

Del Norte County Weekly Wages

Focus on Post-Recession Recovery

Q 3 – 2015 Update

Produced by:

Marin Economic Consulting

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Jon Haveman, Principal

415-336-5705 or Jon@MarinEconomicConsulting.com

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Descriptions and References

The contents of this report illustrate the evolution of Del Norte County wage patterns over time. This report presents:

Wages: Average weekly wages for the industry in the region. They are inflation adjusted to current dollars using: Consumer Price Index for All Urban Consumers: All Items, from the FRED Database maintained by the St. Louis Federal Reserve Bank.

The data underlying this report are from the Bureau of Labor Statistics: Quarterly Census of Employment and Wages (QCEW). These data are available on a quarterly basis, generally with a 5 month lag from the end of the quarter to the release of the data.

QCEW: The Quarterly Census of Employment and Wages (QCEW) program publishes a quarterly count of employment and wages reported by employers covering 98 percent of U.S. jobs, available at the county, MSA, state and national levels by industry. <http://www.bls.gov/cew/home.htm>

Time Period: The data extend from Q1-1990 through Q3 - 2015

Seasonality: There is a significant seasonal component to many industries. The QCEW data are not seasonally adjusted. Rather than seasonally adjusting the data, most comparisons in this report are between the same quarter in different years. The data presented are therefore the actual employment levels and wages (inflation adjusted) compared across years.

A particular focus of this report is on the post-Great Recession recovery. This is accomplished by comparing the most recent quarter of data to the same quarter in 2007, the last non-recessionary year for most of California and the United States.

Notes:

Notes: There are occasions where the data displayed seem to reflect implausible increases in either employment or wages. These changes are as reported in the QCEW data. For a closer look at these changes, please contact: Jon@MarinEconomicConsulting.com

Overview of Wage Changes Since the Onset of the Great Recession

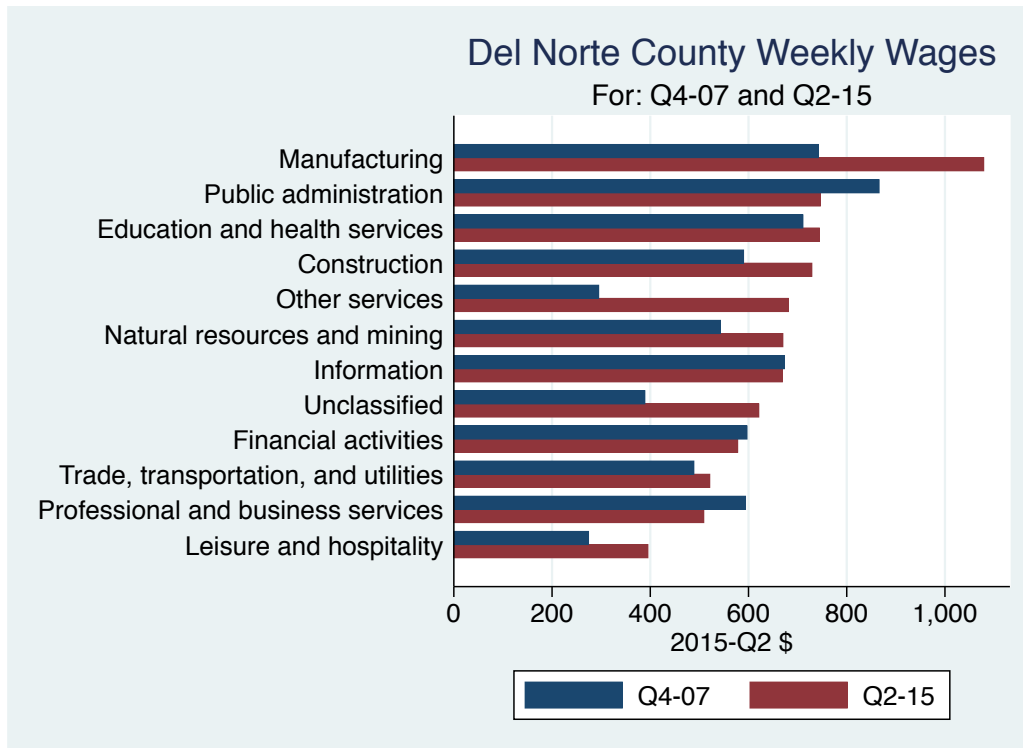


Table: Quarterly Summary for Q 3 – 2015

Sector	Levels in Q 3 – 2015				Change vs Q 3 in 2007			
	Employment	Wages	Relative to:		Employment	Wages	Relative to:	
			Bay	U.S.			Bay	U.S.
Manufacturing	78	959.0	0.4	0.8	-68	-4.00	-0.10	-0.16
Natural resources and mining	309	898.0	1.1	0.9	-178	464.00	0.49	0.35
Public administration	2,440	882.7	0.5	0.8	34	9.77	-0.10	-0.14
Information	79	793.0	0.2	0.5	-30	213.00	-0.07	-0.01
Construction	147	742.0	0.5	0.7	-92	152.00	0.01	0.01
All industries	7,812	686.0	0.4	0.7	-510	71.00	-0.07	-0.05
Education and health services	1,787	676.1	0.6	0.7	182	-8.90	-0.10	-0.14
Other services	62	642.0	0.8	1.0	-177	332.00	0.28	0.38
Financial activities	195	560.0	0.3	0.4	-21	25.00	-0.05	-0.06
Trade, transportation, and utilities	1,126	552.3	0.5	0.7	-239	88.60	-0.00	0.01
Unclassified	11	542.0	0.5	0.6	8	46.00	-0.13	-0.01
Professional and business services	201	510.0	0.2	0.4	45	-67.00	-0.13	-0.17
Leisure and hospitality	1,317	424.5	0.8	1.0	11	101.84	0.05	0.10
Total	15,564							

Source: BLS, QCEW; Calculations by Marin Economic Consulting

Weekly Wages Over Time

Table: Summary of Weekly Wages versus the Bay Area as A Whole

Sector	Q 3 – 2015		Relative Wages: Q 3 of Each Year					
	Employment	Wages	1990	1995	2001	2004	2007	2015
Manufacturing	78	959.0	0.48	0.37	0.51	0.46	0.48	0.38
Natural resources and mining	309	898.0	0.85	0.83	0.60	0.70	0.62	1.11
Public administration	2,440	882.7	1.02	0.84	0.63	0.58	0.63	0.53
Information	79	793.0		0.43	0.28	0.29	0.26	0.19
Construction	147	742.0	0.76	0.47	0.44	0.54	0.52	0.52
All industries	7,812	686.0	0.73	0.61	0.49	0.50	0.50	0.43
Education and health services	1,787	676.1	0.72	0.75	0.68	0.68	0.68	0.59
Other services	62	642.0	0.62	0.46	0.46	0.48	0.54	0.81
Financial activities	195	560.0	0.84	0.42	0.33	0.31	0.31	0.25
Trade, transportation, and utilities	1,126	552.3	0.59	0.52	0.50	0.52	0.49	0.48
Unclassified	11	542.0			0.39	0.30	0.61	0.48
Professional and business services	201	510.0	0.53	0.40	0.28	0.30	0.37	0.24
Leisure and hospitality	1,317	424.5	0.73	0.67	0.62	0.70	0.71	0.76

Source: BLS, QCEW; Calculations by Marin Economic Consulting

Table: Summary of Weekly Wages versus California as A Whole

Sector	Q 3 – 2015		Relative Wages: Q 3 of Each Year					
	Employment	Wages	1990	1995	2001	2004	2007	2015
Manufacturing	78	959.0	0.59	0.51	0.75	0.69	0.78	0.63
Natural resources and mining	309	898.0	1.21	1.17	0.98	0.88	0.80	1.31
Public administration	2,440	882.7	1.07	0.89	0.70	0.63	0.70	0.59
Information	79	793.0		0.48	0.35	0.38	0.37	0.30
Construction	147	742.0	0.86	0.55	0.55	0.64	0.61	0.63
All industries	7,812	686.0	0.82	0.73	0.64	0.63	0.66	0.60
Education and health services	1,787	676.1	0.73	0.81	0.77	0.79	0.78	0.69
Other services	62	642.0	0.65	0.51	0.56	0.58	0.63	0.92
Financial activities	195	560.0	0.91	0.48	0.40	0.37	0.39	0.34
Trade, transportation, and utilities	1,126	552.3	0.65	0.58	0.58	0.60	0.58	0.59
Unclassified	11	542.0			0.52	0.30	0.57	0.60
Professional and business services	201	510.0	0.59	0.50	0.39	0.41	0.51	0.35
Leisure and hospitality	1,317	424.5	0.74	0.69	0.66	0.71	0.75	0.84

Source: BLS, QCEW; Calculations by Marin Economic Consulting

Table: Summary of Weekly Wages versus the United States as A Whole

Sector	Q 3 – 2015		Relative Wages: Q 3 of Each Year					
	Employment	Wages	1990	1995	2001	2004	2007	2015
Manufacturing	78	959.0	0.67	0.59	0.88	0.81	0.97	0.82
Natural resources and mining	309	898.0	0.84	0.79	0.67	0.62	0.53	0.88
Public administration	2,440	882.7	1.32	1.11	0.88	0.80	0.90	0.75
Information	79	793.0		0.54	0.45	0.49	0.47	0.46
Construction	147	742.0	0.97	0.62	0.62	0.70	0.67	0.69
All industries	7,812	686.0	0.90	0.80	0.72	0.72	0.75	0.70
Education and health services	1,787	676.1	0.78	0.86	0.84	0.87	0.88	0.74
Other services	62	642.0	0.70	0.51	0.55	0.55	0.58	0.96
Financial activities	195	560.0	0.98	0.53	0.46	0.44	0.45	0.39
Trade, transportation, and utilities	1,126	552.3	0.74	0.66	0.66	0.67	0.64	0.66
Unclassified	11	542.0			0.46	0.30	0.63	0.62
Professional and business services	201	510.0	0.62	0.55	0.45	0.46	0.58	0.41
Leisure and hospitality	1,317	424.5	0.88	0.77	0.77	0.89	0.91	1.01

Source: BLS, QCEW; Calculations by Marin Economic Consulting

Graphical Display of Weekly Wage Evolution by Industry (Super Sector)

Graphs present only Q 3 data for each year.

Figure 1: **1013: Manufacturing**

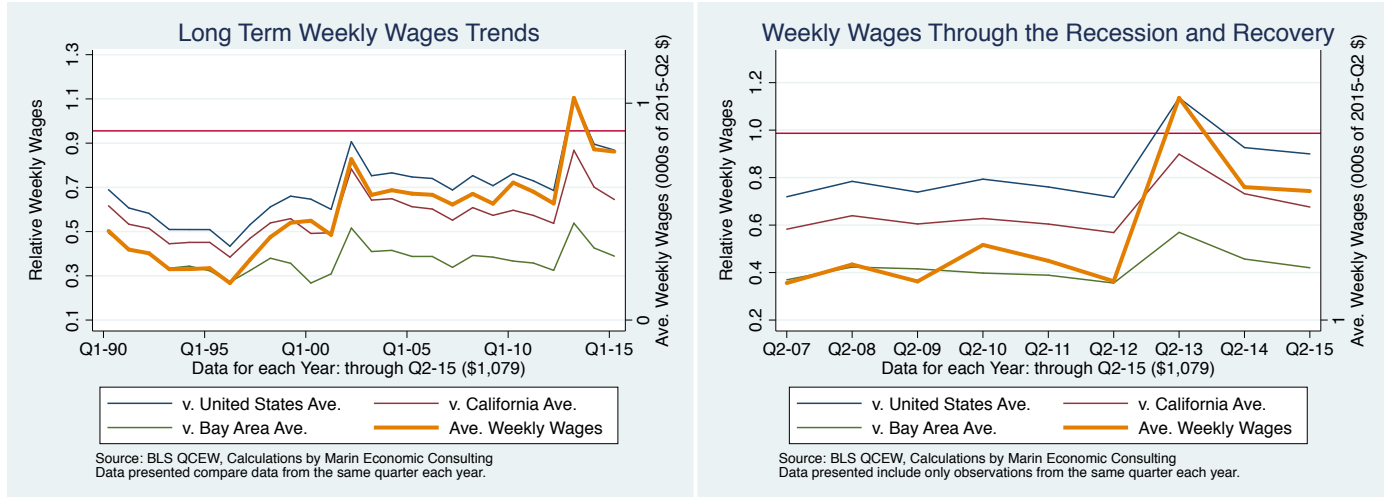


Figure 2: **1011: Natural resources and mining**

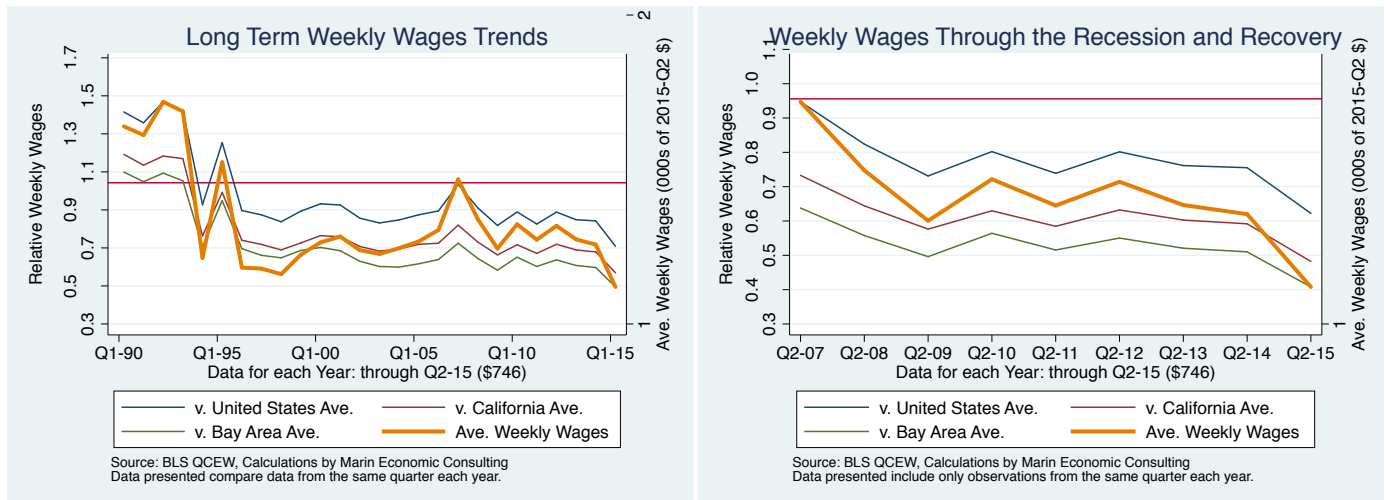


Figure 3: 1028: Public administration

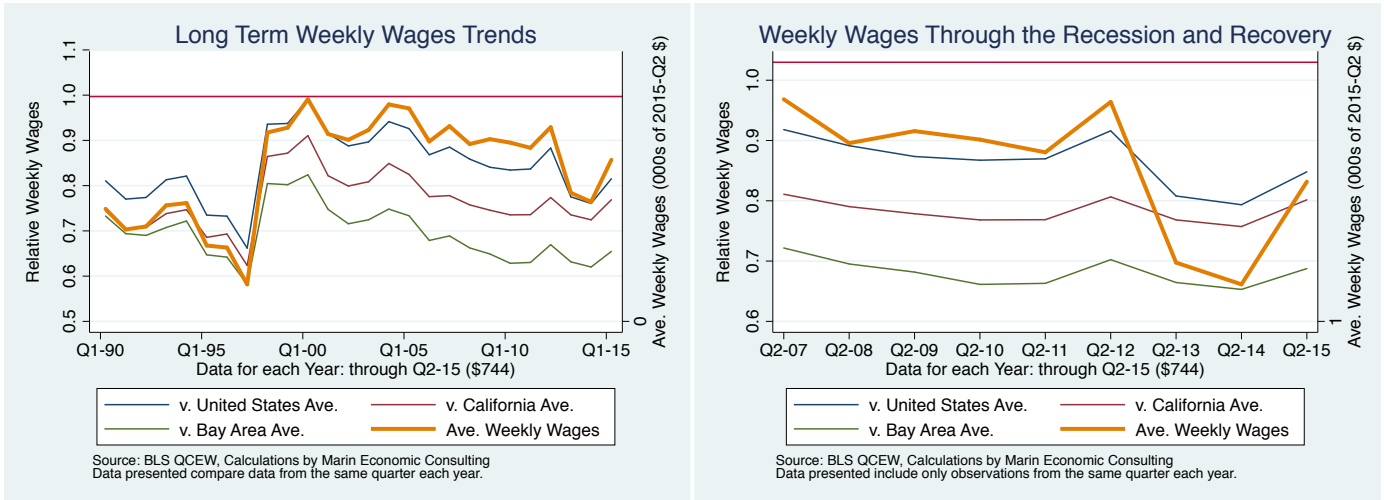


Figure 4: 1022: Information

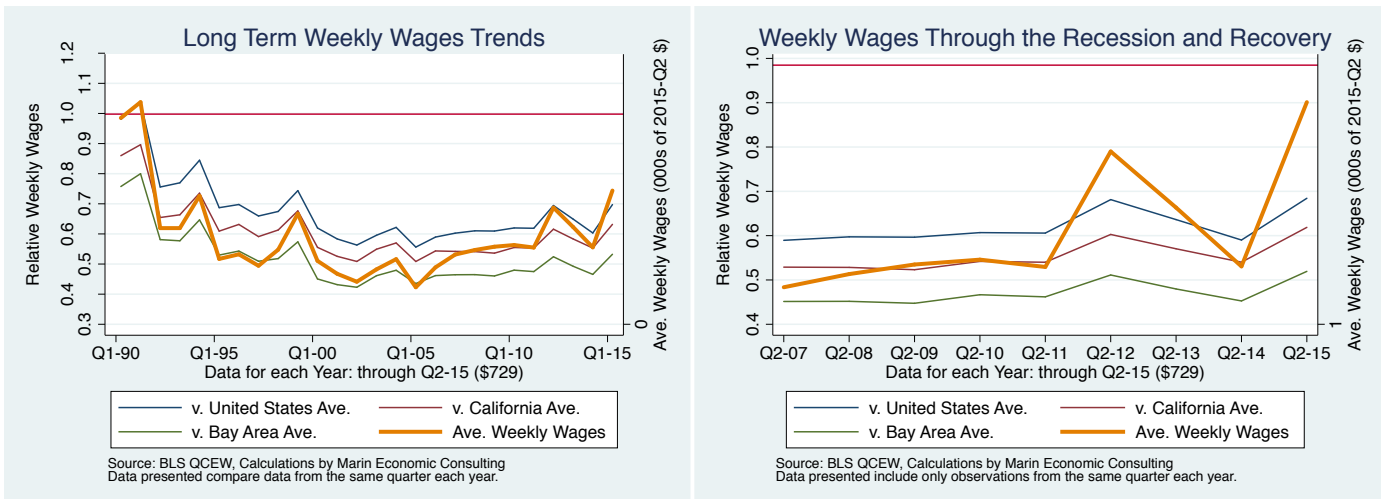


Figure 5: **1012: Construction**

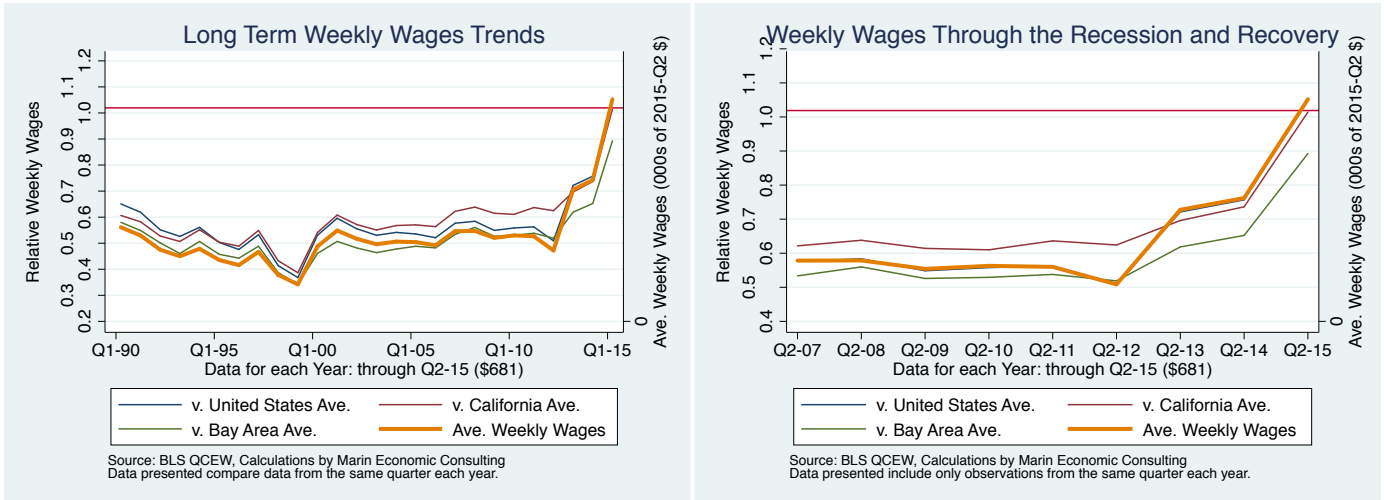


Figure 6: **10: All industries**

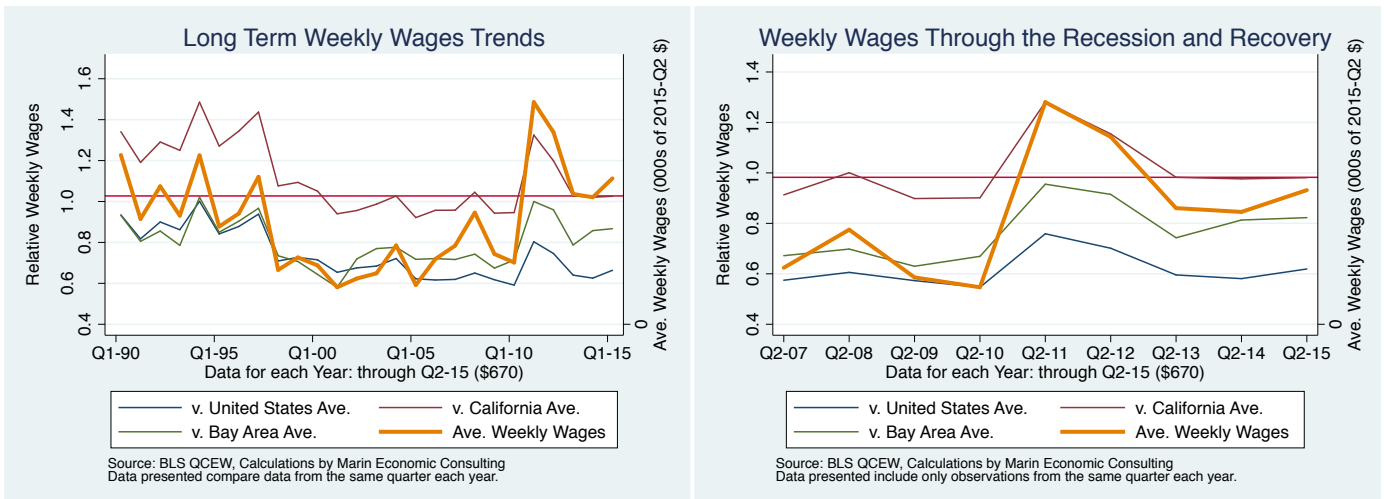


Figure 7: 1025: Education and health services

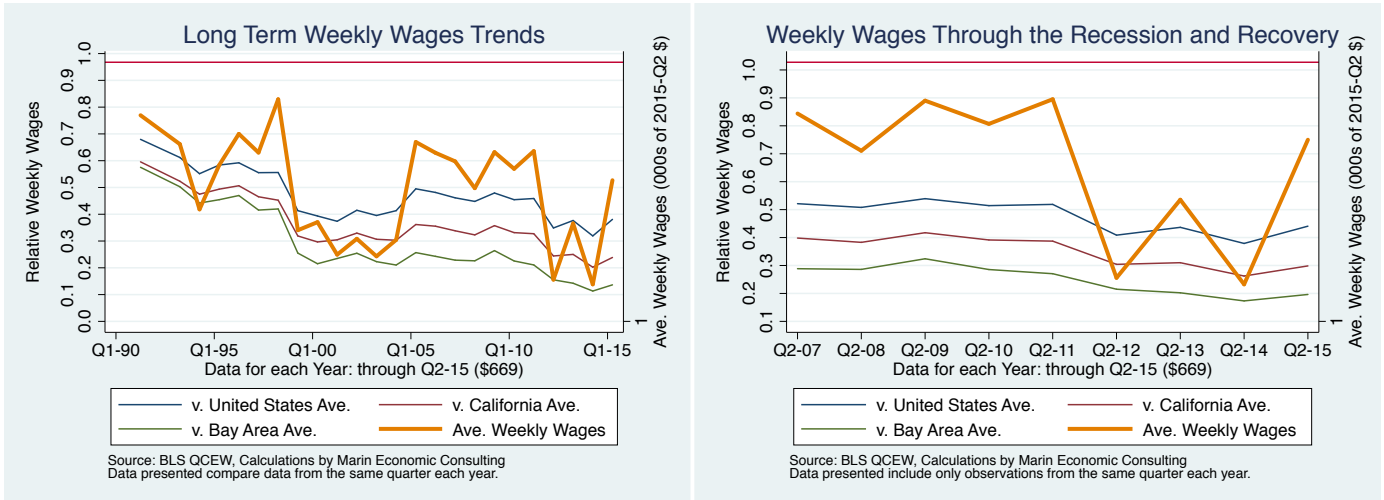


Figure 8: 1027: Other services

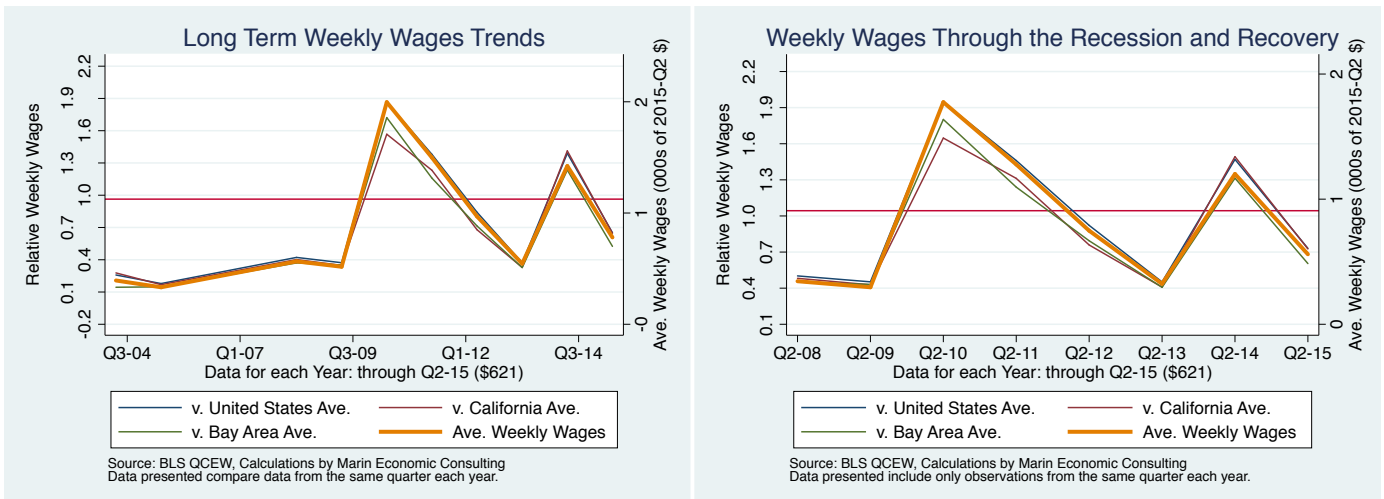


Figure 9: **1023: Financial activities**

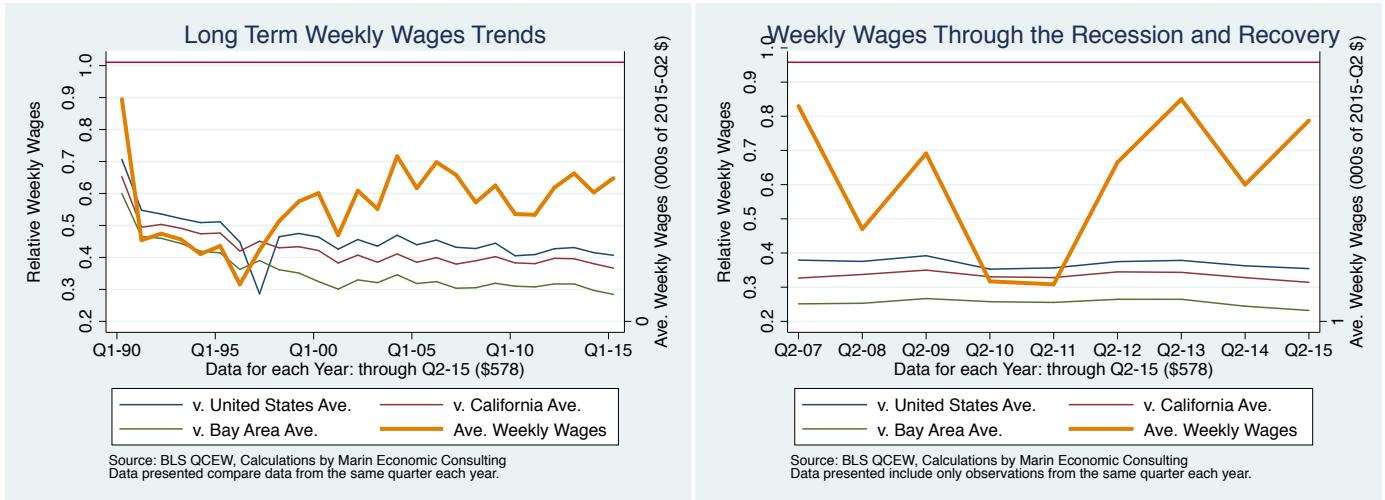


Figure 10: **1021: Trade, transportation, and utilities**

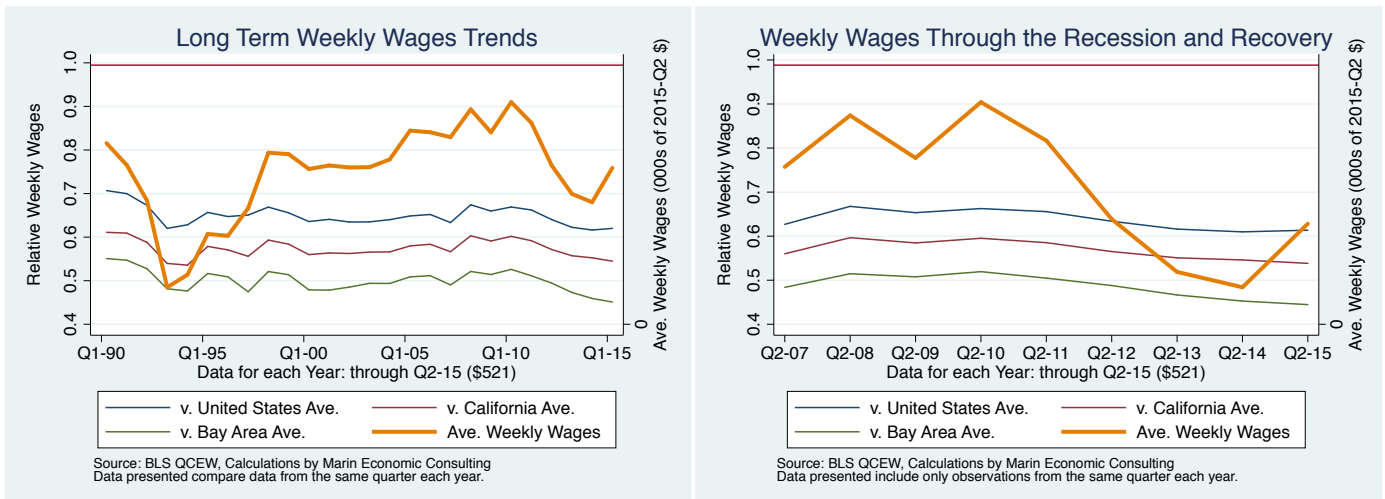


Figure 11: 1029: Unclassified

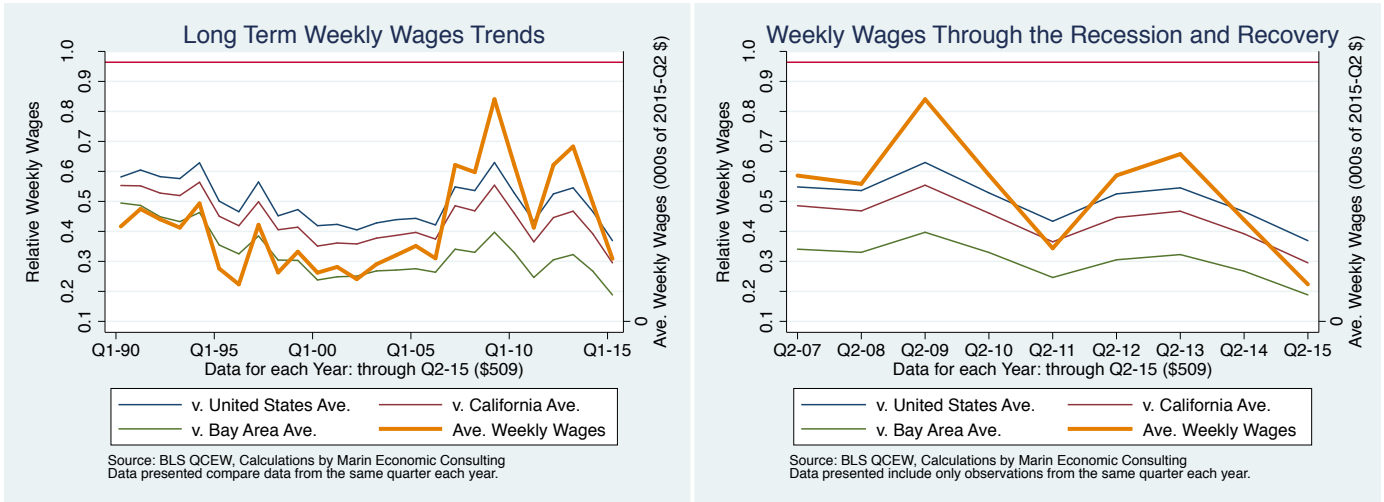


Figure 12: 1024: Professional and business services

