

San Mateo County Manufacturing Industry Evolution

Focus on Post-Recession Recovery

Q3 -2023 Update

Produced by

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1. Manufacturing Sector Employment Growth Since 1990

Table 1.1: Manufacturing Employment Summary for Q3 -2023

	Share of Total Empl	Current Employment	Inc. Over Last Qtr (#)	Percent Growth Relative to:				
				Last Qtr	Last Year	.COM Peak*	Q4-07	Q1-10
San Mateo County	4.6	19,098	-359	-1.8	-16.6	-34.3	66.6	22.2
California	7.4	1,336,173	4,571	0.3	-1.5	-26.4	9.9	-7.2
United States	8.5	12,954,781	21,260	0.2	0.2	-25.8	13.9	-6.1

Source: BLS, QCEW; Calculations by Marin Economic Consulting

* .COM Peak refers to the quarter of peak employment for San Mateo County during the Tech bubble.

Figure 1 - 1: Manufacturing Employment Growth Comparison with California and U.S.

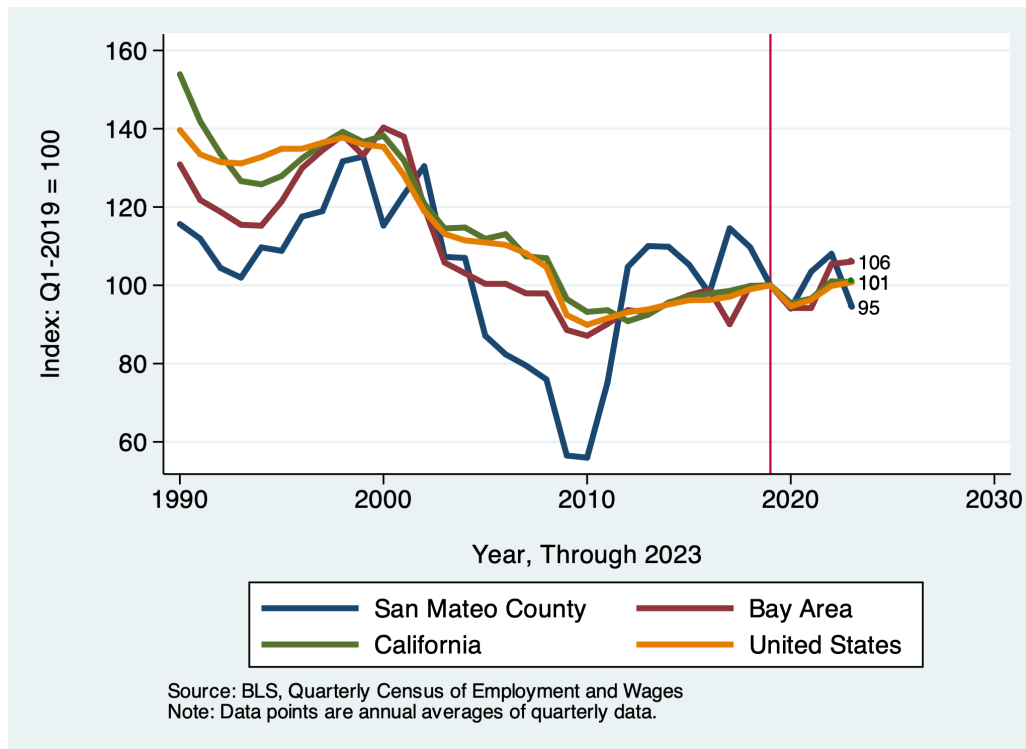


Figure 1 - 2: Employment Growth

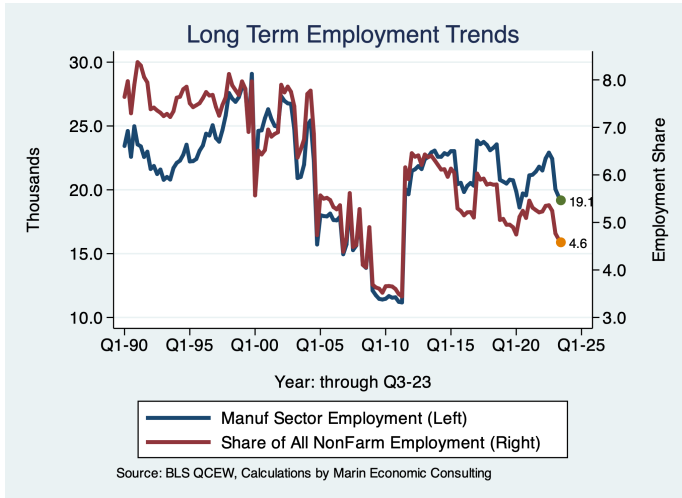
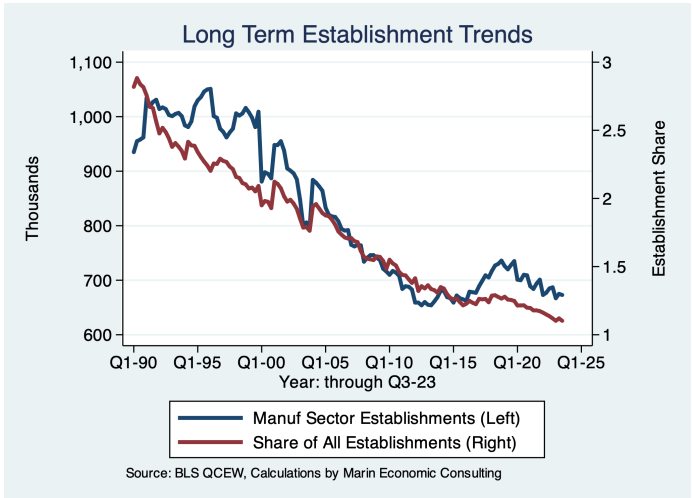
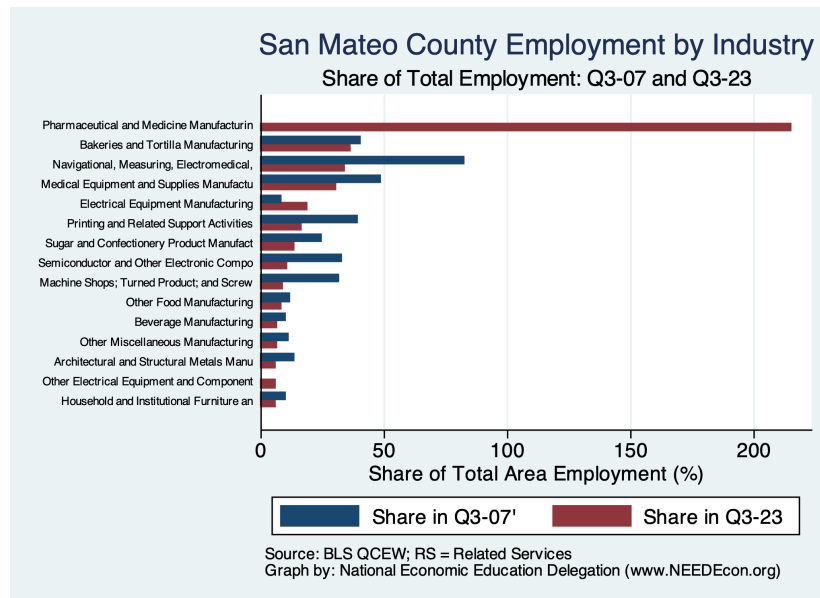


Figure 1 - 3: Establishment Growth



2. Overview of Employment Changes Since the Onset of the Great Recession

Figure 2 - 1: 4-Digit Manufacturing Sector Shares



3. Graphical Display of 4-digit Location Quotient Evolution by Industry

Graphs present only Q3 data for each year for the 10 4-digit NAICS sectors with the largest share of total employment.

Figure 3 - 1: 31-33: Manufacturing

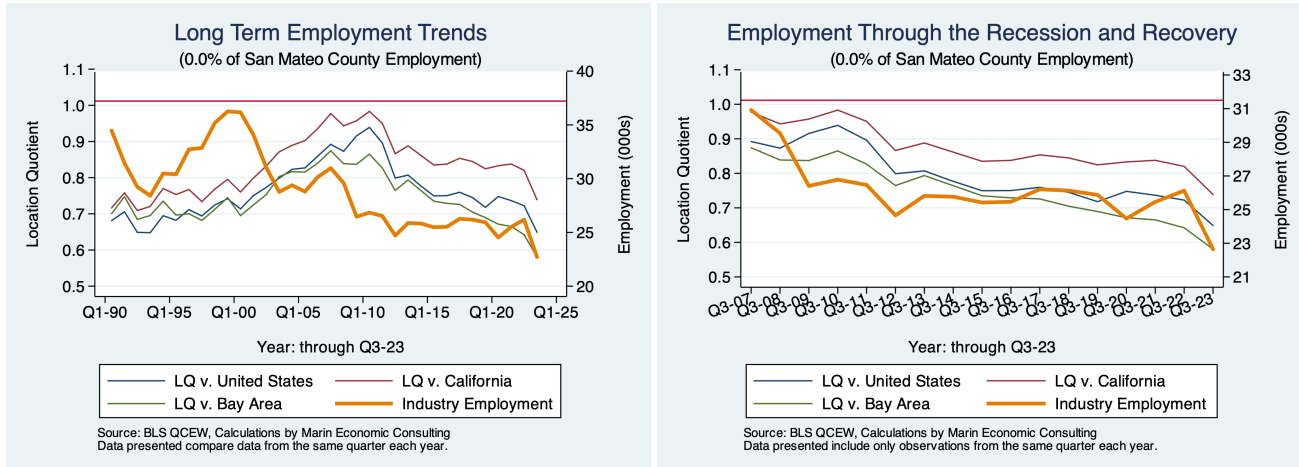


Figure 3 - 2: 325: Chemical Manufacturing

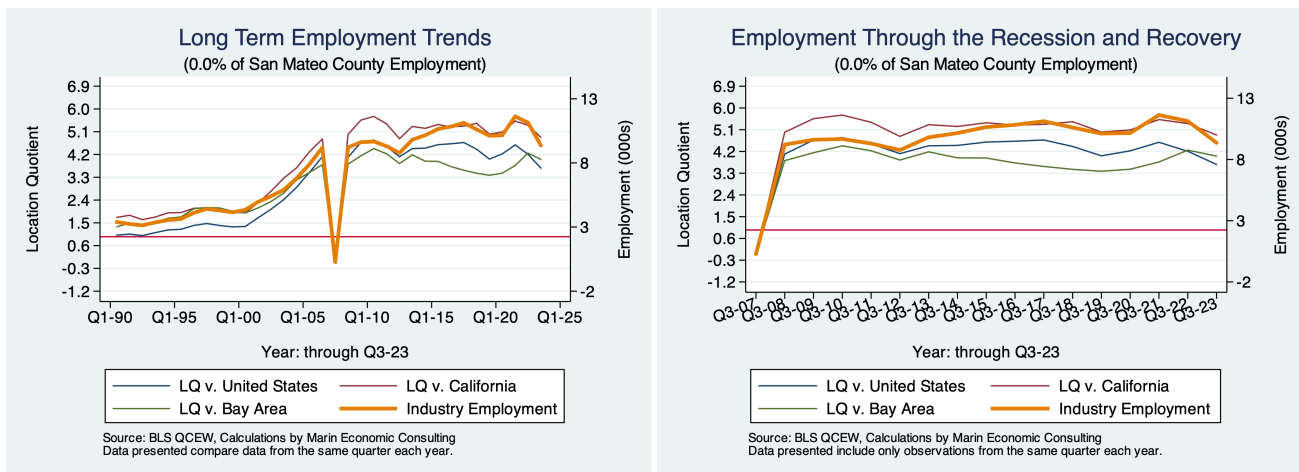


Figure 3 - 3: 3254: Pharmaceutical and Medicine Manufacturing

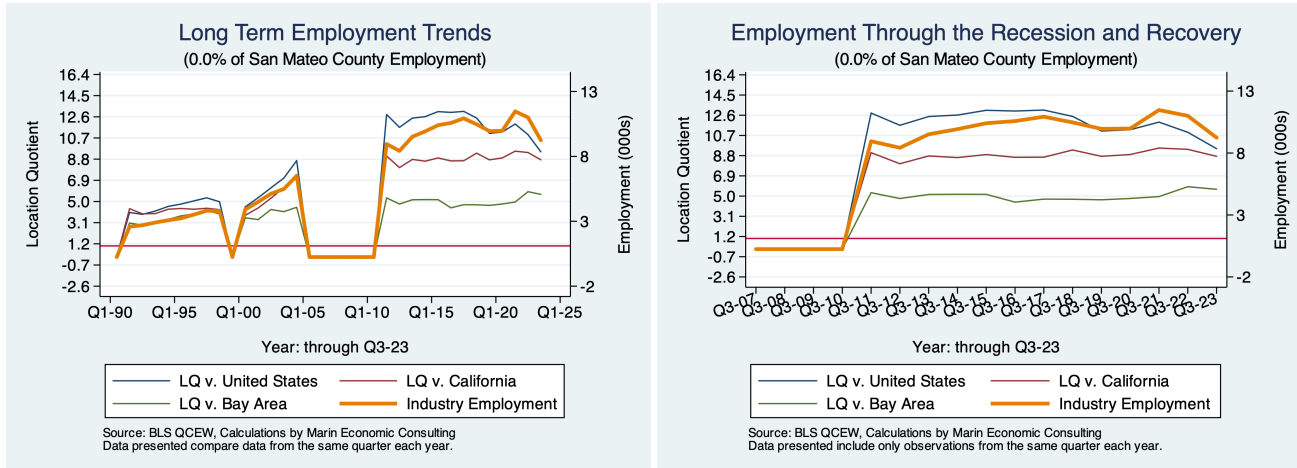


Figure 3 - 4: 334: Computer and Electronic Product Manufacturing

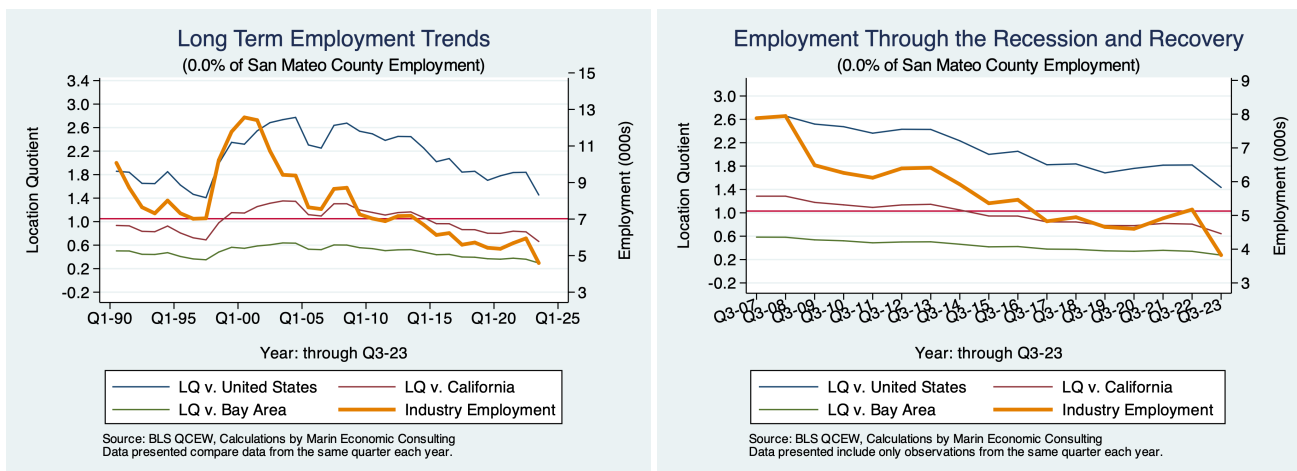


Figure 3 - 5: 311: Food Manufacturing

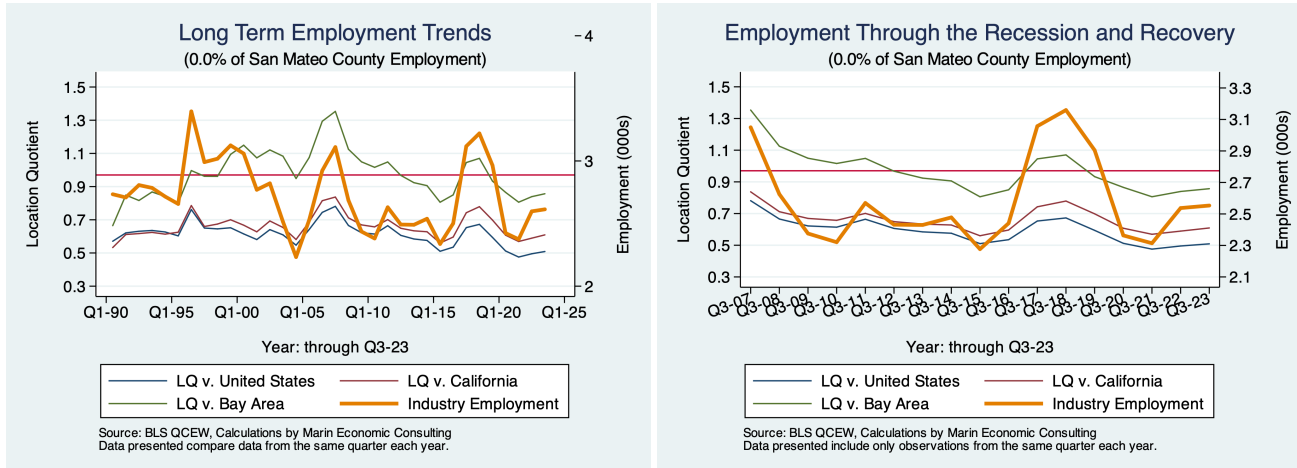


Figure 3 - 6: 339: Miscellaneous Manufacturing

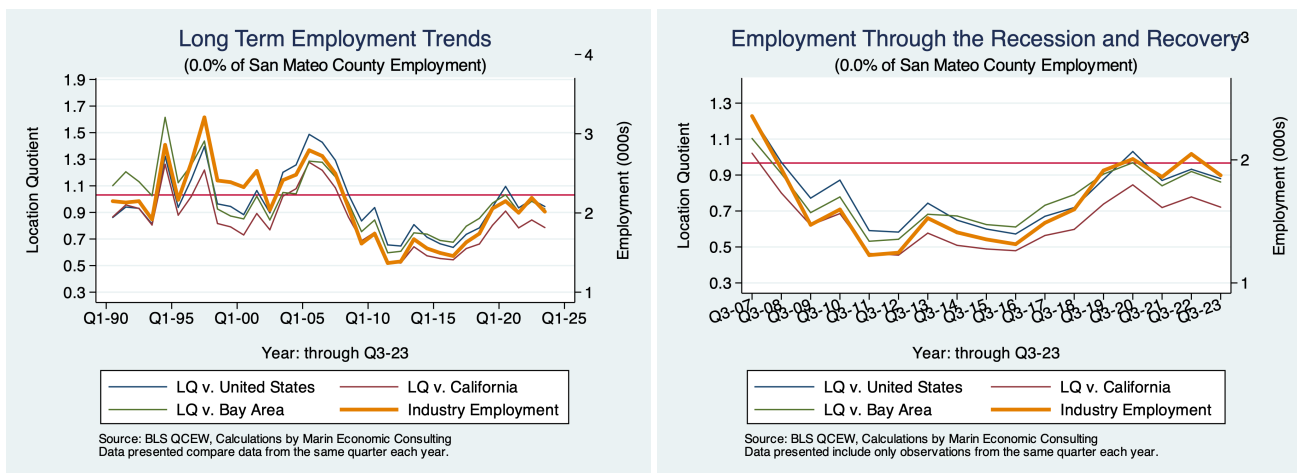


Figure 3 - 7: 3118: Bakeries and Tortilla Manufacturing

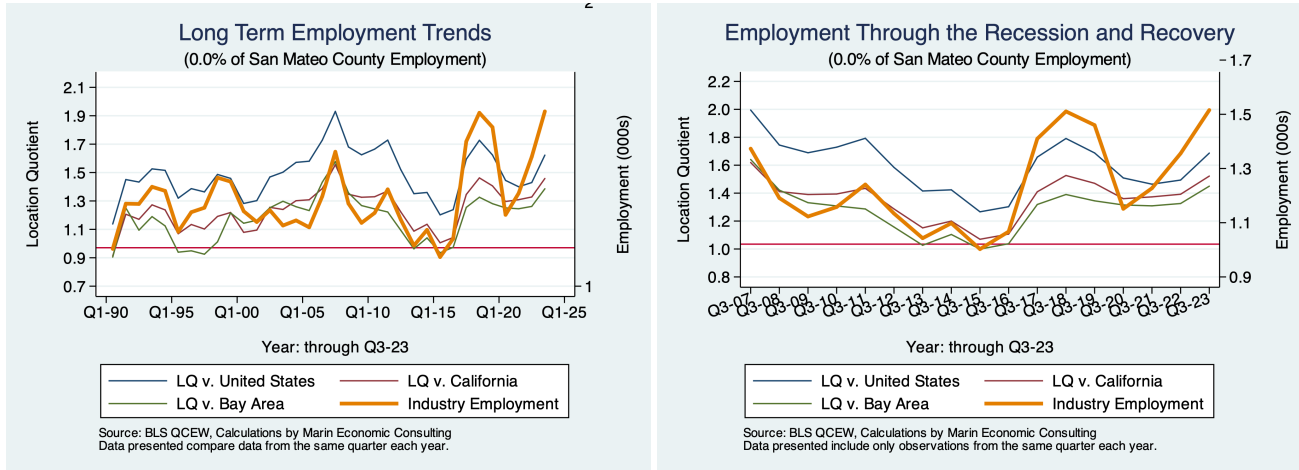


Figure 3 - 8: 3345: Navigational, Measuring, Electromedical, and Control Instruments Manufacturing

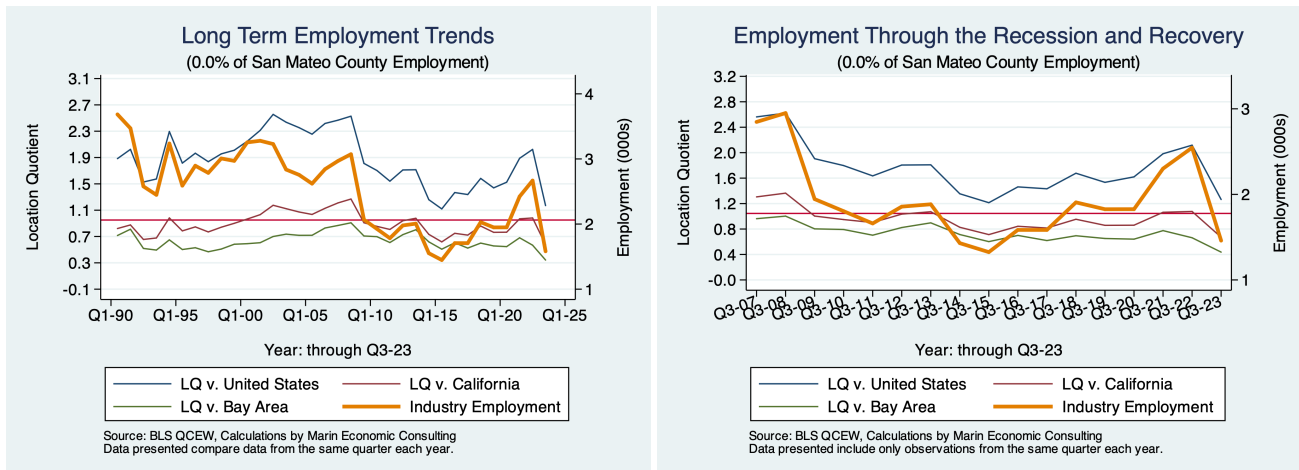


Figure 3 - 9: 3391: Medical Equipment and Supplies Manufacturing

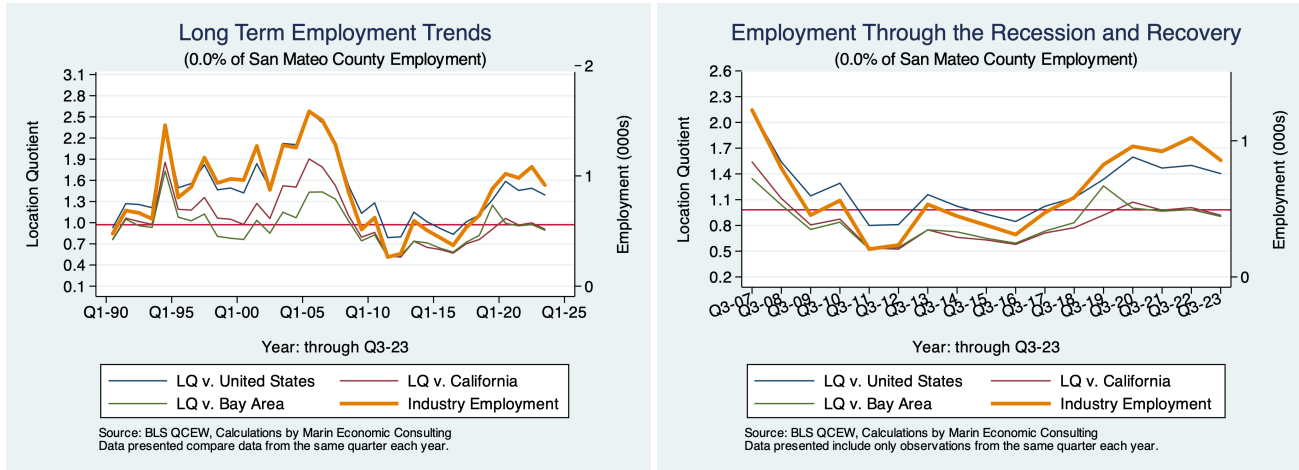


Figure 3 - 10: 335: Electrical Equipment, Appliance, and Component Manufacturing

