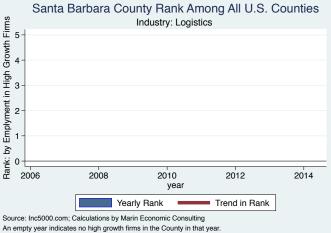


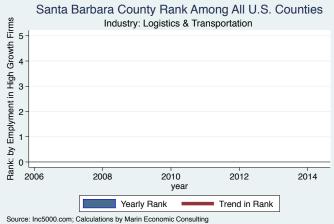






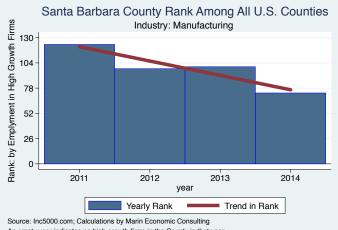


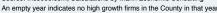


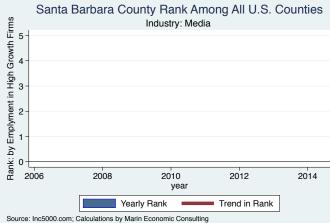


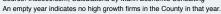


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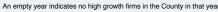


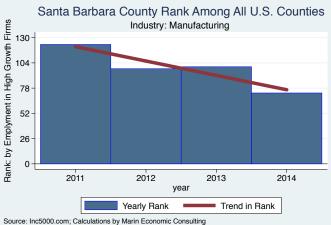




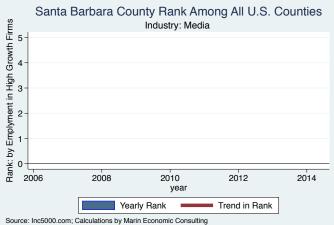


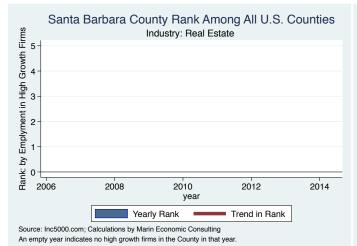






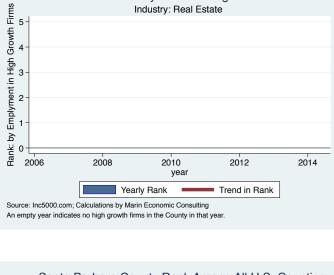
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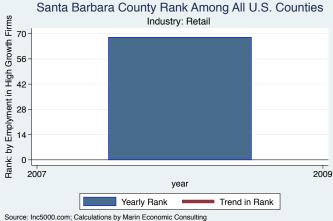




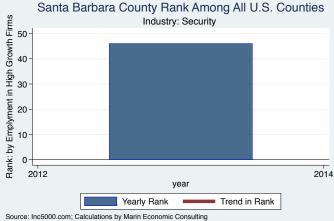
Santa Barbara County Rank Among All U.S. Counties Industry: Real Estate

Santa Barbara County Rank Among All U.S. Counties Rank: by Emplyment in High Growth Firms 0 77 99 02 Industry: Retail 2007 2009 year Yearly Rank Trend in Rank Source: Inc5000.com; Calculations by Marin Economic Consulting An empty year indicates no high growth firms in the County in that year





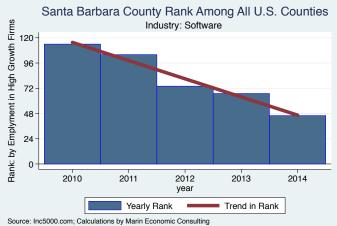
An empty year indicates no high growth firms in the County in that year

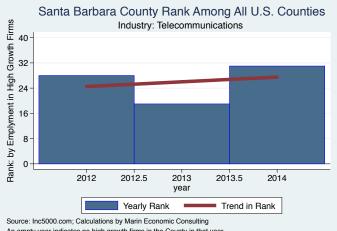


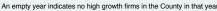
An empty year indicates no high growth firms in the County in that year

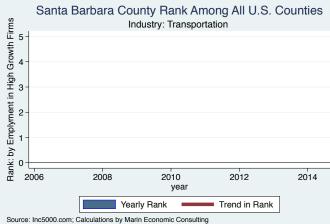
Santa Barbara County Rank Among All U.S. Counties Emplyment in High Growth Firms 00 10 10 Industry: Security ą Rank: I 0 2012 2014 year Yearly Rank Trend in Rank

Source: Inc5000.com; Calculations by Marin Economic Consulting An empty year indicates no high growth firms in the County in that year

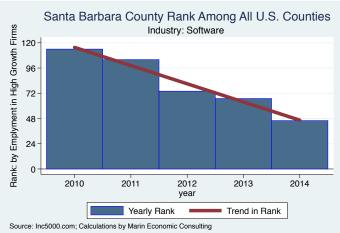




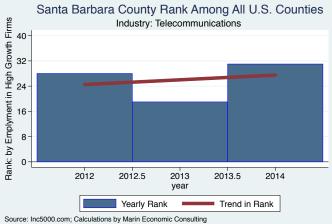




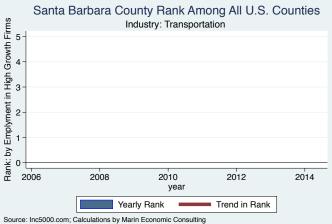
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