

# Napa County Weekly Wages

Focus on Post-Recession Recovery

Q 3 – 2015 Update

*Produced by:*

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March 16, 2016

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# 1. Descriptions and References

The contents of this report illustrate the evolution of Napa County wage patterns over time. This report presents:

**Wages:** Average weekly wages for the industry in the region. They are inflation adjusted to current dollars using: Consumer Price Index for All Urban Consumers: All Items, from the FRED Database maintained by the St. Louis Federal Reserve Bank.

The data underlying this report are from the Bureau of Labor Statistics: Quarterly Census of Employment and Wages (QCEW). These data are available on a quarterly basis, generally with a 5 month lag from the end of the quarter to the release of the data.

**QCEW:** The Quarterly Census of Employment and Wages (QCEW) program publishes a quarterly count of employment and wages reported by employers covering 98 percent of U.S. jobs, available at the county, MSA, state and national levels by industry. <http://www.bls.gov/cew/home.htm>

**Time Period:** The data extend from Q1-1990 through Q 3 - 2015

**Seasonality:** There is a significant seasonal component to many industries. The QCEW data are not seasonally adjusted. Rather than seasonally adjusting the data, most comparisons in this report are between the same quarter in different years. The data presented are therefore the actual employment levels and wages (inflation adjusted) compared across years.

A particular focus of this report is on the post-Great Recession recovery. This is accomplished by comparing the most recent quarter of data to the same quarter in 2007, the last non-recessionary year for most of California and the United States.

Notes:

**Notes:** There are occasions where the data displayed seem to reflect implausible increases in either employment or wages. These changes are as reported in the QCEW data. For a closer look at these changes, please contact: [Jon@MarinEconomicConsulting.com](mailto:Jon@MarinEconomicConsulting.com)

## 2. Overview of Wage Changes Since the Onset of the Great Recession

Figure 2 - 1

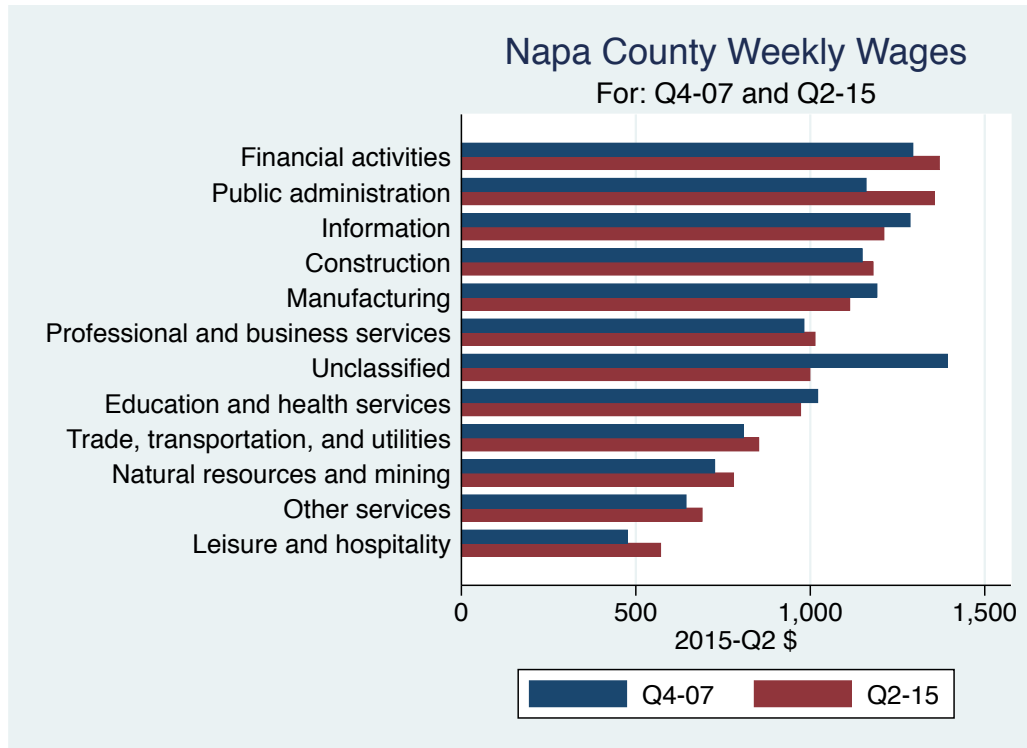


Table 2.1: Quarterly Summary for Q 3 – 2015

Sector	Levels in Q 3 – 2015		Change vs Q 3 in 2007					
	Employment	Wages	Relative to:		Employment	Wages	Relative to:	
			Bay	U.S.			Bay	U.S.
Public administration	2,660	1,438.2	0.9	1.2	-52	213.07	-0.02	-0.03
Financial activities	2,389	1,316.0	0.6	0.9	-144	268.00	-0.01	0.04
Manufacturing	12,748	1,273.0	0.5	1.1	542	294.00	0.02	0.10
Information	450	1,260.0	0.3	0.7	-292	44.00	-0.24	-0.25
Construction	4,302	1,248.0	0.9	1.2	-319	232.00	-0.01	-0.01
Education and health services	15,415	988.6	0.9	1.1	1,935	156.63	0.03	0.01
All industries	77,245	956.0	0.6	1.0	7,334	151.00	-0.06	-0.00
Professional and business services	7,229	920.7	0.4	0.7	827	71.11	-0.11	-0.11
Trade, transportation, and utilities	10,305	856.7	0.8	1.0	661	155.54	0.01	0.05
Unclassified	362	845.0	0.8	1.0	339	-57.00	-0.36	-0.18
Natural resources and mining	5,937	788.0	1.0	0.8	189	187.00	0.11	0.04
Other services	2,117	680.0	0.9	1.0	31	58.00	-0.22	-0.15
Leisure and hospitality	13,115	563.0	1.0	1.3	3,539	95.00	-0.02	0.02
<b>Total</b>	154,273							

Source: BLS, QCEW; Calculations by Marin Economic Consulting

### 3. Weekly Wages Over Time

**Table3.1: Summary of Weekly Wages versus the Bay Area as A Whole**

Sector	Q 3 – 2015		Relative Wages: Q 3 of Each Year					
	Employment	Wages	1990	1995	2001	2004	2007	2015
Public administration	2,660	1,438.2	0.82	0.84	0.81	0.85	0.88	0.86
Financial activities	2,389	1,316.0	0.69	0.65	0.66	0.64	0.60	0.59
Manufacturing	12,748	1,273.0	0.61	0.64	0.66	0.61	0.49	0.51
Information	450	1,260.0	0.74	0.70	0.54	0.77	0.54	0.30
Construction	4,302	1,248.0	0.86	0.71	0.83	0.87	0.89	0.88
Education and health services	15,415	988.6	1.01	0.90	0.87	0.90	0.83	0.86
All industries	77,245	956.0	0.73	0.69	0.67	0.69	0.65	0.60
Professional and business services	7,229	920.7	0.72	0.58	0.54	0.54	0.55	0.44
Trade, transportation, and utilities	10,305	856.7	0.73	0.71	0.73	0.73	0.74	0.75
Unclassified	362	845.0			0.54	0.98	1.12	0.75
Natural resources and mining	5,937	788.0	0.70	0.74	0.72	0.89	0.86	0.97
Other services	2,117	680.0	0.95	0.87	1.00	1.04	1.08	0.86
Leisure and hospitality	13,115	563.0	0.90	0.94	0.97	0.96	1.03	1.01

Source: BLS, QCEW; Calculations by Marin Economic Consulting

**Table3.2: Summary of Weekly Wages versus California as A Whole**

Sector	Q 3 – 2015		Relative Wages: Q 3 of Each Year					
	Employment	Wages	1990	1995	2001	2004	2007	2015
Public administration	2,660	1,438.2	0.87	0.89	0.91	0.92	0.99	0.96
Financial activities	2,389	1,316.0	0.75	0.74	0.81	0.77	0.77	0.79
Manufacturing	12,748	1,273.0	0.76	0.89	0.96	0.91	0.80	0.83
Information	450	1,260.0	0.75	0.78	0.67	1.01	0.77	0.48
Construction	4,302	1,248.0	0.97	0.82	1.04	1.04	1.05	1.06
Education and health services	15,415	988.6	1.03	0.97	0.98	1.03	0.95	1.01
All industries	77,245	956.0	0.83	0.83	0.87	0.88	0.86	0.84
Professional and business services	7,229	920.7	0.80	0.73	0.74	0.74	0.76	0.62
Trade, transportation, and utilities	10,305	856.7	0.80	0.79	0.86	0.84	0.87	0.92
Unclassified	362	845.0			0.72	0.98	1.03	0.94
Natural resources and mining	5,937	788.0	1.00	1.05	1.16	1.12	1.10	1.15
Other services	2,117	680.0	0.99	0.95	1.22	1.25	1.25	0.97
Leisure and hospitality	13,115	563.0	0.90	0.96	1.03	0.98	1.09	1.12

Source: BLS, QCEW; Calculations by Marin Economic Consulting

**Table3.3: Summary of Weekly Wages versus the United States as A Whole**

Sector	Q 3 – 2015		Relative Wages: Q 3 of Each Year					
	Employment	Wages	1990	1995	2001	2004	2007	2015
Public administration	2,660	1,438.2	1.07	1.10	1.14	1.17	1.26	1.22
Financial activities	2,389	1,316.0	0.81	0.81	0.93	0.90	0.88	0.91
Manufacturing	12,748	1,273.0	0.86	1.01	1.14	1.07	0.99	1.09
Information	450	1,260.0	0.86	0.88	0.85	1.30	0.98	0.73
Construction	4,302	1,248.0	1.09	0.93	1.16	1.13	1.16	1.16
Education and health services	15,415	988.6	1.10	1.03	1.07	1.14	1.07	1.08
All industries	77,245	956.0	0.91	0.91	0.99	1.00	0.98	0.98
Professional and business services	7,229	920.7	0.83	0.80	0.84	0.83	0.85	0.74
Trade, transportation, and utilities	10,305	856.7	0.92	0.90	0.97	0.94	0.97	1.02
Unclassified	362	845.0			0.64	0.95	1.15	0.97
Natural resources and mining	5,937	788.0	0.69	0.70	0.80	0.79	0.73	0.77
Other services	2,117	680.0	1.06	0.96	1.19	1.19	1.17	1.02
Leisure and hospitality	13,115	563.0	1.08	1.08	1.20	1.22	1.32	1.34

Source: BLS, QCEW; Calculations by Marin Economic Consulting

## 4. Graphical Display of Weekly Wage Evolution by Industry (Super Sector)

Graphs present only Q 3 data for each year.

Figure 4 - 1: 1028: Public administration

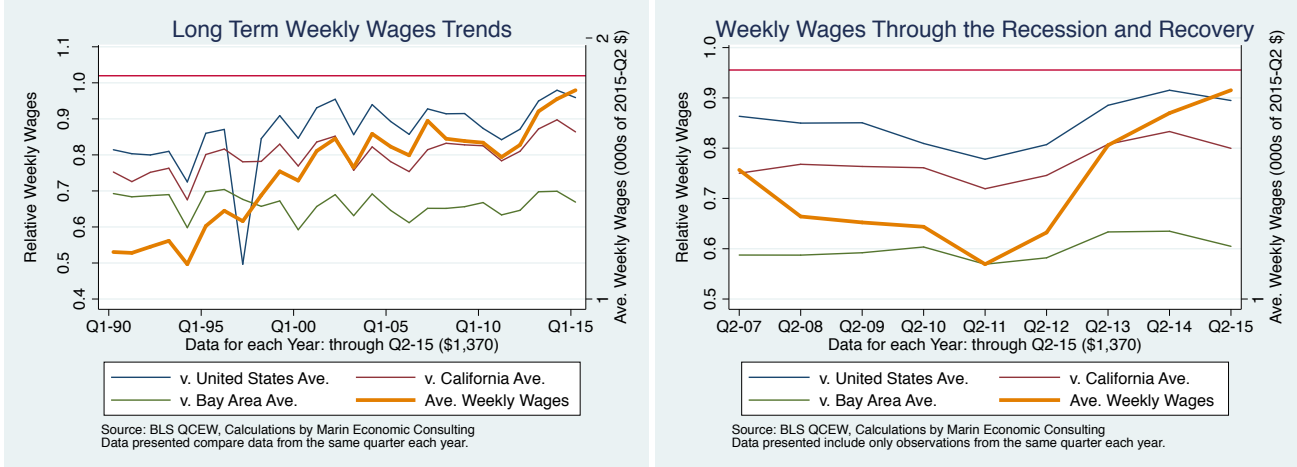


Figure 4 - 2: 1023: Financial activities

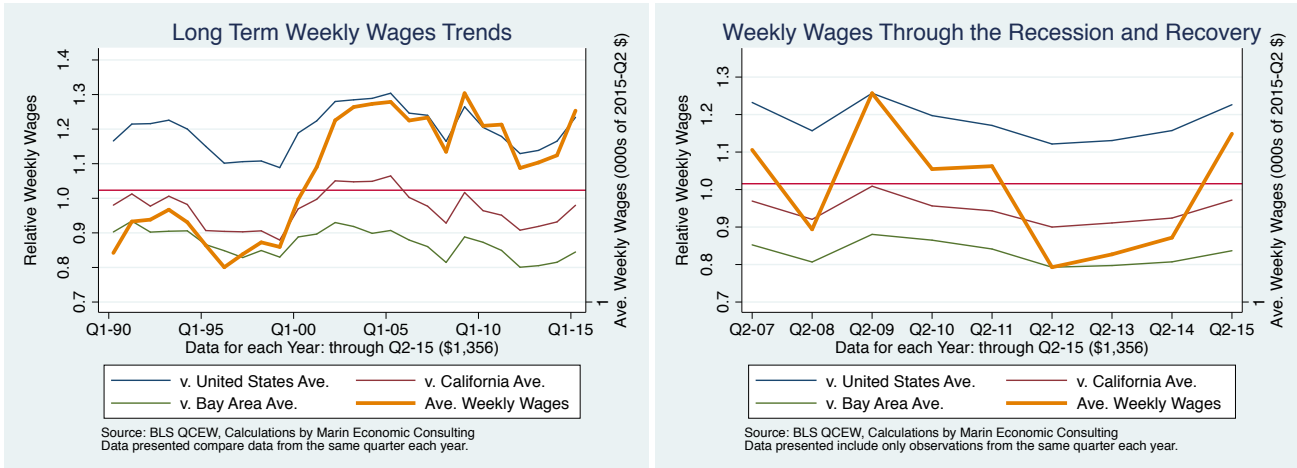


Figure 4 - 3: 1013: Manufacturing

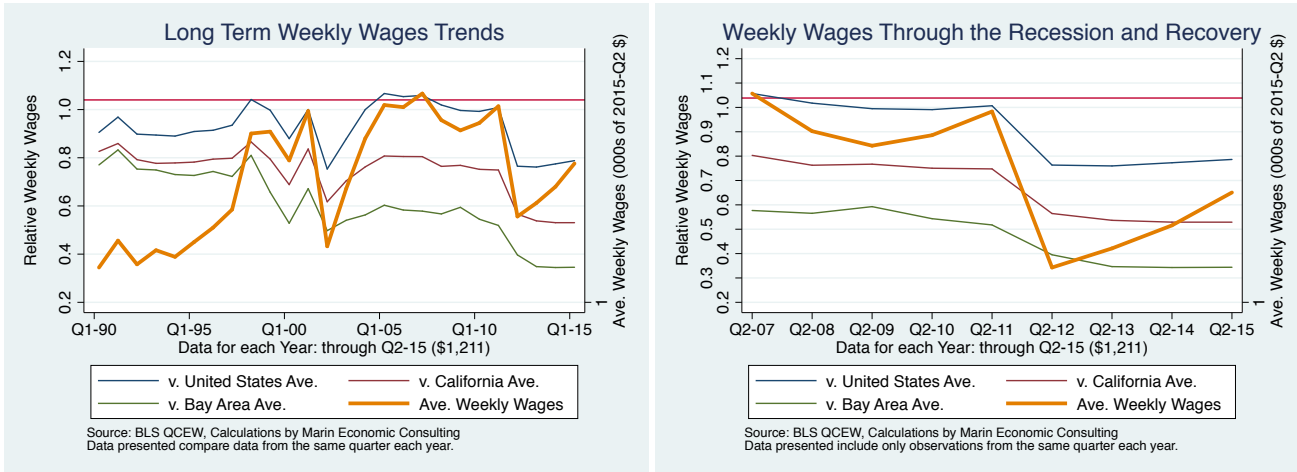


Figure 4 - 4: 1022: Information

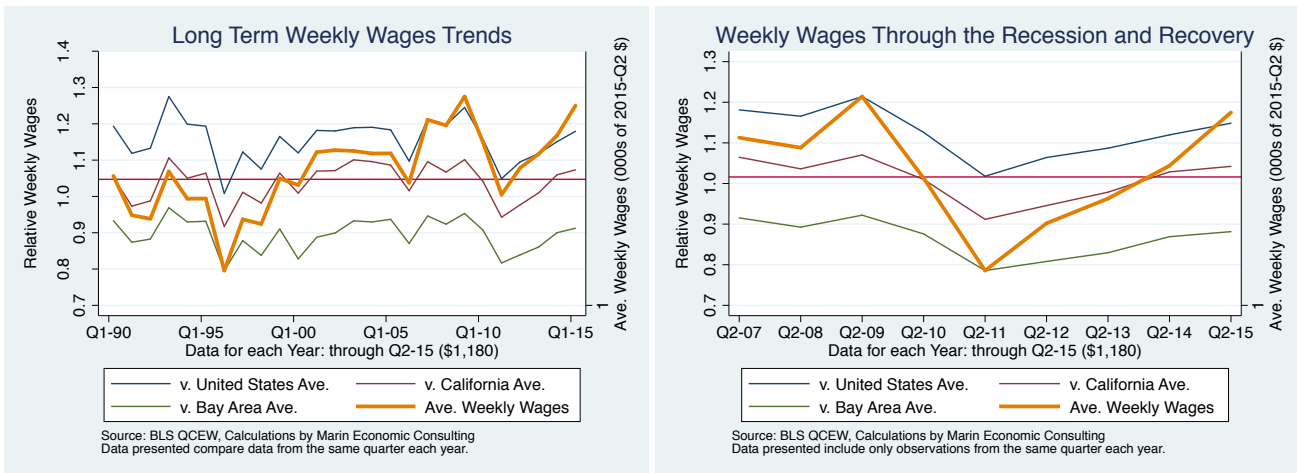


Figure 4 - 5: 1012: Construction

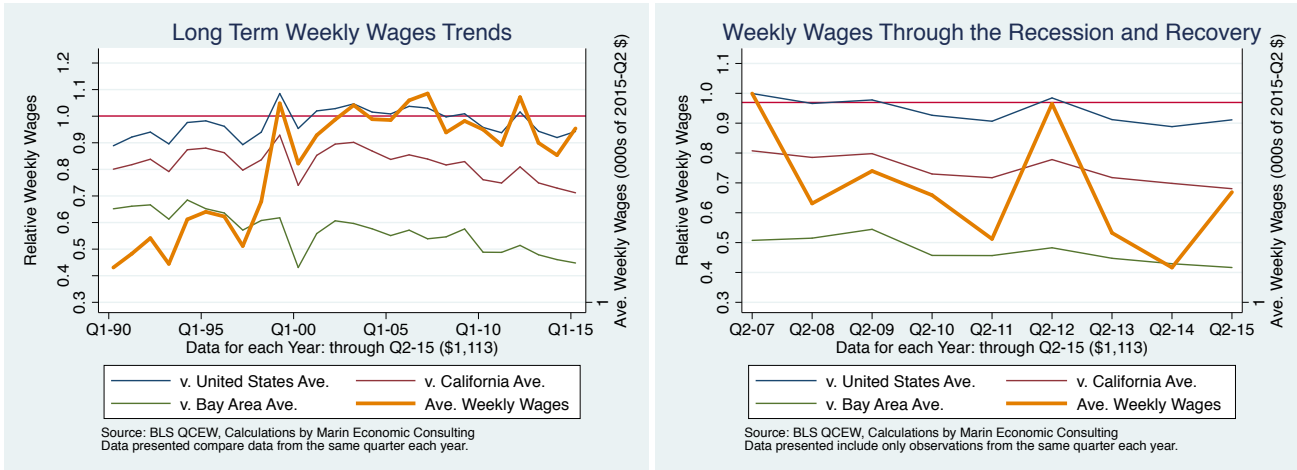


Figure 4 - 6: 1025: Education and health services

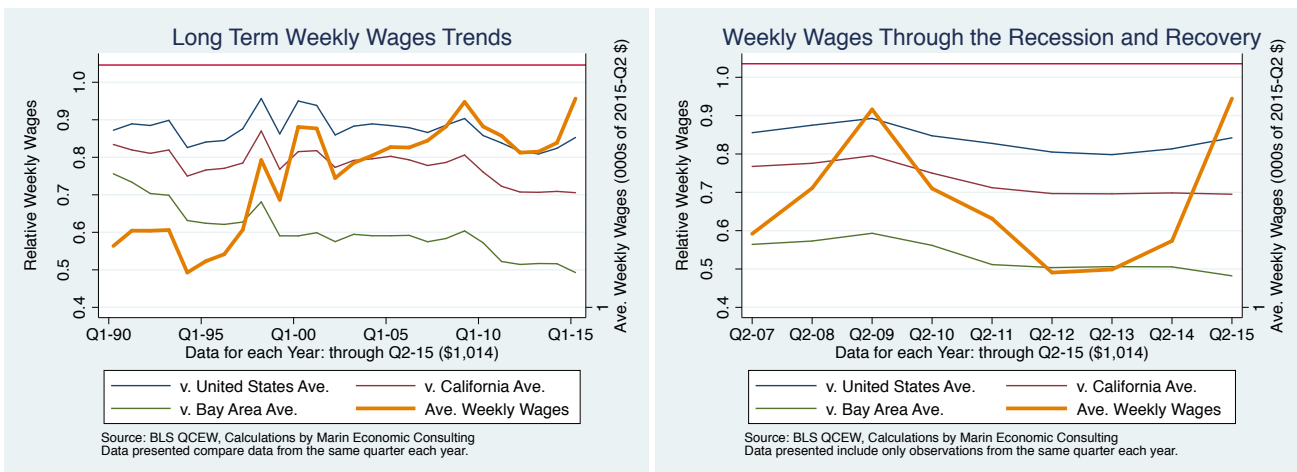


Figure 4 - 7: 10: All industries

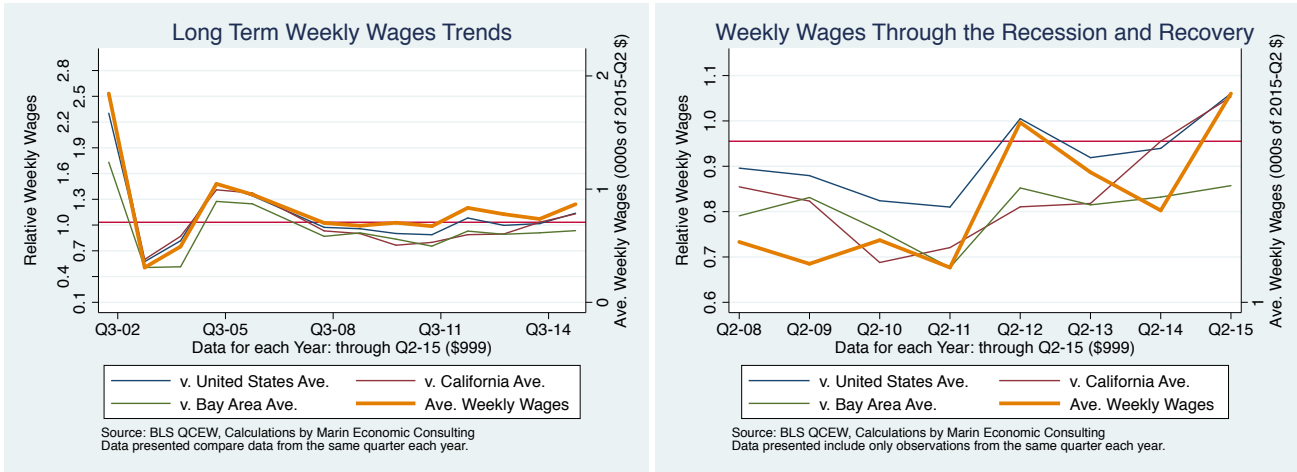


Figure 4 - 8: 1024: Professional and business services

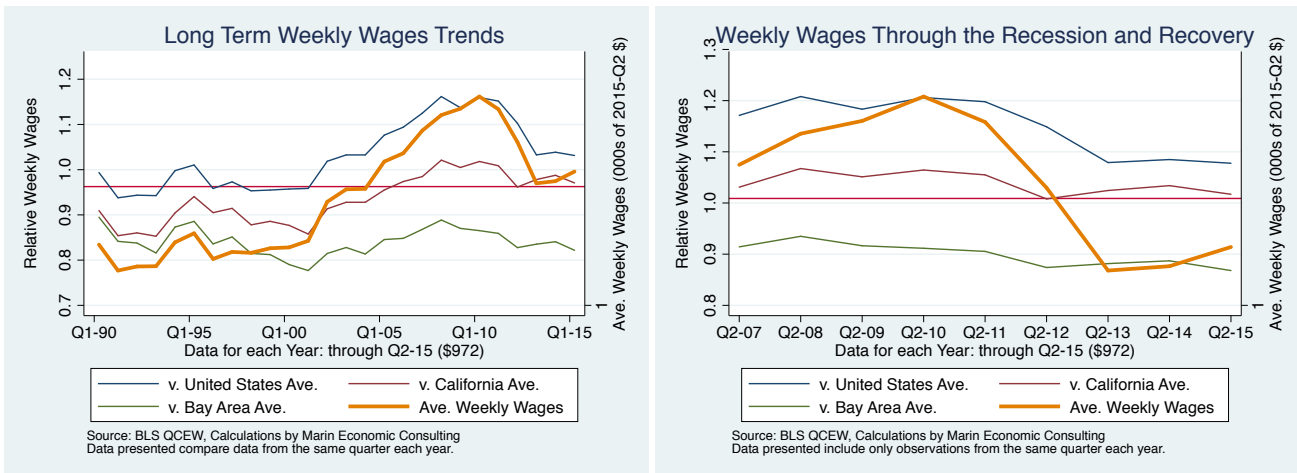




Figure 4 - 9: 1021: Trade, transportation, and utilities

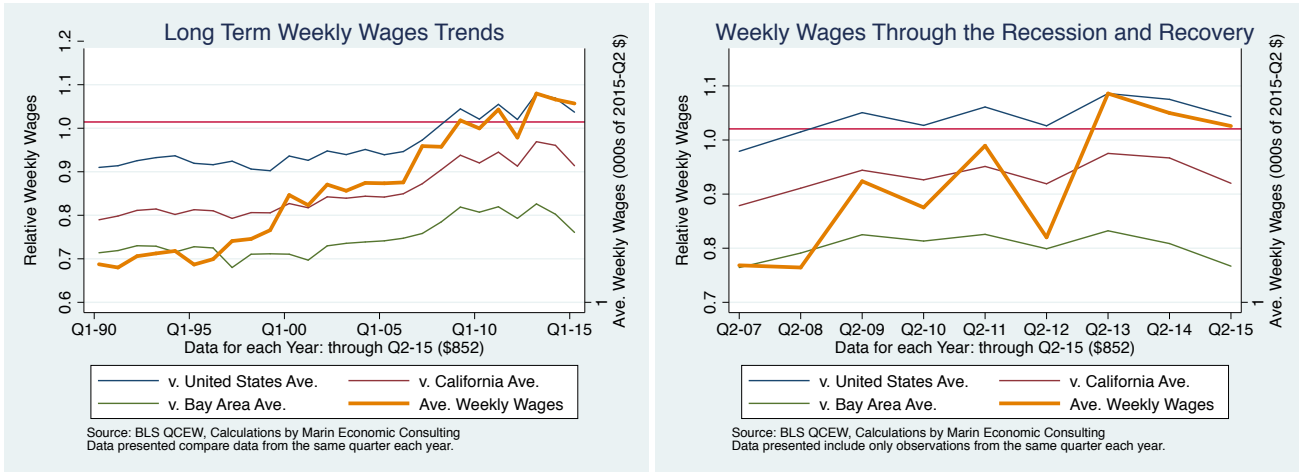


Figure 4 - 10: 1029: Unclassified

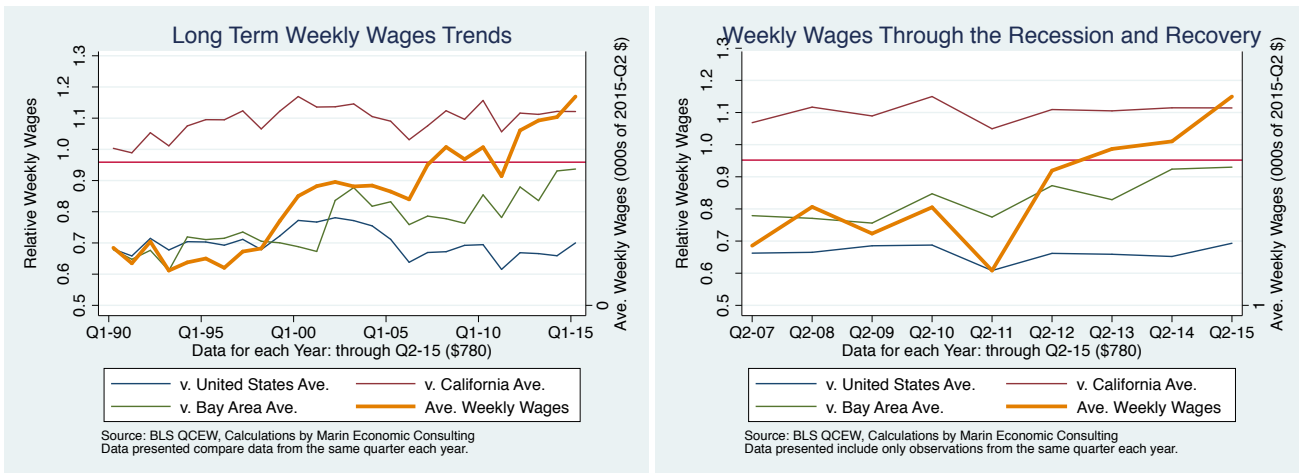


Figure 4 - 11: 1011: Natural resources and mining

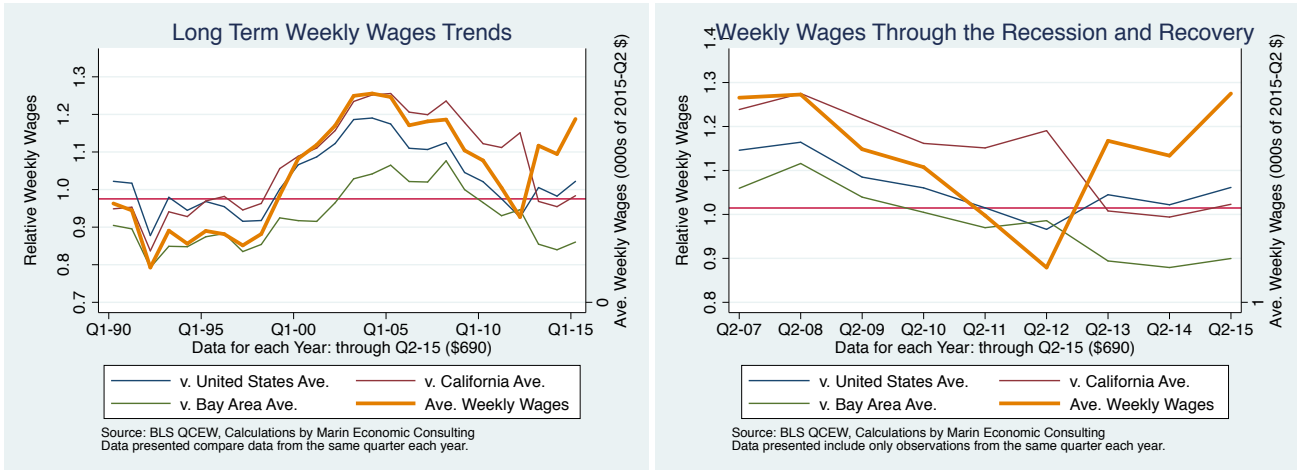


Figure 4 - 12: 1027: Other services

