

Plumas County High-Tech Industry Evolution

Focus on Post-Recession Recovery

Q3 -2014 Update

Produced by:

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Tech Sector Employment Growth Since 1990

Table: Tech Employment Summary for Q3 -2014

	Share of Total Empl	Current Employment	Inc. Over Last Qtr (#)	Percent Growth Relative to:				
				Last Qtr	Last Year	.COM Peak*	Q4-07	Q1-10
Plumas County	1.7	56	9	19.0	225.0	19.0	-24.9	267.4
California	9.9	1,471,828	24,762	1.7	3.2	9.8	5.8	15.8
United States	6.9	9,401,537	112,485	1.2	2.4	4.7	3.3	11.4

Source: BLS, QCEW; Calculations by Marin Economic Consulting

* .COM Peak refers to the quarter of peak employment for Plumas County during the Tech bubble.

Figure 1: Tech Employment Growth Comparison with California and U.S.

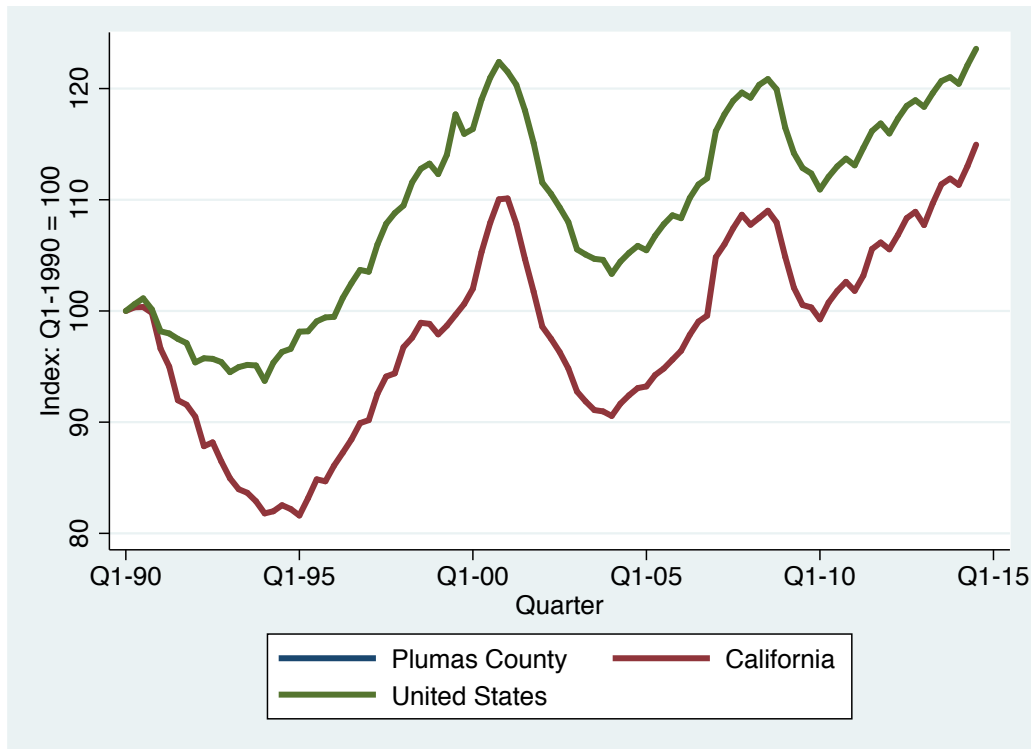


Figure 2: Employment Growth

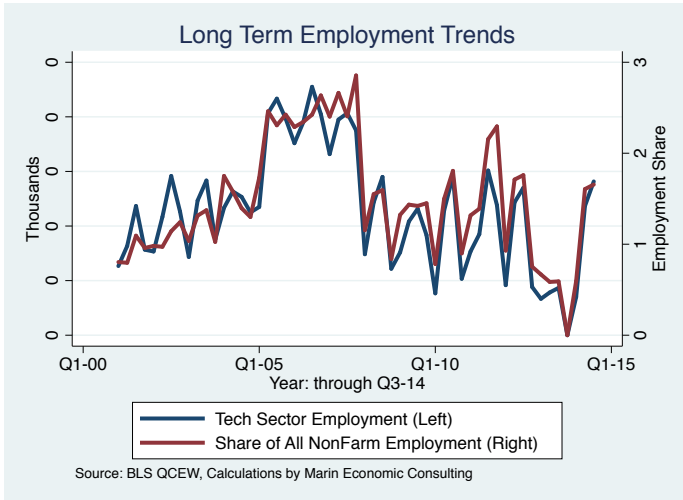
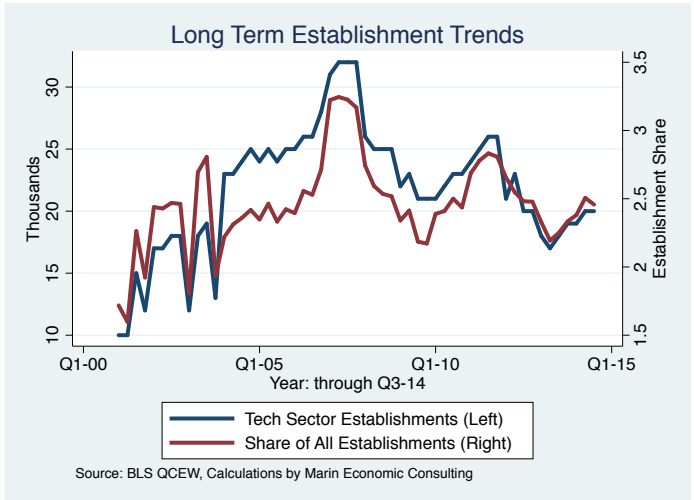
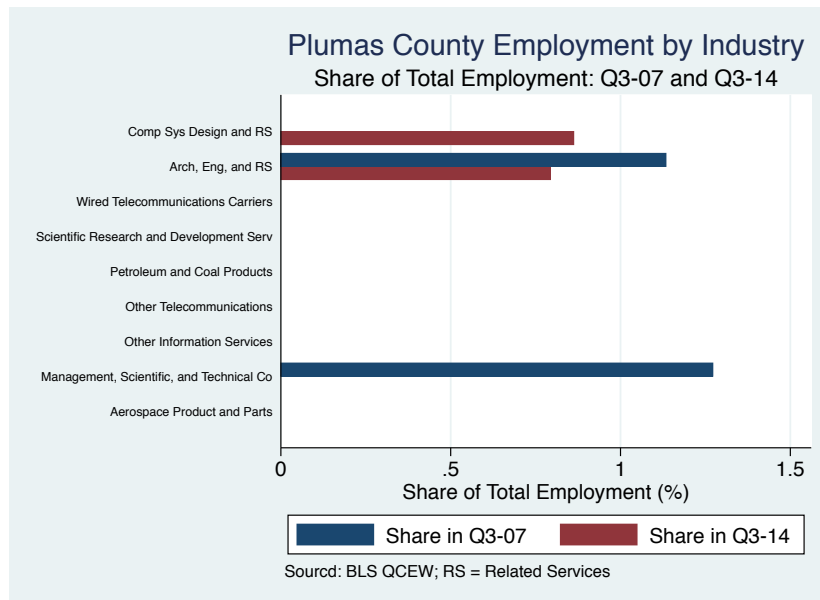


Figure 3: Establishment Growth



Overview of Employment Changes Since the Onset of the Great Recession

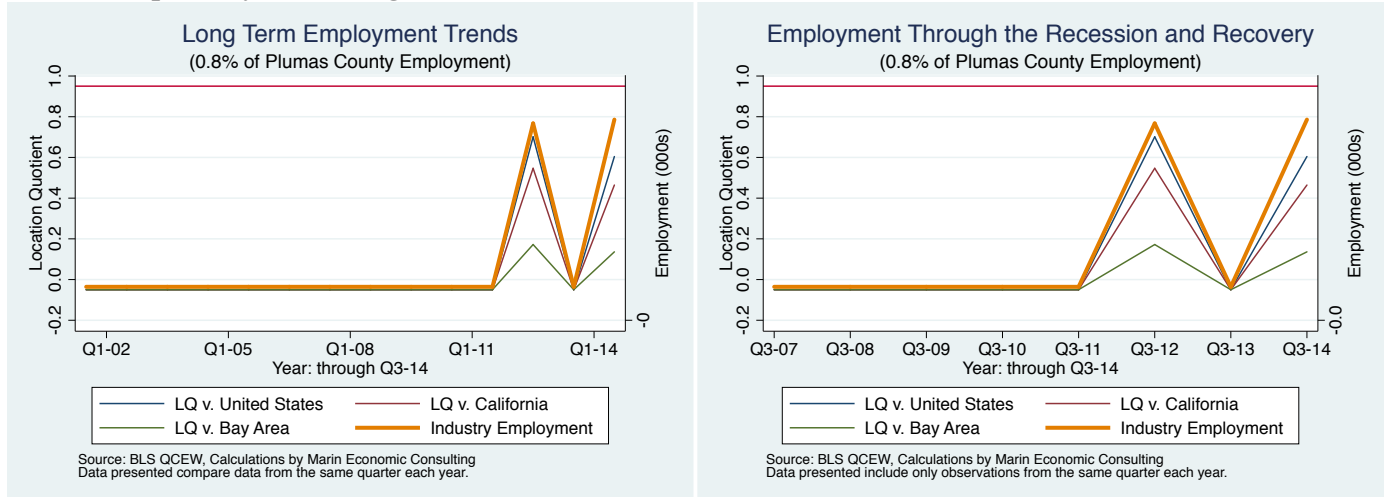
Figure 4: 4-Digit Technology Sector Shares



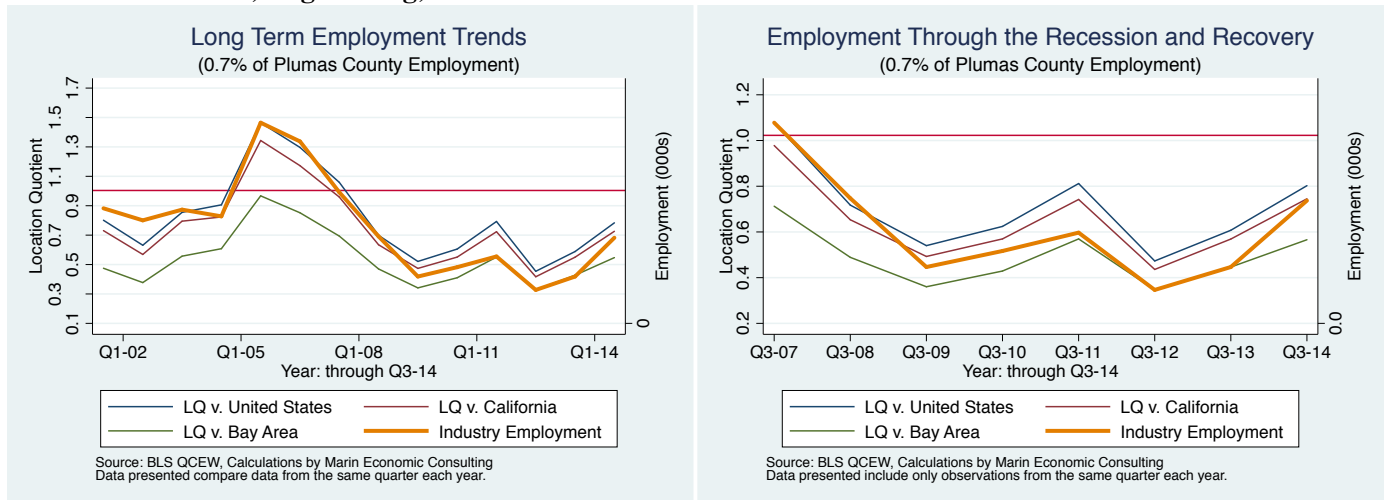
Graphical Display of 4-digit Location Quotient Evolution by Industry

Graphs present only Q3 data for each year for the 10 4-digit NAICS sectors with the largest share of total employment.

5415: Computer Systems Design and Related Services

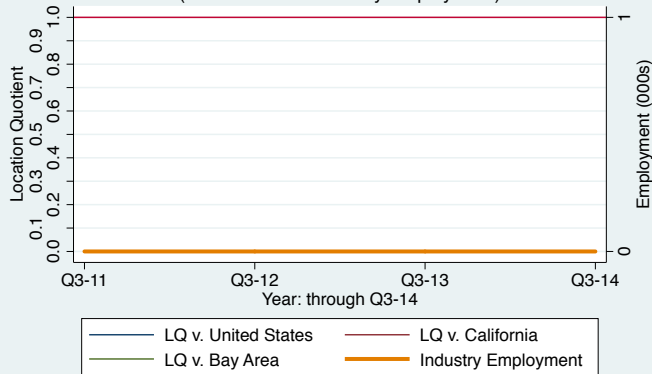


5413: Architectural, Engineering, and Related Services



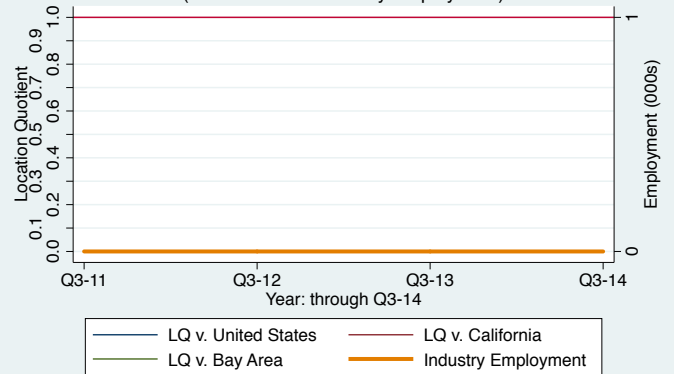
3241: Petroleum and Coal Products Manufacturing

Long Term Employment Trends
(0.0% of Plumas County Employment)



Source: BLS QCEW, Calculations by Marin Economic Consulting
Data presented compare data from the same quarter each year.

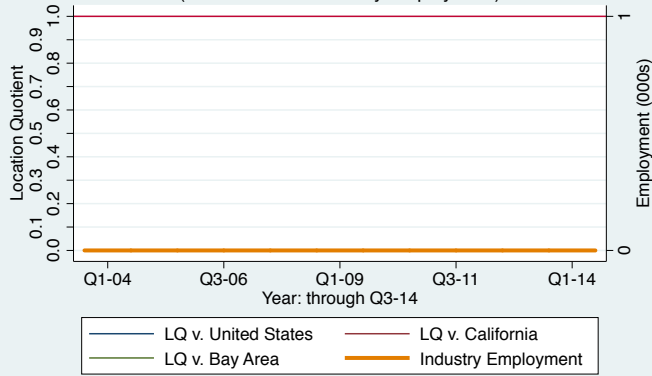
Employment Through the Recession and Recovery
(0.0% of Plumas County Employment)



Source: BLS QCEW, Calculations by Marin Economic Consulting
Data presented include only observations from the same quarter each year.

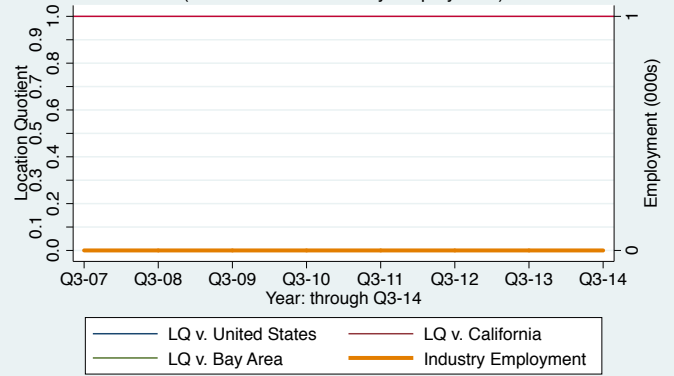
5171: Wired Telecommunications Carriers

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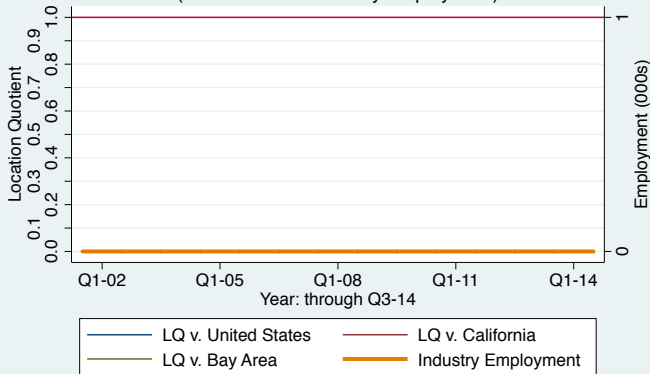
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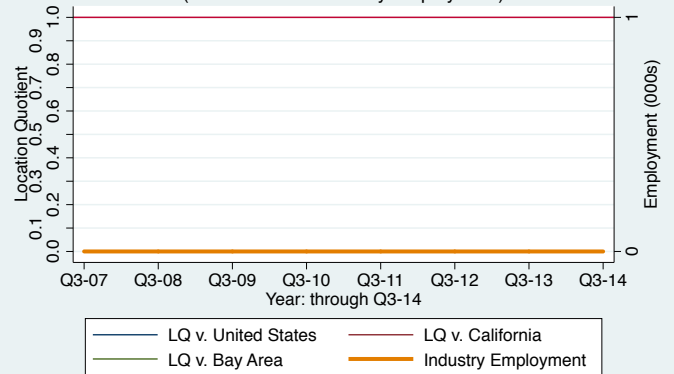
3364: Aerospace Product and Parts Manufacturing

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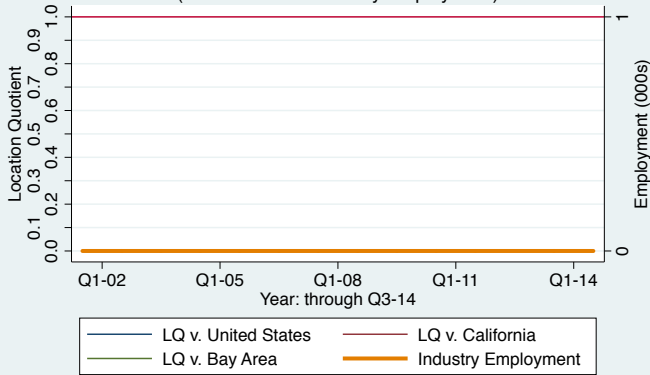
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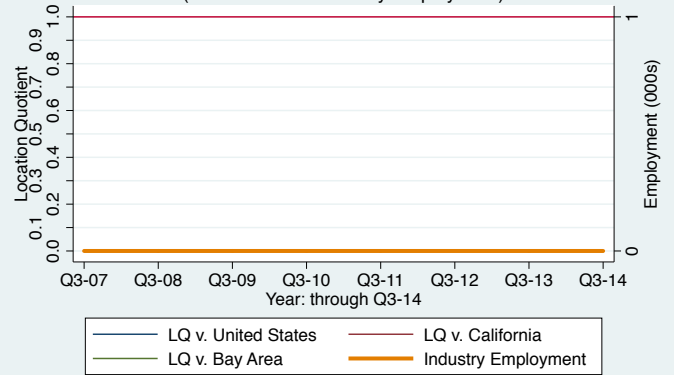
5417: Scientific Research and Development Services

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