

San Mateo County Export Sector Employment

Focus on Post-Recession Recovery

Q4 -2023 Update

Produced by

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1. Export Sector Employment Growth Since 1990

Table 1.1: Export Sector Employment Summary for Q4 -2023

	Share of Total Empl	Current Employment	Inc. Over Last Qtr (#)	Percent Growth Relative to:				
				Last Qtr	Last Year	.COM Peak*	Q4-07	Q1-10
San Mateo County	24.7	103,828	-1,357	-1.3	-2.6	0.0	21.8	31.2
California	25.7	4,662,154	31,171	0.7	0.2	9.9	13.0	24.5
United States	24.6	38,067,736	359,321	1.0	1.2	6.2	9.9	21.0

Source: BLS, QCEW; Calculations by Marin Economic Consulting

* .COM Peak refers to the quarter of peak employment for San Mateo County during the Tech bubble.

Figure 1 - 1: Export Sector Employment Growth Comparison with California and U.S.

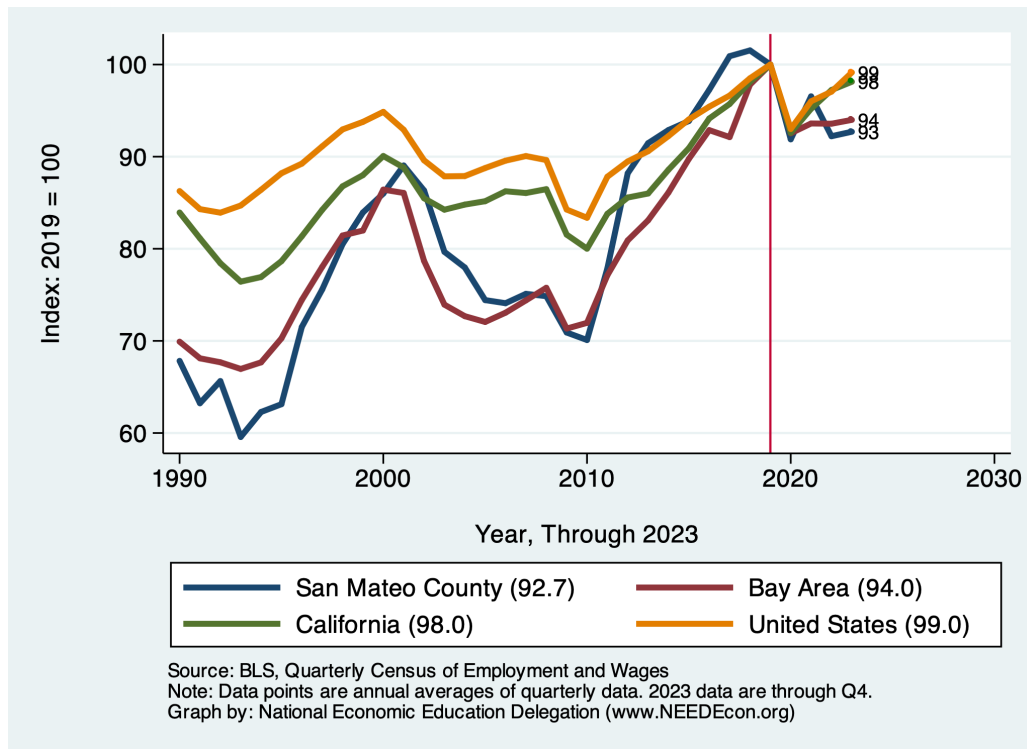


Figure 1 - 2: Employment Growth

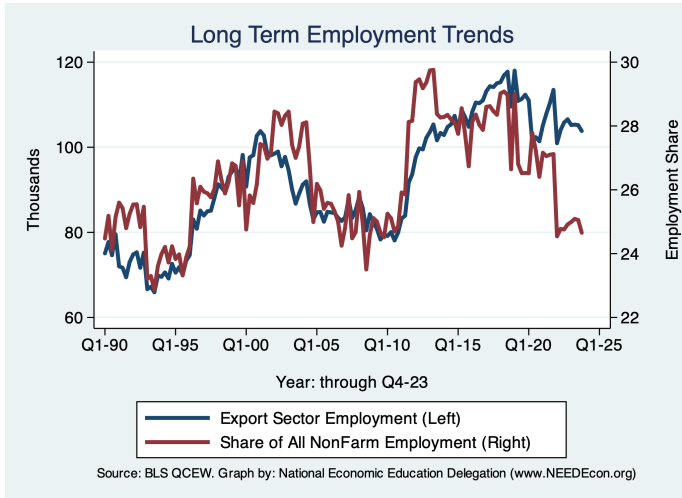
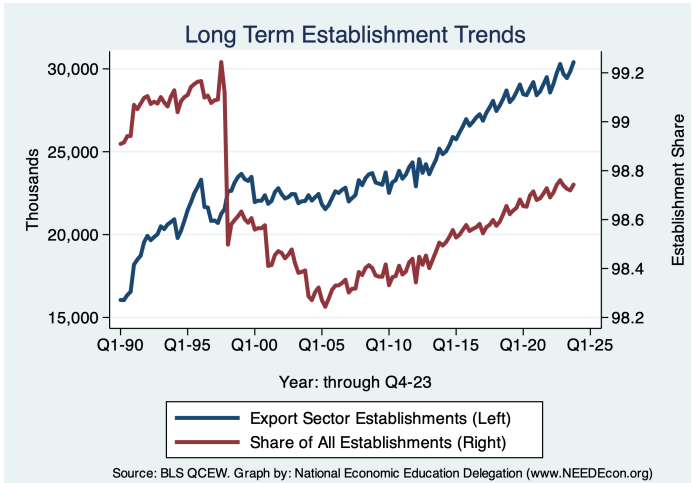


Figure 1 - 3: Establishment Growth



2. Overview of Employment Changes Since the Onset of the Great Recession

Figure 2 - 1: 4-Digit Export Sector Shares

