# City of South San Francisco Population and Housing Report

# 2023 Update

Produced by

Marin Economic Consulting September 17, 2023

Jon Haveman, Principal

415-336-5705 or Jon@MarinEconomicConsulting.com

## **Contents**

1. Overall Population Change Summary	2
2. Housing Picture: Since 2010	4
3. Trends in the Growth of Housing by Housing Type	6

**Source:** State of California, Department of Finance, E-5 Population and Housing Estimates for Cities, Counties and the State — January 1, 2011—2016. Sacramento, California, May 2016.



## 1. Overall Population Change Summary

**Table 1.1. Population Change by Region** 

(Thousands, July to July)

	2022	% Change					
Region	Population	1 Year	5 Year				
City							
South San Francisco	64,323	-0.00	-5.03	-4.07			
County and Broader Regions							
San Mateo County	739,819	-1.08	-3.46	-3.37			
Bay Area	7,560,483	-0.89	-2.62	-2.17			
California	39,028,571	-0.54	-1.27	-0.76			

Source: CA DOF; Calculations by Marin Economic Consulting

Table 1.2. Regional Population Change by City

(Thousands, January to January)

			% Change			
City	2022	2023	Local	Bay Area	California	
San Mateo County	740.8	737.6	-0.43	-0.45	-0.35	
San Mateo	103.7	103.3	-0.32			
Daly City	102.0	101.5	-0.56			
Redwood City	81.8	81.5	-0.32			
South San Francisco	64.3	64.3	-0.00			
San Bruno	42.3	42.1	-0.68			
Pacifica	37.2	37.1	-0.41			
Foster City	32.9	32.7	-0.45			
Menlo Park	32.8	32.5	-0.85			
Burlingame	30.1	30.1	0.22			
San Carlos	29.8	29.5	-0.89			
East Palo Alto	28.8	28.6	-0.66			
Belmont	27.0	26.8	-0.88			
Millbrae	22.5	22.5	0.08			
Half Moon Bay	11.3	11.2	-0.77			
Hillsborough	11.0	11.0	-0.20			

Source: CA DOF; Calculations by Marin Economic Consulting



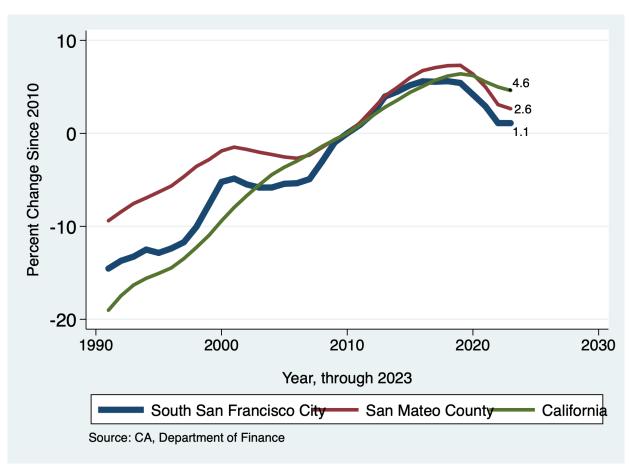


Figure 1 - 1: Populaton Growth, Since 2010



### 2. Housing Picture: Since 2010

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

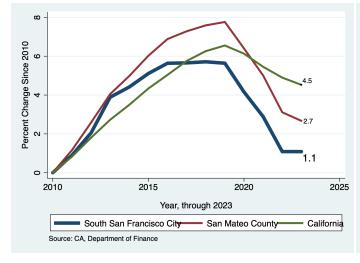
**Table 2.1. Housing Market Indicators** 

				% Change from		
Indicator	2023	2019	2010	2019	2010	
Total Population	64,323.0	67,221.0	63,632.0	-4.3	1.1	
Total # of Homes	23,083.0	22,059.0	21,814.0	4.6	5.8	
# Occupied Units	22,188.0	21,048.0	20,938.0	5.4	6.0	
Persons per Household	2.9	3.2	3.0	-9.3	-4.6	
Vacancy Rate (%)	3.9	4.6	4.0	-15.4	-3.4	

Source: CA DOF; Calculations by Marin Economic Consulting

Figure 2 - 1: Population Growth

Figure 2 - 2: Housing Growth



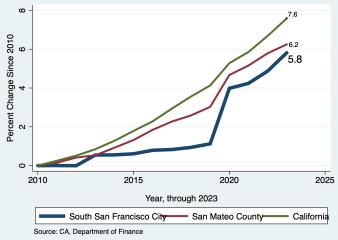




Figure 2 - 3: Vacancy Rates

Figure 2 - 4: Occupancy Rates

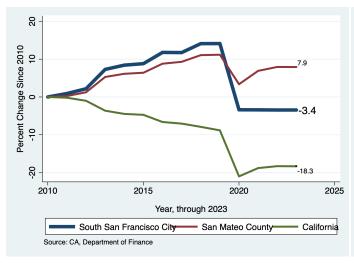
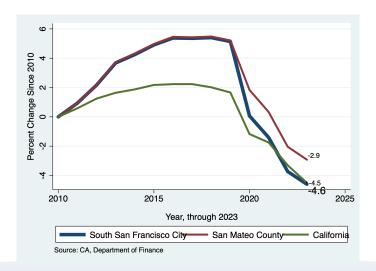




Figure 2 - 5: Persons per Household

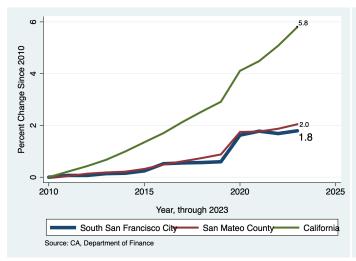




### 3. Trends in the Growth of Housing by Housing Type

Figure 3 - 1: Single Detached Homes

Figure 3 - 2: Single Attached Homes



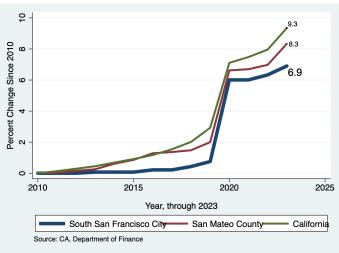
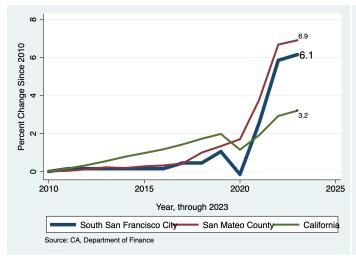


Figure 3 - 3: Housing in Buildings with Two to Four Units Figure 3 - 4: Housing in Buildings with Five or More Units



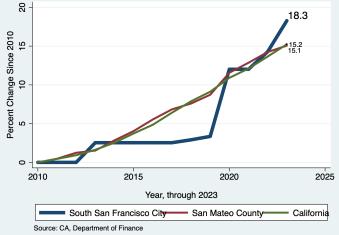




Figure 3 - 5: Mobile Homes