

Silicon Valley Inc5000 High Growth Firms

2014 Update

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Marin Economic Consulting

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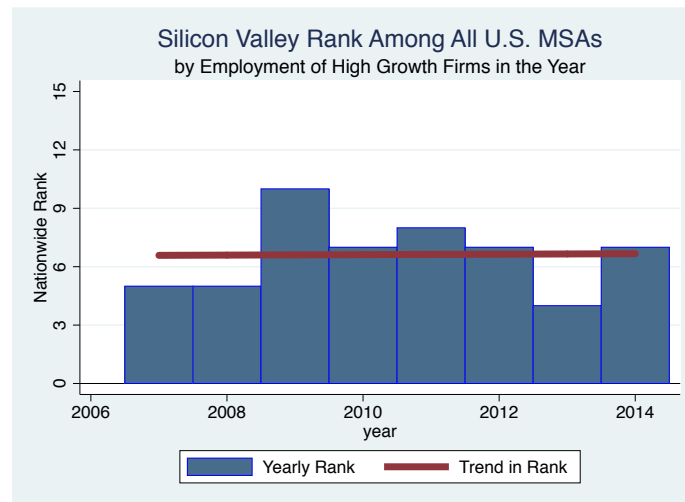
Overview of High Growth Firms in Most Recent Year

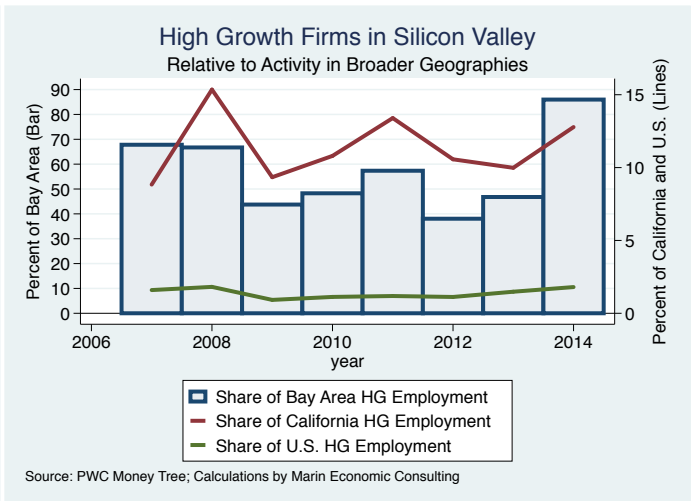
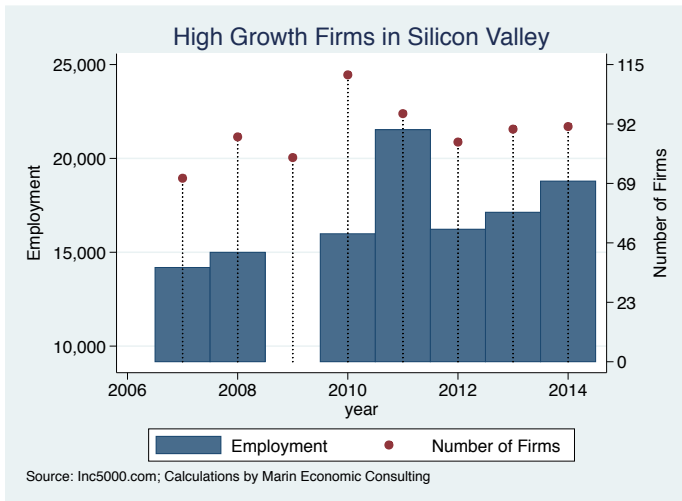
Table: Summary

Sector	Share of U.S. HG Emp	Employment	# of Estabs
Software	17.6	7,899	19
IT Services	2.2	2,453	17
Financial Services	3.8	1,610	7
Health	1.7	1,607	7
Business Products & Services	1.2	1,419	6
Consumer Products & Services	5.0	1,226	3
Human Resources	0.3	567	3
Advertising & Marketing	1.7	474	8
Construction	1.3	300	1
Environmental Services	4.8	201	1
Security	0.3	185	3
Retail	0.5	161	4
Computer Hardware	8.0	158	2
Manufacturing	0.5	154	1
Food & Beverage	0.2	111	2
Telecommunications	0.2	74	1
Media	0.8	71	2
Energy	0.3	66	2
Real Estate	0.2	45	1
Engineering	0.1	10	1
Total	1.8	18,791	91

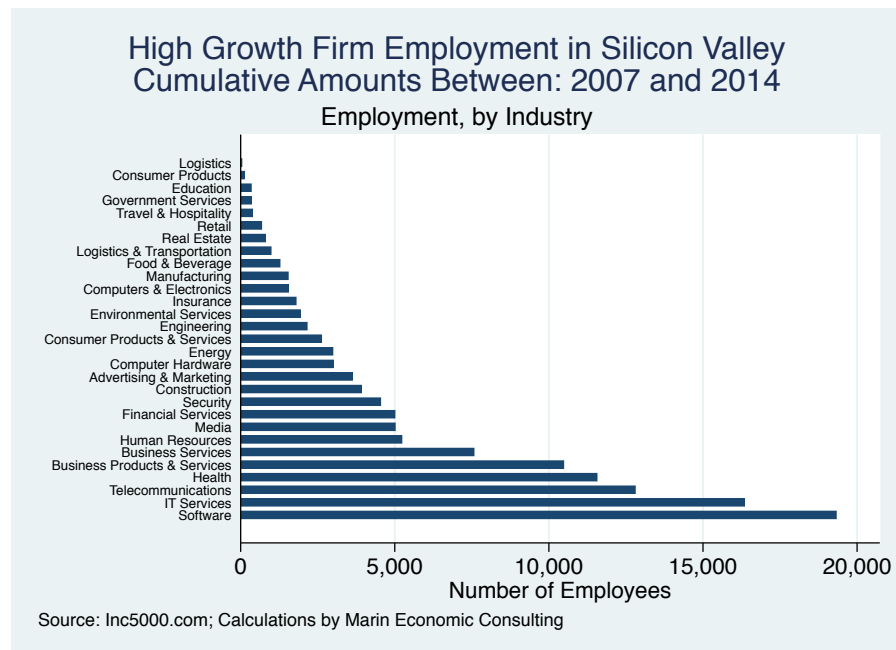
Source: Inc5000.com; Calculations by Marin Economic Consulting

Overall High Growth Firms: Ranking, Amounts, and Shares





High Growth Firm Employment



Recent Year High Growth Firms

Table: Establishments

Company Name	City	Industry	Employment
Genesys	Daly City	Software	2,600.0
Home Care Assistance	Palo Alto	Health	1,218.0
LogiGear	Foster City	Software	900.0
Arista Networks	Santa Clara	Software	850.0
Bodhtree Solutions	Santa Clara	IT Services	850.0
Good Technology	Sunnyvale	Software	838.0
Yodlee	Redwood City	Financial Services	780.0
GoPro	San Mateo	Consumer Products & Services	718.0
Aerohive Networks	Sunnyvale	Software	520.0
Fractal Analytics	San Mateo	Business Products & Services	511.0
Coupons.com	Mountain View	Consumer Products & Services	469.0
Progreso Financero	Redwood City	Financial Services	457.0
Actian	Redwood City	Software	442.0
Salesify	Redwood City	Business Products & Services	400.0
Intermedia (Mountain View, CA)	Mountain View	IT Services	375.0
Centrify	Santa Clara	Software	365.0
netPolarity	Campbell	Human Resources	350.0
Akraya	Sunnyvale	IT Services	332.0
Retail Solutions	Mountain View	Software	310.0
CH Reynolds	San Jose	Construction	300.0
Valin	San Jose	Business Products & Services	266.0
Netronome	Santa Clara	Software	220.0
SOAProjects	Mountain View	Financial Services	210.0
Advanced Chemical Transport	Sunnyvale	Environmental Services	201.0
Multicoreware	Sunnyvale	Software	200.0
Coupa Software	San Mateo	Software	186.0
Simplion Technologies	Milpitas	IT Services	180.0
Jade Global	San Jose	IT Services	180.0
InfoFree	San Mateo	Business Products & Services	174.0
TechShop	San Jose	Manufacturing	154.0
Bizmatix	San Jose	Health	150.0
Crescendo Bioscience	South San Francisco	Health	129.0
Jobvite	San Mateo	Human Resources	122.0
ClickAway	Campbell	Computer Hardware	110.0
Ensign	Cupertino	Advertising & Marketing	107.0
Droisys	Santa Clara	IT Services	102.0
Palo Alto Staffing	Palo Alto	Human Resources	95.0
InfoStretch	Santa Clara	Software	89.0
Milestone Internet Marketing	Santa Clara	Advertising & Marketing	89.0
RetailNext	San Jose	Software	87.0
3Q Digital	San Mateo	Advertising & Marketing	85.0
The FruitGuys	South San Francisco	Food & Beverage	80.0
shopkick	Redwood City	Retail	75.0
AnchorFree	Mountain View	Security	75.0
VOX Network Solutions	South San Francisco	Telecommunications	74.0
cPrime	Foster City	IT Services	72.0
Early Growth Financial Services	San Jose	Financial Services	70.0
Qubera Solutions	Redwood City	Security	70.0
GuideSpark	Menlo Park	Software	69.0
Duda	Palo Alto	Software	68.0
BioPharm Systems	San Mateo	IT Services	67.0
Celigo	Redwood City	Software	64.0
Superfish	Palo Alto	Software	62.0
InfoObjects	Santa Clara	IT Services	55.0
BBI Technologies	Santa Clara	IT Services	53.0

Source: Inc5000.com; Calculations by Marin Economic Consulting

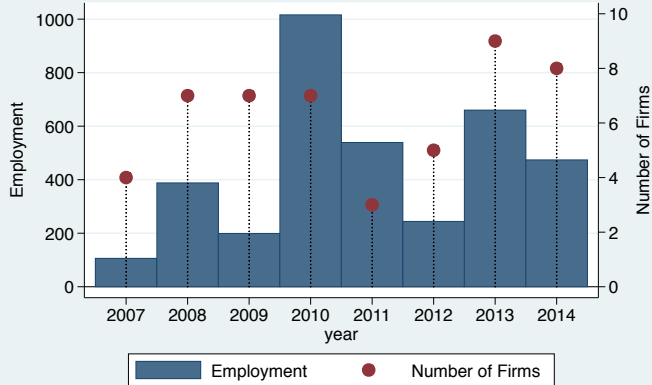
Table: Establishments - continued

Company Name	City	Sector	Amount (Mil. \$)
Ace Metrix	Mountain View	Advertising & Marketing	50.0
Balsam Brands	Redwood City	Retail	49.0
Livingly Media	San Carlos	Media	48.0
YOU Technology	South San Francisco	Advertising & Marketing	48.0
BrightSign	Los Gatos	Computer Hardware	48.0
Alpha Net Consulting	Santa Clara	IT Services	47.0
Hewins Financial Advisors	San Mateo	Financial Services	47.0
Richter10.2 Media Group	San Jose	Advertising & Marketing	45.0
NorCal CrossFit	San Jose	Health	45.0
Movoto	San Mateo	Real Estate	45.0
Clean Solar	San Jose	Energy	41.0
Demand Solutions Group	Campbell	IT Services	40.0
Terapeak	Palo Alto	Business Products & Services	40.0
Untangle	Sunnyvale	Security	40.0
iCracked	Redwood City	Consumer Products & Services	39.0
USWired	San Jose	IT Services	38.0
Senturus	Burlingame	IT Services	35.0
Stage 4 Solutions	Saratoga	Advertising & Marketing	32.0
ACFN Franchised	San Jose	Financial Services	32.0
Maverick Brands	Mountain View	Food & Beverage	31.0
Axiom Mobile Imaging	San Carlos	Health	30.0
LegalForce RAPC Worldwide	Mountain View	Business Products & Services	28.0
Motiv Power Systems	Foster City	Energy	25.0
DrChrono	Mountain View	Health	24.0
Smashwords	Los Gatos	Media	23.0
Loqate	San Mateo	Software	22.0
Self Edge	Millbrae	Retail	22.0
ClickMail Marketing	San Mateo	Advertising & Marketing	18.0
Historical Emporium	San Jose	Retail	15.0
Technology Finance Partners	San Bruno	Financial Services	14.0
ITAD Solutions	South San Francisco	IT Services	13.0
NovelASpect.com	San Mateo	IT Services	12.0
Rocktape	Los Gatos	Health	11.0
Salas O'Brien Engineering	San Jose	Engineering	10.0
B.I.Minds	Milpitas	Software	7.0
Servlinx	Santa Clara	IT Services	2.0

Source: Inc5000.com; Calculations by Marin Economic Consulting

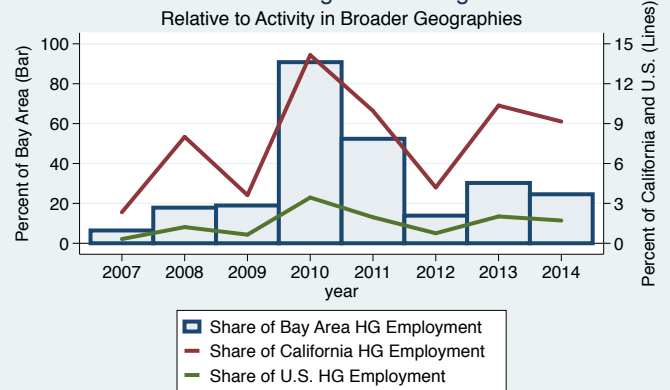
Historical High Growth Firm Patterns - by Industry

High Growth Firms in Silicon Valley Industry: Advertising & Marketing



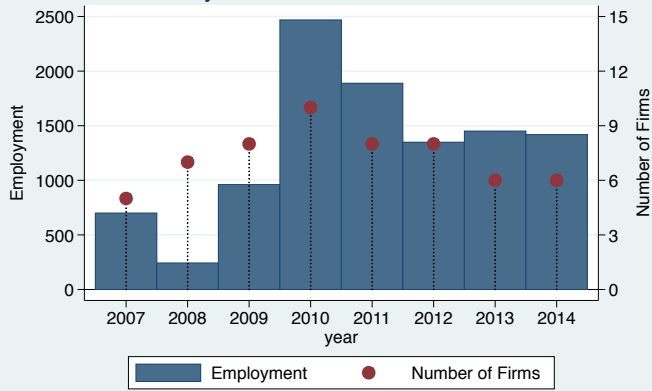
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Advertising & Marketing



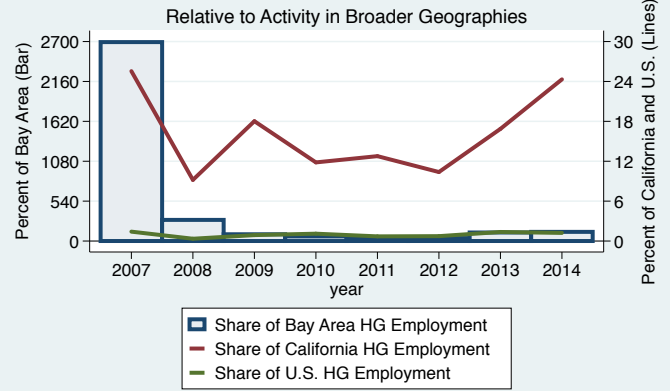
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Business Products & Services



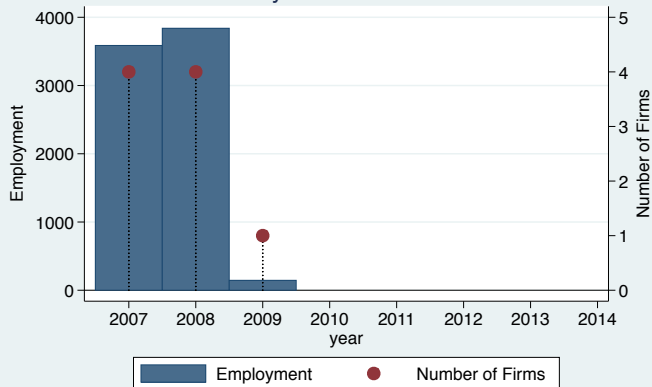
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Business Products & Services



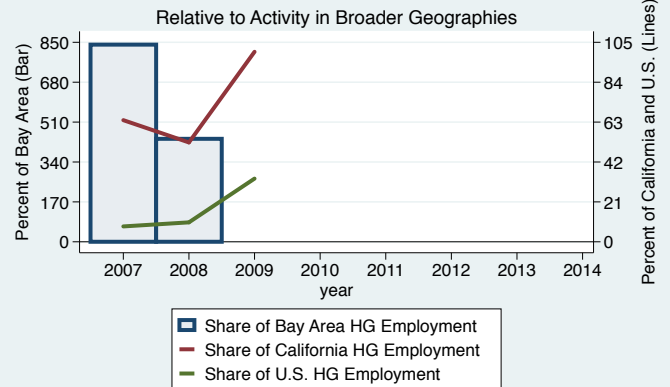
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Business Services



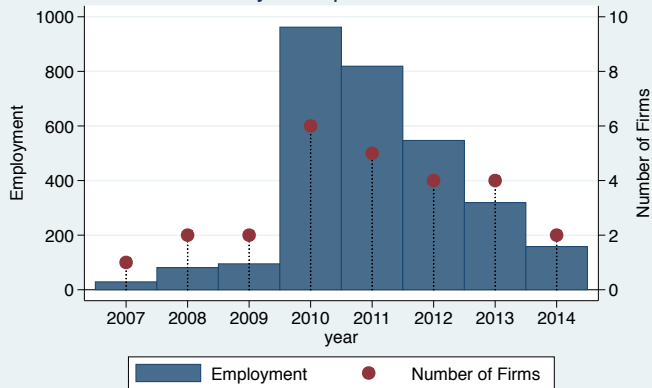
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Business Services



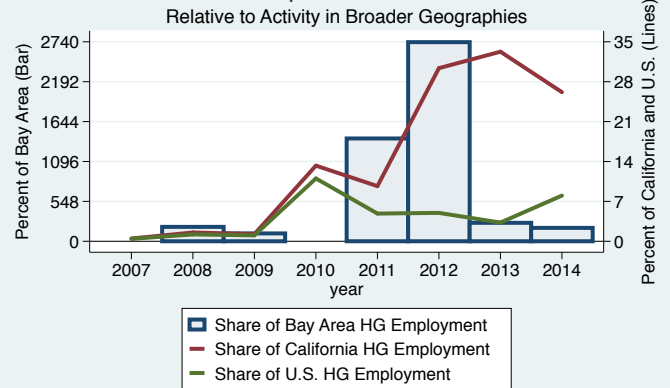
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Computer Hardware



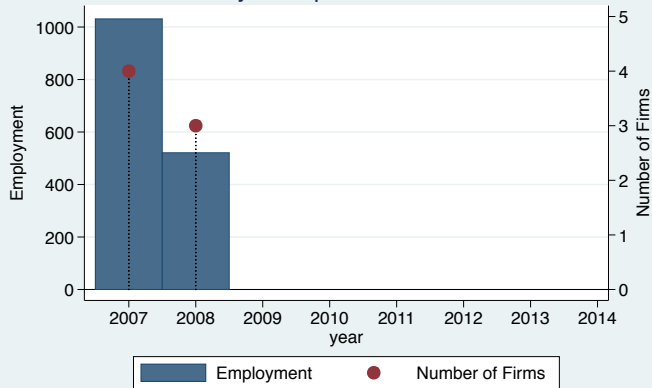
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Computer Hardware



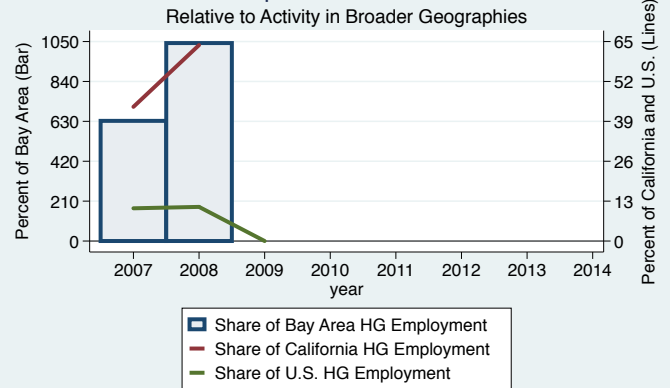
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Computers & Electronics



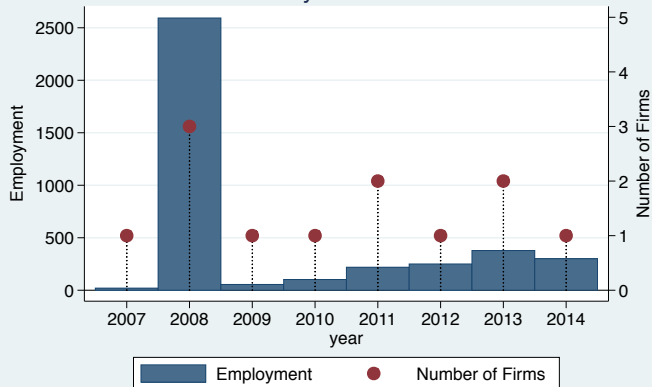
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Computers & Electronics



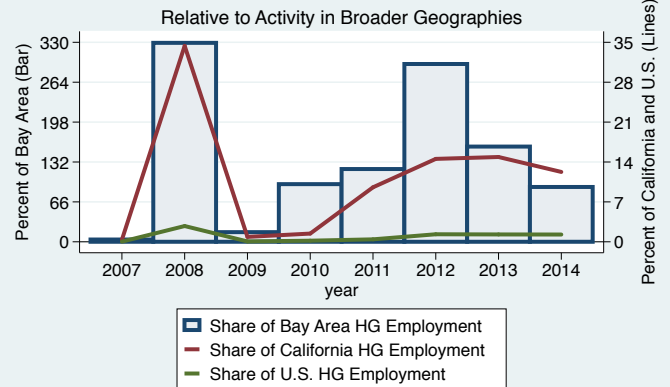
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Construction



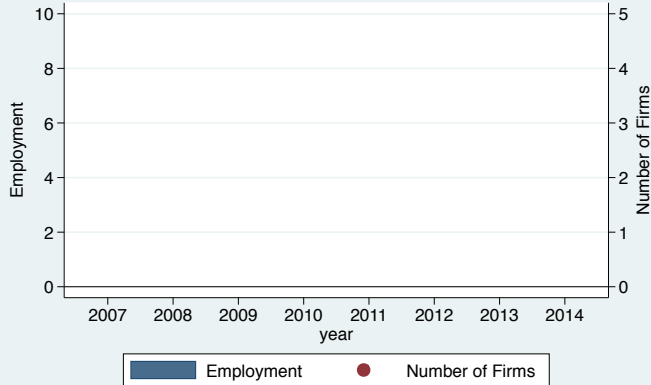
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Construction



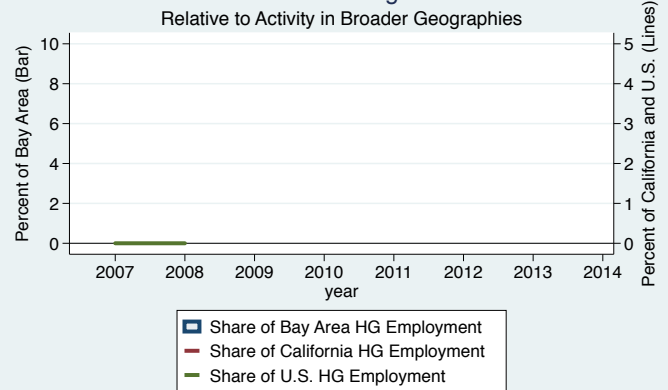
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Consulting



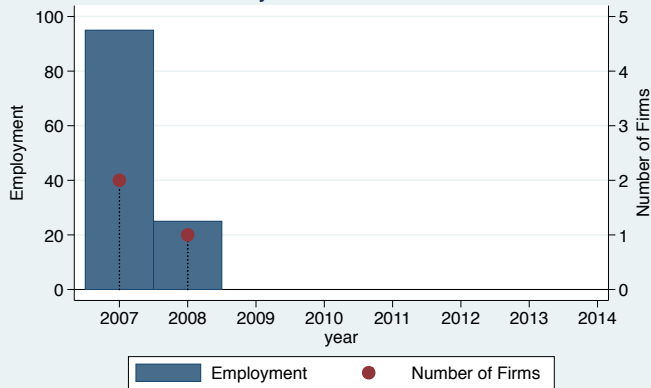
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Consulting



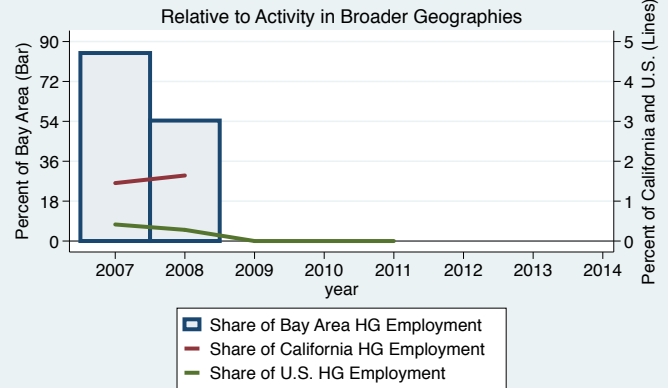
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Consumer Products



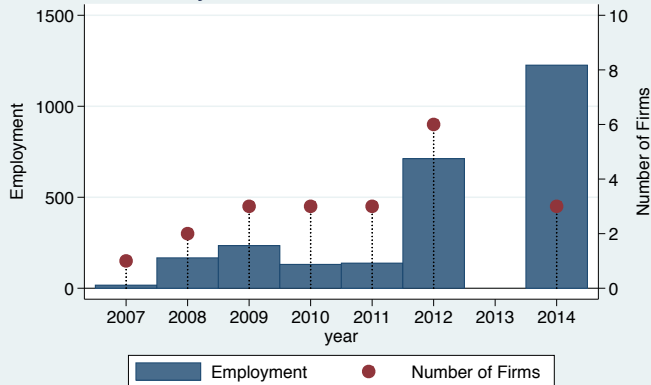
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Consumer Products



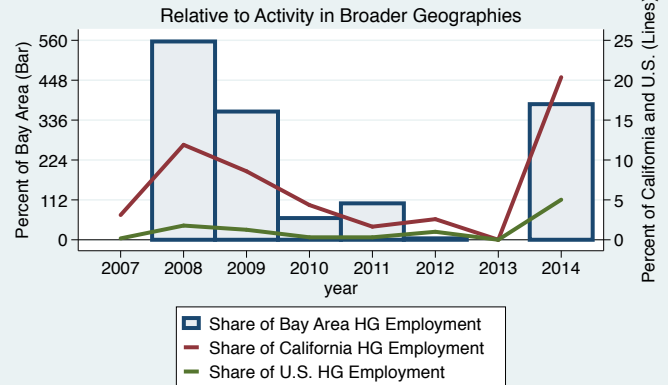
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Consumer Products & Services



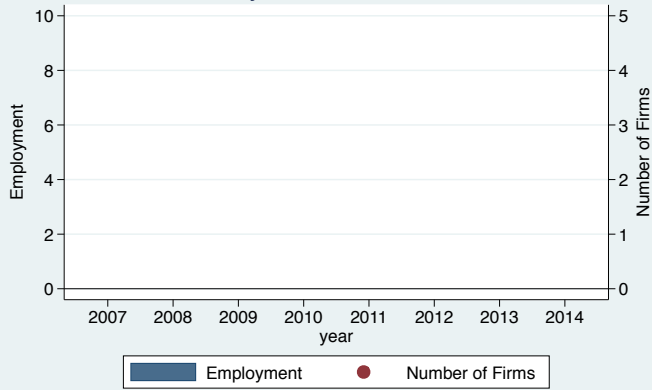
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Consumer Products & Services



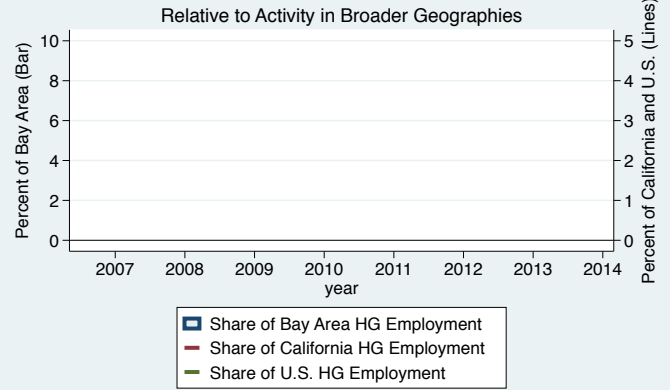
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Defense Contractors



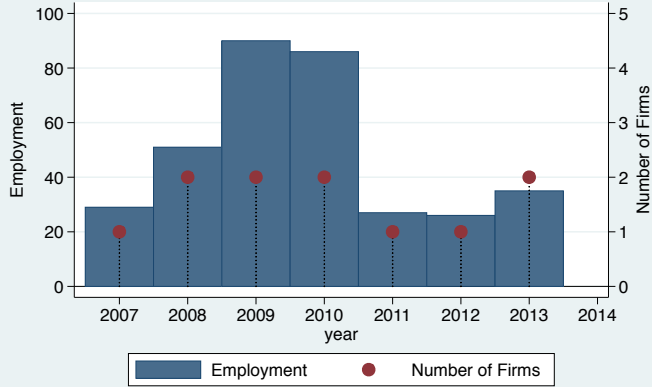
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Defense Contractors



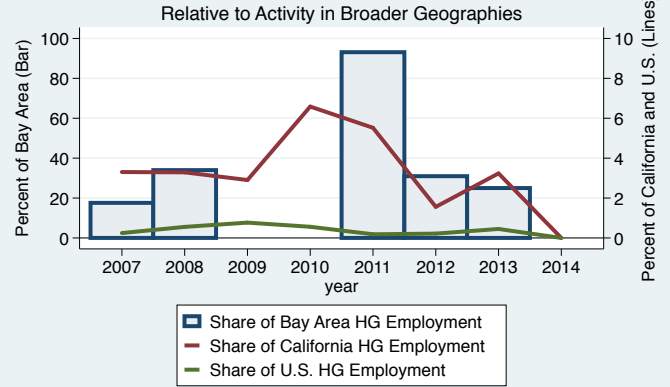
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Education



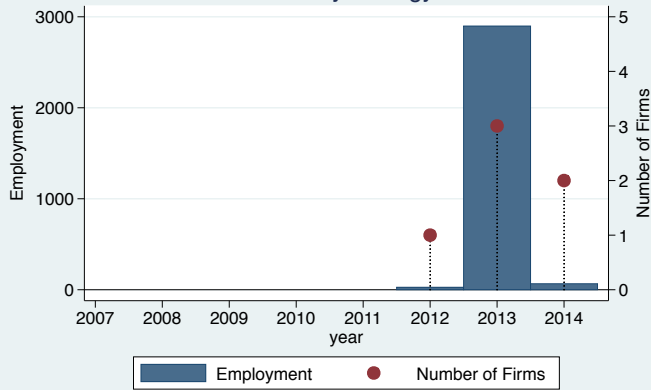
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Education



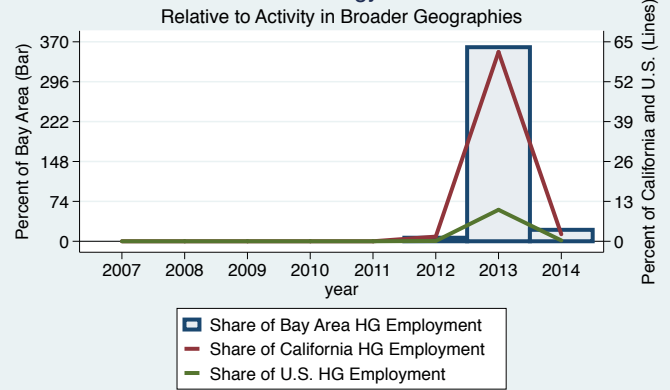
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Energy



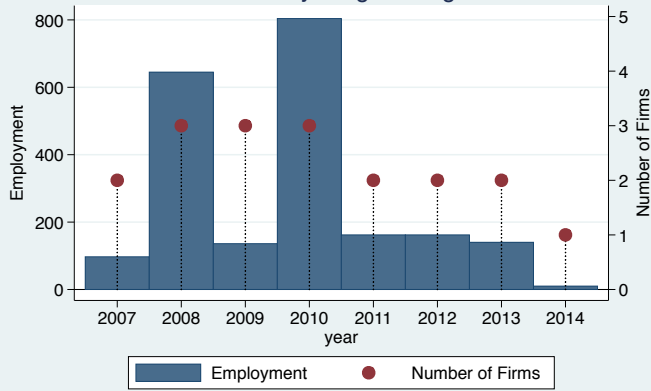
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Energy



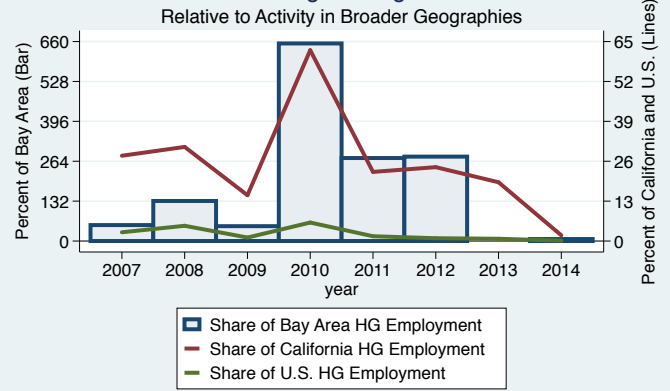
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Engineering



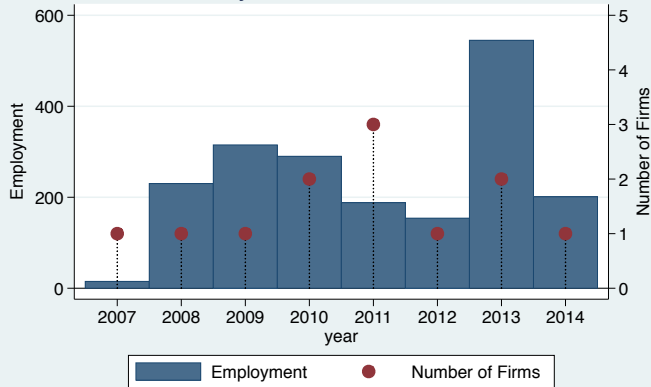
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Engineering



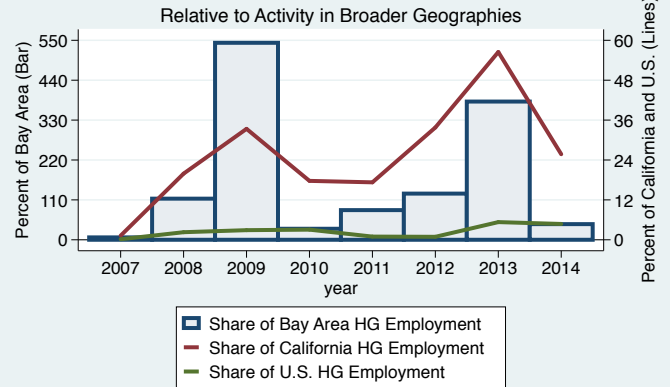
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Environmental Services



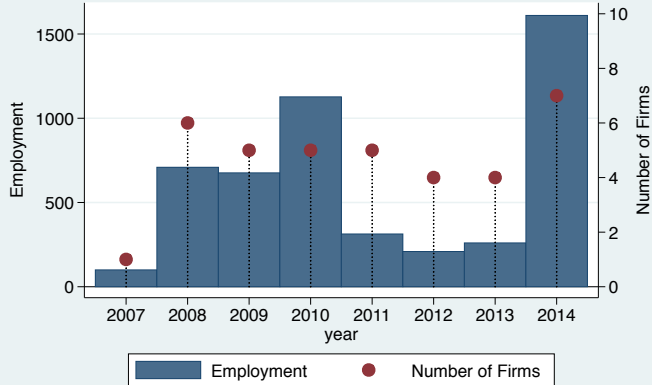
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Environmental Services



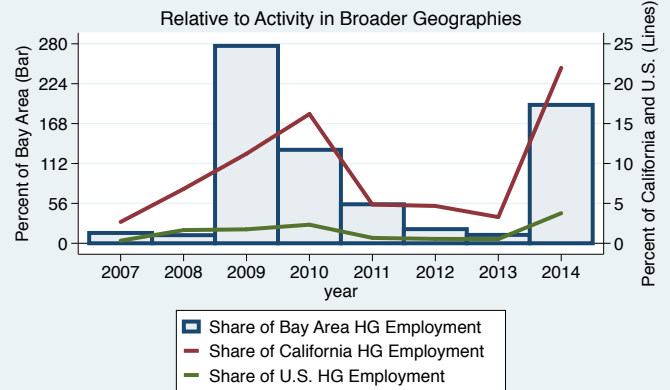
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Financial Services



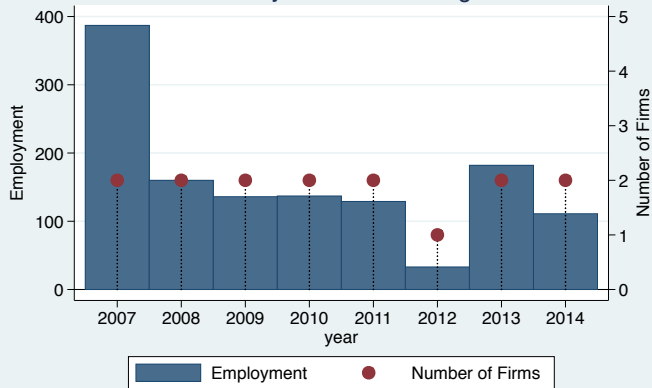
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Financial Services



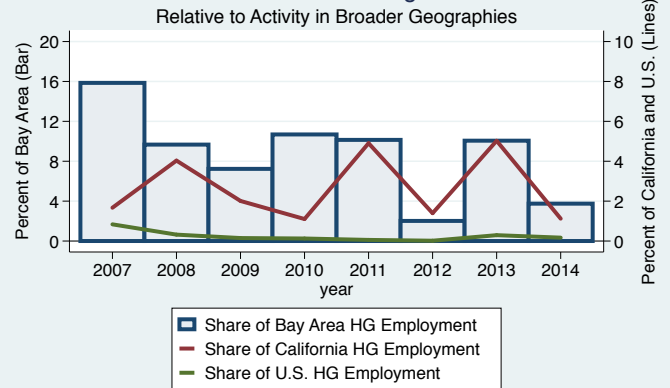
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Food & Beverage



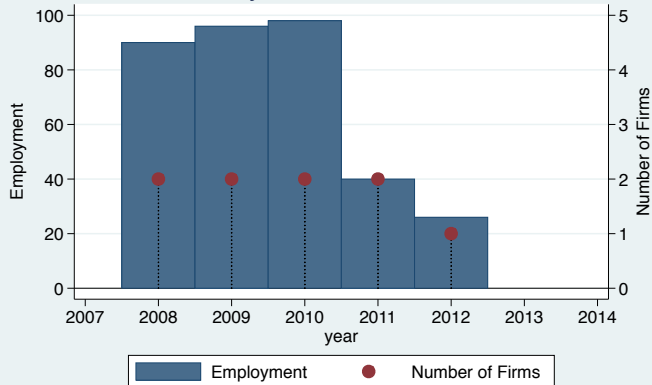
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Food & Beverage



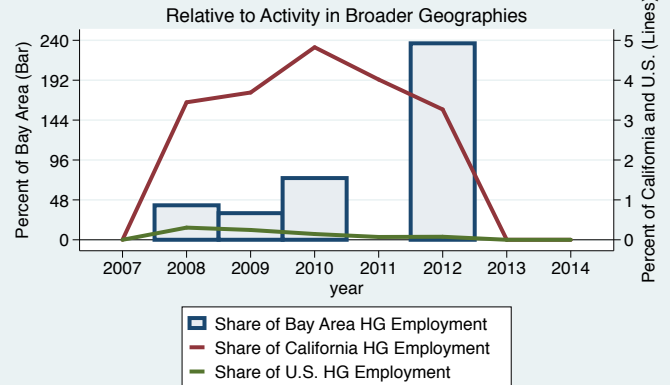
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Government Services



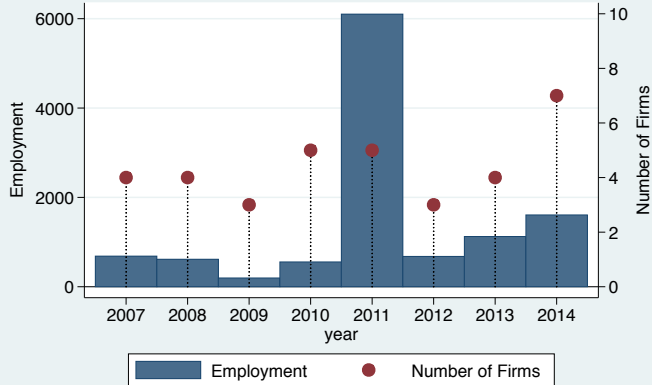
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Government Services



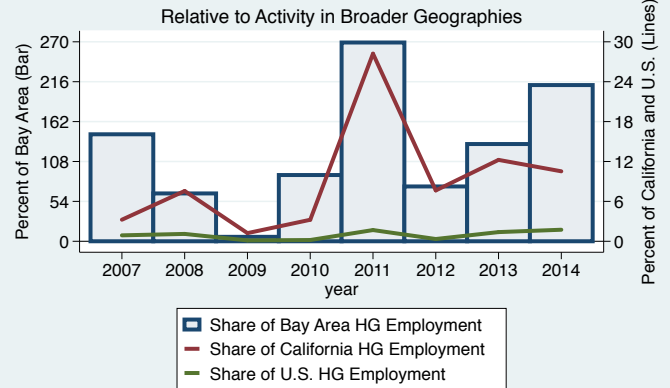
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Health



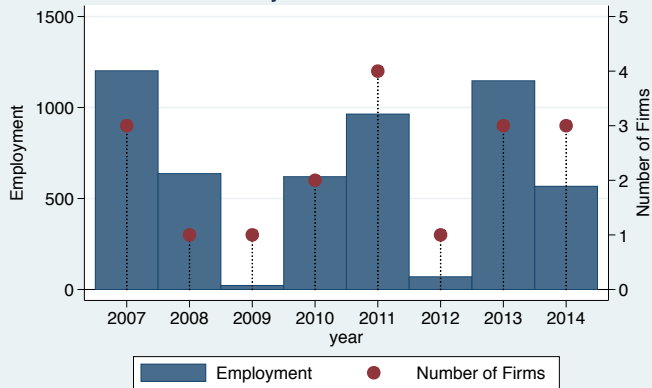
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Health



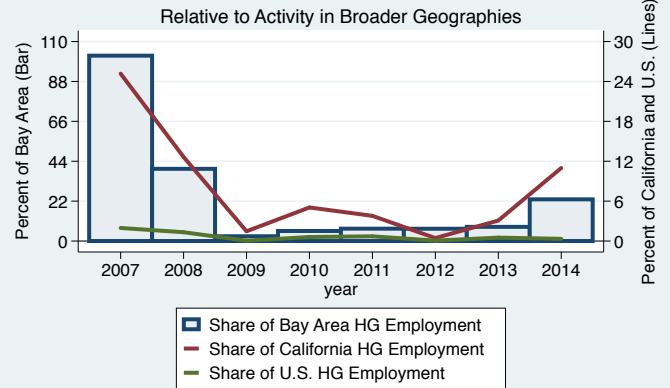
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Human Resources



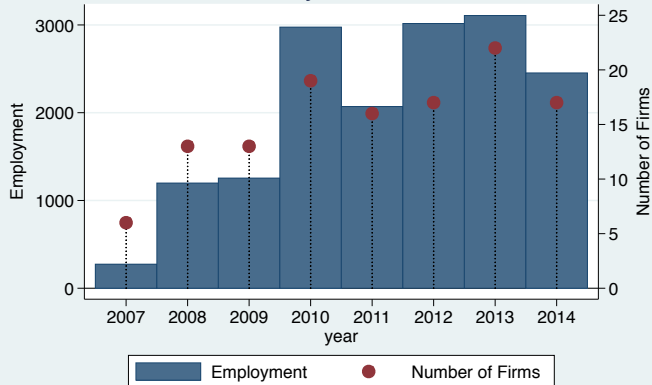
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Human Resources



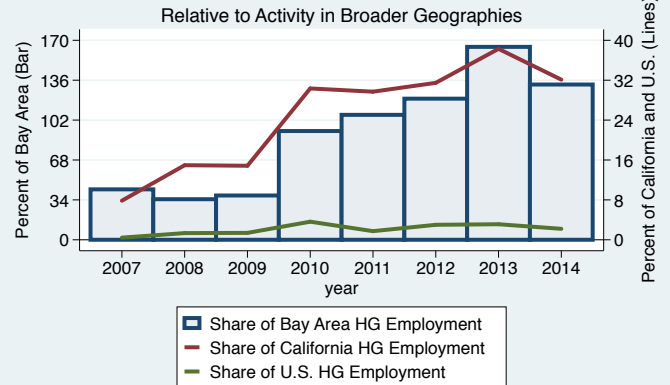
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: IT Services



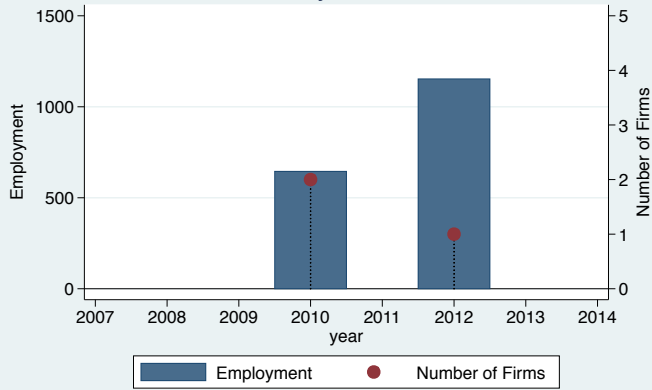
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley IT Services



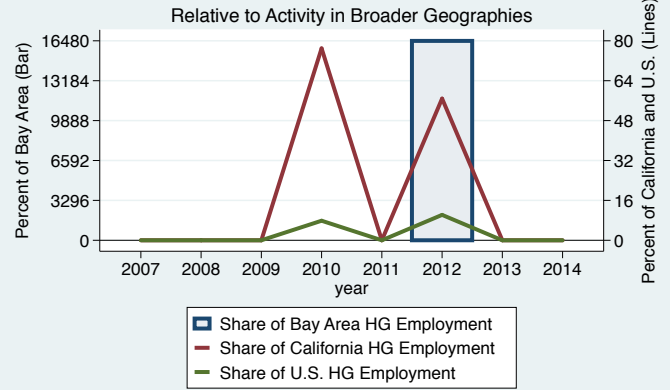
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Insurance



Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Insurance



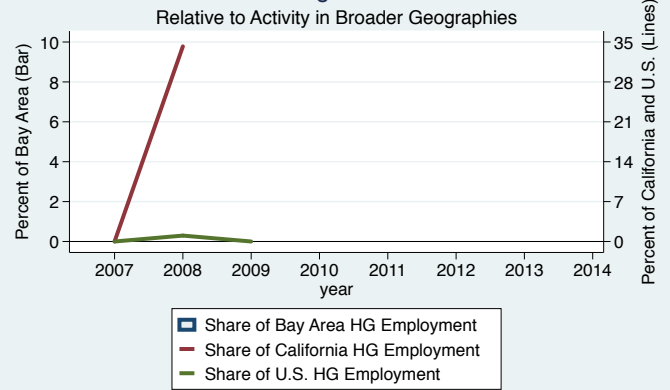
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Logistics



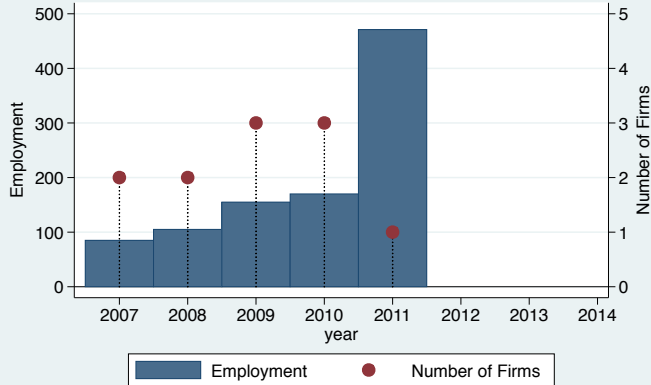
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Logistics



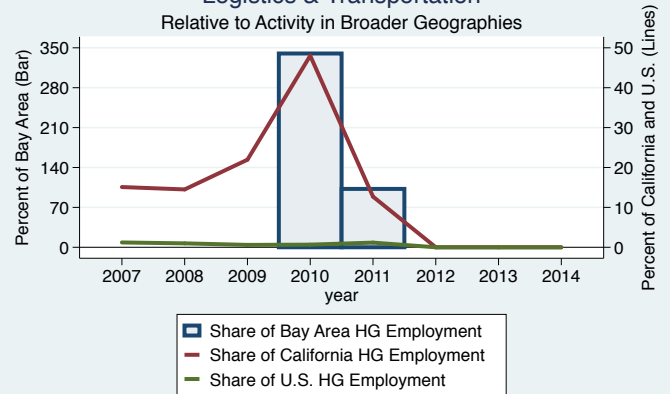
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Logistics & Transportation



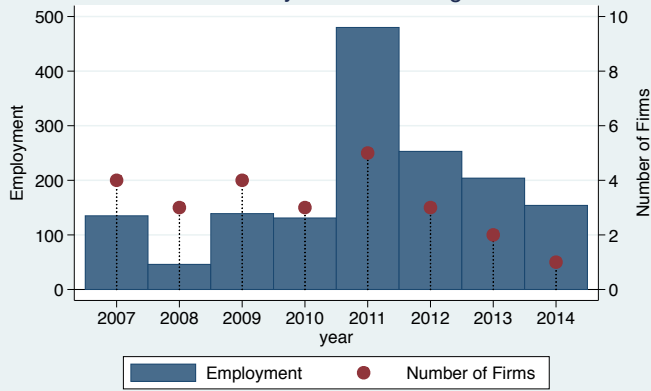
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Logistics & Transportation Relative to Activity in Broader Geographies



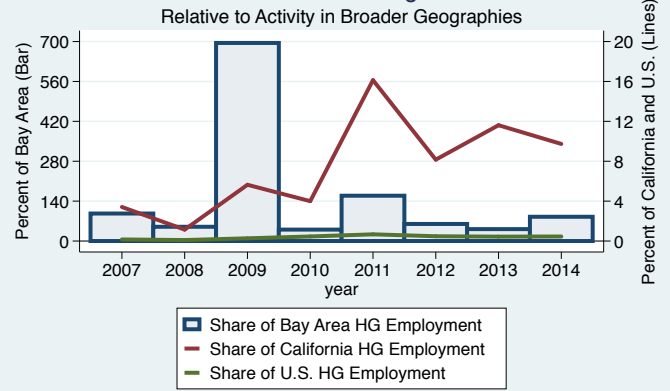
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Manufacturing



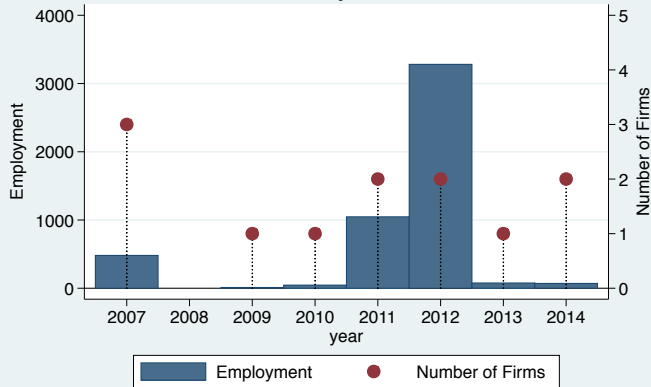
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Manufacturing Relative to Activity in Broader Geographies



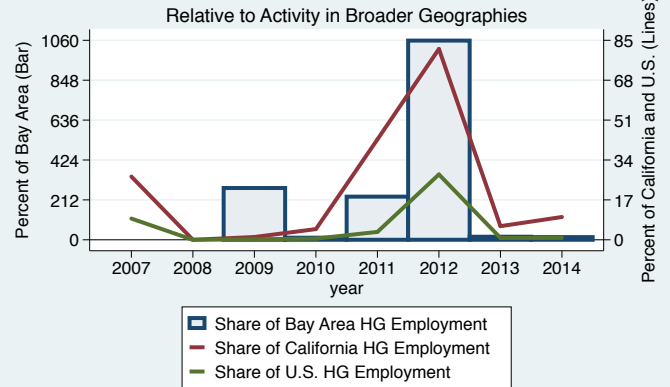
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Media



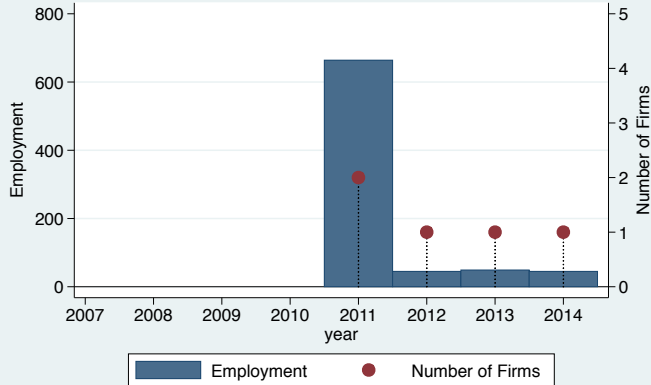
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Media Relative to Activity in Broader Geographies



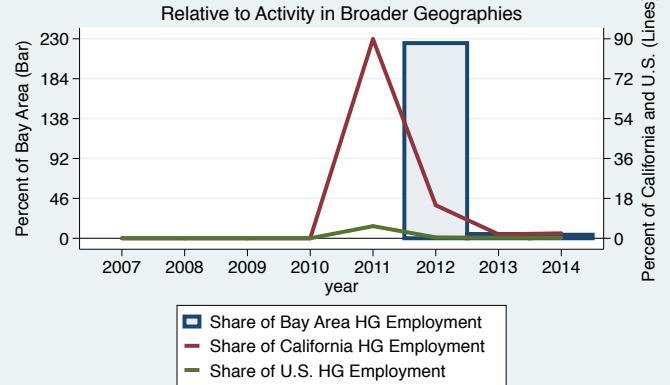
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Real Estate



Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Real Estate



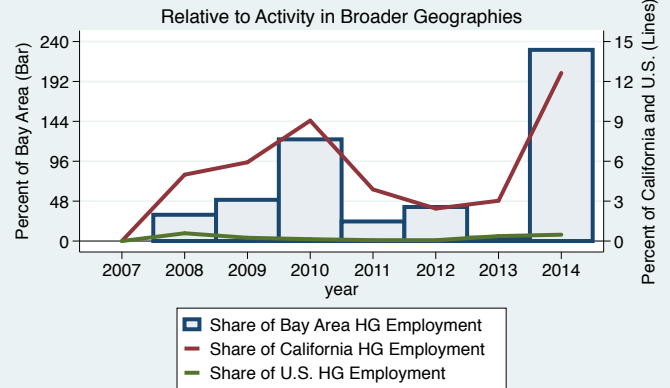
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Retail



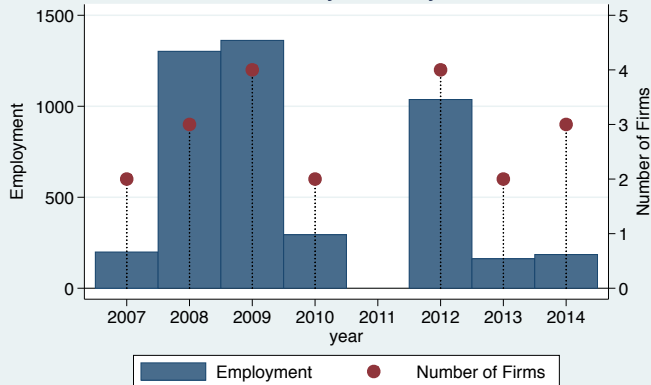
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Retail



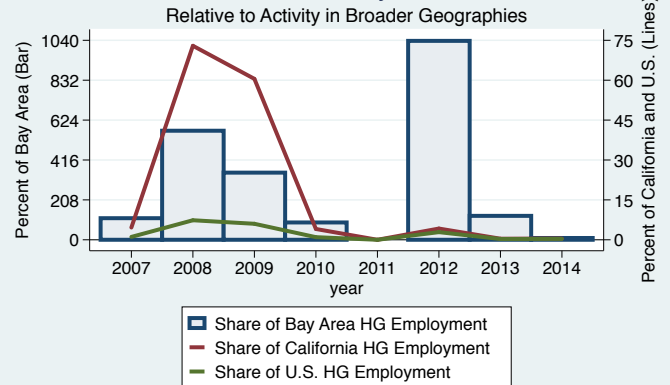
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Security



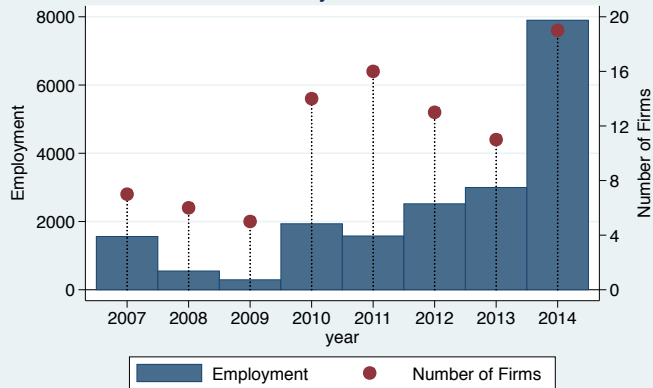
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Security



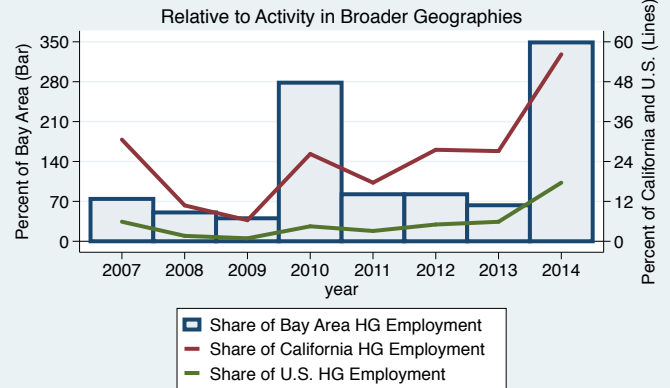
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Software



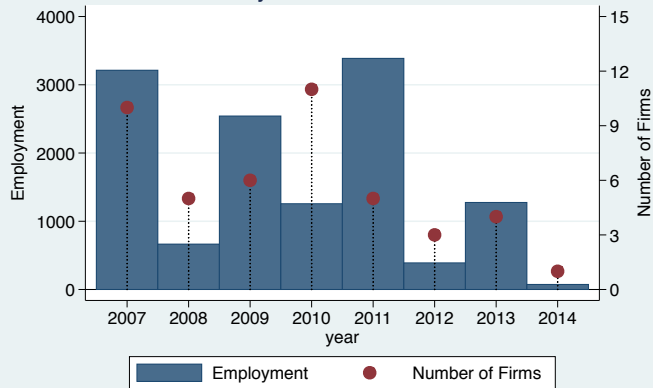
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Software



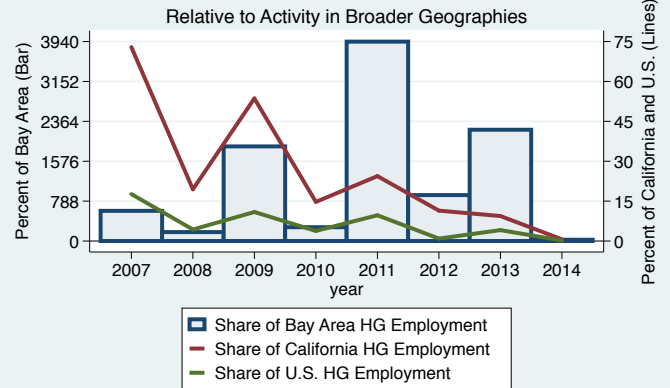
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Telecommunications



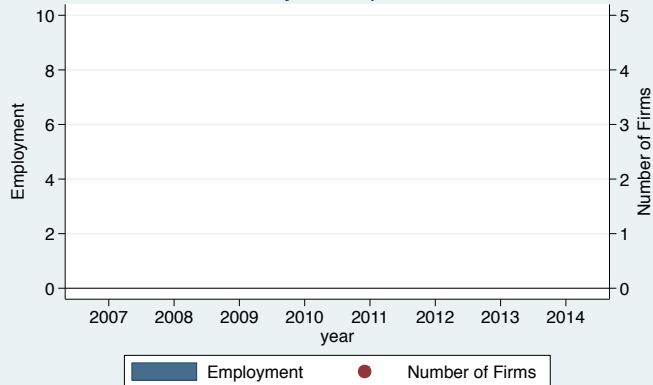
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Telecommunications



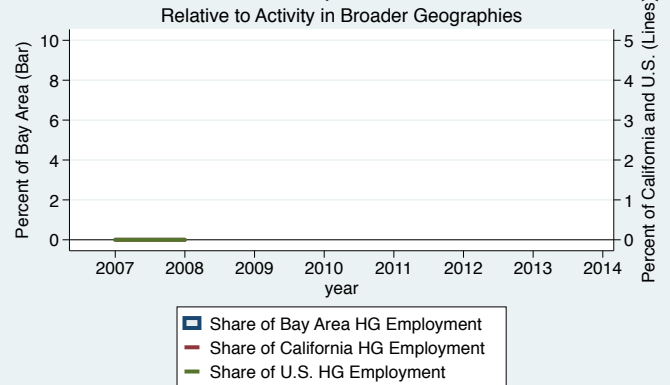
Source: PWC Money Tree; Calculations by Marin Economic Consulting

High Growth Firms in Silicon Valley Industry: Transportation

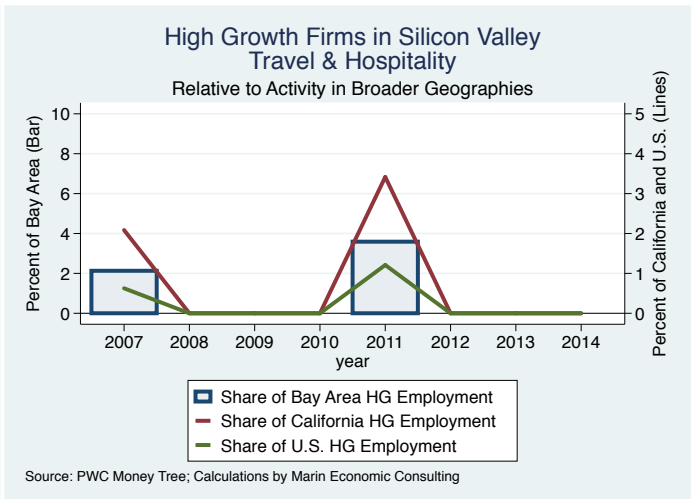
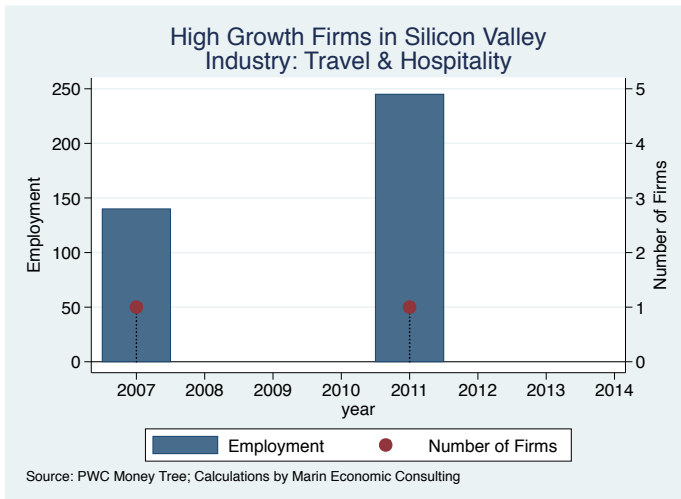


Source: PWC Money Tree; Calculations by Marin Economic Consulting

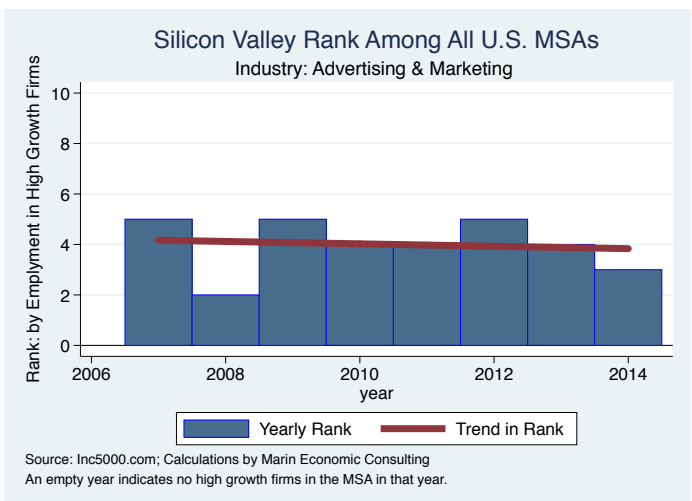
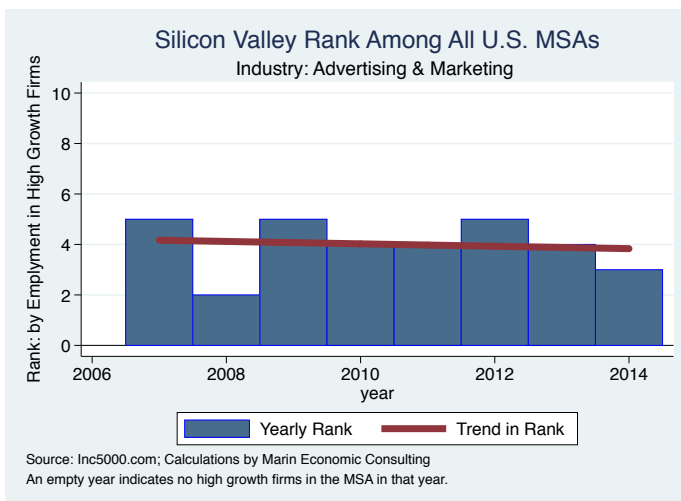
High Growth Firms in Silicon Valley Transportation

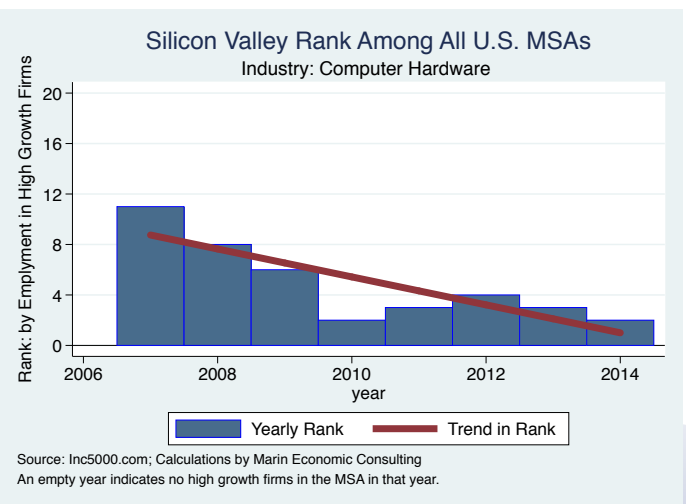
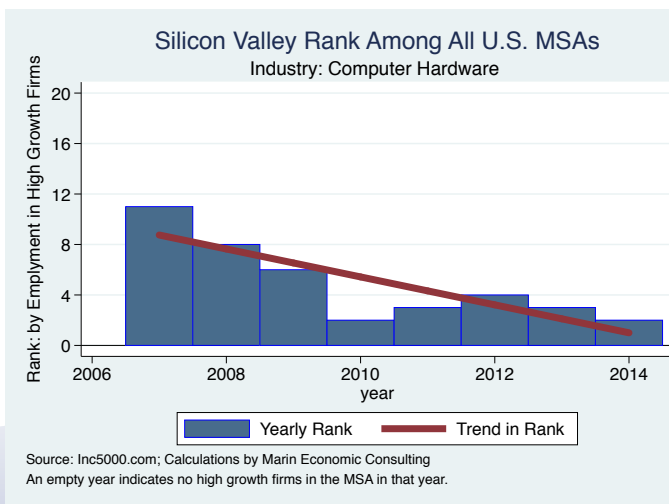
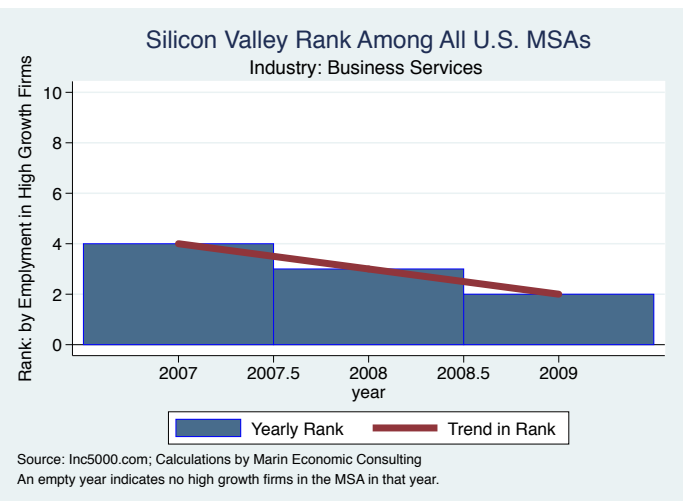
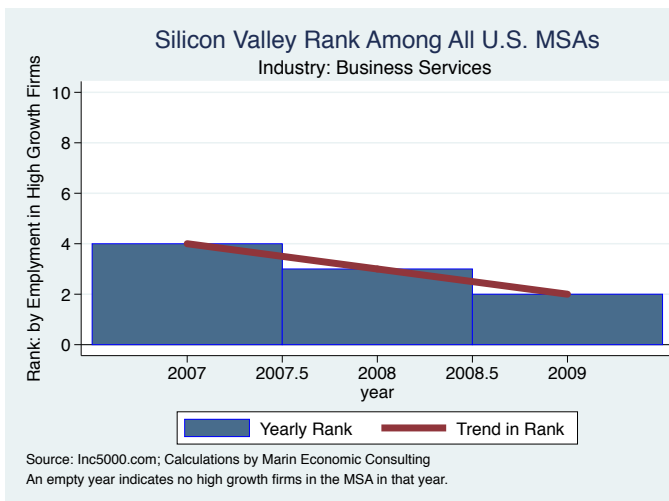
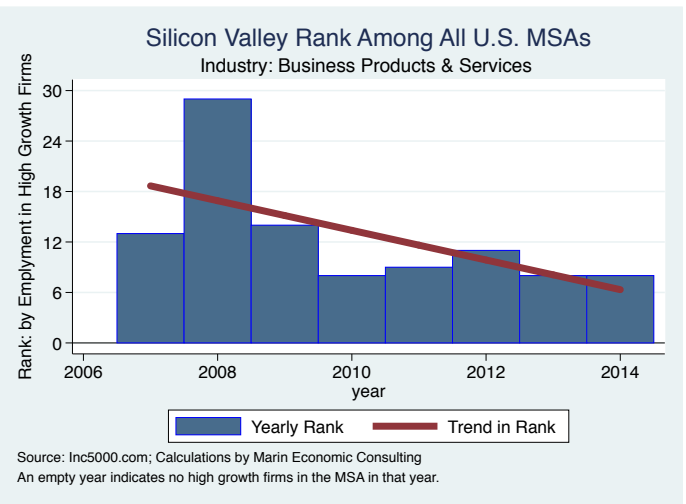
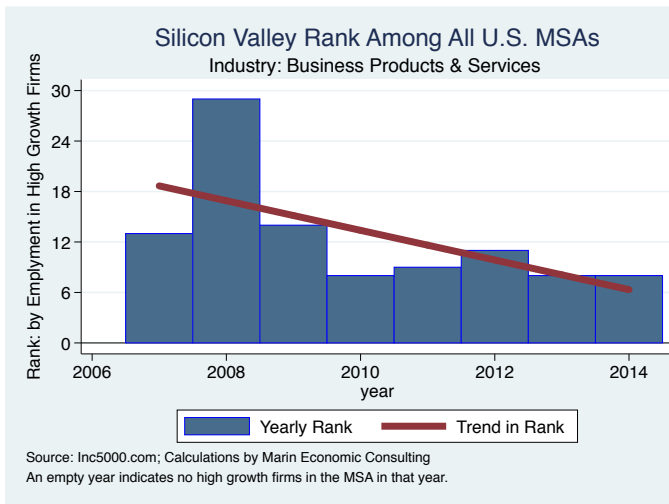


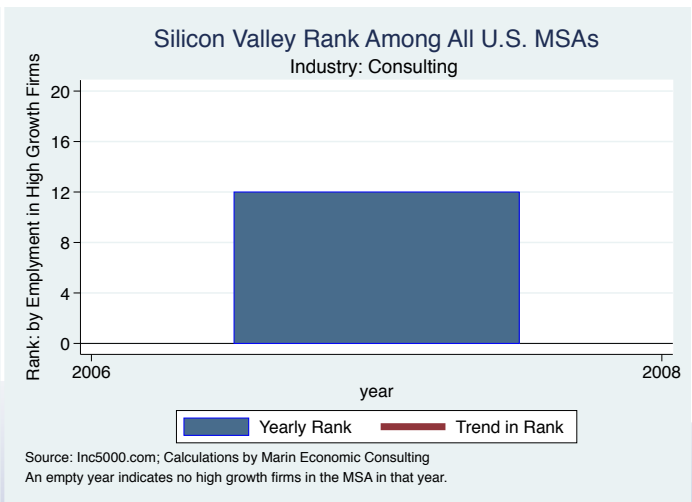
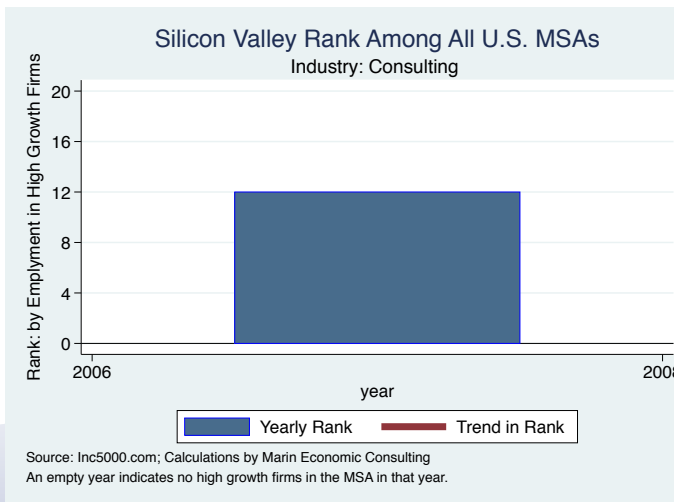
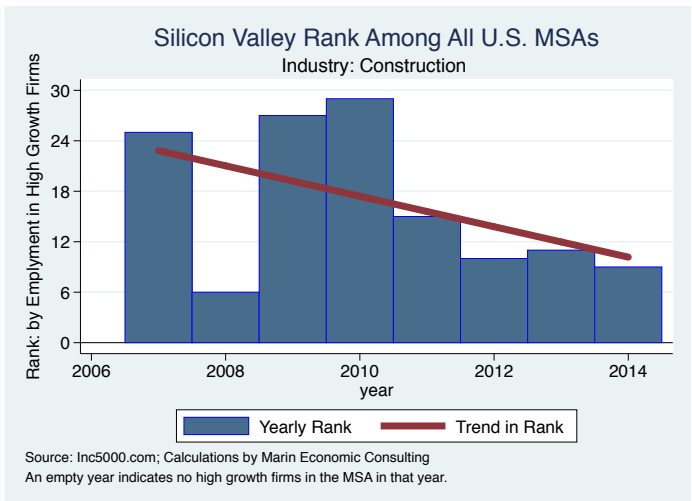
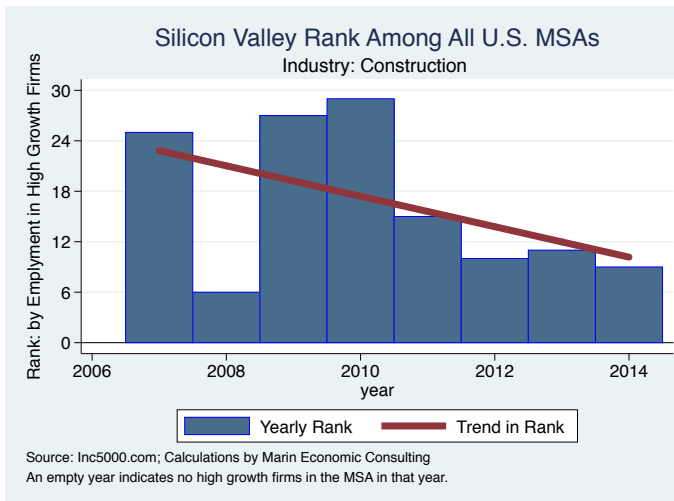
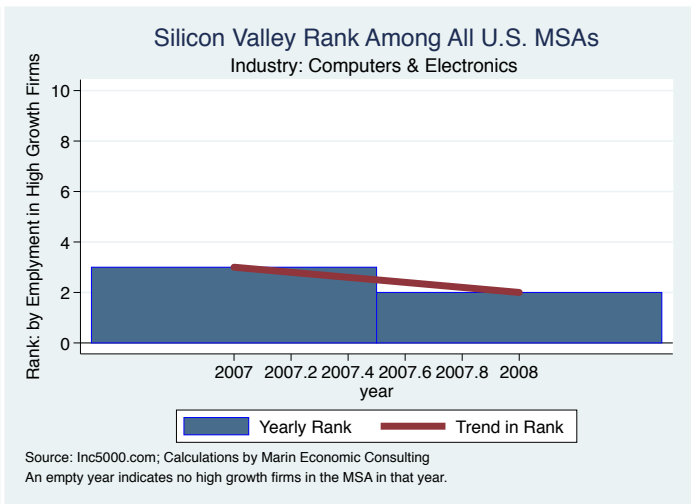
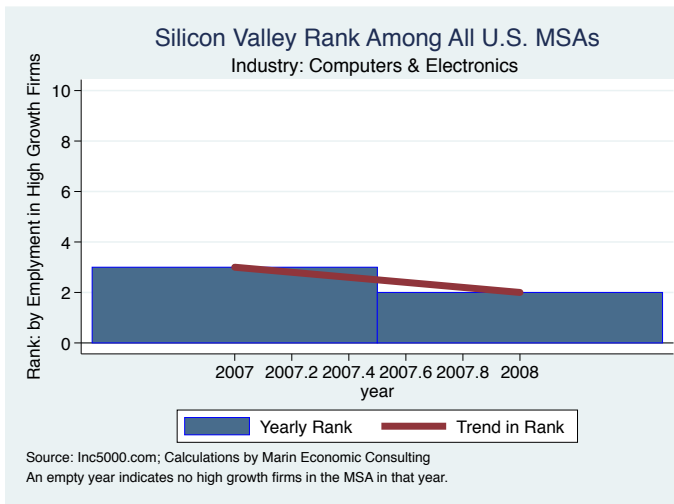
Source: PWC Money Tree; Calculations by Marin Economic Consulting

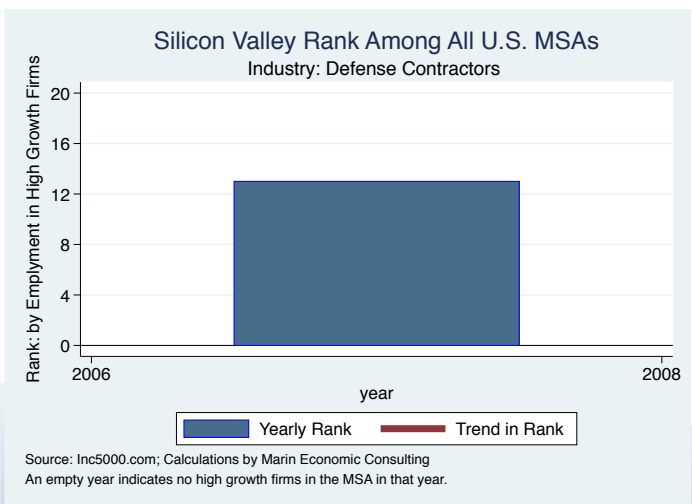
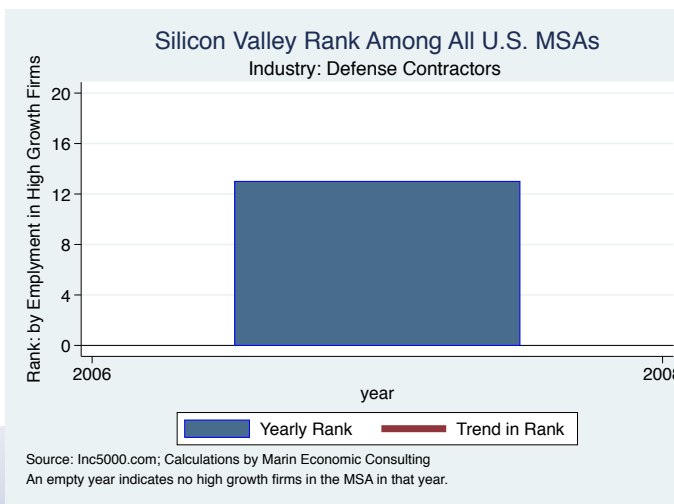
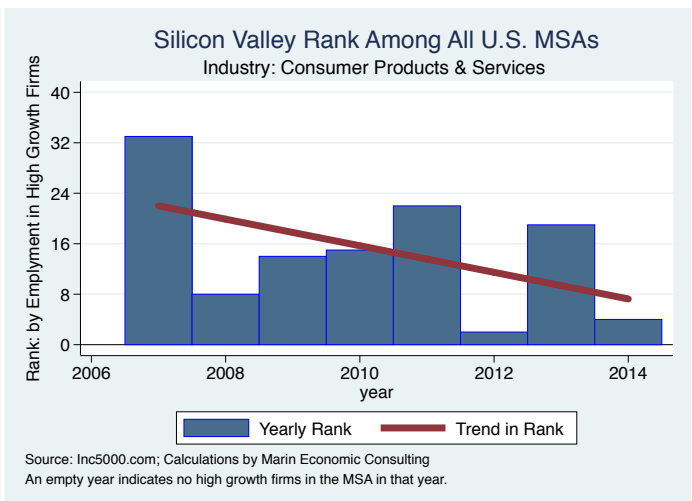
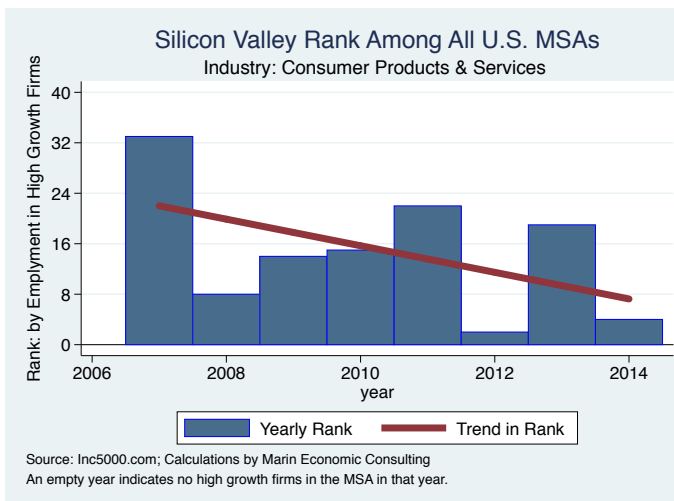
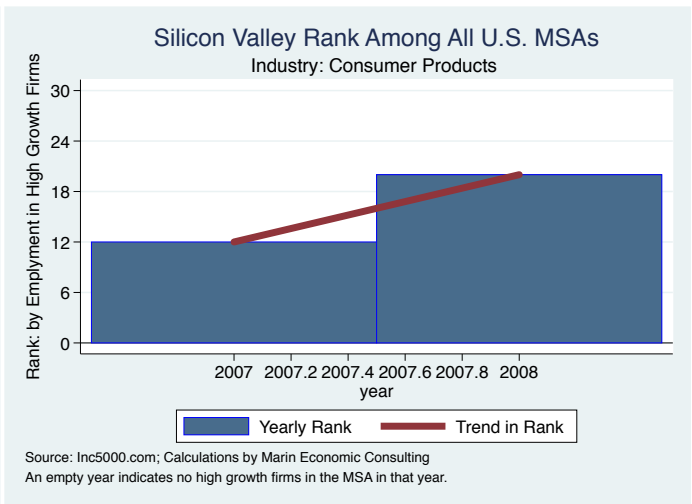
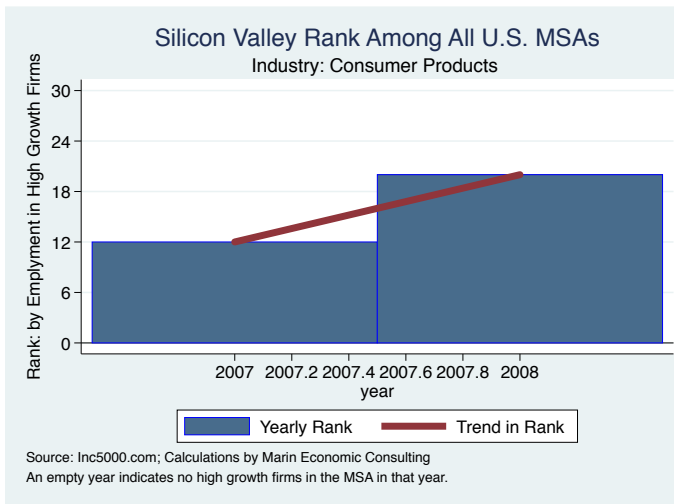


Historical High Growth Firm Rankings - by Industry

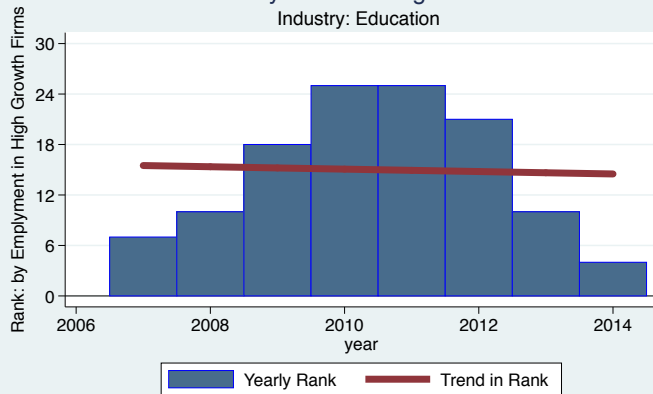




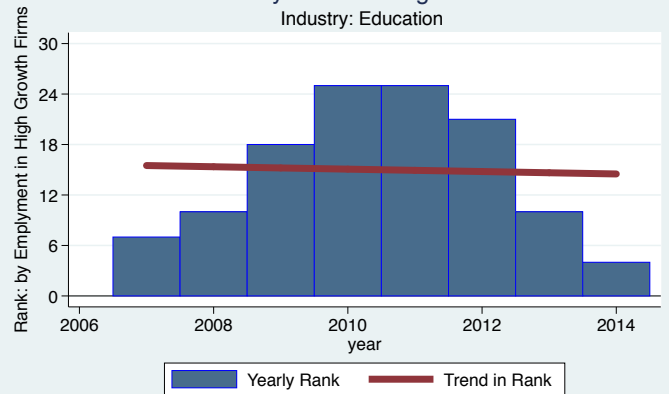




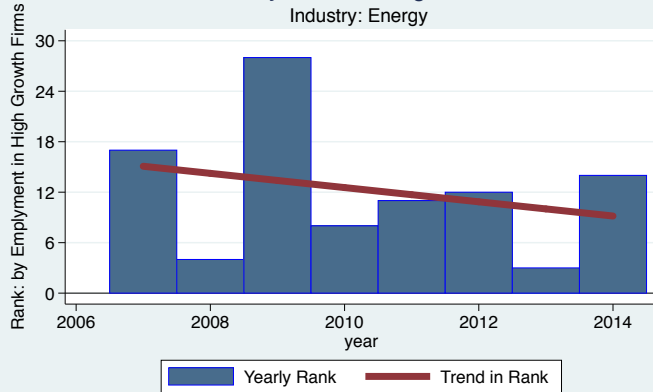
Silicon Valley Rank Among All U.S. MSAs
Industry: Education



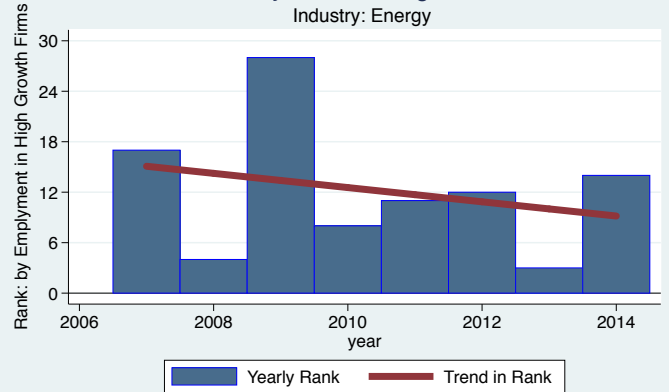
Silicon Valley Rank Among All U.S. MSAs
Industry: Education

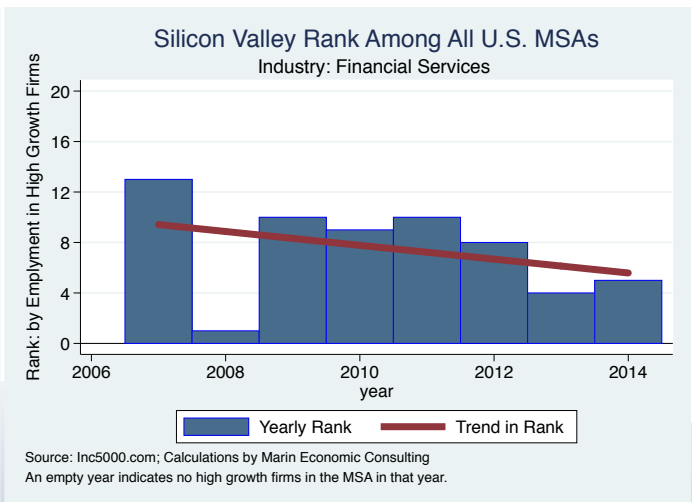
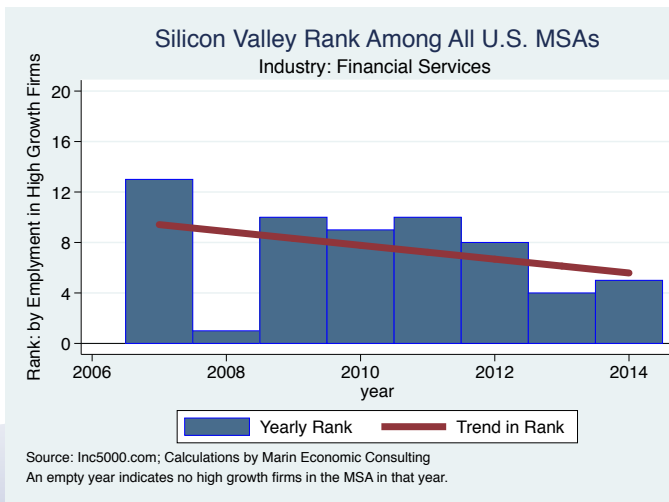
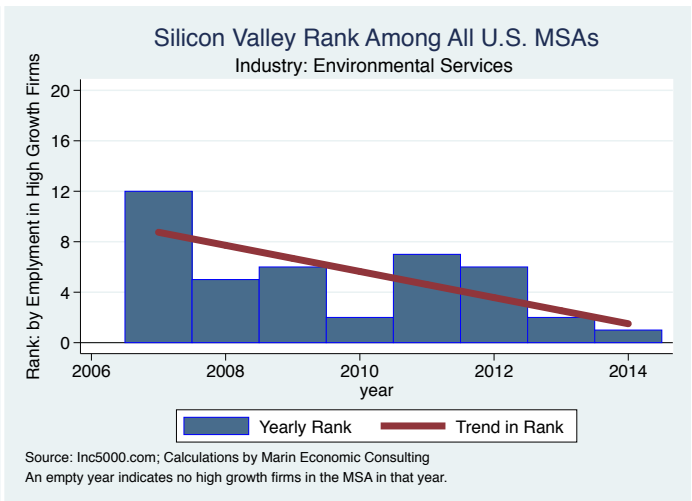
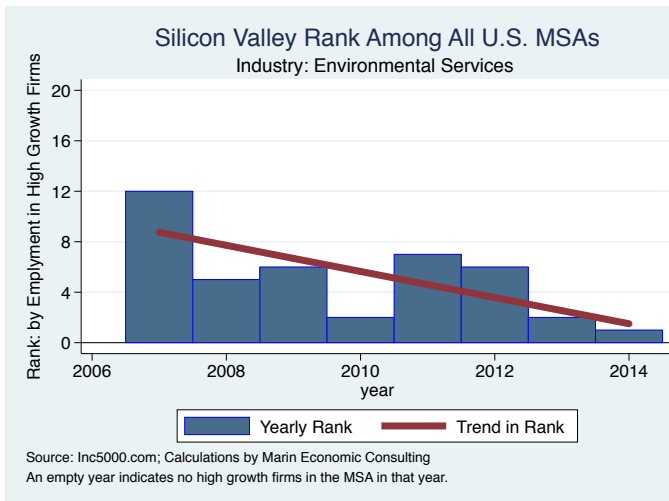
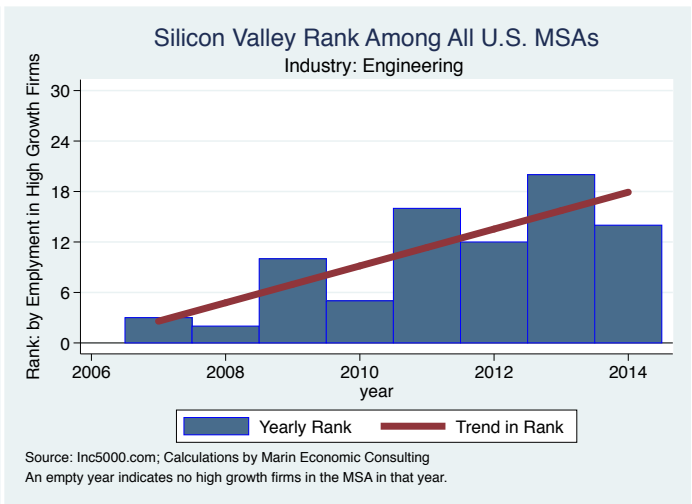
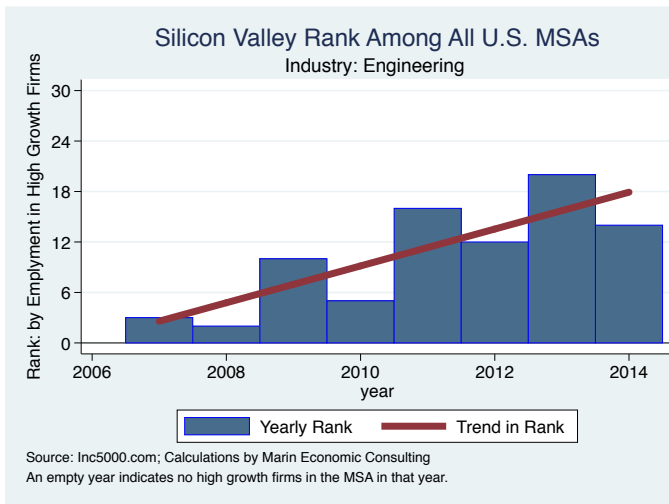


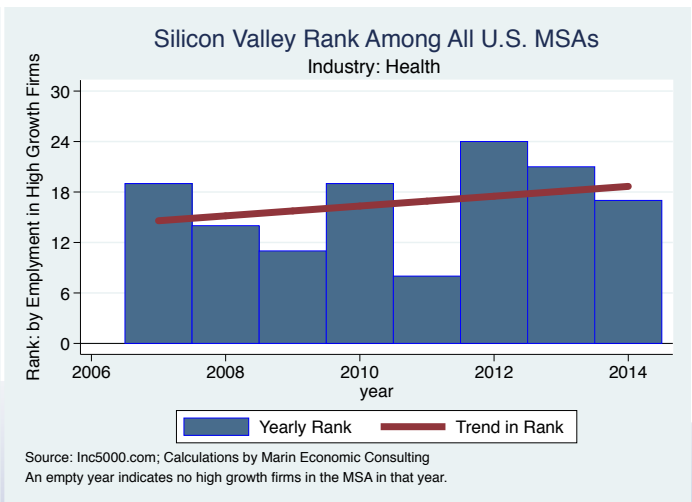
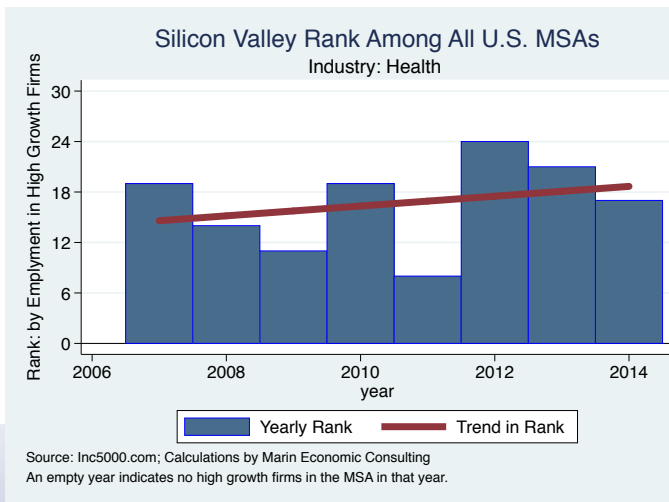
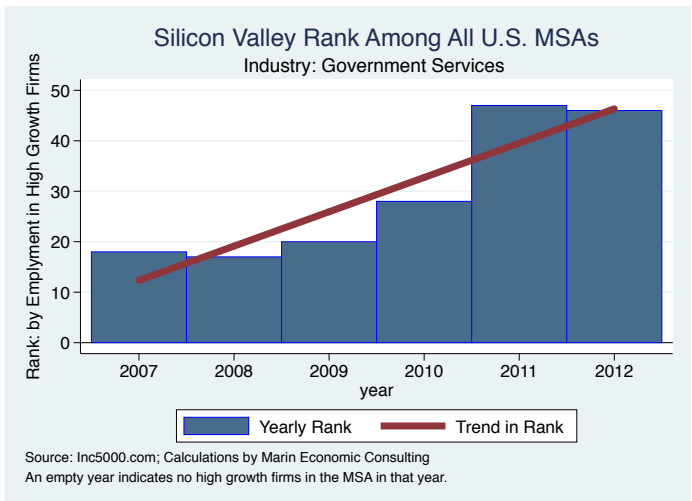
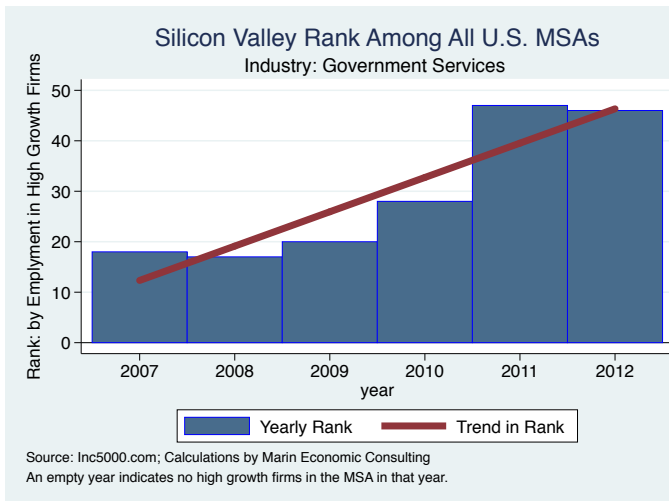
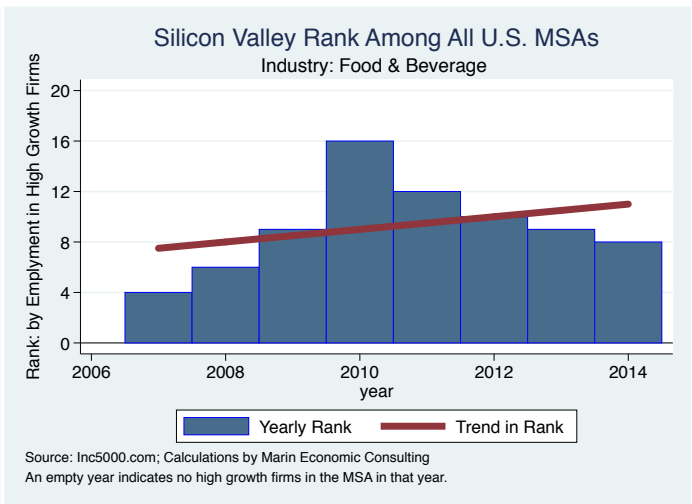
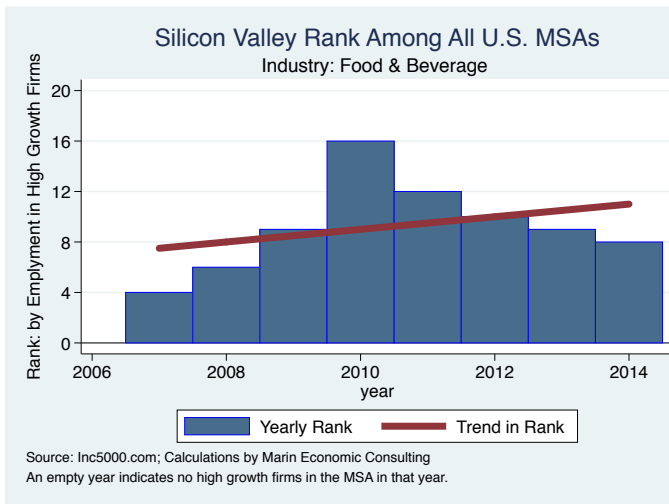
Silicon Valley Rank Among All U.S. MSAs
Industry: Energy

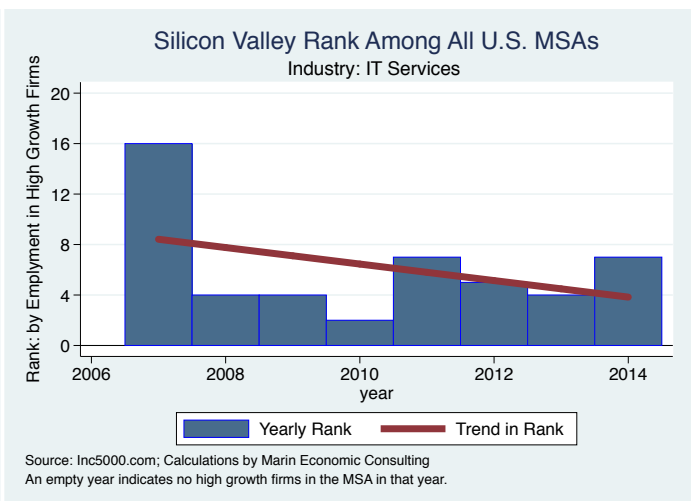
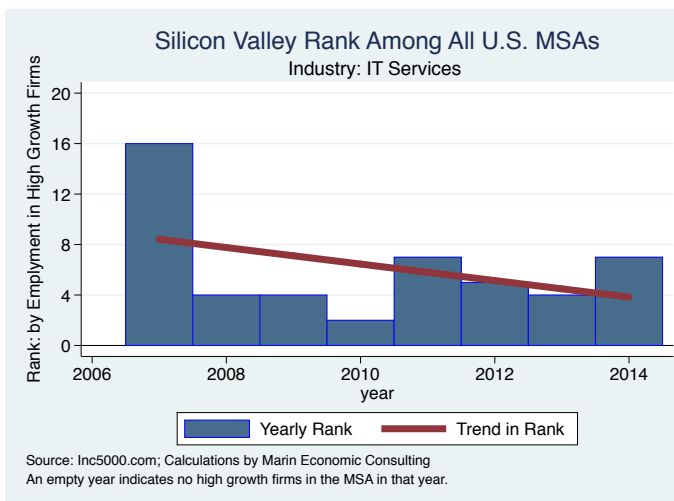
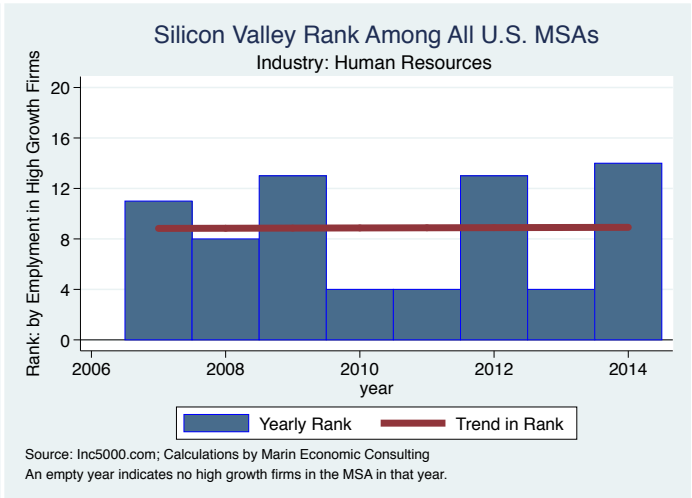
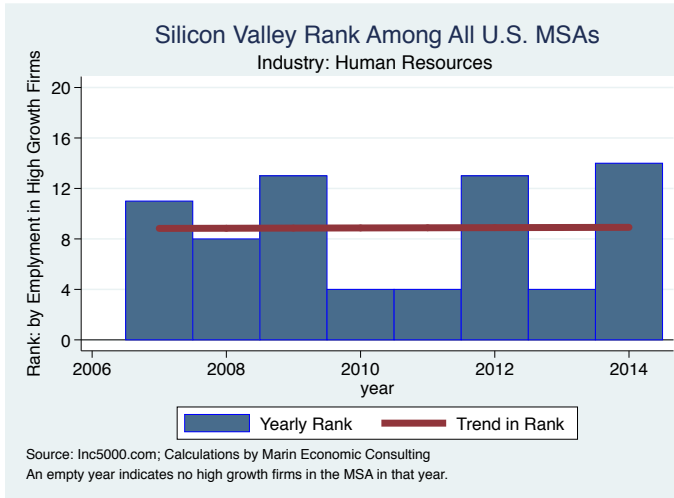


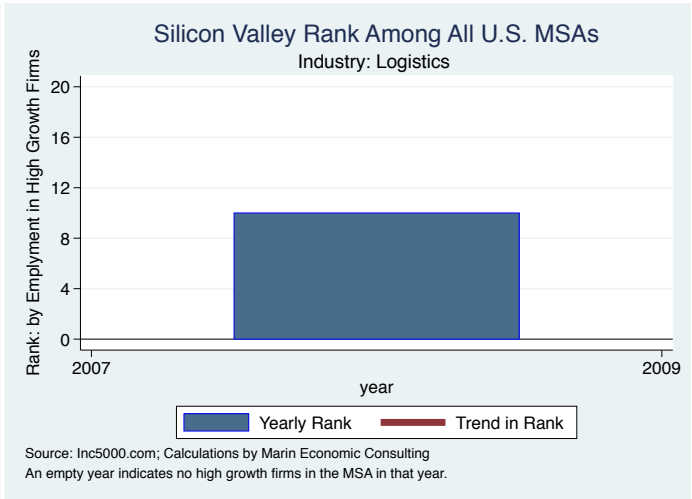
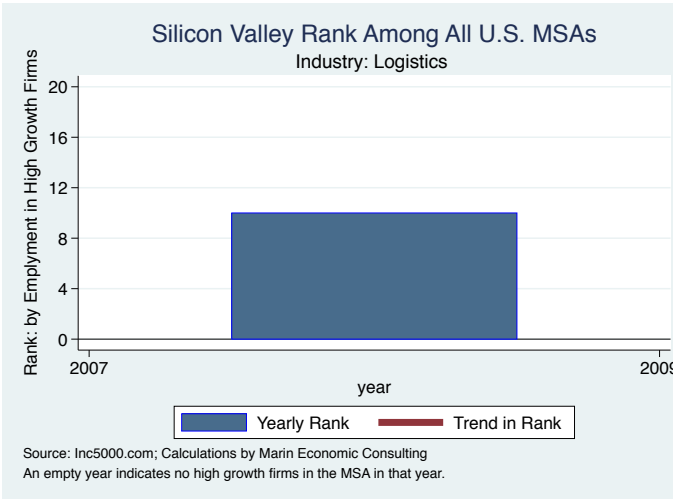
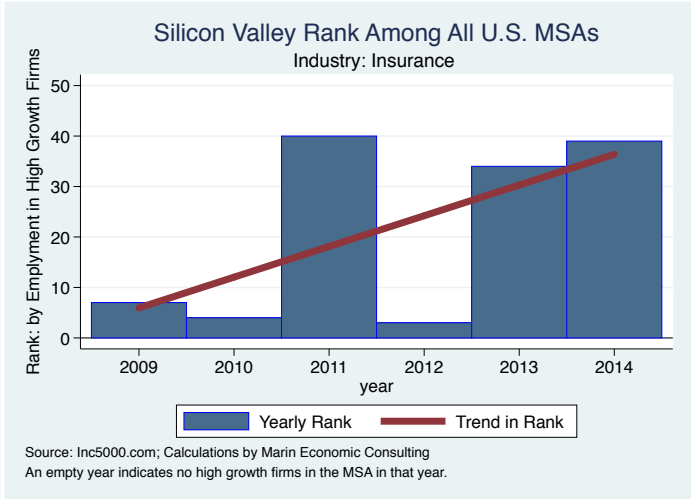
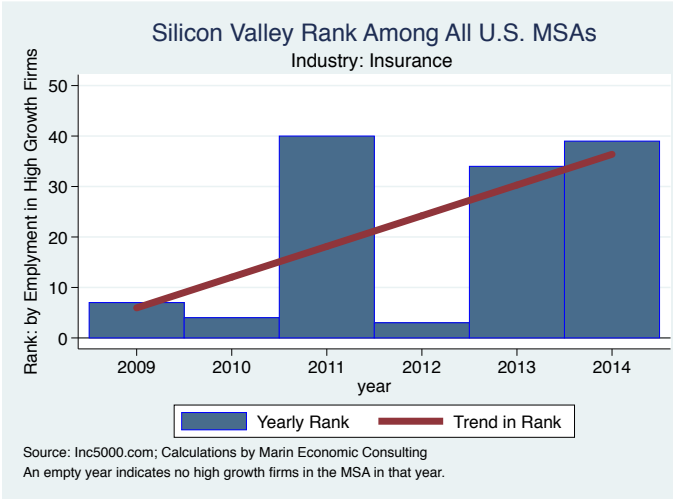
Silicon Valley Rank Among All U.S. MSAs
Industry: Energy



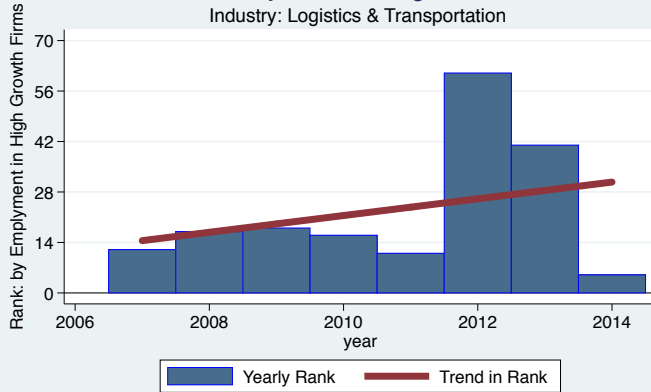






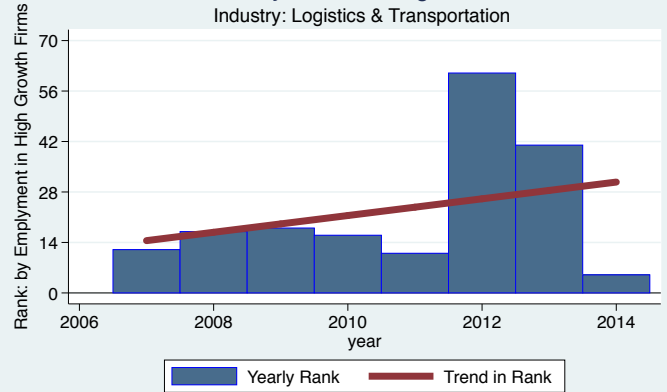


Silicon Valley Rank Among All U.S. MSAs
Industry: Logistics & Transportation



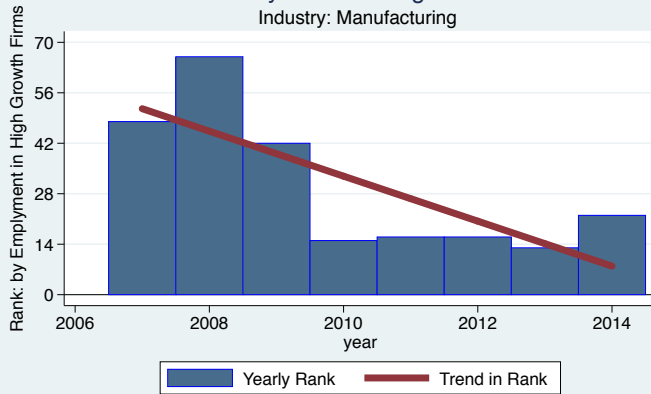
Source: Inc5000.com; Calculations by Marin Economic Consulting
An empty year indicates no high growth firms in the MSA in that year.

Silicon Valley Rank Among All U.S. MSAs
Industry: Logistics & Transportation



Source: Inc5000.com; Calculations by Marin Economic Consulting
An empty year indicates no high growth firms in the MSA in that year.

Silicon Valley Rank Among All U.S. MSAs
Industry: Manufacturing



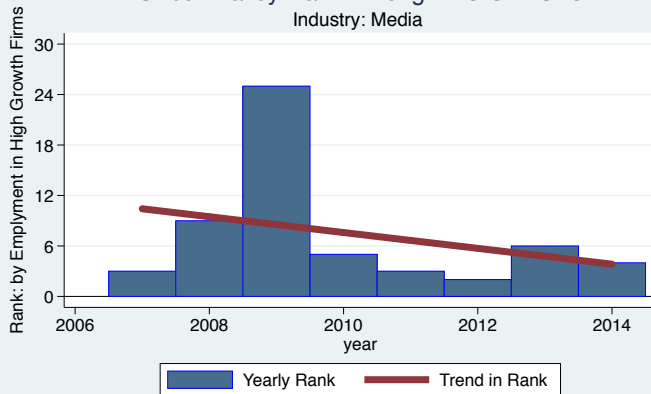
Source: Inc5000.com; Calculations by Marin Economic Consulting
An empty year indicates no high growth firms in the MSA in that year.

Silicon Valley Rank Among All U.S. MSAs
Industry: Manufacturing



Source: Inc5000.com; Calculations by Marin Economic Consulting
An empty year indicates no high growth firms in the MSA in that year.

Silicon Valley Rank Among All U.S. MSAs
Industry: Media



Source: Inc5000.com; Calculations by Marin Economic Consulting
An empty year indicates no high growth firms in the MSA in that year.

Silicon Valley Rank Among All U.S. MSAs
Industry: Media



Source: Inc5000.com; Calculations by Marin Economic Consulting
An empty year indicates no high growth firms in the MSA in that year.

